Department of Revenue Services State of Connecticut

Form CT-1041

Connecticut Income Tax Return for Trusts and Estates

(Rev. 12/14) For residents, nonresidents, and part-year residents

For calend	dar year 2014, or other taxable year ▶ beginning, 2014, a			and ▶ ending,							
	Name of trust or estate			Federal Employer Identification Number (FEIN)							
Name and Address	Name and title of fiduciary	DRS use only									
	>		•	-	;	20					
	Address of fiduciary Number and	street	PO Box	Decedent's Social Se	ecurity Number (SS	N): For estates only					
	City, town, or post office	State	Check applicable bo	<u>: : _</u> ox:							
	>			eturn: See back page							
	Check here if you meet the Form CT-10 Check here if you checked any of the bo			uick-File Requirem	ents on Page 14.	▶□					
Resident	Date trust was created or, for an estate, date of decedent's death:										
Status	If estate was closed or trust terminated, enter date: ▶										
	Check applicable box: ►☐ Resident estate										
Type of Entity	Check applicable box: ▶☐ Decedent's estate ▶☐ Bankruptcy estate ▶☐ Simple trust is an ESBT. Check here if entity is an ESBT.										
Littly	Indicate if: ► Trust was created by the will of a decedent ► Inter vivos trust: Complete Question A on back page.										
Full-Year	Connecticut taxable income fro		C, Line 14, or to								
Resident Only	Quick-File, see federal Form 10	·	_,	•	1	00					
Nonresident	Connecticut income tax: Multip Allocated Connecticut income tax) for	2	00					
Part-Year	nonresident estates, nonreside	2, IOI ▶	3	00							
	Credit for income tax paid to que trusts, or part-year resident trusts.	dent	4	00							
	5. Subtract Line 4 from Line 2 or I		5	00							
Computation of Tax		Line 23	6	00							
UTAX	7. Add Line 5 and Line 6.	•	7	00							
	8. Total allowable credits from Sc	•	8	00							
	Connecticut income tax: Subtra	•	9	00							
	10. Connecticut income tax withhel	structions.	10	00							
Payments		year	<u> </u>	00							
	12. Payments made with extension	•	12	00							
	13. Total payments: Add Lines 10,			00							
	14. If Line 13 is greater than Line 9	•		n Line 13.	14	00					
	15. Amount of Line 14 you want to		15	00							
	16. Balance of overpayment: Subtr	•	16	00							
	17. Reserved for future use.18. Amount to be refunded: Enter	Refund ▶	17 /////	00							
Refund or	For faster refund, use Direct De		10	00							
Amount Due	18a. Checking ► ☐ Savings ► ☐ 18b. Routing number ► ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐										
	18c. Account number ▶ □ □ □ □ □ □ □ □ □ □ □ □ □ 18d. Will this refund go to a bank account outside the U.S.? ▶ □ Y										
	19. If Line 9 is greater than Line 1	1 9	00								
	20. If late, enter penalty. See instru	•	20	00							
	21. If late, enter interest. See instru	▶ 21	00								
	22. Interest on underpayments of e	22	00								
	23. Amount due: Add Lines 19 thro	23	00								
Visit the [Department of Revenue Services (DRS) Taxpayer Service Center (TSC)	Revenue Services.	to Commissioner of To ensure payment is	Due date for calendar year	_{filers:} Apri	l 15, 2015					
	website at www.ct.gov/TSC to electronically file your return and direct tax payment or to download and necticut tax forms and publications.	trust or estate and "2	Int, write the FEIN of the 014 Form CT-1041" on . DRS may submit your lectronically.		Revenue Servicecticut, PO Box						

Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Add	litions						
1.	Interest on state and local government obligations other than Connecticut		▶ 1	00			
2.	Mutual fund exempt-interest dividends from state or municipal government Connecticut	ations other than	2	00			
3.	Loss on sale of Connecticut state and local government bonds: Enter as a	posit	ive number.	> 3	00		
4.	Connecticut income tax payments deducted in determining federal taxable relating to distributions to beneficiaries		• 4	00			
	Other (Specify)			5	00		
	Total additions: Add Lines 1 through 5.	6	00				
	otractions				100		
7.	Interest on U.S. government obligations	▶ 7	00				
	Exempt dividends from certain qualifying mutual funds derived from U.S. g	▶ 8	00				
	Gain on sale of Connecticut state and local government bonds	9	00				
	Refunds of Connecticut income tax		▶ 10	00			
	Other (Specify)			► 11	00		
	Total subtractions: Add Lines 7 through 11.			12	00		
	Connecticut fiduciary adjustment: Subtract Line 12 from Line 6. This amou	nt ma	y ho positivo or	12	00		
	negative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	ly be positive of	▶ 13	00			
	Resident estates or full year resident trusts,	exc	ept for those tha	t meet the Quick-I	File		
	Requirements, must attach Schedule CT-1041	C aı	nd, if applicable,	Schedule CT-104	1FA.		
υ.	If you checked Part-year resident trust on the front of this return,	, Gille		the trust became mev			
С	Does the trust or estate have an interest in real property or tangible	e pe	sonal property locat	ed in Connecticut?			
	Yes No	-					
Cor	npleted CT-1041 schedules must be attached to the back of						
Form CT-1041 in the following order unless the trust or estate meets Also attach the following				wing, if applicable:			
the	Quick-File Requirements.	Schedule CT-IT Credit;					
1.	Schedule CT-1041B;	2.		ksheet for Schedule C	T-IT Credit;		
2.	Schedule CT-1041C;	3.	Schedule CT-1041		,		
		4.		Copies of all income tax returns filed with qualifying			
3.	Schedule CT-1041FA;		•		for income taxes paid to a		
4.	Form CT-1041 Schedule I; and		qualifying jurisdiction will be disallowed.				
5.	Complete copy federal 1041 return.						
	ended return: Attach a statement explaining the reason for filing amended return.						
	laration: I declare under penalty of law that I have examined this return (including any of, it is true, complete, and correct. I understand the penalty for willfully delivering a						
for n	ot more than five years, or both. The declaration of a paid preparer other than the		*		er has any knowledge		
	Signature of fiduciary or officer representing fiduciary Date	е	T	Telephone number			
	Email address of the fiduciary or officer representing fiduciary Pere			. 1			
	Paid preparer's signature		F	Preparer's Tax Identification N	Number (PTIN) or SSN		
this	eturn your Firm's name and address		F	FEIN			
	ords.			•			

Telephone number