

AGENDA ITEMS FOR THE STATE BOND COMMISSION
DECEMBER 9, 2011
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SPECIAL ACT #1, 2011 SECTION 1-5	1	=====	\$11,900,000 =====
PUBLIC ACT #1, 2011 OCTOBER SPECIAL SESSION SECTION 2	2	\$50,000,000 =====	=====
PUBLIC ACT #57, 2011 SECTION 1-7	3-6	\$10,400,000 =====	=====
PUBLIC ACT #57, 2011 SECTION 8-11	7	\$11,172,270 =====	=====
PUBLIC ACT #57, 2011 SECTION 12-19	8	\$5,000,000 =====	=====
PUBLIC ACT #57, 2011 SECTION 49-54	9-10	=====	\$1,102,204 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	11	\$410,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	12	\$50,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	13-14	\$1,043,410 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	15	\$10,000,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #136, 2006 AS AMENDED SECTION 4-9	16	=====	\$8,700,000 =====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	17	\$4,361,700 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	18	\$500,000 =====	=====
PUBLIC ACT #4, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 27-32	19-20	=====	\$93,613,315 =====
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	21	\$10,000,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTION 27-34	22	\$1,000,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	23	\$88,650,000 =====	=====
PUBLIC ACT #361, 1987 AS AMENDED	24	\$20,984,158 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	25	\$15,000,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	26	\$12,982,654 =====	\$2,000,000 =====
SECTION 32-142 CONNECTICUT GENERAL STATUTES	27	=====	\$248,868,088 =====
MEETING DATES FOR 2011	28	=====	=====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	29	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

SPECIAL ACT #1, 2011
SECTION 1-5

ITEM NO. 1

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAYS OPERATIONS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$11,900,000
FROM: Sec. 1 Acct. No. 13033-DOT57000-41386

Total Authorized	\$68,900,000
Previous Allocations	<u>57,000,000</u>
Balance Unallocated	<u>\$11,900,000</u>

REASON FOR REQUEST:

These funds are requested to finance resurfacing and pavement preservation on I-84 eastbound and westbound in East Hartford and Manchester.

This project will create or retain approximately 250 construction related jobs.

Total, This Request \$11,900,000

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
SECTION 2

ITEM NO. 2

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED PURSUANT TO SECTION 1 OF PUBLIC ACT 11-1 OF THE OCTOBER SPECIAL SESSION

Requested: An Allocation and Bond Authorization (to Agency) \$50,000,000

FROM: Sec. 2 Acct. No. 12052-ECD46000-43516

Total Earmarking	\$50,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$50,000,000</u>

REASON FOR REQUEST:

These funds are requested to fund the Small Business Express Program established in Section 1 of Public Act 11-1 of the October Special Session.

This program consists of the following sub programs as defined in the act:

- 1.) \$20 million Small Business Express Program revolving loan fund, with loans provided in amounts of \$10,000 to \$100,000 for up to five years at an interest rate of no more than 4%.
- 2.) \$10 million job creation incentive component with loans that are optionally deferred or forgiven based on attainment of job retention or creation goals. These loans may be provided in amounts of \$10,000 to \$250,000.
- 3.) \$20 million matching capital grant program in amounts of \$10,000 to \$100,000. Grants will be prioritized based on the likelihood that applicants will maintain job growth.

Not later than June 30, 2012, and every six months thereafter, the commissioner is required to report on the program to various committees of the General Assembly. The report is required to include data on the number of small businesses that applied to the Small Business Express program, the number of small businesses that received assistance under said program and the general categories of such businesses, the amounts and types of assistance provided, the total number of jobs on the date of application and the number proposed to be created or retained, and the most recent employment figures of the small businesses receiving assistance.

Funds are requested as follows:

Financing:

Total Program Cost	\$100,000,000
Less: Future Funds	<u>50,000,000</u>
Total, This Request	<u>\$ 50,000,000</u>

PUBLIC ACT #57, 2011
SECTION 1-7

ITEM NO. 3

OFFICE OF POLICY AND MANAGEMENT

DESIGN AND IMPLEMENTATION OF THE CRIMINAL JUSTICE INFORMATION SYSTEM

REQUESTED: An Allocation and Bond Authorization (to Agency) \$7,700,000
FROM: Sec. 2(c)(1) Acct. No. 17121-OPM20000-42703

Total Authorized	\$7,700,000
Previous Allocations	-0-
Balance Unallocated	<u>\$7,700,000</u>

REASON FOR REQUEST:

These funds are requested to finance ongoing costs associated with design and implementation of a comprehensive statewide information technology system to facilitate the immediate and comprehensive sharing of information among all criminal justice and law enforcement agencies in accordance with Section 40 of Public Act 08-1.

