DOCKET NO.:

RETURN DATE:

STATE OF CONNECTICUT

SUPERIOR COURT

Plaintiff,

JUDICIAL DISTRICT

v.

OF HARTFORD

GENERAL MOTORS COMPANY.

AT HARTFORD

Defendant.

DATE:

AGREED CONSENT JUDGMENT

WHEREAS, the Plaintiff, State of Connecticut (the "State"), represented by George Jepsen, Attorney General, acting at the request of Michelle H. Seagull, Commissioner of Consumer Protection, brought this action pursuant to Chapter 735a of the General Statutes, alleging that the Defendant, General Motors Company ("GM"), violated the Connecticut Unfair Trade Practices Act ("CUTPA"), General Statutes § 42-110a, *et seq.*, and particularly General Statutes § 42-110b(a); and

WHEREAS, the State and GM by their counsel, have agreed to the entry of this Agreed Consent Judgment without trial or adjudication of any issue of fact or law and without admission by GM of any wrongdoing, or admission of any of the violations of CUTPA or any other law as alleged by the State; and

WHEREAS, contemporaneous with the filing of this Agreed Consent Judgment, GM is entering into similar agreements with the Attorneys General of Alabama, Alaska, Arkansas, California, Colorado, Delaware, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois,

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Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Missouri, Mississippi, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Virginia, Vermont, Washington, West Virginia, Wisconsin, and Wyoming (hereinafter collectively referred to as "Attorneys General" or "Signatory Attorneys General"); and

WHEREAS, the State and GM agree that there is no reason for delay and consent to the entry of this Agreed Consent Judgment;

NOW THEREFORE, the State and GM agree as follows:

1 PRELIMINARY STATEMENT

- 1.1 In 2014, an Attorneys General Multistate Working Group ("MSWG")—of which the State is a member—initiated an investigation (the "Investigation") into certain business practices of GM¹ concerning GM's issuance of the following Recalls: NHTSA Recall Nos. 14V047, 14V346, 14V355, 14V394, 14V400, 14V490, and 14V540.
- 1.2 The MSWG was led by a Multistate Executive Committee ("MSEC") comprised of Connecticut, Florida, Maryland, Michigan, New Jersey, Ohio, Pennsylvania, South Carolina, and Texas.
- 1.3 The Investigation was prompted by reports of unintended key rotation related and/or ignition switch-related Recalls in several models and model years of GM vehicles.

¹ The Investigation sought information about events that preceded the bankruptcy of General Motors Corporation ("Old GM"). GM does not admit any wrongdoing or accept any liability for conduct allegedly involving or relating to the activities of Old GM. Nothing in this Consent Judgment is intended to imply or suggest that GM is responsible for any acts, conduct, or knowledge of Old GM, or that such acts, conduct, or knowledge, can be imputed to GM. Nor is anything in this Consent Judgment intended to alter, modify, expand, or otherwise affect any provision of the July 5, 2009 Sale Order issued by the U.S. Bankruptcy Court for the Southern District of New York, or the rights, protections, and responsibilities of GM under the Sale Order or pertinent law.

- 1.4 The Investigation focused on the "Covered Conduct," as that term is defined herein.
- 1.5 This Investigation was based upon, and has proceeded under, the Attorney General of the State of Connecticut's authority to act on behalf of, and to protect, the people of the State against alleged harms to Consumers pursuant to General Statutes § 42-110m, and other law.
- 1.6 On or about May 16, 2014, GM agreed to a Consent Order with NHTSA related to the NHTSA 14V047 Recall that included, among other provisions, certain improvements GM agreed to make to its Recall process and its handling of issues related to the safety of GM Motor Vehicles (the "NHTSA Consent Order").
- 1.7 GM represents, and by entering into this Consent Judgment, the Attorneys General rely upon, that in compliance with the requirements set by NHTSA under the Federal Motor Vehicle Safety Act, GM does and shall timely notify GM Motor Vehicle owners of a known defect related to Motor Vehicle safety in GM Motor Vehicles.
- 1.8 On or about September 16, 2015, GM agreed to a Deferred Prosecution Agreement with the U.S. Department of Justice (the "DPA"). Pursuant to the DPA, the U.S. Department of Justice appointed a Monitor to assess GM's compliance with the DPA and to make recommendations for additional improvements that GM is required by the DPA to adopt unless it objects to a recommendation and the U.S. Department of Justice agrees that adoption of such recommendation is not required.
- 1.9 The Signatory Attorneys General recognize that GM has cooperated with the Investigation and has, prior to the Effective Date, voluntarily implemented improvements to its safety organization and to its safety processes.

1.10 The Parties have reached an amicable agreement resolving the issues in controversy and concluding the Investigation by filing/entering this Consent Judgment. The Parties agree that this Consent Judgment resolves the Signatory Attorneys' General claims and potential claims under their UDAP Laws as defined in Section 5.27 and as set forth in Section 8 of this Consent Judgment.

NOW THEREFORE, upon the consent of the Parties hereto, IT IS HEREBY ORDERED, ADJUDGED AND DECREED AS FOLLOWS:

2 PARTIES

- 2.1 Plaintiff is the State of Connecticut or the "State". "Attorney General" shall refer to the Attorney General of the State of Connecticut.
- 2.2 Defendant is General Motors Company or "GM," which is headquartered in Detroit, Michigan.

3 JURISDICTION

3.1 Pursuant to General Statutes §§ 42-110b and 41-110m, jurisdiction of this Court over the subject matter and over the Defendant for the purpose of entering into and enforcing this Consent Judgment is admitted. Jurisdiction is retained by this Court for the purpose of enabling the Attorney General or the Defendant to apply for such further orders and directions as may be necessary or appropriate for the construction and modification of the injunctive provisions herein, or execution of this Consent Judgment, including enforcement of this Consent Judgment and punishment for any violation of this Consent Judgment. The Defendant waives any defect associated with service of Plaintiff's Complaint and this Consent Judgment and does not require issuance or service of a Summons.

4 VENUE

4.1 Pursuant to the provisions of §§ 42-110b and 41-110m, venue as to all matters between the Parties relating to or arising out of this Consent Judgment shall lie exclusively in the Connecticut Superior Court for the Judicial District of Hartford, or other State Court of competent jurisdiction in the same district.

5 DEFINITIONS

In this Consent Judgment, the following words or terms shall have these meanings:

- 5.1 "Advertise," "Advertisement," or "Advertising" means any written, oral, or electronic statement, illustration, or depiction intended for Consumers and designed to create interest among Consumers in the purchase of, impart information about the attributes of, publicize the availability of, or effect the sale or use of, goods or services, whether the statement appears in a brochure, certification, newspaper, magazine, free-standing insert, marketing kit, leaflet, circular, mailer, book insert, letter, catalogue, poster, chart, billboard, public-transit card, point-of-purchase display, package insert, package label, product instructions, electronic mail, website, mobile application, homepage, film, slide, radio, television, cable television, programlength commercial or "infomercial," or any other medium whether in print or electronic form.
- 5.2 "Affected Vehicles" means the vehicles included in the Investigation Recalls defined in Paragraph 5.14, below.
- 5.3 "Affiliates" means those individuals, corporations, partnerships, joint ventures, trusts, associations, or unincorporated associations specifically listed on Exhibit A and including Vehicle Acquisition Holdings, LLC, and NGMCO, Inc.
- 5.4 "Attorney General" or "Signatory Attorney General" means the Attorney General of the State of Connecticut and/or the Office of the Attorney General of of the State of Connecticut.

- statement or disclosure, means that such statement or disclosure is disclosed in such size, color, contrast, location, duration, and audibility that it is readily noticeable, readable, understandable, or, if applicable, capable of being heard. A statement may not contradict or be inconsistent with any other information with which it is presented. If a statement modifies, explains, or clarifies other information with which it is presented, it must be presented in proximity to the information it modifies, in a manner that is likely to be noticed, readable, and understandable, and it must not be obscured in any manner. Audio disclosures shall be delivered in a volume and cadence sufficient for a Consumer to hear and comprehend. Visual disclosures shall be of a size and shade and appear on the screen for a duration sufficient for a Consumer to read and comprehend. In a print Advertisement or promotional material, including, without limitation, point of sale display or brochure materials directed to Consumers, the disclosures shall be in a type, size, and location sufficiently noticeable for a Consumer to read and comprehend, in a print that contrasts with the background against which it appears.
- 5.6 "Confidentiality Agreement" means the Confidentiality Agreement executed on or about June 29, 2015.
- 5.7 "Consent Judgment" or "Agreed Consent Judgment", refers to this document entitled Agreed Consent Judgment Entry and Order in the matter of State of (INSERT STATE) v. General Motors Company.
- 5.8 "Consumer" means any person, a natural person, individual, governmental agency or entity, partnership, corporation, limited liability company or corporation, trust, estate, incorporated or unincorporated association, or any other legal or commercial entity, however

organized, to whom GM directly or indirectly offered its vehicles, products, or services for sale or lease.

