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AGENDA ITEMS FOR THE STATE BOND COMMISSION
JANUARY 12, 2015
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #98, 2014 SECTION 8-15	1-6	\$28,942,200 =====	=====
PUBLIC ACT #98, 2014 SECTION 8-15	7-9	\$12,500,000 =====	=====
PUBLIC ACT #98, 2014 SECTION 58	10	\$2,000,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	11-14	\$29,334,992 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 8-11	15	\$15,401,513 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 12-19	16	\$12,800,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	17	\$5,500,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 27-30	18	\$18,019,346 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38	19-20	\$22,200,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 39-44	21	=====	\$57,000,000 =====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #239, 2013 AS AMENDED SECTION 55	22	\$56,429,907 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 57	23	\$5,046,756 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	24	\$14,082,859 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	25-28	\$3,575,200 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 27-30	29	\$65,606 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 31-38	30	\$905,508 =====	=====
PUBLIC ACT #1, 2011 OCTOBER SPECIAL SESSION AS AMENDED SECTION	31	\$5,000,000 =====	=====
PUBLIC ACT #2, 2009 SEPTEMBER SPECIAL SESSION AS AMENDED SECTION 7-12	32	=====	\$5,750,000 =====
PUBLIC ACT #242, 2007 AS AMENDED SECTION 2	33	\$2,500,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	34	\$4,613,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	35	\$3,000,000 =====	\$2,500,000 =====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	36	\$37,845,850 =====	=====
SECTION 4-66g CONNECTICUT GENERAL STATUTES	37	\$10,000,000 =====	=====
SECTION 10-287d CONNECTICUT GENERAL STATUTES	38	\$350,000,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	39	\$15,232,845 =====	=====
STATE TREASURER GENERAL OBLIGATION BOND SALE	40	=====	\$700,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	41	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #98, 2014
SECTION 1-7

ITEM NO. 1

OFFICE OF LEGISLATIVE MANAGEMENT

INFORMATION TECHNOLOGY UPDATES, REPLACEMENTS AND IMPROVEMENTS, REPLACEMENT OF VARIOUS EQUIPMENT IN THE CAPITOL COMPLEX, INCLUDING UPDATED TECHNOLOGY FOR THE OFFICE OF STATE CAPITOL POLICE, RENOVATIONS AND REPAIRS AND MINOR CAPITAL IMPROVEMENTS AT THE CAPITOL COMPLEX AND THE OLD STATE HOUSE

Requested: An Allocation and Bond Authorization \$2,442,200

FROM: Sec. 2(a)(1) Acct. No. 17151-OLM10000-43485

Total Earmarking	\$4,892,200
Previous Allocations	<u>1,000,000</u>
Balance Unallocated	<u>\$3,892,200</u>

REASON FOR REQUEST:

These funds are requested to finance renovations, repairs and equipment at the State Capitol complex as detailed below.

<u>Description</u>	<u>This Request</u>
Network and server upgrades, equipment and data center move	\$1,534,000
Hearing room sound system upgrades	500,000
Security Upgrades	108,200
Legislative Office Building leak repairs	<u>300,000</u>
Total, This Request	<u>\$2,442,200</u>

PUBLIC ACT #98, 2014
SECTION 1- 7

ITEM NO. 2

OFFICE OF GOVERNMENTAL ACCOUNTABILITY

INFORMATION TECHNOLOGY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 2(b) Acct. No. 12052-OGA17000-43602

Total Earmarking	\$1,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance technology upgrades and telecommunication improvements of the agency's existing telephone and internet infrastructure. Technology upgrades include a new data portal to provide information to state agencies and the general public.

Funds are requested as follows:

Total, This Request \$1,000,000

PUBLIC ACT #98, 2014
SECTION 1-7

ITEM NO. 3

STATE COMPTROLLER

ENHANCEMENTS AND UPGRADES TO THE CORE FINANCIAL SYSTEM FOR THE RETIREMENT MODULE

REQUESTED: An Allocation and Bond Authorization (to agency) \$17,900,000

FROM: Sec. 2(c)(1) Acct. No. 17151-OSC15000-43526

Total Authorized	\$50,000,000
Previous Allocations	<u>3,400,000</u>
Balance Unallocated	<u>\$50,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide funds to continue development and implementation of a Pension Administration Module in the state's CORE Financial System.

