

NEW ENGLAND REGIONAL REVIEW APPLICATION FORM

Name of Company

1. States in which the company intends to file for purposes of regional review: *Please check applicable boxes.*

- Connecticut
- Maine
- Massachusetts
- New Hampshire
- Rhode Island
- Vermont

2. Type of filing: *Please check*

- Small Corporate Offering Registration
- Regulation A as filed with the Securities and Exchange Commission on the Question and Answer Form Model A.

I request that my filing in the states indicated above be processed as a regional review filing.

I waive automatic effectiveness in the above named states.

I attest that all filings and amendments will be identical in each of the states identified above.

I understand that the securities to be registered must be sold by an agent that is either registered or exempt from registration. I agree not to allow sales by agents that have not been registered or are not exempt in the state in which they are selling.

Chief Executive Officer Print

Print _____
Name