The funds will be used by the Criminal Justice Information System governing board to continue development of the Connecticut Information Sharing System (CISS).

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Equipment	\$ 2,300,000	\$1,400,000	\$ 900,000
Software	12,300,000	5,100,000	3,500,000
Implementation Services	5,400,000	1,500,000	1,600,000
Planning	700,000	\$700,000	
Contingency	<u>3,390,000</u>	<u> </u>	<u>1,700,000</u>
Total	<u>\$24,090,000</u>	\$8,700,000	<u>\$7,700,000</u>

Financing:

P.A. 11-57, Sec. 2(c)(1), This Request	\$7,700,000
P.A. 09-2, Sec. 42(a)(1), Previous Funding	8,000,000
Appropriation, Previous Funding	<u>700,000</u>
Total	<u>\$16,400,000</u>

PUBLIC ACT #57, 2011
SECTION 1-7

ITEM NO. 5

MILITARY DEPARTMENT

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING
UTILITIES, MECHANICAL SYSTEMS AND ENERGY CONSERVATION

Requested: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 2(h)(2) Acct. No. 17121-MIL36000-43340
Project No. BI-Q-1000

Total Earmarking	\$1,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various Military facilities.

These projects will create or retain approximately 21 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Planning and Design of Improvements to Facilities for Emergency Response - Enfield, New Britain, Norwich and Waterbury	180,000
Vehicle Compound Improvements - Hartford, Norwich and Stratford	<u>820,000</u>
Total, This Request	<u>\$1,000,000</u>

PUBLIC ACT #57, 2011
SECTION 1-7

ITEM NO. 6

MILITARY DEPARTMENT

CONSTRUCTION OF A COMBINED SUPPORT MAINTENANCE SHOP FOR CONNECTICUT
NATIONAL GUARD EQUIPMENT IN WINDSOR LOCKS

Requested: An Allocation and Bond Authorization \$700,000

FROM: Sec. 2(h)(4) Acct. No. 17121-MIL36000-43494
Project No. BI-Q-1000

Total Earmarking	\$4,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$4,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design of a combined support maintenance shop for the Connecticut National Guard in Windsor Locks.

Funds are requested as follows:

Total Project Cost	\$32,700,000
Less: Federal Funds	<u>32,000,000</u>
Total, This Request	<u>\$ 700,000</u>

PUBLIC ACT #57, 2011
SECTION 8-11

ITEM NO. 7

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF
PUBLIC ACT 11-57

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$11,172,270

FROM: Sec. 9(1) Acct. No. 12063-ECD46000-40237

Total Earmarking	\$25,000,000
Previous Allocations	<u>9,982,913</u>
Balance Unallocated	<u>\$15,017,087</u>

REASON FOR REQUEST:

These funds are requested to finance various housing development projects as detailed below.

- A. These funds are requested to provide a loan to Victory Gardens Housing, LLC to assist with development of the Victory Gardens on 11 acres on the U.S. Department of Veterans Affairs campus in Newington.

This project consists of construction of 74 new units of affordable and supportive housing for veterans and families. The project includes 24 units of supportive housing for homeless veterans and 50 units for families, with a preference for families of veterans. The deferred loan will be provided at a rate of 1% for thirty years.

This project will create or retain approximately 399 construction related jobs.

Funds are requested as follows:

Total Estimated Project Cost	\$27,170,358	
Less: Bank Financing	3,300,000	
Federal Funds	2,530,157	
Federal Low Income Housing Tax Credits	<u>15,840,201</u>	
State Loan, This Request		<u>\$5,500,000</u>

- B. These funds are requested to provide a loan to Allen O'Neill Homes to assist in development of 106 units of affordable rental housing in Darien.

This project consists of demolition of 51 units of existing obsolete units on an underutilized property of the Darien Housing Authority. The units will be replaced with 106 new units in 23 buildings and will be targeted to renters at 25 to 80% of area median income. The deferred loan will be provided at a rate of 1% for forty years.

This project will create or retain approximately 498 construction related jobs.

ITEM 7 CONT.

Funds are requested as follows:

Total Estimated Project Cost	\$33,705,212	
Less: Bank Financing	5,914,200	
Owner Land Loan	2,000,000	
Town of Darien Loan	250,000	
Federal Low Income Housing Tax Credits	<u>21,248,742</u>	
State Loan, This Request		<u>\$4,292,270</u>

- C. These funds are requested to provide a grant-in-aid to Neighborhood Housing Services of Waterbury, Inc. to assist with construction of 10 three-bedroom rental units on a vacant lot at 885 North Main Street.

The units will be targeted to renters at 25-50% of area median income. The grant-in-aid will be secured by a contingent liability mortgage and affordability will be maintained for 15 years through a restrictive covenant.