Total Project Cost	\$50,000,000	
Less: Future Funding	28,700,000	
Previous Funding	<u>3,400,000</u>	
Grants-in-aid, This Request		<u>\$17,900,000</u>

PUBLIC ACT #98, 2014
SECTION 1-7

ITEM NO. 4

OFFICE OF HEALTHCARE ADVOCATE

DEVELOPMENT, ACQUISITION AND IMPLEMENTATION OF HEALTH INFORMATION
TECHNOLOGY SYSTEMS AND EQUIPMENT IN SUPPORT OF THE STATE INNOVATION MODEL

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,900,000
FROM: Sec. 2(g) Acct. No. 17151-MCO39400-43608

Total Earmarking	\$1,900,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,900,000</u>

REASON FOR REQUEST:

These funds are requested to finance development and implementation of Health Information Technology systems and equipment in order to support the State Innovation Model.

These funds will provide for design of the system and acquisition of hardware, software and content.

Funds are requested as follows:

Total, This Request \$1,900,000

PUBLIC ACT #98, 2014
SECTION 1-7

ITEM NO. 5

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FUNDING FOR THE PUBLIC, EDUCATIONAL AND GOVERNMENTAL PROGRAMMING AND
EDUCATIONAL TECHNOLOGY INVESTMENT ACCOUNT (PEGPETIA)

REQUESTED: An Allocation and Bond Authorization \$3,500,000

FROM: Sec. 2(j) Acct. No. 12052-DEP43000-43611

Total Earmarking	\$3,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance the Public, Educational and Governmental Programming and Education Technology Investment Account (PEGPETIA). The account provides grants to organizations to promote and improve public, educational and governmental access programming in Connecticut.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request \$3,500,000

PUBLIC ACT #98, 2014
SECTION 1-7

ITEM NO. 6

STATE LIBRARY

CREATION AND MAINTENANCE OF A STATE-WIDE PLATFORM FOR THE DISTRIBUTION OF
ELECTRONIC BOOKS TO PUBLIC LIBRARY PATRONS

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,200,000

FROM: Sec. 2(k) Acct. No. 17151-CSL66000-43612

Total Earmarking	\$2,200,000
Previous Allocations	-0-
Balance Unallocated	<u>\$2,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance development of an electronic book delivery platform to provide public library patrons with a system for borrowing electronic books in accordance with Public Act 14-82.

These funds will provide for design of the system and acquisition of hardware, software and content.

Funds are requested as follows:

Total, This Request \$2,200,000

PUBLIC ACT #98, 2014
SECTION 8-15

ITEM NO. 7

DEPARTMENT OF LABOR

SUBSIDIZED TRAINING AND EMPLOYMENT PROGRAM ESTABLISHED PURSUANT TO SECTION
31-3pp OF THE GENERAL STATUTES

Requested:	An Allocation and Bond Authorization (to Agency)	\$5,000,000
FROM:	Sec. 9(c)	Acct. No. 12052-DOL40000-43517
	Total Earmarking	\$10,000,000
	Previous Allocations	<u>3,700,000</u>
	Balance Unallocated	<u>\$ 6,300,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Subsidized Employment and Training Program (STEP) established in Section 31-3pp of the general statutes. Funds will subsidize the first six months of costs of employment and training of eligible new employees as defined in the act.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
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PUBLIC ACT #98, 2014
SECTION 8-15

ITEM NO. 8

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND, PROVIDED NOT MORE THAN \$ 5,000,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT CENTER FOR ADVANCED TECHNOLOGY FOR RESEARCH AND DEVELOPMENT OF THE MACHINING OF ADVANCED COMPOSITE MATERIALS

REQUESTED: An Allocation and Bond Authorization \$6,500,000

FROM: Sec. 9(e)(1) Acct. No. 12052-ECD46000-43616

Total Earmarking	\$30,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$30,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the initial round of grants-in-aid and loans under the new Connecticut Manufacturing Innovation Fund. These funds will also provide a grant-in-aid to the Connecticut Center for Advanced Technology for research and development of the machining of advanced composite materials.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Grants-in-aid and Loans	\$1,500,000
Grant to CCAT for Advanced Composite Materials project	<u>5,000,000</u>
Total, This Request	<u>\$6,500,000</u>

PUBLIC ACT #98, 2014
SECTION 8-15

ITEM NO. 9

DEPARTMENT OF SOCIAL SERVICES

GRANT-IN-AID TO OAK HILL FOR ACQUISITION OF, OR CAPITAL IMPROVEMENTS
ASSOCIATED WITH, CAMP HEMLOCKS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 9(h) Acct. No. 12052-DSS60000-43510

Total Earmarking	\$1,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to The Connecticut Institute for the Blind, Inc. d.b.a. Oak Hill to assist with renovations and improvements to Camp Hemlocks in Hebron.