- 5.9 "Covered Conduct" means the engineering, manufacturing, marketing, sales, and maintenance of the Affected Vehicles arising from the unintended key rotation-related and/or ignition-switch-related Recalls including (1) when Old GM or GM became aware of an ignition switch problem and whether Old GM or GM made timely disclosures of known defects to Consumers and regulators; (2) whether Old GM or GM misrepresented, expressly, impliedly or by omission, the safety, reliability or resale value of the Affected Vehicles to Consumers and regulators; (3) whether Old GM or GM engaged in deceptive Advertising of the Affected Vehicles; and (4) whether Old GM or GM engaged in the resale or offering for resale of any Affected Vehicles with alleged ignition switch safety problems.
- 5.10 "Effective Date" means the date on which this Consent Judgment has been signed by both Parties and entered as an order by the Court.
- 5.11 "Fantasy Advertising" means Advertising that uses special effects or fictional characters.
- 5.12 "GM" means General Motors Company and its present parents, subsidiaries (whether or not wholly owned), and Affiliates. For the avoidance of doubt, undertakings by GM in this Consent Judgment do not include or extend to GM dealers or distributors.
- 5.13 For purposes of this Consent Judgment only, "Ignition Switch" refers to any defective ignition switch in any of the Affected Vehicles that is the subject of any of the Recalls that are the subject of the multistate Investigation.
- 5.14 "Investigation Recalls" means NHTSA Recall Nos. 14V047, 14V346, 14V355, 14V394, 14V400, 14V490, and 14V540.

- 5.15 "Monitor" means the Monitor appointed by the U.S. Department of Justice, pursuant to the DPA, as referenced in Paragraph 1.8.
- 5.16 "Motor Vehicle," as used herein, means a self-propelled vehicle manufactured for use on public streets, roads, or highways, but not on railroads.
- 5.17 "NHTSA" means the National Highway Traffic Safety Administration. If any obligations, duties, or the jurisdiction of NHTSA should be transferred, consolidated, or merged with the obligations, duties, or jurisdiction of any other federal governmental agency or entity during the term of this Consent Judgment, then all references to "NHTSA" in this Consent Judgment shall apply to that other governmental agency or entity.
- 5.18 "Recall 14V047" means NHTSA Recall No. 14V047, which includes these Motor Vehicles: Model Year ("MY") 2005-2010 Chevrolet Cobalt, MY 2006-2011 Chevrolet HHR, MY 2005-2006 Pontiac Pursuit, MY 2006-2010 Pontiac Solstice, MY 2007-2010 Pontiac G5, MY 2003-2007 Saturn Ion, and MY 2007-2010 Saturn Sky.
- 5.19 "Recall 14V346" means NHTSA Recall No. 14V346, which includes these Motor Vehicles: MY 2010-2014 Chevrolet Camaro.
- 5.20 "Recall 14V355" means NHTSA Recall No. 14V355, which includes these Motor Vehicles: MY 2005-2009 Buick LaCrosse, MY 2006-2011 Buick Lucerne, MY 2000-2005 Cadillac DeVille, MY 2006-2011 Cadillac DTS, MY 2006-2014 Chevrolet Impala, and MY 2006-2007 Chevrolet Monte Carlo.
- 5.21 "Recall 14V394" means NHTSA Recall No. 14V394, which includes these Motor Vehicles: MY 2003-2014 Cadillac CTS and MY 2004-2006 Cadillac SRX.
- 5.22 "Recall 14V400" means NHTSA Recall No. 14V400, which includes these Motor Vehicles: MY 2000-2005 Chevrolet Impala, MY 1997-2003 Chevrolet Malibu, MY 2004-2005

Chevrolet Malibu Classic, MY 2000-2005 Chevrolet Monte Carlo, MY 1999-2004 Oldsmobile Alero, MY 1998-2002 Oldsmobile Intrigue, MY 1999-2005 Pontiac Grand Am, and MY 2004-2008 Pontiac Grand Prix.

- 5.23 "Recall 14V490" means NHTSA Recall No. 14V490, which includes the Motor Vehicle MY 2002-2004 Saturn Vue.
- 5.24 "Recall 14V540" means NHTSA Recall No. 14V540, which includes these Motor Vehicles: MY 2011-2013 Chevrolet Caprice and MY 2008-2009 Pontiac G8.
- 5.25 "Recall" or "Recalls" means a Motor Vehicle manufacturer's field action to remedy a safety-related defect or non-compliance pursuant to the Federal Motor Vehicle Safety Act, 49 U.S.C. §§ 30116-30120.
- 5.26 "Represent," "Representation," or "Representations" shall mean to communicate through certifications, claims, statements, questions, conduct, graphics, symbols, lettering, formats, devices, language, documents, messages, or any other manner or means by which meaning might be conveyed.
- 5.27 "UDAP Laws" means all applicable consumer protection and unfair trade and deceptive acts and practices laws, including, without limitation, CUTPA, as well as common law and equitable claims.

6 CONDUCT PROVISIONS

- 6.1 For the avoidance of doubt, the Conduct Provisions in this Section shall apply exclusively to Motor Vehicles sold in the United States, and the obligations shall extend and relate solely to GM's conduct with respect to such Motor Vehicles.
- 6.2 GM, in connection with the marketing or Advertising of certified pre-owned Motor Vehicles shall not, in any manner, expressly or by implication:

6.2.1 Represent that certified pre-owned Motor Vehicles that GM Advertises are safe, have been repaired for safety issues, or have been subject to a rigorous inspection, unless the certified pre-owned Motor Vehicles are, based on dealer reports to GM, either not subject to any open Recalls relating to safety or repaired pursuant to such a Recall, and the Representation is otherwise not misleading. As provided in Paragraph 6.9, GM will continue to instruct its dealers that certified pre-owned Motor Vehicles shall not be certified or delivered to a customer until all Recall repairs have been completed.

6.2.2 Misrepresent the following:

- 6.2.2.1 Whether there is or is not an open Recall for safety issues on any certified pre-owned Motor Vehicle;
- 6.2.2.2 Whether GM, or GM dealers to GM's knowledge, have repaired certified pre-owned Motor Vehicles for open safety Recalls; and
- 6.2.2.3 Any other material fact about the safety of the certified pre-owned Motor Vehicle GM Advertises for sale.
- 6.3 For a reasonable time after announcement of a Recall, in order to allow GM sufficient time to administratively and promptly modify its offering or Advertising to comply with Paragraph 6.2 of this Consent Judgment, GM will not be held in violation of Paragraph 6.2 of this Consent Judgment. In recognition that the Recall repairs and the certification is done by GM's dealers, GM may rely on its dealers' reported certification of a Motor Vehicle in its Advertising and marketing materials pursuant to this Consent Judgment.

6.4 GM shall comply with the State's UDAP Laws that apply to GM and the Motor Vehicles it manufactures, markets, and sells in the United States.

6.5 Notice to Consumers.

- 6.5.1 GM will maintain a Vehicle Safety Owner Engagement Team (or its functional equivalent), which uses data analytics and customer research to analyze and, where appropriate in GM's discretion, develop and execute communications and outreach tactics to enhance Recall awareness by impacted customers in the U.S.
- 6.5.2 Within 60 days after one year after the Effective Date of this Consent Judgment, GM will provide the Signatory Attorneys General with a report that summarizes GM's activities relative to Paragraph 6.5.1 above.

6.6 Advertising.

of GM Motor Vehicles, GM will not engage in misleading or false Advertising in violation of General Statutes § 42-110b. When determining whether a particular Advertisement complies with the provisions in Section 6.6, the entire Advertisement shall be considered, including the context of the particular depiction or phrase(s) at issue, any limitations, warnings, or disclosures in the Advertisement, and any limitations, warnings, or disclosures in the Motor Vehicle's owner's manual. Nothing herein shall preclude GM from (a) demonstrating the ordinary use of vehicle components, systems, or features, (b) demonstrating the performance of safety features, (c) depicting a Motor Vehicle being driven by a professional driver on a closed course, provided that any necessary and appropriate disclosures are Clearly and Conspicuously disclosed in the Advertisement, or (d) using Fantasy Advertising.

- 6.6.2 GM shall not Represent that a Motor Vehicle is "safe," "safest," "safer," or use a term or phrase of similar superlative or comparative meaning regarding safety, unless they have complied with those Federal Motor Vehicle Safety standards applicable to the Motor Vehicle at issue, and, if necessary, GM Clearly and Conspicuously discloses the information necessary to place the Representation in an accurate context, including by way of example: (a) the Motor Vehicle for which the claim is made; and (b) the design, feature, equipment or aspect of performance for which the claim is being made. The mere fact of a subsequent safety Recall of a Motor Vehicle by itself does not render a prior Advertisement of that Motor Vehicle misleading or otherwise state a violation of this Consent Judgment.
- 6.6.3 Notwithstanding Paragraph 6.6.2, GM may (a) make truthful Representations about the receipt of awards, ratings, or rankings from third parties (e.g., NHTSA's New Car Assessment Program, J.D. Power & Associates, or the Insurance Institute for Highway Safety), including those relating to safety; (b) make truthful Representations about any Motor Vehicle and/or its systems and components which a Consumer should reasonably understand are statements of opinion or statements not easily and objectively verifiable as factually correct or incorrect; or (c) make truthful Representations that a Motor Vehicle has specific safety features.