This project will create or retain approximately 31 construction related jobs.

Funds are requested as follows:

Total Estimated Project Cost	\$2,423,125	
Less: Recipient Funds	43,125	
CHFA Housing Tax Credit Contribution	500,000	
City of Waterbury HOME Funds	<u>500,000</u>	
State Loan, This Request		<u>\$1,380,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 12-19

ITEM NO. 8

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO TOWNS FOR ACQUISITION OF OPEN SPACE
FOR CONSERVATION OR RECREATION PURPOSE

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Sec. 13(a)(2) Acct. No. 12052-DEP43000-43506

Total Earmarking	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the municipal open space grant-in-aid program established under Sections 7-131d to 7-131g, inclusive, of the general statutes, as amended.

The funds will be used to provide grants to municipalities, nonprofit land conservation organizations and water companies to acquire land or permanent interest in land for open space and watershed protection. Properties acquired under this program will have a conservation and public access restriction placed on the land. The easement/restriction will, where allowable, ensure that the land will remain in open space and be accessible to the general public. The easement will run with the land in favor of the State.

All land or interest in land will be established via an appraisal(s) and appraisal review to establish the fair market value. Approved projects will then receive grants in accordance with Section 7-131d.

On or before the tenth day of each month, the Commissioner of Environmental Protection shall submit a report to the Joint Standing Committee of the General Assembly having cognizance of matters relating to finance, revenue and bonding and to the State Bond Commission which report shall provide information on any acquisition of land or interest in land completed in the previous month by the State, a municipality, water company or nonprofit organization using funds authorized for the Open Space and Watershed Land Acquisition Program established under Section 7-131d of the general statutes, as amended, and the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the general statutes.

The release of these funds will be controlled through the allotment process subject to project definition.

PUBLIC ACT #57, 2011
SECTION 49-54

ITEM NO. 9

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF PUBLIC TRANSPORTATION

DEMOLITION OF ONE HUNDRED SEVENTY-FIVE THOUSAND SQUARE FEET OF OBSOLETE MILL
STRUCTURES RELATED TO THE BARNUM TRAIN STATION PROJECT IN BRIDGEPORT

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 50(c)(2) Acct. No. 13033-DOT57000-43513

Total Earmarking	\$2,500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with demolition of buildings for the future development of a new Barnum rail station on the New Haven Line in the east end of Bridgeport.

This project will create or retain approximately 21 construction related jobs.

Funds are requested as follows:

Total, This Request	<u>\$1,000,000</u>
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PUBLIC ACT #57, 2011
SECTION 49-54

ITEM NO. 10

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ADMINISTRATION

DEPARTMENT FACILITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$102,204

FROM: Sec. 50(d)(1) Acct. No. 13033-DOT57000-41387

Total Earmarking	\$37,520,993
Previous Allocations	<u>35,453,985</u>
Balance Unallocated	<u>\$ 2,067,008</u>

REASON FOR REQUEST:

These funds are requested to finance the design of septic system upgrades for the rest areas on I-84 in Willington.

Funds are requested as follows:

Total, This Request	<u>\$102,204</u>
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PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 11

DEPARTMENT OF CHILDREN AND FAMILIES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

Requested: An Allocation and Bond Authorization \$410,000

FROM: Sec. 2(o)(1) Acct. No. 17081-DCF91000-43386
Project No. BI-YS-1000

Total Earmarking	\$2,415,000
Previous Allocations	<u>1,524,430</u>
Balance Unallocated	\$ <u>890,570</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various Department of Children and Families facilities as detailed below.

These projects will create or retain approximately 3 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Replace ADA Lifts - Riverview Hospital	\$ 60,000
Replace Ceiling - School West - Riverview Hospital	140,000
Replace Cottage Windows - Riverview Hospital	180,000
Hot Water System Improvements - CT Juvenile Training School	<u>30,000</u>
Total, This Request	<u>\$410,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 12

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT
(COMMISSION ON CULTURE AND TOURISM)

GRANT-IN-AID TO THE CHATHAM HISTORICAL SOCIETY IN EAST HAMPTON FOR ROOF
REPLACEMENT AND INFRASTRUCTURE IMPROVEMENTS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$50,000
FROM:	Sec. 13(e)(20)	Acct. No. 12052-ECD46000-43197
	Total Earmarking	\$50,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$50,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Chatham Historical Society to finance renovations and improvements to its facilities in East Hampton.

This project includes a handicapped accessible restroom, insulation, siding, a shed addition, roof replacement and related improvements.