Oak Hill recently acquired the closed property to save and expand adaptive recreational opportunities for persons with physical and developmental disabilities.

Funds are requested as follows:

Total Estimated Cost	\$1,979,600	
Less: Recipient Funds	<u>979,600</u>	
Total, This Request		<u>\$1,000,000</u>

In accordance with Section 15 of P.A. 14-98, "...any grant-in-aid made pursuant to section 9 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #98, 2014
SECTION 58

ITEM NO. 10

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR THE PURCHASE AND STEWARDSHIP OF APPROXIMATELY NINE HUNDRED TWENTY-FOUR ACRES OF LAND LOCATED IN THE TOWN OF OLD SAYBROOK AND APPROXIMATELY FOUR ACRES OF LAND LOCATED IN THE TOWN OF WESTBROOK, COMMONLY KNOWN AS "THE PRESERVE"

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,000,000
FROM:	Sec. 58	Acct. No. 17121-DEP43000-43628
	Total Earmarking	\$2,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the of "The Preserve" consisting of approximately 924 acres of land in Old Saybrook and approximately 4 acres of land in Westbrook.

The land will be preserved as open space and will be available to the general public for recreational purposes.

Funds are requested as follows:

Total, This Request	<u>\$2,000,000</u>
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PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 11

OFFICE OF POLICY AND MANAGEMENT

DESIGN AND IMPLEMENTATION OF THE CRIMINAL JUSTICE INFORMATION SYSTEM

REQUESTED: An Allocation and Bond Authorization (to Agency) \$7,900,000
FROM: Sec. 2(a)(2) Acct. No. 17141-OPM20000-42703

Total Authorized	\$7,900,000
Previous Allocations	-0-
Balance Unallocated	<u>\$7,900,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 17, to finance ongoing costs associated with design and implementation of a comprehensive statewide information technology system to facilitate the immediate and comprehensive sharing of information among all criminal justice and law enforcement agencies in accordance with Section 40 of Public Act 08-1.

The funds will be used by the Criminal Justice Information System governing board to continue development of the Connecticut Information Sharing System (CISS).

Funds are requested as follows:

Total Estimated Cost \$65,610,000

Financing:

P.A. 13-239, Sec. 2(a)(2), This Request	\$ 7,900,000
P.A. 13-239, Sec. 21(a)(3), Item 17	5,500,000
P.A. 11-57, Sec. 21(c)(1), Previous Funding	4,720,000
P.A. 11-57, Sec. 2(c)(1), Previous Funding	7,700,000
P.A. 09-2, Sec. 42(a)(1), Previous Funding	8,000,000
Appropriation, Previous Funding	700,000
Future Funding	<u>31,090,000</u>
Total	<u>\$65,610,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 12

OFFICE OF POLICY AND MANAGEMENT

INFORMATION TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$12,551,699

FROM: Sec. 2(a)(3) Acct. No. 17141-OPM20000-43526

Total Authorized	\$50,000,000
Previous Allocations	<u>12,944,522</u>
Balance Unallocated	<u>\$37,055,478</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as detailed below.

Department of Social Services - Health Information Exchange and Integrated Eligibility. This project will replace the existing Eligibility Management system and provide seamless integration for the enrollment process of Medicaid, CHIP, and CTHIX. This project will also include streamlining the Balancing Incentive Program for persons who receive services under the Long Term Services and Support program.

Division of Energy and Environmental Protection - Creation of a Case Management System. The system will create a public online interface for licensing, permitting and registration of activities that are under the department's jurisdiction.

Division of Public Defender Services - Dedicated Case Management System. This project will provide additional information tools including mobile access to the Connecticut Information Sharing System.

Department of Motor Vehicles - This project will create a new system to provide real time insurance verification for all Connecticut registered vehicles.

Department of Corrections - Upgrades for the Offender Management Information System.

Department of Administrative Services - Upgrades for the Enterprise Licensing Management System.

Department of Emergency Services and Public Protection - Automated Fingerprint Identification System. This project will modernize the existing system with a new Automated Biometric Identification upgrade.