6.7 Safety-Related Organizational Restructuring and Data Analytics.

- 6.7.1 GM will maintain a Global Vehicle Safety organization (or its functional equivalent) to identify and investigate issues related to the safety of GM Motor Vehicles.
- 6.7.2 GM will maintain a Global Product Integrity organization (or its functional equivalent). Among its other functions, the Global Product Integrity organization will establish processes to identify and resolve potential safety issues in the design of GM Motor

Vehicles using Design for Failure Mode and Effects Analysis (or its functional equivalent) and/or other strategies selected by GM to achieve the same or similar results.

- 6.7.3 GM will maintain a Safety and Field Action Decision Authority (or its functional equivalent) responsible for making decisions with respect to Recalls of GM Motor Vehicles sold in the U.S.
- 6.7.4 GM will use advanced data analytics to identify, review, and analyze product anomalies and events in support of the Motor Vehicle safety field investigation process.

6.8 Internal Reporting of Safety Issues.

- 6.8.1 GM will establish or maintain a "Speak Up for Safety" program (or its functional equivalent) for its employees and GM dealer employees to report safety-related issues concerning GM Motor Vehicles.
- 6.8.2 GM will require its U.S. salaried employees, as appropriate, to confirm annually that they have reported any issues related to the safety of GM Motor Vehicles to the "Speak Up for Safety" program (or its functional equivalent) or to appropriate GM personnel consistent with GM's policies.
- 6.8.3 GM will establish or maintain a non-retaliation policy to protect employees who report an issue related to the safety of GM Motor Vehicles, and GM will not retaliate or tolerate retaliation in any form against an employee because that employee reports an issue related to the safety of GM Motor Vehicles.

6.9 Certified Pre-Owned Vehicles.

6.9.1 GM will instruct its dealers that (i) all applicable Recall repairs must be completed, and reflected as such in GM's systems, before any GM Motor Vehicle sold in the U.S. and included in such Recall is eligible for certification, and (ii) if there is a Recall on any

Certified Pre-Owned GM Motor Vehicle sold in the U.S., the required remedy or repair must be completed before such Motor Vehicle is delivered to a customer.

6.10 Motor Vehicle Parts.

6.10.1 GM will establish or maintain appropriate processes and/or policies to determine whether a change in a part for a GM Motor Vehicle sold in the U.S. affects the part's "Fit, Form, or Function," such that the part number should be changed.

6.10.2 GM will train employees whose responsibilities include evaluating whether a part change affects the part's "Fit, Form, or Function" to follow the processes that GM will establish and maintain per Paragraph 6.10.1.

6.11 Consumer Complaint Resolution

6.11.1 Within 30 days of the Effective Date, GM shall appoint a person or persons to act as a direct contact for the Signatory Attorney General's office for the resolution of Consumer complaints arising from the subject matter of the Covered Conduct. GM shall provide the Signatory Attorney General's office with the name(s), title(s), address(es), telephone number(s), facsimile number(s), and electronic mail address(es) of the person(s) designated, within 30 days of the Effective Date.

7 PAYMENT TO THE STATES

7.1 Within 30 days of the Effective Date of the Agreed Consent Judgment, GM shall pay One Hundred Twenty Million Dollars (\$120,000,000.00) total, to be divided and paid by GM directly to each Signatory Attorney General of the MSWG in an amount to be designated in writing by and in the sole discretion of the MSEC. Of that amount, Connecticut shall receive Three Million Two Hundred Six Thousand Five Hundred Eighty-Seven and 58/100 Dollars (\$3,206,587.58), which shall be allocated and used by the State in the manner described in

Paragraphs 7.1.1 and 7.1.2. The MSEC will provide GM with instructions for the payments to be distributed to each Signatory Attorney General under this Paragraph. Said payment shall be used by the Attorney General for such purposes that may include, but are not limited to, attorneys' fees and other costs incurred in pursuing this Investigation, future public protection and education purposes, a consumer protection enforcement fund, or other purposes, including without limitation future consumer protection enforcement, consumer education, litigation funds, local consumer aid funds, public protection or consumer protection purposes or other purposes as allowed by state law at the sole discretion of each Signatory Attorney General.

- 7.1.1 Two Million Eight Hundred Fifty-Six Thousand Five Hundred Eighty-Seven and 58/100 Dollars (\$2,856,587.58) shall be deposited into the General Fund of the State of Connecticut, and
- 7.1.2 Three Hundred Fifty Thousand Dollars (\$350,000.00) shall be deposited into the Office of the Attorney General's Consumer Protection Fund to support the office's consumer protection work, including but not limited to consumer complaint resolution programs, consumer education, and consumer protection enforcement, investigation and litigation.
- 7.2 GM shall have no property right, interest, claim, control over, or title to any monies paid by GM to the MSWG after the payment is made by GM under this Consent Judgment. The parties acknowledge that the payment described herein is not a fine, penalty, or payment in lieu thereof.

8 RELEASE

8.1 Upon full and complete payment of the amount(s) designated in Section 7, above, the State releases and forever discharges to the fullest extent possible that the Attorney General is authorized under the law, (i) GM and its present and former parents, subsidiaries (whether or

not wholly owned), and Affiliates (including but not limited to Vehicle Acquisition Holdings, LLC, and NGMCO, Inc.), and (ii) the respective divisions, organizational units, officers, directors, employees, agents, representatives, and in-house attorneys of those entities in Section (i) of this Paragraph (the "Released Parties") from the following: all civil claims (including claims for diminution in value), demands, causes of action, damages, equitable claims, injunctive relief, restitution, fines, costs, attorneys' fees and penalties, arising from the subject matter of the Covered Conduct, that the State, whether directly, indirectly, representatively, derivatively, in their sovereign enforcement capacity, or as *parens patriae* on behalf of state citizens or in any other capacity, could have asserted, before or as of the Effective Date, against the Released Parties under all UDAP Laws (collectively, the "Released Claims").

- 8.2 Notwithstanding any term of this Consent Judgment, the following do not comprise Released Claims:
 - (A) Private rights of action;
 - (B) Claims of environmental or tax liability;
 - (C) Criminal liability;
 - (D) Claims for actual physical damage to real or personal property;
 - (E) Claims alleging violations of state or federal securities laws;
 - (F) Claims alleging violations of state or federal antitrust laws;
 - (G) Any obligations created under this Consent Judgment;
 - (H) Any other civil or administrative liability that any person or entity, including the Released Parties, has or may have to the State, and any subdivision thereof, not expressly covered by the release in Paragraph 8.1 above; and

(I) Any claims, other than claims under the UDAP Laws, related to the Covered Conduct.

9 ENFORCEMENT

- 9.1 For a period of five years after the Effective Date, for the purpose of resolving disputes with respect to compliance with this Consent Judgment, duly authorized representatives of the Office of the Attorney General shall, if they believe that GM has engaged in a practice that violates any provision of this Consent Judgment, notify GM in writing of the Attorney General's belief that a violation has occurred. The Attorney General's notice shall include:
 - 9.1.1 the specific basis for the belief;
- 9.1.2 the provision of the Consent Judgment that the practice appears to violate; and
- 9.1.3 a date by which GM must respond to the notification, provided, however, that the response date shall be at least 60 days after the date of notification.
- 9.2 Upon receipt of written notice, GM shall provide a written response to the Attorney General either explaining why GM believes that it is in compliance with this Consent Judgment or explaining how the alleged violation occurred and how GM intends to address it. Specifically when explaining how the alleged violation occurred, GM may offer and the Attorney General may, but is not required to, consider whether the alleged violation resulted from an honest mistake or inadvertent error.
- 9.3 In the event that GM's response to the written notice does not address the Attorney General's concerns, the Attorney General may assert that GM has violated this Consent Judgment in a separate civil action to enforce this Consent Judgment, or seek any other relief afforded by law for such violation(s), only after providing GM with at least 60 days to respond

to the notification as set forth in Paragraph 9.1 above. However, such Attorney General may take any action authorized by state or federal law without prior notice, except where such notice is required under state law, where the Attorney General reasonably concludes that, because of a specific practice, a threat to the health or safety of the public requires immediate action. Nothing in this paragraph shall be interpreted to create for the Attorney General new authority or right to take action that does not exist already under state or federal law, or to limit or remove the rights of GM under existing law to object to such action or otherwise to respond appropriately.

- 9.4 Nothing in this Section shall be construed to limit the Attorney General's authority provided under CUTPA.
- 9.5 It is the Parties' intent that nothing in this Consent Judgment shall create a conflict with (i) federal, state, or local law applicable to GM, (ii) any provision of the NHTSA Consent Order or other orders or instructions issued by NHTSA, (iii) any provision of the DPA, (iv) any recommendation made by the Monitor and adopted by GM pursuant to the DPA, or (v) any provision of the December 8, 2016 Decision and Order and the related Consent Agreement with the Federal Trade Commission ("FTC Order"). The Parties agree that the requirements of law, or the applicable provisions of the DPA, FTC Order, or NHTSA Consent Order, or the applicable recommendations made by the Monitor and adopted by GM, shall take precedence over the requirements of this Consent Judgment.
- 9.6 In the event that GM believes such a conflict exists, GM must notify the Attorney General of the alleged conflict, stating with specificity the provision of this Consent Judgment they believe conflicts with the item(s) outlined in Paragraph 9.5 (i)-(v) above. The Attorney

General shall respond to GM's notification of alleged conflict within 30 days. In the interim, GM shall continue to comply with the terms of this Consent Judgment to the extent possible.