Funds are requested as follows:

Grant-in-Aid, This Request	<u>\$50,000</u>
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In accordance with Section 19 of P.A. 07-7, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 13

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$243,410

FROM: Sec. 21(j) Acct. No. 17081-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>4,712,000</u>
Balance Unallocated	<u>\$ 288,000</u>

REASON FOR REQUEST:

These funds are requested to finance replacement of the fire alarm system at the Northwest Center in Torrington. The existing fire alarm systems are original to these buildings, twenty-eight years old, making it difficult to service and locate parts when the system goes out of service.

This project will create or retain approximately 4 construction related jobs.

Funds are requested as follows:

Total, This Request \$243,410

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 14

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL CONNECTICUT TECHNICAL HIGH SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$800,000

FROM: Sec. 21(l) Acct. No. 17081-SDE64000-43357

Total Earmarking	\$8,000,000
Previous Allocations	<u>5,743,470</u>
Balance Unallocated	<u>\$2,256,530</u>

REASON FOR REQUEST:

These funds are requested to finance the purchase of 18 replacement maintenance vehicles for the Connecticut Technical High School System.

Funds are requested as follows:

Total, This Request	<u>\$800,000</u>
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PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 15

CONNECTICUT INNOVATIONS, INCORPORATED

TO RECAPITALIZE THE PROGRAMS OF CONNECTICUT INNOVATIONS, INCORPORATED,
DESCRIBED IN CHAPTER 581 OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 32(j) Acct. No. 12052-CII47000-43311

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to recapitalize the programs of Connecticut Innovations, Incorporated.

These funds will assist in promoting and accelerating the Preseed Financing Program, seed and follow on equity investments in technology companies, the Next Five relocation program, the Innovation Ecosystem Program and various matching grant programs.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #136, 2006
AS AMENDED
SECTION 4-9

ITEM NO. 16

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

ROADMAP FOR CONNECTICUT'S ECONOMIC FUTURE

REQUESTED: 1)An Allocation and Bond Authorization (to agency) \$8,700,000
2)Approval to authorize the Secretary of the State Bond
Commission to accept reports and statements on behalf
of the Commission as required by the Act.

FROM: Sec. 4 Acct. No. 13033-DOT57000-43115

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>808,014,235</u>
Balance Unallocated	<u>\$ 191,985,765</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Subsection (c) of Section 13b-79p of the Connecticut General Statutes, to finance design and construction of various improvements to the New Haven Line as detailed below.

Upgrades to the Cos Cob West Power Supply Substation	\$4,700,000	
Design of Fiber Optic Communication and Signal System	<u>4,000,000</u>	
Total, This Request		<u>\$8,700,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 17

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, PROVIDED \$2,500,000 SHALL BE MADE AVAILABLE FOR SILVER SANDS STATE PARK IN MILFORD

REQUESTED: An Allocation and Bond Authorization \$4,361,700

FROM: Sec. 21 (g)(2) Acct. No. 17061-DEP43000-42778

Total Earmarking	\$15,000,000
Previous Allocations	<u>7,735,000</u>
Balance Unallocated	<u>\$ 7,265,000</u>

REASON FOR REQUEST:

These funds are requested to provide infrastructure improvements at state parks and recreation facilities as detailed below.

These projects will create or retain approximately 73 construction related jobs.

A. These funds are requested to finance repaving and resurfacing of state park and forest roads including Hammonasset Beach, Rocky Neck, Talcott Mountain and Sleeping Giant.

Funds are requested as follows:

Total, This Request \$3,500,000

B. These funds are requested to finance design of an electrical distribution system at Hammonasset Beach State Park. The current distribution system is past its service life and has resulted in multiple shorts and failures.

Funds are requested as follows:

Total, This Request \$620,850

C. These funds are requested to finance design of roof replacements for the Hammonasset Beach State Park maintenance building and the boating storage building and conference building at the Old Lyme Marine Headquarters

Funds are requested as follows:

Total, This Request \$100,000

D. These funds are requested to finance design of a water main at Sherwood Island State Park.

Funds are requested as follows:

Total, This Request \$140,850

Grand Total, This Request \$4,361,700

SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 31-38

ITEM NO. 18

DEPARTMENT OF CHILDREN AND FAMILIES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS, INCLUDING THE BOYS AND GIRLS CLUBS OF AMERICA, YMCAS, YWCAS AND COMMUNITY CENTERS FOR CONSTRUCTION AND RENOVATION OF COMMUNITY YOUTH CENTERS FOR NEIGHBORHOOD RECREATION OR EDUCATION PURPOSES, PROVIDED (A) UP TO \$439,020 SHALL BE MADE AVAILABLE TO THE WINDHAM-TOLLAND 4-H CAMP IN POMFRET CENTER, (B) UP TO \$2,450,000 SHALL BE MADE AVAILABLE TO THE CARDINAL SHEHAN CENTER IN BRIDGEPORT FOR RENOVATIONS TO A YOUTH CENTER, (C) UP TO \$878,050 SHALL BE MADE AVAILABLE TO THE REGIONAL YMCA OF WESTERN CONNECTICUT IN BROOKFIELD FOR CAPITAL IMPROVEMENTS, INCLUDING AN INDOOR POOL, (D) UP TO \$150,000 SHALL BE MADE AVAILABLE TO THE MILFORD/ORANGE YMCA FOR A NEW ADDITION AND AMERICANS WITH DISABILITIES ACT COMPLIANCE PROJECTS, (E) UP TO \$1,000,000 SHALL BE MADE AVAILABLE TO THE CONNECTICUT ALLIANCE OF BOYS AND GIRLS CLUBS TO DEVELOP AND CONSTRUCT A NEW FACILITY IN MILFORD, (F) UP TO \$250,000 SHALL BE MADE AVAILABLE TO THE BOYS AND GIRLS VILLAGE, INC. FOR ACQUISITION OR REHABILITATION OF PROGRAM FACILITIES IN BRIDGEPORT, (G) UP TO \$150,000 SHALL BE MADE AVAILABLE TO THE RALPHOLA TAYLOR COMMUNITY CENTER YMCA IN BRIDGEPORT, (H) UP TO \$1,000,000 SHALL BE MADE AVAILABLE TO THE SOUNDVIEW FAMILY YMCA IN BRANFORD FOR CONSTRUCTION OF A SWIMMING POOL COMPLEX, AND (I) UP TO \$1,500,000 SHALL BE MADE AVAILABLE FOR CONSTRUCTION OF A NEW YMCA ON ALBANY AVENUE IN HARTFORD

REQUESTED: An Allocation and Bond Authorization (to Agency) \$500,000

FROM: Sec. 32(i)(3) Acct. No. 12052- DCF91000-43070

Total Earmarking	\$4,702,000
Previous Allocations	<u>3,682,807</u>
Balance Unallocated	<u>\$1,019,193</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Windham County 4-H Foundation to assist with renovations to the main lodge at the Windham-Tolland 4-H Camp and the Ragged Woods Outdoor Environmental Education Center in Pomfret.

State Grant-in-Aid, This Request \$500,000

In accordance with Section 38 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 37 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #4, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-32

ITEM NO. 19

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

TRANSPORTATION SYSTEM IMPROVEMENTS, OTHER THAN PROJECTS ON INTERSTATE 95

REQUESTED: An Allocation and Bond Authorization (to agency) \$7,963,315

FROM: Sec. 27 Acct. No. 13033-DOT57000-42925

Total Earmarking	\$344,500,000
Previous Allocations	<u>250,886,685</u>
Balance Unallocated	<u>\$ 93,613,315</u>

REASON FOR REQUEST:

These funds are requested to finance the reconstruction of Route 80 in North Branford from the Tilcon Railroad bridge to Route 22.

This project will create or retain approximately 315 construction related jobs.

Funds are requested as follows:

Total, This Request \$7,963,315

PUBLIC ACT #4, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-32

ITEM NO. 20

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$85,650,000

FROM: Sec. 27 Acct. No. 13033-DOT57000-42924

Total Earmarking	\$344,500,000
Previous Allocations	<u>250,886,685</u>
Balance Unallocated	<u>\$ 93,313,315</u>

REASON FOR REQUEST:

These funds are requested to finance operational improvements to Interstate 95 between Greenwich and North Stonington, including environmental assessment and planning, rights-of-way and property acquisition in accordance with Section 28 of Public Act 05-4 as follows:

Auxiliary lanes between exits 14 and 15 in Norwalk, including related US 1 improvements.

This project will create or retain approximately 1,799 construction related jobs.

Funds are requested as follows:

Total, This Request \$85,650,000

PUBLIC ACT #5, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 17

ITEM NO. 21

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

HOUSING TRUST FUND

Requested: An Allocation and Bond Authorization (to Agency) \$10,000,000

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$135,000,000
Previous Allocations	<u>70,000,000</u>
Balance Unallocated	<u>\$ 65,000,000</u>

REASON FOR REQUEST:

These funds are requested to fund Round VIII projects under the Housing Trust Fund created by Section 20 of Public Act 05-5 of the June Special Session.

The program is administered by the Department of Economic and Community Development and an advisory committee. It provides critical gap financing to low and moderate income people statewide. Both grants and loans are available from for-profit and non-profit entities developing or managing programs to create housing for the eligible populations.

These funds will create or retain at least 210 construction related jobs.