Funds are requested as follows:

Total, This Request \$12,551,699

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 13

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

REPLACEMENT AND UPGRADE OF RADIO COMMUNICATION SYSTEMS

REQUESTED: An Allocation and Bond Authorization \$6,513,293

FROM: Sec. 2(d)(2) Acct. No. 17141-DPS32000-433331

Total Earmarking	\$19,500,000
Previous Allocations	<u>7,198,130</u>
Balance Unallocated	<u>\$12,301,870</u>

REASON FOR REQUEST:

These funds are requested to finance the costs of phase 2 replacement and upgrade of the agency's radio communication systems.

This phase includes replacement of 916 mobile radios, 81 control station desktop radios, 495 portable radios and related equipment.

Funds are requested as follows:

Total Project Cost	\$64,500,000
Less: Future Funding	50,788,577
Previous Funding	<u>7,198,130</u>
Total, This Request	<u>\$ 6,513,293</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 14

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT
STATE-OWNED AND MAINTAINED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$2,370,000

FROM: Sec. 2(o)(1) Acct. No. 17141-JUD95000-43570
Project No. BI-JD-1000

Total Earmarking	\$7,500,000
Previous Allocations	<u>2,441,357</u>
Balance Unallocated	<u>\$5,058,643</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvement at various Judicial Department facilities as detailed below.

These projects will create or retain approximately 46 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Cost</u>
Jury Accessibility Study – Statewide	\$ 75,000
Design Retaining Wall – Danbury JD/GA	100,000
RTU Relocation and Roofing Repairs – Danbury Juvenile	150,000
Retaining Wall Upgrades – Bridgeport GA	100,000
Main Entrance Repairs – Fairfield GA	600,000
Garage Ramp Repairs – Fairfield GA	200,000
Elevator Cylinder Replacement – Hartford GA	95,000
Boiler Replacement – Waterbury GA	350,000
Energy Management System Upgrades – Statewide	250,000
Emergency / Minor Capital Projects as needed	<u>450,000</u>
Total, This Request	<u>\$2,370,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 8-11

ITEM NO. 15 (REVISED)

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,401,513

FROM: Sec. 9(1) Acct. No. 12063-DOH46900-40237

Total Earmarking	\$70,000,000
Previous Allocations	<u>54,598,487</u>
Balance Unallocated	<u>\$15,401,513</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 18 and 29, to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a grant-in-aid to Community Capital Fund for a loan program to preserve affordable multi-family housing units in Bridgeport. These funds will supplement local funds and assist with preservation of approximately 40 rental units.

Funds are requested as follows:

Total, This Request \$1,000,000

- B. These funds are requested to provide a grant-in-aid to Hartford Area Habitat for Humanity for a program to assist in creation of 20 affordable, owner-occupied homes in East Hartford, Hartford and New Britain. The program will focus on homes within a quarter mile of public transportation and available to homebuyers with incomes less than 80% of area median income.

Funds are requested as follows:

Total, This Request \$1,500,000

- C. These funds are requested to provide a grant-in-aid to Habitat for Humanity of Eastern Connecticut for a program to assist in creation of 10 affordable, owner-occupied homes.

Funds are requested as follows:

Total, This Request \$375,000

ITEM 15 REVISED CONT.

- D. These funds are requested to provide a loan to New Charles Street Associates Limited Partnership, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance the historic rehabilitation of the Charles Street Apartment in Meriden.

This project consists of the preservation of 80 affordable, rent restricted units. The loan will be provided at 1% for forty years.

Funds are requested as follows:

Total Estimated Cost	\$12,415,335	
Less: CII Financing	1,341,299	
CHFA Financing	600,000	
CHEFA Financing	990,000	
Federal Low Income Housing Tax Credits	<u>5,893,987</u>	
Total, This Request		\$3,590,049

- E. These funds are requested to provide a loan to IWSR Managers LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance construction of a new sustainable, mixed-use, mixed income development called Wall Street Place in Norwalk.

State funds will finance 36 income restricted units in the 101 unit project. The loan will be provided at 0% for thirty-five years with payment deferred. The affordability restriction is for 45 years.

Funds are requested as follows:

Total Estimated Cost	\$16,458,258	
Less: Recipient Funds	606,181	
Bank Financing	3,496,819	
Federal Low Income Housing Tax Credits	<u>8,855,258</u>	
Total, This Request		\$3,500,000

- F. These funds are requested to provide a grant-in-aid to the Housing Authority of the Town of Enfield to finance rehabilitation of state-supported housing portfolio projects, Woodside Park, Ella Grasso Manor, Windsor Court and Windsor Court Extension.