10 NOTICES UNDER THIS CONSENT JUDGMENT

10.1 Any notices required to be sent to the Attorney General or to GM under this Consent Judgment shall be sent by certified mail, return-receipt requested. The documents shall be sent to the following addresses:

For the Attorney General of Connecticut:

Lorrie Lewis Adeyemi Brendan T. Flynn Assistant Attorneys General Office of the Attorney General Consumer Protection Department 110 Sherman Street Hartford, CT 06105

Phone: 860.808.5400 Fax: 860.808.5593 Lorrie.Adeyemi@ct.gov Brendan.Flynn@ct.gov

For GM:

Craig Glidden, Esq.
Executive Vice President, Legal and Public Policy and General Counsel
General Motors Co.
300 Renaissance Center
Detroit, MI 48226

Any party may change its designated notice recipient(s) by written notice to the other party.

11 GENERAL PROVISIONS

11.1 This Consent Judgment Represents the full and complete terms of the Parties' settlement.

- 11.2 This Consent Judgment shall be binding upon the Parties and their successors and assigns. In no event shall assignment of any right, power, or authority under this Consent Judgment void a duty to comply with this Consent Judgment.
- Paragraphs 6.3, 6.5, 6.6.2, 6.6.3, 6.7, 6.8 and 6.11 of this Consent Judgment will 11.3 expire on Effective Date plus five years. Paragraphs 6.2, 6.6.1, 6.9 and 6.10 of this Consent Judgment will expire on Effective Date plus ten years. These expirations are contingent upon GM not having been adjudged by a court in any MSWG state to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct. If, prior to Effective Date plus five years, GM is adjudged by a court in any MSWG state to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct, GM shall continue to be subject to Paragraphs 6.3, 6.5, 6.6.2, 6.6.3, 6.7, 6.8 and 6.11 of this Consent Judgment until Effective Date plus seven years in all MSWG states. If, prior to Effective Date plus ten years, GM is adjudged by a court to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct, GM shall continue to be subject to Paragraphs 6.2, 6.6.1, 6.9 and 6.10 of this Consent Judgment until Effective Date plus twelve years in all MSWG states. This Paragraph is in addition to all other remedies available to the Attorney General in law and equity.
- 11.4 Nothing in this Consent Judgment shall be construed to waive, limit, or expand any claim of sovereign immunity the State of Connecticut may have in any action or proceeding.
- 11.5 Any failure of the Attorney General or GM to exercise its rights under this Consent Judgment shall not constitute a waiver of its rights.

- 11.6 Unless otherwise prohibited by law, any signatures by the Parties required for entry of this Consent Judgment may be executed in counterparts and by different signatories on separate counterparts, each of which shall be deemed an original, but all of which shall together be one and the same Consent Judgment. One or more counterparts of this Consent Judgment may be delivered by facsimile or electronic transmission with the intent that it or they shall constitute an original counterpart hereof.
- 11.7 Nothing in this Consent Judgment shall be construed to create, waive, or limit any private right of action.
- 11.8 GM is entering into this Judgment solely for the purpose of settlement, and nothing contained herein may be taken as or construed to be an admission, concession, finding, or conclusion of any violation of law, rule, or regulation, or of any other matter of fact or law, or of any liability or wrongdoing, all of which GM expressly denies. This Consent Judgment is not intended to constitute evidence or precedent of any kind except in any action or proceeding by one of the Parties (a) to enforce, rescind, or otherwise implement or affirm any or all of the terms of this Consent Judgment, or (b) to support a defense of res judicata, collateral estoppel, release, or other theory of claim preclusion, issue preclusion, or similar defense. The Released Parties' agreement to entry of this Consent Judgment is not an admission of liability. Nothing in this Consent Judgment affects the Released Parties' right to take or adopt any legal or factual position or defense in any other litigation or proceeding, or to cite or enforce the terms of the Release in Section 8.
- 11.9 The State, for the consideration set forth in this Consent Judgment, hereby agrees and covenants not to sue Motors Liquidation Company, General Motors Corporation, Motors Liquidation Company GUC Trust, Motors Liquidation Company Avoidance Action Trust, or any other trust established by the Motors Liquidation Company bankruptcy plan to hold or pay liabilities

of Motors Liquidation Company or General Motors Corporation for any and all civil claims (including claims for diminution in value), demands, causes of action, damages, equitable claims, injunctive relief, restitution, fines, costs, attorneys' fees and penalties, arising from the subject matter of the Covered Conduct that the Attorney General is authorized under the law to bring and which the Attorney General could have asserted, before or as of the Effective Date, against the entities named in this covenant not to sue under all UDAP laws. This paragraph and covenant is limited, to the extent applicable, by Paragraph 8.2 of this Consent Judgment. This covenant not to sue includes the agreement by the State not to file a claim or seek any payment related to violations of all UDAP Laws related to the Covered Conduct in the bankruptcy case entitled *In re Motors Liquidation Company, et al.*, Case No. 09-50026 (MG) (Bankr. S.D.N.Y.).

11.10 GM waives any claim for fees, costs, or expenses incurred before the entry of this Consent Judgment against the Signatory Attorney General, or against any of his agents or employees related in any way to this Consent Judgment, whether arising under common law or under the terms of any statute. Likewise, except as otherwise provided in this Consent Judgment, the Signatory Attorney General waives any claims for fees, costs, or expenses incurred before the entry of this Consent Judgment against GM related in any way to this Consent Judgment, whether arising under common law or under the terms of any statute. For these purposes, GM and the Signatory Attorney General each agree that they are not the prevailing party in this action because the Parties have reached a good faith settlement. GM and the Signatory Attorney General further waive any other right to challenge or contest the validity of this Consent Judgment.

11.11 GM further agrees to execute and deliver such authorizations, documents, and instruments as are required under the various judicial procedures for acceptance of this Consent Judgment in the jurisdiction in which it is being filed.

12 COMPLIANCE WITH ALL LAWS

- 12.1 Nothing in this Consent Judgment shall be construed as relieving GM of its obligations to comply with all state and federal laws, regulations, or rules, or as granting GM permission to engage in any acts or practices prohibited by such law, regulation, or rule.
- 12.2 The Plaintiff and the Defendant hereby stipulate and agree that the Order of this Court to be issued pursuant to this Consent Judgment shall act as an injunction issued under General Statutes §§ 42-110m(a) and 42-110o(a).

13 REPRESENTATIONS AND WARRANTIES

- 13.1 GM warrants and Represents that it manufactured, sold, and distributed Motor Vehicles in the U.S. and further acknowledges that it is the proper party to this Consent Judgment and that General Motors Company is its true legal name.
- 13.2 The undersigned counsel for the State warrants and Represents that they are fully authorized to execute this Consent Judgment on behalf of the Attorney General.
- 13.3 Counsel for GM shall provide a corporate resolution authorizing the execution of this Consent Judgment on its behalf and warrants and Represents that they are fully authorized to execute this Consent Judgment on behalf of GM.
- 13.4 Each of the Parties warrants and Represents that it negotiated the terms of this Consent Judgment in good faith.
- 13.5 Each of the Parties and signatories to this Consent Judgment warrants and Represents that it freely and voluntarily enters into this Consent Judgment without any degree of duress or compulsion.

- 13.6 GM shall not Represent or imply that the Signatory Attorneys General acquiesce in or approve of GM's past or current business practices, efforts to improve its practices, or any future practices that GM may adopt or consider adopting.
- 13.7 All Parties consent to the disclosure to the public of this Consent Judgment by GM and the Signatory Attorneys General.
- 13.8 Nothing in this Consent Judgment constitutes an agreement by the Attorneys General concerning the characterization of the payment to the Signatory Attorneys General, as outlined in Section 7, for the purpose of the Internal Revenue laws, Title 26 of the United States Code, or similar state tax codes or laws.
- 13.9 For purposes of construing this Consent Judgment, the Consent Judgment shall be deemed to have been drafted by all Parties and shall not, therefore, be construed against any Party for that reason in any dispute.
- 13.10 The Parties state that no promise of any kind or nature whatsoever (other than the written terms of this Consent Judgment) was made to them to induce them to enter into this Consent Judgment, and that they have entered into this Consent Judgment voluntarily.
- 13.11 This Consent Judgment constitutes the entire, complete, and integrated agreement between the Parties pertaining to the settlement and supersedes all prior and contemporaneous undertakings of the Parties in connection herewith except the Confidentiality Agreement. This Consent Judgment may not be modified or amended except by written consent of all the Parties.

14 PAYMENT OF FILING FEES

14.1 All filing fees associated with commencing this action and obtaining the Court's approval and entry of this Consent Judgment shall be borne by GM.

IT IS SO ORDERED, ADJUDGED AND DECREED.