Funds are requested as follows:

Financing:

Total Project Cost	\$160,000,000
Less: Future Funds	80,000,000
Previous Funding	<u>70,000,000</u>
Total, This Request	<u>\$ 10,000,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-34

ITEM NO. 22

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS, AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, PROVIDED NOT MORE THAN \$5,000,000 OF SAID AMOUNT SHALL BE USED TO ABATE POLLUTION FROM COMBINED SEWER AND STORMWATER RUNOFF OVERFLOWS TO THE CONNECTICUT RIVER

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 28(b)(1) Acct. No. 12052-DEP43000-40523

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,648,000</u>
Balance Unallocated	<u>\$1,352,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Newington to assist in the purchase of 28.6 acres of vacant land on East Center Street, known as Cedar Mountain and the Marcap Parcel.

Funds are requested as follows:

Total Cost	\$2,600,000	
Less: Local Funds	<u>1,600,000</u>	
Total, This Request		<u>\$1,000,000</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 23

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$88,650,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$735,300,000
Previous Allocations	<u>581,070,000</u>
Balance Unallocated	<u>\$154,230,000</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a grant-in-aid and loan to Cigna Health and Life Insurance Company, under the First Five Program, for modernization of its campuses in Bloomfield and Windsor for expansion and retention of jobs.

The \$15 million loan for information technology systems will be provided at an interest rate of 0% for ten years, with principal deferred for five years. The company will retain 3,883 jobs and create up to 600 or more new jobs. Loan principal of \$10 million will be forgiven for job creation of 200-599 jobs and the entire loan will be forgiven if 600 or more jobs are created.

The company is also being provided with a \$6 million grant-in-aid for employee training.

This project will create or retain approximately 1,085 construction related jobs.

Funds are requested as follows:

Total Project Cost	\$154,995,080	
Less: Company Funds	<u>133,995,080</u>	
Total, This Request		\$21,000,000

- B. These funds are requested to provide a loan to UBS AG Stamford Branch to assist with facility and information technology upgrades for retention of jobs.

The loan will be provided at an interest rate of 0% for five years with principal deferred. The loan is forgivable if the company maintains 2,000 employees for five years.

Funds are requested as follows:

Total Project Cost	\$22,250,000	
Less: Company Funds	<u>2,250,000</u>	
Total, This Request		\$20,000,000

ITEM 23 CONT.

- C. These funds are requested to provide a grant-in-aid and loan to TicketNetwork, Inc., under the First Five Program, to assist with relocation and expansion of its corporate headquarters in South Windsor.

The \$4.5 million loan for leasehold improvements and information technology systems will be provided at an interest rate of 2% for ten years, with principal and interest deferred for three years. The company will retain 292 jobs and create 200 new jobs. Loan principal of \$2.5 million will be forgiven if the company maintains 492 jobs for a consecutive twelve month period on or before the third anniversary of the agreement.

The company is also being provided with a \$1.45 million grant-in-aid for employee training and the purchase of an alternative energy system.

This project will create or retain approximately 50 construction related jobs.

Funds are requested as follows:

Total Project Cost	\$15,850,000	
Less: Company Funds	3,100,000	
CDA Financing	1,800,000	
Bank Financing	<u>5,000,000</u>	
Total, This Request		\$5,950,000

- D. These funds are requested to provide a loan to NBC, under the First Five Program, to assist the NBC Sports Network in establishing a headquarters and studio facility in Stamford. The company is expected to create 450 new jobs.

The loan will be provided at an interest rate of 1% for ten years.

This project will create or retain approximately 2,100 construction related jobs.

Funds are requested as follows:

Total Project Cost	\$102,100,000	
Less: Company Funds	80,000,000	
CDA Financing	<u>2,100,000</u>	
Total, This Request		\$20,000,000

- E. These funds are requested to provide a loan to Blue Sky Studios for a 43,000 square foot expansion of its facility in Greenwich. The company will create 70 new jobs beyond its current 400.

The loan will be provided at an interest rate of 3% for ten years. The company will be eligible for loan forgiveness of \$1.5 million if meets its obligation of 70 new jobs.

Funds are requested as follows:

Total Project Cost	\$26,000,000	
Less: Company Funds	<u>23,000,000</u>	
Total, This Request		\$3,000,000

ITEM 23 CONT.

- F. These funds are requested to provide a grant-in-aid and loan to ESPN, Inc., under the First Five Program, to assist with expansion of digital media operations in a new building at its facility in Bristol.

The \$17.5 million loan for construction will be provided at an interest rate of 0% for ten years, with principal deferred. The company will retain 3,872 jobs and create between 200 and 800 new jobs. Loan principal will be forgiven for achieving the job creation goals.

The company is also being provided with a \$1.2 million grant-in-aid for employee training.

This project will create or retain approximately 4,174 construction related jobs.

