

FORM CT-1041

Connecticut Income Tax Return for Trusts and Estates

2003

CT-1041

(Rev. 12/03)

For residents, nonresidents, and part-year residents

For calendar year 2003, or other taxable year beginning _____, 2003, and ending _____,

Name and Address	Name of Trust or Estate ▶ _____	Federal Employer Identification Number ▶ _____
	Name and Title of Fiduciary ▶ _____	DRS USE ONLY - - - - - 20
	Address of Fiduciary Number and Street PO Box ▶ _____	Decedent's Social Security Number (For Estates Only) ▶ _____
	City, Town, or Post Office State ZIP Code ▶ _____	Check applicable box: ▶ <input type="checkbox"/> Final Return ▶ <input type="checkbox"/> Amended Return

Check here if you meet the Form CT-1041, Quick-File Requirements (See *Quick-File Requirements* on Page 13.) ▶

Check here if you checked any of the boxes on Form CT-2210, Part I ▶

Resident Status

Date trust was created, or for an estate, date of decedent's death: ▶ _____

If estate was closed, or trust terminated, enter date: ▶ _____

Check applicable box: ▶ Resident estate ▶ Full-year resident trust ▶ Part-year resident trust
 ▶ Nonresident estate ▶ Nonresident trust

Type of Entity

Check applicable box: ▶ Decedent's estate ▶ Bankruptcy estate ▶ Simple trust ▶ Complex trust
 ▶ Pooled income fund ▶ Grantor type trust filing federal Form 1041

If trust was created by the will of a decedent, also check here ▶

Full-year Resident only	1. Connecticut taxable income of fiduciary (from Form CT-1041, <i>Schedule C</i> , Line 14, or to Quick-File, see federal Form 1041, Line 22) ▶	1		00
	2. Connecticut income tax: Multiply Line 1 by 5% (.05) ▶	2		00
Nonresident Part-year	3. Allocated Connecticut income tax (from <i>Schedule CT-1041FA</i> , Part 1, Line 12) (nonresident estates and trusts, and part-year resident trusts only) ▶	3		00
Credit	4. Credit for income tax paid to qualifying jurisdictions by resident estates and trusts, and part-year resident trusts only (See instructions) ▶	4		00
	5. Subtract Line 4 from Line 2 or Line 3 (See instructions) ▶	5		00
	6. Connecticut Alternative Minimum Tax (from Form CT-1041, <i>Schedule I</i> , Part I, Line 25) ▶	6		00
TOTAL TAX	7. Add Line 5 and Line 6 ▶	7		00
	8. Adjusted Net Connecticut Minimum Tax Credit (from Form CT-8801) ▶	8		00
	9. Connecticut income tax (Subtract Line 8 from Line 7) ▶	9		00
Payments	10. Connecticut income tax withheld (See instructions) ▶	10		00
	11. All 2003 estimated tax payments and any overpayment applied from a prior year ▶	11		00
	12. Payments made with extension request (Form CT-1041 EXT) ▶	12		00
	13. Total payments (Add Lines 10, 11, and 12) ▶	13		00
Refund, Amount Due, or Contribution	14. If Line 13 is greater than Line 9, enter amount overpaid (Subtract Line 9 from Line 13) ▶	14		00
	15. Amount of Line 14 you want to be applied to your 2004 estimated tax ▶	15		00
	16. Balance of overpayment (Subtract Line 15 from Line 14) ▶	16		00
	17. Amount of Line 16 you want to contribute to: (See instructions for details of funds)			
	AIDS Research ▶ \$2 ▶ \$5 ▶ \$15 ▶ other _____ .00			
	Organ Transplant ▶ \$2 ▶ \$5 ▶ \$15 ▶ other _____ .00			
	Endangered Species/Wildlife ▶ \$2 ▶ \$5 ▶ \$15 ▶ other _____ .00			
	Breast Cancer Research ▶ \$2 ▶ \$5 ▶ \$15 ▶ other _____ .00			
	Safety Net Services ▶ \$2 ▶ \$5 ▶ \$15 ▶ other _____ .00			
	TOTAL CONTRIBUTIONS ▶	17		00
18. Amount to be refunded to you (Subtract Line 17 from Line 16) ▶	18		00	
19. If Line 9 is greater than Line 13, enter the amount of tax you owe (Subtract Line 13 from Line 9) ▶	19		00	
20. If late: Enter penalty (See instructions) ▶	20		00	
21. If late: Enter interest (See instructions) ▶	21		00	
22. Interest on underpayments of estimated tax (from Form CT-2210) ▶	22		00	
23. Amount due with this return (Add Lines 19 through 22) ▶	23		00	

