

Complete this schedule in blue or black ink only.

Name of Trust or Estate	Federal Employer Identification Number (FEIN) ____ : _____
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All resident estates and full-year resident trusts, **except for those that meet the Quick-File Requirements**, must complete this schedule to determine the status of any nonresident beneficiaries and to calculate Connecticut taxable income. Attach Schedule CT-1041C to the back of Form CT-1041.

Type of Trust or Estate: Check applicable box.

1. Resident estate without any nonresident beneficiaries or full-year resident trust without any nonresident beneficiaries. Complete Lines 4 through 6 and Line 14.

Resident estates or full-year resident trusts that meet the Quick-File Requirements, see Page 13.

2. Resident estate with one or more nonresident beneficiaries, full-year resident testamentary trust with one or more nonresident beneficiaries, or full-year resident inter vivos trust with one or more nonresident beneficiaries but without any nonresident, noncontingent beneficiaries. First complete and attach Schedule CT-1041FA, Part 3 and Part 2. Then complete Lines 4 through 6 and Line 14.

3. Full-year resident inter vivos trust with one or more nonresident, noncontingent beneficiaries. First complete and attach Schedule CT-1041FA, Part 3 and Part 2. Then complete Lines 4 through 14.

4. Federal taxable income of fiduciary from federal Form 1041, Line 22	▶	4		00
5. Fiduciary's share of Connecticut fiduciary adjustment from Schedule CT-1041B, Part 1, Line e, Column 5	▶	5		00
6. Connecticut gross taxable income of fiduciary as modified: Add Line 4 and Line 5.		6		00

Full-year resident inter vivos trusts with one or more nonresident, noncontingent beneficiaries, complete Lines 7 through 14. All others go to Line 14.

7. Enter the fiduciary's share of income from Connecticut sources. See instructions.		7		00
8a. Enter the amount from Schedule CT-1041FA, Part 3, Line 4, Column B.	8a	00	[Hatched Area]	
8b. Enter the amount from Schedule CT-1041FA, Part 3, Line 18, Column B.	8b	00	[Hatched Area]	
8c. Subtract Line 8b from Line 8a.		8c		00
9. Income from Connecticut sources of fiduciary as modified: Add Line 7 and Line 8c.		9		00
10. Connecticut taxable income of fiduciary from non-Connecticut sources as modified: Subtract Line 9 from Line 6.		▶ 10		00
11. Enter as a decimal the percentage of resident, noncontingent beneficiaries from Schedule CT-1041B, Part 2, Line 4.		▶ 11	.	
12. Connecticut taxable portion of non-Connecticut source income of fiduciary: Multiply Line 10 by Line 11.		12		00
13. Connecticut taxable income of fiduciary of a resident inter vivos trust with one or more nonresident, noncontingent beneficiaries: Add Line 9 and Line 12.		13		00
14. Connecticut taxable income of fiduciary: If an inter vivos trust with one or more nonresident, noncontingent beneficiaries, enter the amount from Line 13 above. Otherwise, enter the amount from Line 6 above. The amount entered on Line 14 must also be entered on Form CT-1041, Line 1.		▶ 14		00