This	day of	, 2017.
JUDGE		

JOINTLY APPROVED BY:

FOR PLAINTIFF:

STATE OF CONNECTICUT,

DEPARTMENT OF CONSUMER PROTECTION

GEORGE JEPSEN ATTORNEY GENERAL

Brendan T. Flynn

Juris No. 419935

Lorrie L. Adeyemi

Juris No. 085037

Assistant Attorneys General

Office of the Attorney General

110 Sherman Street

Hartford, Connecticut 06105

Phone: 860-808-5400 Fax: 860-808-5593

FOR DEFENDANT:

GENERAL MOTORS COMPANY

Ann Cathcart Chaplin

Deputy General Counsel, Litigation

General Motors LLC 300 Renaissance Center

Detroit, Michigan 48265

26

APPROVED AS TO FORM FOR ENTRY:

Thomas J. Perreth

Jenner & Block LLP

1099 New York Avenue, N.W. Suite 900

Washington, D.C. 20001-4412

(202) 639-6004

TPerrelli@jenner.com

Counsel for General Motors Company

27

10/4/17 DATE APPROVED AS TO FORM FOR ENTRY:

Robert R. Simpson

Shipman & Goodwin LLP

One Constitution Plaza

Hartford, CT 06103-1919

Phone: (860) 251-5515 rsimpson@goodwin.com

28

EXHIBIT A

State or Sovereign Company Name Power of Incorporation England and Wales Canada 06 Ormskirk Limited Ontario 2140879 Ontario Inc. Canada 2140879 Ontario Inc. Delaware 6153933 Canada Ltd. Delaware ACAR Leasing Ltd. Germany ACF Investment Corp. Delaware ACF Investment Corp. Nevada Adam Opel AG Germany Adam Opel GmbH England and Wales Advance Motors Limited Delaware AEye, Inc. Nevada AFS Management Corp. England AFS SenSub Corp. Nevada AFS SenSub Corp. Italy Aftermarket (UK) Limited England Aftermarket (UK) Limited Egypt Aftermarket Italia S.r.I. in liquidazione Italy Aftermarket Italia S.r.l. in liquidazione Delaware AL Mansour Automotive SAE Delaware Alphabet Energy, Inc. Delaware AmeriCredit Automobile Receivables Trust 2007- B-F AmeriCredit Automobile Receivables Trust 2007-D-F Delaware AmeriCredit Automobile Receivables Trust 2010-1 Delaware AmeriCredit Automobile Receivables Trust 2010-2 Delaware Delaware AmeriCredit Automobile Receivables Trust 2010-3 AmeriCredit Automobile Receivables Trust 2010-4 Delaware Delaware AmeriCredit Automobile Receivables Trust 2010-A AmeriCredit Automobile Receivables Trust 2010-B Delaware AmeriCredit Automobile Receivables Trust 2011-1 Delaware Delaware AmeriCredit Automobile Receivables Trust 2011-2 Delaware AmeriCredit Automobile Receivables Trust 2011-3 AmeriCredit Automobile Receivables Trust 2011-4 Delaware AmeriCredit Automobile Receivables Trust 2011-5 Delaware AmeriCredit Automobile Receivables Trust 2012-1 Delaware AmeriCredit Automobile Receivables Trust 2012-2 Delaware AmeriCredit Automobile Receivables Trust 2012-3 Delaware AmeriCredit Automobile Receivables Trust 2012-4 Delaware AmeriCredit Automobile Receivables Trust 2012-5 Delaware

Delaware

AmeriCredit Automobile Receivables Trust 2013-1

Company Name **Power of Incorporation** AmeriCredit Automobile Receivables Trust 2013-2 Delaware AmeriCredit Automobile Receivables Trust 2013-3 Delaware Delaware AmeriCredit Automobile Receivables Trust 2013-4 AmeriCredit Automobile Receivables Trust 2013-5 Delaware Delaware AmeriCredit Automobile Receivables Trust 2014-1 AmeriCredit Automobile Receivables Trust 2014-2 Delaware AmeriCredit Automobile Receivables Trust 2014-3 Delaware AmeriCredit Automobile Receivables Trust 2014-3 Nevada Delaware AmeriCredit Automobile Receivables Trust 2014-4 Delaware AmeriCredit Automobile Receivables Trust 2015-1 Delaware AmeriCredit Automobile Receivables Trust 2015-2 Delaware AmeriCredit Automobile Receivables Trust 2015-3 Delaware AmeriCredit Automobile Receivables Trust 2015-4 Delaware AmeriCredit Automobile Receivables Trust 2016-1 Delaware AmeriCredit Automobile Receivables Trust 2016-2 AmeriCredit Automobile Receivables Trust 2016-3 Delaware Delaware AmeriCredit Automobile Receivables Trust 2016-4 Delaware AmeriCredit Automobile Receivables Trust 2017-1 AmeriCredit Automobile Receivables Trust 2017-2 Delaware Delaware AmeriCredit Automobile Receivables Trust 2017-3 Delaware AmeriCredit Automobile Receivables Trust 2017-4 Nevada AmeriCredit Consumer Loan Company, Inc. AmeriCredit Consumer Loan Company, Inc. AmeriCredit Financial Services, Inc. Delaware Delaware AmeriCredit Financial Services, Inc. Delaware AmeriCredit Funding Corp. XI Delaware AmeriCredit Syndicated Warehouse Trust Amherstburg Chevrolet Buick GMC (2016) Limited Denmark Andersen & Martini Auto A/S Michigan Andiamo Riverfront, LLC Delaware Annunciata Corporation Delaware APGO Trust England and Wales Approach (UK) Limited Delaware Argonaut Holdings LLC France Atlantic Automobiles SAS France Auto Distribution Provenance SAS Norway Auto Fornebu AS Cayman Islands Auto Lease Finance Corporation Delaware Auto Partners III, Inc. Germany Autohaus G.V.O. GmbH Scotland Autovision (Scotland) Limited Germany Autozentrum West Köln GmbH

State or Sovereign

Company Name

Aviation Spectrum Resources Holdings, Incorporated

Ballards of Watford Limited

Banco GMAC S.A.

Baylis (Gloucester) Limited

Beerens O.C. NV

Berse Road (No. 1) Limited Berse Road (No. 2) Limited

Betula Cars S.L.

BilCirkeln Malmo AB

Blackdown Motor Company Limited

Bochum Perspektive 2022 GmbH BOCO (Proprietary) Limited

Boco Trust

Boden Brussels NV

Brandish Limited

Bridge Motors (Banbury) Limited

Bridgewater Chevrolet, Inc.
Britain Chevrolet, Inc.

BS Auto Praha sro

Cadillac Europe GmbH

Cadillac of Greenwich, Inc.

Carve-Out Ownership Cooperative LLC

Caterpillar Logistics SCS

Certified Security Solutions, Inc.

Charles Hurst Motors Limited

Chevrolet Austria GmbH

Chevrolet Austria GmbH in Liqu.

Chevrolet Belgium NV

Chevrolet Cadillac of Pawling, Inc.

Chevrolet Central and Eastern Europe

Chevrolet Deutschland GmbH

Chevrolet Espana, S.A.

Chevrolet Euro Parts Center B.V.

Chevrolet Europe GmbH

Chevrolet Finland Oy

Chevrolet France

Chevrolet Italia S.p.A.

Chevrolet Nederland B.V.

Chevrolet of Fairfield, Inc.

Chevrolet of Novato, Inc.

Chevrolet Otomotiv Ticaret Limited Sirketi

State or Sovereign Power of Incorporation

Delaware

England and Wales

Brazil

England and Wales

Belgium

England

England

Spain

Sweden

England and Wales

Germany

South Africa

South Africa

Belgium

England and Wales

England and Wales

Delaware

Delaware

Czech Republic

Switzerland

Delaware

Delaware

Italy

Oregon
Northern Ireland

11011110111 IIO

Austria

Austria

Belgium

Delaware

Hungary

Germany

Spain

Netherlands

Switzerland

Finland

France

Italy

Netherlands

Delaware

Delaware

Turkey

Chevrolet Poland Sp. z o.o. Poland
Chevrolet Portugal, Lda. Portugal
Chevrolet Sales (Thailand) Limited Thailand
Chevrolet Sales India Private Ltd. India

Chevrolet Sociedad Anonima de Ahorro para Fines Determinados Argentina
Chevrolet Suisse S.A. Switzerland
Chevrolet Sverige AB Sweden
Chevrolet UK Limited Ltd England

CHEVYPLAN S.A. Sociedad Administradora de Planes de Autofinanciamiento

Comercial Colombia

CHEVYPLAN, CA Venezuela, Bolivarian Republic

Claro Automobiles SAS France
Comercial Controladora General Motors, S.A. de C.V. Mexico

Coskata, Inc.

Countryside Chevrolet, Inc.

Delaware

Courtesy Buick-GMC, Inc.

Crash Avoidance Metrics Partners LLC

Crash Avoidance Metrics Partnerships

Michigan

Crosby Automotive Group, Inc.

Curt Warner Chevrolet, Inc.

Daniels Chevrolet, Inc.

Delaware

DCJ 1 LLC

Delaware

Dealership Liquidations, Inc.

DeCuir Automotive Group, Inc.

Delphi Energy and Engine Management Systems UK Overseas Corporation

Delaware

Delta ID Inc.

DENICAR S.R.L.

Italy

Detroit Investment Fund, L.P.