Funds are requested as follows:

Total Estimated Cost	\$3,995,175	
Less: Previous Funding	<u>175,000</u>	
Total, This Request		\$3,820,175

- G. These funds are requested to provide a grant-in-aid to the Housing Authority of the Town of Portland to finance rehabilitation of state-supported housing portfolio projects, Quarry Heights and Quarry Heights Extension.

Funds are requested as follows:

Total Estimated Cost	\$2,558,870	
Less: Other Funds	<u>38,870</u>	
Total, This Request		\$2,520,000

ITEM 15 REVISED CONT.

- H. These funds are requested to provide a grant-in-aid to Sheldon Oak Central, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of the state-supported housing portfolio project at 96-98 Martin Street in Hartford.

Funds are requested as follows:

Total Estimated Cost	\$567,311	
Less: Other Funds	<u>2,622</u>	
Total, This Request		\$564,689

- I. These funds are requested to provide a grant-in-aid to the Housing Authority of the Town of Deep River, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of 26 units and creation of 18 units of affordable elderly rental housing at Kirtland Commons.

Funds are requested as follows:

Total Estimated Cost	\$4,857,815	
Less: Other Funds	<u>657,815</u>	
Total, This Request		\$4,200,000

- J. These funds are requested to provide a grant-in-aid to The Housing Authority of the Town of East Hampton, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of state-supported housing portfolio projects, Bellwood Court and Chatham Acres.

Funds are requested as follows:

Total Estimated Cost	\$2,135,859	
Less: Bank Financing	700,000	
Other Funds	<u>309,541</u>	
Total, This Request		\$1,126,318

- K. These funds are requested to provide a grant-in-aid to the Housing Authority of the City of Bristol, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of the state-supported housing portfolio project, Zbikowski Park.

Funds are requested as follows:

Total Estimated Cost	\$11,365,000	
Less: Federal Low Income Housing Tax Credits	6,000,403	
CHFA Financing	3,000,000	
Other Funds	<u>519,649</u>	
Total, This Request		\$1,844,948

ITEM 15 REVISED CONT.

- L. These funds are requested to provide a grant-in-aid to the Housing Authority of the Town of Naugatuck, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of the state-supported housing portfolio project, Oak Terrace.

Funds are requested as follows:

Total Estimated Cost	\$5,951,675	
Less: Previous State Funds	250,000	
Bank Financing	1,500,000	
Other Funds	<u>500,000</u>	
Total, This Request		\$3,701,675

- M. These funds are requested to provide a grant-in-aid to Mutual Housing Authority of South Central Connecticut/Branford Interfaith Housing Corporation, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of the state-supported housing portfolio project, Ivy Street Apartments in Branford.

Funds are requested as follows:

Total Estimated Cost	\$1,439,082	
Less: Other Funds	<u>377,858</u>	
Total, This Request		\$1,061,224

- N. These funds are requested to provide a grant-in-aid to Flagg Road Cooperative Association, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of the state-supported housing portfolio project, Flagg Road Cooperative in West Hartford.

Funds are requested as follows:

Total, This Request		\$933,273
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- O. These funds are requested to provide a grant-in-aid to North Grosvenordale Restoration Limited Partnership, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to finance rehabilitation of the state-supported housing portfolio project, River Mill Village in Thompson.

Funds are requested as follows:

Total, This Request		\$3,749,114
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Financing:

P.A. 13-239, Sec. 9(1), This Request	\$15,401,513
P.A. 13-239, Sec. 28, Item 18	18,019,346
P.A. 11-57, Sec. 28, Item 29	<u>65,606</u>
Total	<u>\$33,486,465</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 12-19

ITEM NO. 16

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

BROWNFIELD REMEDIATION AND REDEVELOPMENT PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$12,800,000

FROM: Sec. 13(d)(3) Acct. No. 12052-ECD46000-43403

Total Earmarking	\$20,000,000
Previous Allocations	<u>7,200,000</u>
Balance Unallocated	<u>\$12,800,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 20, to provide supplemental funding for the Regional Brownfield Redevelopment Initiative.

