

STATE OF CONNECTICUT

DEPARTMENT OF PUBLIC HEALTH



Dannel P. Malloy
Governor
Nancy Wyman
Lt. Governor

Raul Pino, M.D., M.P.H.
Commissioner

Office of Health Care Access

February 19, 2016

Jonathan Spees, Senior Vice President, Mergers and Acquisitions
Prospect Medical Holdings
10780 Santa Monica Blvd.
Suite 400
Los Angeles, CA 90025

Dennis P. McConville, Senior Vice President and Chief Strategy Officer
Eastern Connecticut Health Network
71 Haynes Street
Manchester, CT 06040

RE: Certificate of Need Application, Docket Number 15-32016-86 and 15-486-01
Eastern Connecticut Health Network, Inc. and Prospect Medical Holdings, Inc.
Eastern Connecticut Health Network, Inc. ("ECHN"), and Prospect Medical Holdings,
Inc. ("PMH"), are proposing the purchase of substantially of the assets of ECHN by
PMH.

Dear Mr. Spees and Mr. McConville,

With the receipt of the completed Certificate of Need ("CON") application information submitted by Eastern Connecticut Health Network, Inc. and Prospect Medical Holdings, Inc. ("Applicants") on January 13, 2016, the Office of Health Care Access ("OHCA") and the Office of Attorney General (OAG) has initiated its review of the CON application identified above.

Pursuant to General Statutes § 19a-639a (f) and 19a-486a (f), the Office of Health Care Access and the Office of Attorney General may hold a hearing with respect to any Certificate of Need application.



Phone: (860) 509-8000 • Fax: (860) 509-7184
410 Capitol Avenue, P.O. Box 340308
Hartford, Connecticut 06134-0308
www.ct.gov/dph

Affirmative Action/Equal Opportunity Employer

This hearing notice is being issued pursuant to General Statutes § 19a-639a (f) and 19a-486 (f)

Applicants: Eastern Connecticut Health Network, Inc.
Prospect Medical Holdings, Inc.

Docket Number: 15-32016-486 and 15-486-01

Proposal: Eastern Connecticut Health Network, Inc. ("ECHN"), and Prospect Medical Holdings, Inc. ("PMH"), are proposing the purchase of substantially all of the assets of ECHN by PMH. Pursuant to the terms of the proposed Asset Purchase Agreement, PMH will pay either \$105,000,000 or \$115,000,000 for the assets of ECHN, subject to certain adjustments. In addition, PMH will commit to spend not less than \$75,000,000 on capital items for the hospitals and service areas of Manchester Memorial Hospital and Rockville General Hospital, over five years.

Notice is hereby given of a public hearing to be held in this matter to commence on:

1st Hearing

Date: March 15, 2016

Time: 2:00 p.m.

Place: Manchester Country Club
305 South Main Street
Manchester, CT 06040

2nd Hearing

Date: March 16, 2016

Time: 2:00 p.m.

Place: Vernon Town Council Chambers
14 Park Place
Vernon, CT 06066

February 19, 2016

The Applicants are designated as parties in this proceeding. Enclosed for your information is a copy of the hearing notice for the public hearing that will be published in the *Journal Inquirer* pursuant to General Statutes § 19a-639a (f) and 19a-486 (f).

Sincerely,

Handwritten signature of Kimberly R. Martone in blue ink, with a circled 'SC' to the right.

Kimberly R. Martone
Director of Operations

Enclosure

cc: Henry Salton, Esq., Office of the Attorney General
Antony Casagrande, Department of Public Health
Kevin Hansted, Department of Public Health
Wendy Furniss, Department of Public Health
Maura Downes, Department of Public Health
Jill Kentfield, Department of Public Health
Chris Stan, Department of Public Health
DeVaughn Ward, Department of Public Health
Marielle Daniels, Connecticut Hospital Association

KRM:SWL:CC:img

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Office of Health Care Access

February 19, 2016

P.O. #54772

Journal Inquirer
306 Progress Drive
Manchester, CT 06040

Gentlemen/Ladies:

Please make an insertion of the attached copy, in a single column space, set solid under legal notices, in the issue of your newspaper by no later than **Monday, February 22, 2016**. Please provide the following within 30 days of publication:

- Proof of publication (copy of legal ad. acceptable) showing published date along with the invoice.

If there are any questions regarding this legal notice, please contact Kaila Riggott at (860) 418-7001.

KINDLY RENDER BILL IN DUPLICATE ATTACHED TO THE TEAR SHEET.

Sincerely,

Handwritten signature of Kimberly R. Martone in blue ink, with a circled "sc" next to it.

Kimberly R. Martone
Director of Operations

Attachment

cc: Danielle Pare, DPH
Marielle Daniels, Connecticut Hospital Association

KRM:SWL:CC;lmg



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PLEASE INSERT THE FOLLOWING:

Office of Health Care Access & Office of the Attorney General Public Hearings

Statute References: 19a-638 and 19a-486
Applicants: Eastern Connecticut Health Network, Inc.
Prospect Medical Holdings, Inc.
Towns: Manchester and Vernon
Docket Numbers: 15-32016-486 and 15-486-01
Proposal: Eastern Connecticut Health Network, Inc. ("ECHN"), and Prospect Medical Holdings, Inc. ("PMH"), are proposing the purchase of substantially all of the assets of ECHN by PMH. Pursuant to the terms of the proposed Asset Purchase Agreement, PMH will pay either \$105,000,000 or \$115,000,000 for the assets of ECHN, subject to certain adjustments. In addition, PMH will commit to spend not less than \$75,000,000 on capital items for the hospitals and service areas of Manchester Memorial Hospital and Rockville General Hospital, over five years.

1st Hearing

Date: March 15, 2016
Time: 2:00 p.m.
Place: Manchester Country Club
305 South Main Street
Manchester, CT 06040

2nd Hearing

Date: March 16, 2016
Time: 2:00 p.m.
Place: Vernon Town Council Chambers
14 Park Place
Vernon, CT 06066

Any person who wishes to request status in the above listed public hearing may file a written petition no later than March 10, 2016 (5 calendar days before the date of the hearing) pursuant to the Regulations of Connecticut State Agencies §§ 19a-9-26 and 19a-9-27. If the request for status is granted, such person shall be designated as a Party, an Intervenor or an Informal Participant in the above proceeding. Please check OHCA's website at www.ct.gov/ohca for more information or call OHCA directly at (860) 418-7001. If you require aid or accommodation to participate fully and fairly in this hearing, please phone (860) 418-7001.