Delaware

Diso Madrid S.1.r. Spain
Diso Madrid S.L. Spain
DMAX, Ltd. Ohio
Doraville Bond Corporation Delaware

Drive Motor Properties LLP England and Wales
Drive Motor Retail Limited England and Wales

E. Maulme C. A.

Brazil

Eden (GM) Limited England and Wales

Elasto S.A. Ecuador
Empower Energies, Inc. Delaware
Enchi Corporation Delaware

Englewood Chevrolet, Inc.

Envia Systems, Inc.

Delaware

Delaware

F G Barnes (Maidstone) Limited England and Wales

Fabrica Nacional de Autobuses Fanabus, S.A.

Venezuela, Bolivarian Republic

FAW Harbin Light Duty Vehicle Company Limited

FAW-GM Hongta Yunnan Automobile Manufacturing Company Limited

FAW-GM Light Duty Commercial Vehicle Co., Ltd.

Flinc GmbH

Germany

Fludicon GmbH

Germany

Fox Valley Buick-GMC, Inc.

Delaware
Fuel Cell System Manufacturing LLC

Delaware

G.M.A.C. Financiera de Colombia S.A. Compania de Financiamiento Comercial Colombia

G.M.A.C.-Comercio e Aluguer de Veiculos, Lda.

General International Insurance Services Limited

General International Limited

General Motors - Colmotores S.A.

General Motors (China) Investment Company Limited

Portugal

Bermuda

Colombia

China

General Motors (Hong Kong) Company Limited

General Motors (Thailand) Limited

Thailand

General Motors Advisory Services LLC

Uzbekistan

General Motors Africa and Middle East FZE

United Arab Emirates

General Motors Asia Pacific (Pte) Ltd.

General Motors Asia Pacific Holdings, LLC

General Motors Asia, Inc.

General Motors Asia, Inc.

General Motors Asset Management Corporation

Delaware

General Motors Australia Ltd.

General Motors Australia Composition

General Motors Austria GmbH

Austria

General Motors Auto LLC Russian Federation

General Motors Automobiles Philippines, Inc.

General Motors Automotive Holdings, S.L.

Spain

General Motors Belgique Automobile NV

General Motors Belgium N.V.

Belgium

General Motors Brasil Holdings Ltda.

Brazil

General Motors Chile Industria Automotriz Limitada

Chile
General Motors China LLC

General Motors China, Inc.

Delaware

General Motors CIS LLC Russian Federation

General Motors Company Delaware
General Motors Coordination Center BVBA Belgium

General Motors Daewoo Auto and Technology CIS LLC Russian Federation

General Motors de Argentina S.r.l. Argentina

General Motors de Mexico, S. de R.L. de C.V.

General Motors del Ecuador S.A.

Ecuador

General Motors do Brasil Ltda.

General Motors East Africa Limited

General Motors Egypt, S,A.E.

Egypt
General Motors Espana, S.L.U.

Spain
General Motors Europe Holdings, S.L.U.

Spain

General Motors Europe Limited England and Wales

General Motors Financial Chile Limitada Chile
General Motors Financial Chile S.A. Chile
General Motors Financial Company, Inc. Texas
General Motors Financial International B.V. Netherlands

General Motors Financial Italia S.p.A.

General Motors Financial of Canada, Ltd.

General Motors Financial Suisse SA

Switzerland

General Motors Financial UK Limited England and Wales

General Motors Finland Oy Finland
General Motors Foundation, Inc. Michigan
General Motors France France
General Motors GBS Hungary Kft. Hungary

General Motors GBS Hungary Kft. Hungary
General Motors Global Service Operations, Inc. Delaware

General Motors Holden Australia Ltd.

General Motors Holden Australia Ltd.

General Motors Holden Australia NSC Ltd.

General Motors Holdings LLC

Delaware

General Motors Holdings Participacoes Ltda.

General Motors India Private Limited

General Motors International Holdings, Inc.

General Motors International Operations Pte. Ltd.

General Motors International Services Company SAS

Colombia

General Motors International Services LLC

General Motors Investment Management Corporation

General Motors Investment Participacoes Ltda.

General Motors Investment Participacoes Ltda.

General Motors Investments Pty. Ltd.

General Motors Ireland Limited

General Motors Israel Ltd.

General Motors IS Services (Ireland) Limited

Ireland

Ireland

Ireland

General Motors IT Services (Ireland) Limited

General Motors Italia S.r.l.

Italy

General Motors Japan Limited

General Motors Limited

General Motors Limited

England

General Motors LLC

General Motors Manufacturing Poland Sp. z o.o.

Poland

Nethorland

General Motors Nederland B.V.

Netherlands

General Motors New Zealand Pensions Limited New Zealand

General Motors of Canada Company Canada

General Motors Overseas Commercial Vehicle Corporation Delaware

General Motors Overseas Corporation Delaware
General Motors Overseas Corporation (active) Delaware

General Motors Overseas Distribution LLC

Delaware

GENERAL MOTORS PARTICIPACOES LTDA. Brazil

General Motors Peru S.A. Peru

General Motors Poland Społka, z o. o.

Poland
General Motors Portugal Lda.

Portugal

General Motors Portugal Lda. Portugal
General Motors Powertrain - Europe S.r.l. Italy

General Motors Powertrain - Uzbekistan CJSC

Uzbekistan

General Motors Powertrain - Uzbekistan Joint Stock Company
Uzbekistan
General Motors Powertrain (Thailand) Limited
Thailand

General Motors Research Corporation

General Motors South Africa (Pty) Limited

South Africa

General Motors Suisse S.A. Switzerland

General Motors Taiwan Ltd.

Taiwan

General Motors Technical Centre India Private Limited India
General Motors Thailand Investments, LLC Delaware

General Motors Treasury Center, LLC Delaware

General Motors Trkiye Limited Sirketi Turkey
General Motors UK Limited England

General Motors Uruguay S.A.

General Motors Uzbekistan Closed Joint Stock Company

Uzbekistan

General Motors Venezolana, C.A.

Venezuela
General Motors Ventures LLC

Delaware

General Motors Vietnam Company Ltd.

General Motors Warehousing and Trading (Shanghai) Co. Ltd.

Vietnam
China

General Motors-Holden's Sales Pty. Limited

Australia

Genie Mecanique Zairois, S.A.R.L. Congo, The Democratic Republic

GeoDigital International Inc.

Georgia Automotive Group, Inc.

Global Human Body Models Consortium, LLC

Michigan

Global Human Body Models Consortium, LLC Michigan
Global Services Detroit LLC Delaware

Global Tooling Service Company Europe Limited England and Wales

Glympse Inc. Washington

GM - Isuzu Camiones Andinos de Chile SpA

Chile
GM - Isuzu Camiones Andinos de Colombia Ltda.

Colombia
GM - Isuzu Camiones Andinos de Colombia S.A.

Colombia
GM - ISUZU Camiones Andinos del Ecuador GMICA Ecuador Cia. Ltda.

Ecuador

State or Sovereign Company Name Power of Incorporation GM (UK) Pension Trustees Limited England Brazil GM Administradora de Bens Ltda. Delaware GM APO Holdings, LLC Germany GM Auslandsprojekte GmbH Belgium GM Automotive Services Belgium NV England GM Automotive UK Netherlands GM Canada Holdings B.V. Delaware GM Canada Holdings LLC Canada GM Canada Limited Partnership Netherlands GM CME Holdings C.V. Delaware GM Components Holdings, LLC Delaware GM Cruise LLC England GM Daewoo UK Limited Germany GM Deutschland GmbH Delaware GM Eurometals, Inc. GM Europe Treasury Company AB Sweden Delaware GM Finance Co. Holdings LLC Sweden GM Financial AB GM Financial Automobile Leasing Trust 2014-1 Delaware Delaware GM Financial Automobile Leasing Trust 2014-2 Delaware GM Financial Automobile Leasing Trust 2014-PP1 Delaware GM Financial Automobile Leasing Trust 2015-1 GM Financial Automobile Leasing Trust 2015-2 Delaware Delaware GM Financial Automobile Leasing Trust 2015-3 Delaware GM Financial Automobile Leasing Trust 2015-PP1 Delaware GM Financial Automobile Leasing Trust 2015-PP2 GM Financial Automobile Leasing Trust 2015-PP3 Delaware GM Financial Automobile Leasing Trust 2015-PP4 Delaware Delaware GM Financial Automobile Leasing Trust 2015-PP5 Delaware GM Financial Automobile Leasing Trust 2016-1 GM Financial Automobile Leasing Trust 2016-2 Delaware Delaware GM Financial Automobile Leasing Trust 2016-3 GM Financial Automobile Leasing Trust 2016-PP1 Delaware GM Financial Automobile Leasing Trust 2016-PP2 Delaware Delaware GM Financial Automobile Leasing Trust 2016-PP3 GM Financial Automobile Leasing Trust 2016-PP4 Delaware Delaware

Delaware

Delaware

Delaware

Delaware

GM Financial Automobile Leasing Trust 2016-PP5

GM Financial Automobile Leasing Trust 2016-PP6

GM Financial Automobile Leasing Trust 2016-PP7

GM Financial Automobile Leasing Trust 2017-1

GM Financial Automobile Leasing Trust 2017-2

GM Financial Automobile Leasing Trust 2017-PP1

GM Financial Automobile Leasing Trust 2017-PP2

GM Financial Automobile Leasing Trust 2017-PP3

Delaware

GM Financial Automobile Leasing Trust 2017-PP4

Delaware

GM Financial Automobile Receivables Trust 2012-PP1

Delaware

GM Financial Automobile Receivables Trust 2014-PP1

Delaware

GM Financial Automobile Receivables Trust 2014-PPI

GM Financial Canada Leasing Ltd.