DUE DATE (FOR CALENDAR YEAR FILERS): April 15, 2004

Make check or money order payable to: **COMMISSIONER OF REVENUE SERVICES.**

Mail in the envelope provided with this return or to the address shown at right.

It is not necessary to attach federal Form 1041 or federal Schedule K-1.

Mail to:
Department of Revenue Services
PO Box 2934
Hartford CT 06104-2934

Write the Federal Employer ID Number of the trust or estate and "2003 Form CT-1041" on the check or money order.

TAXPAYERS MUST SIGN DECLARATION ON REVERSE

STAPLE W-2s, W-2Gs, AND CERTAIN 1099s HERE
 CLIP CHECK OR MONEY ORDER HERE (Do Not Staple)

SCHEDULE A - CONNECTICUT FIDUCIARY ADJUSTMENTS - (See instructions)

Additions

1. Interest on state and local government obligations other than Connecticut	▶ 1		00
2. Mutual fund exempt-interest dividends from state or municipal government obligations other than Connecticut	▶ 2		00
3. Loss on sale of Connecticut state and local government bonds (Enter as a positive number)	▶ 3		00
4. Connecticut income tax payments deducted in determining federal taxable income prior to deductions relating to distributions to beneficiaries	▶ 4		00
5. Other (Specify) _____	▶ 5		00
6. Total additions (Add Lines 1 through 5)	▶ 6		00

Subtractions

7. Interest on U.S. government obligations	▶ 7		00
8. Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations	▶ 8		00
9. Gain on sale of Connecticut state and local government bonds	▶ 9		00
10. Refunds of Connecticut income tax	▶ 10		00
11. Other (Specify) _____	▶ 11		00
12. Total subtractions (Add Lines 7 through 11)	▶ 12		00
13. Connecticut fiduciary adjustment - (Subtract Line 12 from Line 6. This amount may be positive or negative.) Enter on Form CT-1041, <i>Schedule B</i> , Part 1, Line f, Column 5.	▶ 13		00

Resident estates or full year resident trusts (except for those that meet the Quick-File Requirements) must attach Form CT-1041, Schedule C and if applicable, Schedule CT-1041FA

Questions

- A. If the trust is an inter vivos trust, enter name, address, and Social Security Number of grantor:

- B. If you checked "Part-year resident trust" on the front of this return, enter the date on which the trust became irrevocable: _____
- C. Does the trust or estate have an interest in real property or tangible personal property located in Connecticut? Yes No

Completed CT-1041 Schedules, **must** be attached to the back of Form CT-1041 in the following order, unless the trust or estate meets the *Quick-File Requirements*. Also attach Form CT-8801, if applicable, and a copy of all income tax returns filed with qualifying jurisdictions, if applicable, or the credit will be disallowed.

- 1. Schedule B
- 2. Schedule C
- 3. Schedule CT-1041FA
- 4. Schedule I
- 5. Form CT-8801
- 6. Credit for income taxes paid to qualifying jurisdictions - Attach a copy of all income tax returns filed with qualifying jurisdictions or the credit will be disallowed.

DECLARATION: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand that the penalty for willfully delivering a false return to DRS is a fine of not more than \$5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

Sign Here Keep a copy of this return for your records	Signature of Fiduciary or Officer Representing Fiduciary	Date	Telephone Number ()
	Paid Preparer's Signature		Preparer's PTIN or SSN
	Firm's Name and Address		Federal Employer ID Number
			Telephone Number ()

Check this box if you used a paid preparer and do not want forms sent to you next year.
 Checking this box does not relieve you of your responsibility to file.