July 1, 2013

VIA EMAIL AND U.S. MAIL

Office of the Attorney General 55 Elm Street P.O. Box 120 Hartford, CT 06141-0120 Attn: Gary W. Hawes, AAG

Commissioner of Public Health 410 Capitol Avenue Hartford, CT 06134 Attn: Kevin Hansted, Staff Attorney

Re: <u>GWHN and Vanguard - Conversion and Certificate of Need Application for a Joint Venture</u>

Dear Messrs. Hawes and Hansted:

Recently, Tenet Healthcare Corporation announced that it had entered into an agreement to purchase Vanguard Health Systems, Inc. (the "Tenet Transaction"). Your offices have asked us to confirm that the Tenet Transaction will not alter the terms of the transaction proposed by Greater Waterbury Health Network, Inc. and Vanguard Health Systems, Inc. in their application for approval of a Certificate of Need for a joint venture (the "Application"). This letter confirms that the pending Tenet Transaction will not alter the terms of the transaction described in the Application.

Very truly yours,

GREATER WATERBURY HEALTH

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VANGUARD HEALTH SYSTEMS, INC.

NETWORK, INC.

Darlene Stromstad

President and CEO

Keith Pitts

Vice Chairman