Ontario

GM Financial Colombia Holdings LLC

Delaware

GM Financial Colombia S.A. Compania de Financiamiento
Colombia
GM Financial Consumer Automobile Receivables Trust 2017-1
Delaware
GM Financial Consumer Automobile Receivables Trust 2017-2
Delaware
GM Financial Consumer Automobile Receivables Trust 2017-3
Delaware
GM Financial Consumer Discount Company
Pennsylvania

GM Financial de Mexico, S.A. de C.V. SOFOM E.R.

GM Financial de Mexico, S.A. de C.V., SOFOME.N.R.

Mexico
GM Financial del Peru S.A.C

Peru

GM Financial GmbH Germany

GM Financial Holdings LLC

GM Global Propulsion Systems - Torino S.r.l.

GM Financial Insurance Services GmbH
GM Financial Management Trust
Delaware
GM Financial Mexico Holdings LLC
Delaware
GM Financial Real Estate GmbH & Co KG
Germany
GM GEFS HOLDINGS (CHC4) ULC
Nova Scotia
GM Global Business Services Philippines, Inc.
Philippines
GM Global Holdings GmbH & Co. KG
Germany

GM Global Purchasing and Supply Chain Romania Srl Romania
GM Global Technology Operations LLC Delaware
GM Global Tooling Company LLC Delaware

GM Global Treasury Centre Limited England and Wales

Italy

GM Holden Ltd. Australia

GM Holdings U.K. No.1 Limited England and Wales
GM Holdings U.K. No.3 Limited England and Wales
GM International Sales Ltd. Cayman Islands

GM Inversiones Santiago Limitada Chile
GM Investment Trustees Limited England

GM Korea Co., Ltd Korea, Republic of GM Korea Company Korea, Republic of GM Korea Ltd. Korea, Republic of Korea, Republic of

GM LAAM Holdings, LLC

GM Mexico Holdings B.V.

Delaware

Netherlands

GM Nigeria Limited Nigeria
GM Personnel Services, Inc.

GM Plats (Proprietary) Limited South Africa

GM PSA Purchasing Services S.A.

GM Purchasing Vauxhall UK Limited

England

GM Purchasing Vauxhall UK Limited England
GM Regional Holdings LLC Delaware

GM Retirees Pension Trustees Limited England
GM Subsystems Manufacturing, LLC Delaware
GM Supplier Receivables LLC Delaware
GM Viet Nam Motor Company Ltd. Vietnam
GM Warranty LLC Delaware

GMAC - Instituicao Financeira de Credito, S.A.

Portugal

GMAC (Espana?) de Financiacion, S.A. Unipersonal Spain
GMAC (Lease?) B.V. (aka Masterlease Europe) Netherlands

GMAC Administradora de Consorcios Ltda.

Brazil
GMAC Automotriz Limitada

Chile

GMAC Bank GmbH (German entity)

GMAC Banque S A

France

GMAC Banque S.A.

GMAC Colombia S.A. LLC

Delaware

GMAC Comercial Automotriz Chile S.A.

Chile
GMAC Continental Corporation

Delaware
GMAC de Venezuela, C.A.

Venezuela

GMAC Espana de Financiacion, S.A. Unipersonal Spain

GMAC Financial Services AB Sweden
GMAC Financial Services GmbH Germany

GMAC HB Sweden
GMAC Holding S.A. de C.V. Mexico

GMAC Holdings (U.K.) Limited England
GMAC Holdings UK Limited England

GMAC Lease B.V. (aka Masterlease Europe)

GMAC Leasing GmbH (Austrian entity)

GMAC Leasing GmbH (German entity)

GMAC Leasing GmbH (German entity)

GMAC Nederland N.V. Netherlands

GMAC Prestadora de Servicios de Mao de Obra Ltda.

Brazil

GMAC Real Estate GmbH & Co KG

GMAC Servicios S.A.S.

Colombia

GMAC Suisse SA

Switzerland

GMAC UK plc England
GMACI Corretora de Seguros Ltda Brazil
GMACI Corretora de Seguros S A Brazil

GMACI Corretora de Seguros S.A.

Brazil

GMAC-Prestadora de Servios de Mo-de-Obra Ltda.

Brazil

GMAM Real Estate I, LLC Delaware

GM-AVTOVAZ CJSC Russian Federation

GMCH&SP Private Equity II L.P. Canada
GM-DI Leasing LLC Delaware

GMF Automobile Leasing Trust 2013-(PP1?)

Delaware

GMF Europe Holdco Limited

United Kingdom

England and Wales

GMF Europe LLP England and Wales
GMF Floorplan Owner Revolving Trust Delaware

GMF Funding Corp.

GMF Germany Holdings GmbH

Delaware
Germany

GMF Global Assignment LLC
GMF International LLC
Delaware

GMF Leasing LLC
GMF Leasing Warehouse Trust 2016-A
GMF Leasing Warehouse Trust 2016-B
Delaware
Delaware

GMF Leasing Warehousing Trust

GMF Prime Automobile Trust 2015-PP1

Delaware

GMF Prime Automobile Trust 2016-PP1

Delaware

GMF Prime Automobile Trust 2016-PP2

Delaware

GMF Prime Automobile Trust 2016-PP3

Delaware

GMF Prime Automobile Trust 2017-PP1

Delaware

GMF Prime Automobile Trust 2017-PP1

GMF Prime Automobile Trust 2017-PP2

Delaware

GMF Prime Automobile Trust 2017-PP3

Delaware

GMF Prime Automobile Trust 2017-PP4

Delaware

GMF Prime Automobile Warehouse Trust I

Delaware

GMF Prime Automobile Warehouse Trust III

GMF Prime Automobile Warehouse Trust IV

GMF Prime Automobile Warehouse Trust IX

GMF Prime Automobile Warehouse Trust V

GMF Prime Automobile Warehouse Trust VI

GMF Prime Automobile Warehouse Trust VII

Delaware

GMF Prime Automobile Warehouse Trust VII

Delaware

GMF Prime Automobile Warehouse Trust VII Delaware
GMF Prime Automobile Warehouse Trust VIII Delaware
GMF Prime Automobile Warehouse Trust X Delaware
GMF Prime Automobile Warehouse Trust XI Delaware
GMF Prime Automobile Warehouse Trust XII Delaware
GMF Prime Automobile Warehouse Trust XIII Delaware

GMF Prime Automobile Warehouse Trust XIII

GMF Prime Automobile Warehouse Trust XIV

Delaware

GMF Wholesale Receivables LLC Delaware

GMGP Holdings LLC
GM-UM1 Technology Research and Development Ltd.

Delaware
Israel

Go Motor Retailing Limited England and Wales
Go Trade Parts Limited England and Wales

Gochip Inc. California
GP Global Holdings GmbH Germany

GPSC UK Limited England and Wales

Grand Pointe Holdings, Inc.

Grand Pointe Park Condominium Association

Michigan

H.S.H. Limited England and Wales
Haines & Strange Limited England and Wales

Heritage Chevrolet Cadillac Buick GMC, Inc.

HOLDCORP S.A.

Ecuador

Holden Employees Superannuation Fund Pty Ltd

Holden New Zealand Limited

New Zealand

HRL Laboratories, LLC Delaware
Hydrogenics Corporation Ontario

IBC 2017 Pension Trustees Limited
United Kingdom
IBC Pension Trustees Limited
England

 IBC Vehicles Limited
 England

 Industries Mecaniques Maghrebines, S.A.
 Tunisia

Infinite Velocity Automotive, Inc.

ISF International School Frankfurt Rhein-Main GmbH & Co. KG

Germany

ISF Internationale Schule Frankfurt-Rhein-Main Geschaftsfuhrungsgesellschaft mbH

Germany

Isuzu Truck South Africa (Pty.) Limited (ITSA)

South Africa

IUE-GM National Joint Skill Development and Training Committee Ohio

Jeffery (Wandsworth) Limited England and Wales

JS Folsom Automotive, Inc.

Kalfatra Utveckling AB

Kamp Twente B.V.

Delaware

Sweden

Netherlands

Koneyren, Inc. Michigan
Lakeside Chevrolet Buick GMC Ltd. Ontario
Laplante Cadillac Chevrolet Buick GMC Ltd. Ontario

LCV Platform Engineering Corp.

Lease Ownership Cooperative LLC

Lidlington Engineering Company, Ltd.

Japan

Delaware

Limited Liability Company "General Motors CIS"

Russian Federation
Limited Liability Company "JV Systems"

Russian Federation
Lookers Birmingham Limited

England and Wales

Lufkin Automotive Group, Inc.

Delaware

Lyft, Inc.

Delaware

MAC International FZCO United Arab Emirates

Mack Buick-GMC, Inc. Delaware

Mack-Buick-GMC, Inc.

Delaware

Macon County Automotive Group Inc.

Delaware

Macon County Automotive Group, Inc.

Manassas Chevrolet, Inc.

