Department of Revenue Services State of Connecticut

Form CT-1041

Connecticut Income Tax Return for Trusts and Estates

(Rev. 12/15)

For residents, nonresidents, and part-year residents

	this form in blue or black ink only. Read t lar year 2015, or other taxable year ▶ be			instruction bookl nd ► ending	et befor	re completing this form , 20	_				
					ederal Employer Identification Number (FEIN)						
Name and Address	Name and title of fiduciary	DRS use only 20									
	Address of fiduciary Number and s	Decedent's Social Security Number (SSN): For estates only									
	City, town, or post office	Check applicable bo		mended return: See back	k page.						
	Check here if you meet the Form CT-104 Check here if you checked any of the box		_	uick-File Requirem	ents on	Page 14. ►					
Resident	Date trust was created or, for an estate, date of decedent's death:										
Status	If estate was closed or trust terminated, enter date: ► Check applicable box: ► Resident estate Nonresident trust Resident estate Nonresident trust Nonresident trust										
Type of Entity	Check applicable box: ▶☐ Decedent's estate ▶☐ Bankruptcy estate ▶☐ Simple trust Check here if entity is an ESBT. Check applicable box: ▶☐ Pooled income fund ▶☐ Grantor type trust filing federal Form 1041 Indicate if: ▶☐ Trust was created by the will of a decedent ▶☐ Inter vivos trust: Complete Question A on back page.										
Full-Year Resident	Connecticut taxable income from Schedule CT-1041C, Line 14, or to Quick-File, see federal Form 1041, Line 22.						00				
Only	Connecticut income tax: Multiply	•	2		00						
Nonresident Part-Year	Allocated Connecticut income ta nonresident estates, nonresiden			2, for	3		00				
	4. Credit for income tax paid to qualifying jurisdictions by resident estates, resident trusts, or part-year resident trusts only: See instructions.						00				
	Subtract Line 4 from Line 2 or Line 3. See instructions.						00				
Computation of Tax	6. Connecticut alternative minimum tax from Form CT-1041, Schedule I, Part I, Line 23						00				
	7. Add Line 5 and Line 6.						00				
	8. Total allowable credits from Sch	•	8		00						
	Connecticut income tax: Subtraction	•	9		00						
Payments	10. Connecticut income tax withheld: Must attach Schedule CT-1041WH. See instructions.						00				
	11. All 2015 estimated tax payments	/ear	H		00						
	12. Payments made with extension	•	12		00						
	13. Total payments: Add Lines 10, 1	11:10	13		00						
	14. If Line 13 is greater than Line 9,	· ·		Line 13.			00				
Refund or	15. Amount of Line 14 you want to b16. Balance of overpayment: Subtra		15		00						
	17. Reserved for future use.	•	17		/////						
	18. Amount to be refunded : Enter the	Refund ▶	\vdash	<u> </u>	00						
	For faster refund, use Direct Deposit by completing Lines 18a, 18b, and 18c.										
Amount Due	18a. Checking ► ☐ Savings ► ☐ 18b. Routing number ► ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐										
Due	18c. Account number ►	•		outside the U.S.? ►							
	19. If Line 9 is greater than Line 13	13 from Line 9. ▶			00						
	20. If late, enter penalty. See instruc	•	20		00						
	21. If late, enter interest. See instruc				00						
	22. Interest on underpayments of es		22		00						
	23. Amount due: Add Lines 19 throu	l .		ount you owe ▶	23		00				
Visit the Department of Revenue Services (DRS) Taxpayer Service Center (TSC) website at www.ct.gov/TSC to Make check payable to Commissioner of Revenue Services. To ensure payment is applied to your account, write the FEIN of the Mail paper re						April 15, 201	6				
	electronically file your return and direct tax payment or to download and ecticut tax forms and publications.	trust or estate and "20	115 Form CT-1041" on DRS may submit your	Mail paper retu Department of State of Conne Hartford CT 06	Reven	PO Box 2934					

Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Add	litions							
1.	Interest on state and local government obligations other than Connecticut		▶ 1	00				
2.	Mutual fund exempt-interest dividends from state or municipal government Connecticut	2	00					
3.	Loss on sale of Connecticut state and local government bonds: Enter as a	posit	ive number.	> 3	00			
4.	Connecticut income tax payments deducted in determining federal taxable relating to distributions to beneficiaries		• 4	00				
	Other (Specify)			5	00			
	Total additions: Add Lines 1 through 5.			6	00			
	otractions				100			
7.	Interest on U.S. government obligations	▶ 7	00					
	Exempt dividends from certain qualifying mutual funds derived from U.S. g	▶ 8	00					
	Gain on sale of Connecticut state and local government bonds	9	00					
	Refunds of Connecticut income tax	▶ 10	00					
	Other (Specify)			► 11	00			
	Total subtractions: Add Lines 7 through 11.			12	00			
	Connecticut fiduciary adjustment: Subtract Line 12 from Line 6. This amou	nt ma	y ho positivo or	12	00			
	negative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	IIIL IIIC	ly be positive of	▶ 13	00			
	Resident estates or full year resident trusts,	exc	ept for those tha	t meet the Quick-I	File			
	Requirements, must attach Schedule CT-1041	C aı	nd, if applicable,	Schedule CT-104	1FA.			
υ.	If you checked Part-year resident trust on the front of this return,	, Gille		the trust became mev				
С	Does the trust or estate have an interest in real property or tangible	e pe	sonal property locat	ed in Connecticut?				
	Yes No	-						
Cor	npleted CT-1041 schedules must be attached to the back of							
	m CT-1041 in the following order unless the trust or estate meets	Als	o attach the followir	ng, if applicable:				
the	Quick-File Requirements.	Schedule CT-IT Credit;						
1.	Schedule CT-1041B;	2.		ksheet for Schedule C	T-IT Credit;			
2.	Schedule CT-1041C;	3.	Schedule CT-1041		,			
		4.		Copies of all income tax returns filed with qualify				
3.	Schedule CT-1041FA;		•	e credit for income to	taxes paid to a			
4.	Form CT-1041 Schedule I; and		qualifying jurisdiction will be disallowed.					
5.	Complete copy federal 1041 return.							
	ended return: Attach a statement explaining the reason for filing amended return.							
	laration: I declare under penalty of law that I have examined this return (including any of, it is true, complete, and correct. I understand the penalty for willfully delivering a							
for n	ot more than five years, or both. The declaration of a paid preparer other than the		*		er has any knowledge			
	Signature of fiduciary or officer representing fiduciary Date	е	T	Telephone number				
	Email address of the fiduciary or officer representing fiduciary Pere			. 1				
	Paid preparer's signature		F	Preparer's Tax Identification N	Number (PTIN) or SSN			
this	eturn your Firm's name and address		F	FEIN				
	ords.			•				

Telephone number