<u>Connecticut Office of Attorney General</u> <u>Connecticut Department of Consumer Protection</u>

Sandy Hook Relief Information

Name of Organization:

National Philanthropic Trust

1. What is the approximate dollar amount of donations and pledges that your organization has received to date in response to the Sandy Hook tragedy?

Not applicable – NPT is a donor advised fund provider. We did not solicit donations to NPT for Sandy Hook relief. Our NPT website included a list of existing CT charities such as Family & Children's Aid, Kids in Crisis, Newtown Parent Connection, etc, assisting in the aftermath, in the event that donors may wish to contribute to those charities directly from their DAF. See attached screen shot.

2. Will these funds be used solely for victims of the Sandy Hook tragedy? If not, approximately what portion will be used for relief for victims and what other purposes, and in what proportions, will funds be used for?

Not Applicable

- 3. Approximately how much has your organization spent to date on Sandy Hook tragedy? \$1000 in a grant to the United Way of Western Connecticut for Sandy Hook relief
- 4. What services has your organization provided to those affected by the Sandy Hook tragedy? What population or classes of victims are being served by your organization in response to Sandy Hook? What services does it expect to provide in the future?

Not Applicable – we have not provided any services

- 5. Has your organization provided funding to other organizations for purposes related to the Sandy Hook tragedy? If so, which organizations have received those funds and what is the approximate dollar amount provided to them? How does your organization determine the need for funding? As noted above, one \$1000 gift was given to the United Way of Western Connecticut for Sandy Hook relief. NPT does not assess need in awarding grants. NPT verifies the public charity status of the recipient charity and the charitable nature of the grant.
- 6. Has your organization provided, or does it intend to provide, direct finance assistance to individuals, families or businesses for Sandy Hook relief? If so, what is the approximate dollar amount that your organization has provided to date and approximately how much direct financial assistance does it expect to provide in the future? How does your organization determine the need for assistance?

No funds have been provided to directly to individuals or families for Sandy Hook relief, nor will any direct assistance be provided.

7. Does your organization have a plan in place on how to use any surplus funds not spent for Sandy Hook tragedy? If so, please describe that plan.

National Philanthropic Trus

Not applicable.

Name & Title of representative

Date

Please email this document with your responses to <u>Caitlin.Calder@ct.gov</u> by May 17, 2013. You may obtain an electronic copy of this document at: http://www.ct.gov/ag/lib/ag/charities/sandyhookfundraising-web.doc or by emailing a request to <u>Caitlin.Calder@ct.gov</u>

What We Offer Who We are

Who We Serve

Resources for Donors

Contact Us

RESEARCH & REPORTS

victims of the Sandy Hook tragedy Charities providing relief for

NEWS & NOTES



Foundation offers an open online course MAY 20, 2013 • The Philandhropist in charitable giving »

Charitable Giving Has Slow, Steady JANUARY 01, 2013 • USA Today Growth in 2012 »

FOR YOUR INFORMATION

Providing Relief for the Victims of the Oklahoma Tornadoes

Charities providing relief for victims of the Sandy Hook tragedy

In the wake of recent tragic events at Sandy Hook Elementary School in Newtown, CT, we have created a list of several local charities providing direct relief, assistance and counseling. We have also listed several national organizations that address School Crisis and Mental Health issues. If you would like to learn more about organizations working in these areas, please contact us toll free at (888) 878-7900.

Local Organizations

Family & Children's Aid

Sandy Hook School Support Fund

75 West Street

Danbury, CT 06810

www.fcaweb.org

Kids in Crisis

Sandy Hook School Support Fund

One Salem Street

www.kidsincrisis.org

Cos Cob, CT 06807

Newtown Parent Connection

Sandy Hook School Support Fund

P.O. Box 187

Newtown, CT 06470

www.newtownparentconnection.org

Newtown Youth & Family Services

Sandy Hook School Support Fund 15 Berkshire Road

Sandy Hook, CT 06482

Gordon, Melissa J.

Subject: Attachments:

FW: Sandy Hook relief information CT questions for Sandy Hook relief.pdf

From: Andrea Rush [mailto:arush@nptrust.org]
Sent: Wednesday, June 19, 2013 10:30 AM

To: Calder, Caitlin M. **Cc:** Turner, Cheryl A.

Subject: Sandy Hook relief information

Dear Ms. Calder,

Attached are the National Philanthropic Trust responses to the questions regarding the Sandy Hook School tragedy. Our donors have donor advised funds with us and can recommend that we process a grant from their fund to any 501c3 public charity. In the aftermath of tragedies and natural disasters, we do post the names of some organizations on our site from time to time that donors may wish to consider donating to in order to assist. At present, we have organizations posted that are providing relief in the wake of the Oklahoma Tornadoes.

We have responded to the questions, and after a comprehensive search of our databases, we found that one grant for \$1000 to the United Way of Western Ct did go out with a purpose listed to support the Sandy Hook Relief Fund. I have also attached a copy of the screen shot that was listed on our web page that noted the charities that in the immediate aftermath of the tragedy were providing assistance and relief.

If you have any questions, please let me know. Many thanks!

All the best,

Andrea

Andrea Rush | Assistant Vice President, Grantmaking Services National Philanthropic Trust 165 Township Line Road, Suite 150 Jenkintown, PA 19046 T: 215.277.3022 | F: 215.277.3029

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