Funds are requested as follows:

Total Project Cost	\$205,990,000	
Less: Company Funds	181,290,000	
CDA Sales and Use Tax Exemption	<u>6,000,000</u>	
Total, This Request		\$18,700,000
Grand Total, This Request		<u>\$88,650,000</u>

PUBLIC ACT #361, 1987
AS AMENDED

ITEM NO. 24

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$20,984,158

Acct. No. 12051-OPM20000-40257

Total Authorized	\$364,200,000
Previous Allocations	<u>332,284,217</u>
Balance Unallocated	<u>\$ 31,915,783</u>

REASON FOR REQUEST:

These funds are requested to provide financing for various State agencies from the "Capital Equipment Purchase Fund" as detailed below.

<u>Agency</u>	<u>This Request</u>
Governor's Office	\$16,647
Secretary of the State	27,807
Lieutenant Governor's Office	7,347
State Treasurer	10,602
State Comptroller	94,767
Office of Policy and Management, including contingency	2,000,000
Department of Veterans' Affairs	83,514
Department of Administrative Services	260,152
Department of Construction Services	194,370
Attorney General	55,707
Division of Criminal Justice	545,146
Department of Emergency Services and Public Protection	1,035,278
Office of Governmental Accountability	2,883
Military Department	200,090
Department of Consumer Protection	314,419
Labor Department	221,867
Commission on Human Rights and Opportunities	1,860
Office of Protection and Advocacy for Persons with Disabilities	15,759
Department of Agriculture	12,462
Department of Energy and Environmental Protection	1,408,857
Department of Economic and Community Development	116,064
Agricultural Experiment Station	286,998
Department of Public Health	608,127
Office of the Chief Medical Examiner	61,659
Department of Developmental Services	1,977,047
Department of Mental Health and Addiction Services	2,038,500

ITEM 24 CONT.

<u>Agency</u>	<u>This Request</u>
Psychiatric Security Review Board	1,116
Department of Social Services	952,181
Department of Education	2,403,329
State Library	367,350
Board of Regents for Higher Education	606,732
Department of Children and Families	2,789,070
Judicial Department	1,930,777
Public Defender Services Commission	<u>335,674</u>
Grand Total, This Request	<u>\$20,984,158</u>

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 25

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

VARIOUS PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$675,000,000
Previous Allocations	<u>640,000,000</u>
Balance Unallocated	<u>\$ 35,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Local Capital Improvement Fund in accordance with the provisions of Sections 11 through 14 of Public Act 87-584, as amended.

In accordance with the Act, the Secretary of the Office of Policy and Management shall allocate an amount to each municipality in the State based on its entitlement. These funds will be used for reimbursement of actual expenditures incurred for eligible infrastructure projects which include:

- a.) Road construction, renovation, repair or resurfacing
- b.) Sidewalk and pavement improvements
- c.) Sewer facilities
- d.) Public buildings other than schools
- e.) Dams, bridges and flood control projects
- f.) Water treatment facilities and water mains
- g.) Solid waste facilities
- h.) Public parks
- i.) Capital improvement plans
- j.) Emergency communications systems
- k.) Public housing projects
- l.) Renovation or construction of Veterans memorial monuments
- m.) Thermal imaging systems
- n.) Bulky waste and landfill projects
- o.) Preparation and revision of municipal plans of conservation and development
- p.) Acquisition of automatic external defibrillators
- q.) Floodplain management and hazard mitigation

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 26

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	An Allocation and Bond Authorization (to Agency)	\$12,982,654
	Use of Previously Allocated Funds Available (to Agency)	<u>2,000,000</u>
	Total	\$14,982,654

FROM:	Sec. 21(b)(6)(B)	Acct. No. 13019-ECD46000-41240 13019-DSS60000-41242
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Total Earmarking	\$1,094,800,000
Previous Allocations	<u>1,028,202,372</u>
Balance Unallocated	<u>\$ 66,597,628</u>

REASON FOR REQUEST:

I. Department of Economic and Community Development

- A. At the December 22, 2010 meeting of the State Bond Commission funds were allocated to provide grants-in-aid to homeowners in the Westville section of New Haven and in Woodbridge for structurally damaged homes due to subsidence, located in the immediate vicinity of the West River.

The purpose of this request is to reallocate \$1.5 million of the grants-in-aid to be specifically for homeowners in the Westville section of New Haven.

Funds are requested as follows:

State Grant, This Request, Previously Allocated Funds Available	\$1,500,000
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- B. These funds are requested to provide a supplemental grant-in-aid to the Waterbury Development Corporation for ongoing improvements at Waterbury Municipal Stadium.

Total State Funding	\$3,250,000
Less: Previous Funding, P.A. 79-607, Sec. 21(b)(6)(B)	1,500,000
Previous Funding, S.A. 05-1 Sec. 32(j)(16)	<u>1,500,000</u>
Total, This Request	\$250,000

ITEM 26 CONT.

