Connecticut State Department of Revenue Services



Complaint About Connecticut State Tax Return Preparer

(10/17)

Return preparer information (complete all known information)		
1 Preparer's professional status (mark an X for all that apply)		
Attorney Registered tax return preparer Certified Public Accountant (CPA)		
Enrolled Agent Other/unknown:		
2 Preparer's name and address	3 Preparer's business name and address (if different)	
4 Preparer's telephone number(s) (include area code)	5 Preparer's email address	
6 Preparer's Web site	7 Preparer's electronic filing identification number (EFIN)	
8 Preparer tax identification number (PTIN)	Preparer's employer identification number (EIN)	
10 Preparer's CT Reg No.	11 Tax year(s) impacted	
	1	
Nature of complaint (complete all known information; see instructions)		
12 Review the statements below and mark an X in the box for all that apply		
Preparer diverted refund to unknown account	☐ No PTIN	
Preparer failed to explain refund anticipation loan	Preparer filed return does not match client's copy	
Preparer failed to provide copy of return	Preparer filed return without authorization or consent	
Preparer failed to return records		
Preparer failed to sign returns		
Preparer altered or used false documents		
Other (explain below)		

Nature of complaint (continued)			
13 Provide facts and other information related to the complaint (attach additional sheets if necessary)			
Your contact information (optional)			
14 Relationship to preparer			
Client	Return preparer working for the same firm		
Return preparer working for a different firm	Other (specify):		
Your name (last, first, middle initial)		Date of complaint	
Your mailing address (number and street, city, state, ZIP code)			
Your telephone number(s) (include area code)	Your email address		

or fax to: 860-541-2486

Send completed form with any supporting information to:

Department of Revenue Services Fraud Unit, Preparer Complaints 450 Columbus Blvd. Hartford, CT 06103