Delaware

Delaware

Marshall of Ipswich Limited England and Wales
Marshall of Peterborough Limited England and Wales
Marshall of Stevenage Ltd England and Wales

Martin Automotive of Simi Valley, Inc.

Delaware

Martin Automotive, Inc.

Mascoma Corporation

Delaware

Martin Large Company Could Grant G

Master Lease Germany GmbH Germany
Masterlease Europe Renting, S.L. Spain

Meyor Priva I. C. Delaware

Maven Drive LLC Delaware

Maven Leasing Ltd. Delaware

Memorial Highway Chevrolet, Inc.

Merced Chevrolet, Inc.

Michael Bates Chevrolet, Inc.

Delaware

Delaware

Mike Reichenbach Chevrolet, Inc.

Millbrook Pension Management Limited

Missouri Automotive Group, Inc.

Monetization of Carve-Out, LLC

Delaware

Monetization of Carve-Out, LLC

Motor Repris Automocio S.L.

Delaware

Spain

Motorbodies Luton Limited England and Wales

Motors Holding LLC Delaware

Motors Properties (Trading) Limited England and Wales

Motors Properties Limited England and Wales

Motors Properties Limited England and Wales

Multi-Use Lease Entity Trust Delaware

Multi-Use Lease Entity Trust

Delaware

Murketts of Cambridge Limited England and Wales

Nauto, Inc.

Neovia Logistics Supply Chain Services GmbH

Germany

NJDOI/GMAM Core Plus Real Estate Investment Program, L.P.

NJDOI/GMAM Opportunistic Real Estate Investment Program, L.P.

Delaware

NJDOUGMAM Core Plus Real Estate Investment Program, L.P.

Delaware

North American New Cars, Inc.

Novasentis, Inc.

Delaware

Delaware

Delaware

Now Motor Retailing Limited England and Wales

OEC Mideo, LLC Delaware

OEConnection Holdings,LLC
OEConnection LLC
Delaware
Delaware

OEConnection Manager Corp. Delaware

State or Sovereign Company Name **Power of Incorporation**

Omnibus BB Transportes, S. A. Ecuador Romania OnStar Connected Services Srl Mexico OnStar de Mexico S. de R.L. de C.V.

England and Wales OnStar Europe Ltd.

Delaware OnStar Global Services Corporation

United Arab Emirates OnStar Middle East FZ-LLC

Delaware OnStar, LLC

Australia Opel Australia Pty Ltd Germany Opel Automobile GmbH Germany Opel Bank GmbH Denmark Opel Danmark A/S Belgium Opel Finance B.V.B.A. Germany Opel Group GmbH

Germany Opel Group Warehousing GmbH Germany Opel Leasing GmbH (German entity) Norway Opel Norge AS Germany Opel Sonderdienste GmbH Hungary Opel Southeast Europe LLC

Germany Opel Special Vehicles GmbH Switzerland Opel Suisse SA Sweden

Opel Sverige AB

Hungary Opel Szentgotthard Automotive Manufacturing LLC Opel Szentgotthard Automotive Manufacturing Ltd Hungary Austria Opel Wien GmbH Germany Open Synergy GmbH

Netherlands Orange Motors B.V. Delaware OT Mobility, Inc. Indonesia P. T. Mesin Isuzu Indonesia P.T. G M AutoWorld Indonesia Indonesia Indonesia P.T. General Motors Indonesia

China Pan Asia Technical Automotive Center Company, Ltd. Delaware Patriot Chevrolet, Inc.

England and Wales Pearl (Crawley) Limited

Delaware Performance Equity Management, LLC Scotland Peter Vardy (Perth) Limited Delaware PIMS Co.

Ecuador Plan Automotor Ecuatoriano S.A. Planautomotor Israel Powermat Technologies Ltd. Delaware Princeton Chevrolet, Inc. Private Auto Lease Trust Delaware England Promark Global Advisors Limited

State or Sovereign

Company Name Power of Incorporation

ProSTEP AG Germany
Proterra Inc Delaware
PT. General Motors Indonesia Manufacturing Indonesia

Quality Chevrolet, Inc.

Quantum Fuel Systems Technologies Worldwide, Inc.

Delaware

Randstad WorkNet GmbH
Reeve (Derby) Limited
Reeve (Lincoln) Ltd
Reeve (Sheffield) Limited
Reg Vardy (VMC) Limited
England and Wales
England and Wales
England and Wales

RelayRides, Inc. Delaware

Renton Cadillac Pontiac GMC, Inc.

Riverfront Holdings III, Inc.

Riverfront holdings Phase II, Inc.

Delaware

Riverfront Holdings, Inc.

Delaware

RMH III, Inc.

Delaware

Ruedas de Aluminio, C.A.

S.C. UNION MOTORS CAR SALES S.L.R.

Saab Automobile AB

Venezuela

Romania

Sweden

Saab Finance Limited England
Saankhya Labs Pvt. Ltd. India
SAIC General Motors Corporation Limited China

SAIC General Motors Investment Limited

SAIC General Motors Investment Limited

SAIC General Motors Sales Company Limited

China

China

SAIC GM (Shenyang) Norsom Motors Co., Ltd.

SAIC GM Dong Yue Motors Company Limited

SAIC GM Dong Yue Powertrain Company Limited

SAIC GM Wuling Automobile Company Limited

China

China

SAIC Motor Insurance Sales Company Limited

SAIC-GMAC Automotive Finance Company Limited

China

Sakti3, Inc.

Delaware

Salmon Street Ltd. Australia
Sandoval Buick GMC, Inc. Delaware
Sarmiento 1113 S.A. (en liquidacion) Argentina

Sarmiento 1113 S.A. (en liquidacion)

Savari Inc.

California

SB (Helston) Limited England and Wales

Scranton Chevrolet of Norwich, Inc.

SDC Materials, Inc.

Servicios GMAC S.A. de C.V.

Mexico

Seward (Wessex) Limited England and Wales

Shanghai Chengxin Used Car Operation and Management Company Limited China

Shanghai General Motors Corporation Ltd. China

Shanghai GM (Shenyang) Norsom Motors Co. Ltd..

China Shanghai GM Dong Yue Motors Company Limited

Shanghai GM Dong Yue Powertrain Company Limited

China Shanghai OnStar Telematics Co. Ltd.

China

Sherwoods (Darlington) Limited England and Wales

Simpson Garden Grove, Inc.

Delaware
Simpson Irvine, Inc.

Delaware

Sirrus, Inc. Delaware
Sistemas de Compra Programada Chevrolet, C.A. Venezuela

Skurrays Limited England

Skurrays Motors Limited England and Wales
Slaters (GM) Limited England and Wales

Smokey Point Buick Pontiac GMC, Inc.

SolidEnergy Systems Corp.

Delaware

South Haven Chevrolet Buick GMC, Inc.

Delaware

Southern (Merthyr) Limited England and Wales

State Line Buick GMC, Inc. Delaware

Sterling Motor Properties Limited England and Wales

Strobe, Inc.

Superior Chevrolet, Inc.

Tactus Technology, Inc.

Temis Chevrolet Buick GMC Ltee

Canada
The NanoSteel Company, Inc.

Delaware

Thurlow Nunn (JV) Limited England and Wales
Thurlow Nunn (MV) Limited England and Wales

TJP Enterprises, Inc.

Todd Wenzel Buick GMC of Davison, Inc.

Delaware

Delaware

Todd Wenzel Buick GMC of Westland, Inc.

Delaware

Tradition Chevrolet Buick, Inc.

Delaware

Tula Technology, Inc.

Delaware

Tustain Motors Limited England and Wales

TÜV NORD Bildung Opel GmbHGermanyUnion Motors Car Sales S.r.l.RomaniaUnited States Advanced Battery Consortium, LLCMichiganUnited States Automotive Materials Partnership, LLCMichiganUnited States Council for Automotive Research LLCMichigan

Valentine Buick GMC, Inc.

Delaware

Van Kouwen Automotive I B V

Netherlands

Vauxhall Defined Contribution Pension Plan Trustees Limited England and Wales

Vauxhall Motors Limited England
Vehicle Asset Universal Leasing Trust Delaware
Valentity Prime Automotive Inc.

Velocity Prime Automotive, Inc.

Delaware

Vence Lone Star Motors, Inc.

Delaware

Vertu Motors (Chingford) LimitedEngland and WalesVertu Motors (VMC) LimitedEngland and WalesVHC Sub-Holdings (UK)England

 Vickers (Lakeside) Limited
 England and Wales

 Vision Motors Limited
 England and Wales

VML 2017 Pension Trustees Limited

VMO Properties Limited

England and Wales

VRP Venture Capital Rheinland-Pfalz Nr. 2 GmbH & Co. KG

Waterpaper Limited

England and Wales

Welcome S.R.L. Italy
Wheatcroft (Worksop) Limited England and Wales

Whitehead (Rochdale) Limited

William Grimshaw & Sons Limited

England

England

William Grimshaw & Sons Limited

Wilson & Co. (Motor Sales) Limited

England and Wales

Wind Point Partners III, L.P.

Woodbridge Buick GMC, Inc.

Delaware

WRE, Inc.

Michigan

Yi Wei Xing (Beijing) Technology Co., Ltd.

Zona Franca Industrial Colmotores SAS

Colombia