- C. These funds are requested to provide a grant-in-aid to the Town of Preston for environmental remediation and demolition of four buildings at the former Norwich Hospital site.

This project will create or retain approximately 21 construction related jobs.

Funds are Requested as Follows:

Total, This Request \$1,000,000

- D. These funds are requested to provide a grant-in-aid to the Sharon Housing Authority for expansion of the Sharon Ridge Apartments.

This project consists of construction of three additional buildings containing 12 new units of affordable housing for low and moderate income families.

This project will create or retain approximately 65 construction related jobs.

Funds are Requested as Follows:

Total, This Request \$3,149,105

- E. These funds are requested to provide a grant-in-aid to the Town of Bethany for energy conservation improvements to Town Hall.

Funds are Requested as Follows:

Total, This Request \$58,549

- F. These funds are requested to provide a grant-in-aid to the Town of Woodbridge for a public works storage building.

Funds are Requested as Follows:

Total, This Request \$25,000

- G. These funds are requested to provide a grant-in-aid to the City of Meriden to assist with the ongoing redevelopment of the site of the former Meriden Mall (a.k.a. the "Hub" building). The site comprises a city block of approximately 15 acres and had previously been used as a retail mall and as a manufacturing facility.

These funds will be used to finance costs associated with environmental remediation of the site in preparation for new development.

This project will create or retain approximately 70 construction related jobs.

Funds are Requested as Follows:

Total, This Request \$3,500,000

- H. These funds are requested to provide a grant-in-aid to Colt Gateway to assist with the redevelopment of the historic Colt complex in Hartford.

This project will create or retain approximately 1055 construction related jobs.

Funds are Requested as Follows:

Total, This Request \$5,000,000

ITEM 26 CONT.

II. Department of Social Services

- A. At the April 29, 2009 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to The Capitol Region Conference of Churches for renovations and improvements to 1229 Albany Avenue in Hartford, which the recipient was intending to purchase. The building was never purchased due to issues with its condition.

The purpose of this request is to provide a grant-in-aid for the purchase and renovation of 224 Farmington Avenue in Hartford.

Funds are requested as follows:

Acquisition Cost	\$380,000	
Renovation Cost	<u>120,000</u>	
Total, This Request, Previously Allocated Funds Available		\$500,000
Grand Total, This Request		<u>\$14,982,654</u>

SECTION 32-142
CONNECTICUT GENERAL STATUTES

ITEM NO. 27

PRIVATE ACTIVITY BONDS

REQUESTED: Approval of a “ Resolution Authorizing the Carry forward of \$248,868,088 of 2011 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds, by the Connecticut Development Authority for Water Company Revenue Bonds, by the Connecticut Higher Education Supplemental Loan Authority and by the Stamford Housing Authority. and it is found and determined that approval of this action would be in the best interest of the State”

Summary of Private Activity Bond Issuances by State Issuers Calendar Year 2011

Source:

<u>Issuer</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
Connecticut Housing Finance Authority	\$203,723,529	\$61,851,867	\$141,871,662
Connecticut Development Authority	42,442,402	28,819,260	13,623,142
Municipal/Contingency/Connecticut Higher Education Supplemental Loan Authority	<u>93,373,284</u>	<u>0</u>	<u>93,373,284</u>
Total	<u>\$339,539,215</u>	<u>\$90,671,127</u>	<u>\$248,868,088</u>

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	Single or Multifamily Revenue Bonds	\$207,295,132
CDA	Water Company Revenue Bonds	13,623,142
CHESLA	CHESLA Student Loan Revenue Bond Refunding	17,500,000
Municipal	Stamford Housing Authority – Clinton and Quintard Manors	<u>10,449,814</u>
Total		<u>\$248,868,088</u>

REASON FOR REQUEST:

The unissued total of \$248,868,088 from the 2011 statutory allocation will be carried forward for use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds, by the Connecticut Development Authority for Water Company Revenue Bonds, by the Connecticut Higher Education Supplemental Loan Authority and by the Stamford Housing Authority. Such carry forward funds are available for use in the course of the next three calendar years.

ITEM NO. 28

MEETING DATES FOR 2012

REQUESTED: Approval of Proposed State Bond Commission Meeting Dates for 2012 as Follows:

January 27, 2012
February 24, 2012
March 30, 2012
April 27, 2012
May 25, 2012
June 29, 2012
July 27, 2012
August 31, 2012
September 28, 2012
October 26, 2012
December 7, 2012

The regular meeting date will be the last Friday of the month with the exception of the meeting to be held on December 7th, in lieu of the November and December meetings.

The meetings will be held in Room 1E of the Legislative Office Building and are scheduled for 10:30 A.M.

ITEM NO. 29

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.