The funds will be used to provide low-interest loans and grants-in-aid to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use and administrative costs of the program, in accordance with P.A. 13-308.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total Funding	\$15,000,000
Less: P.A. 13-239, Sec. 32(d)(3), Item 20	<u>2,200,000</u>
Total, This Request	<u>\$12,800,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 17

OFFICE OF POLICY AND MANAGEMENT

DESIGN AND IMPLEMENTATION OF THE CRIMINAL JUSTICE INFORMATION SYSTEM

REQUESTED: An Allocation and Bond Authorization (to Agency) \$5,500,000
FROM: Sec. 21(a)(3) Acct. No. 17151-OPM20000-42703

Total Authorized	\$5,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 11, to finance ongoing costs associated with design and implementation of a comprehensive statewide information technology system.

Financing:

P.A. 13-239, Sec. 2(a)(2), Item 11	\$ 7,900,000
P.A. 13-239, Sec. 21(a)(3), This Request	5,500,000
P.A. 11-57, Sec. 21(c)(1), Previous Funding	4,720,000
P.A. 11-57, Sec. 2(c)(1), Previous Funding	7,700,000
P.A. 09-2, Sec. 42(a)(1), Previous Funding	8,000,000
Appropriation, Previous Funding	700,000
Future Funding	<u>31,090,000</u>
Total	<u>\$65,610,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 27-30

ITEM NO. 18

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$18,019,346
FROM:	Sec. 28	Acct. No. 12063-DOH46900-40237
	Total Earmarking	\$90,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$90,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 15 and 29, to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program.

Financing:

P.A. 13-239, Sec. 9(1), Item 15	\$15,401,513
P.A. 13-239, Sec. 28, This Request	18,019,346
P.A. 11-57, Sec. 28, Item 29	<u>65,606</u>
Total	<u>\$33,486,465</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 19

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO PRIVATE, NONPROFIT HEALTH AND HUMAN SERVICE ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE OF 1986, AND THAT RECEIVE FUNDS FROM THE STATE TO PROVIDE DIRECT HEALTH OR HUMAN SERVICES TO STATE AGENCY CLIENTS, FOR ALTERATIONS, RENOVATIONS, IMPROVEMENTS, ADDITIONS AND NEW CONSTRUCTION, INCLUDING HEALTH, SAFETY, COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND ENERGY CONSERVATION IMPROVEMENTS, INFORMATION TECHNOLOGY SYSTEMS, TECHNOLOGY FOR INDEPENDENCE, PURCHASE OF VEHICLES AND ACQUISITION OF PROPERTY, \$20,000,000 OF WHICH MAY BE ALLOCATED TO PROJECT APPLICATIONS RECEIVED IN RESPONSE TO THE FUNDING FOR THIS PURPOSE PROVIDED IN SUBDIVISION (1) OF SUBSECTION (a) OF SECTION 13 OF PUBLIC ACT 13-239.

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$20,000,000
FROM:	Sec. 32(a)	Acct. No. 12052-OPM20000-43574
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$50,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to nonprofit health and human service providers for applications received in response to the funding provided for in P.A. 13-239, Section 13(a)(1) and for the purposes described above.

Funds are requested as follows:

Total, This Request	<u>\$20,000,000</u>
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PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 20

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT
BROWNFIELD REMEDIATION AND REDEVELOPMENT PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,200,000
FROM: Sec. 32(d)(3) Acct. No. 12052-ECD46000-43403
Total Earmarking \$10,000,000
Previous Allocations -0-
Balance Unallocated \$10,000,000

REASON FOR REQUEST:

These funds are requested, along with those under Item 16, to provide supplemental funding for the Regional Brownfield Redevelopment Initiative.

Funds are requested as follows:

Total Funding \$15,000,000
Less: P.A. 13-239, Sec. 13(d)(3), Item 16 12,800,000
Total, This Request \$ 2,200,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 39-44

ITEM NO. 21

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$57,000,000

FROM: Sec. 40(a)(6) Acct. No. 13033-DOT57000-41386

Total Earmarking	\$68,900,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$68,900,000</u>

REASON FOR REQUEST:

These funds are requested to finance the vendor-in-place paving program for the 2015 construction season which will resurface approximately 200 lane miles.

These projects will create or retain approximately 1,197 construction related jobs.

Total, This Request \$57,000,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 55

ITEM NO. 22

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR MUNICIPAL PURPOSES AND PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$56,429,907

FROM: Sec. 55(a) Acct. No. 12052-OPM20000-43587

Total Earmarking	\$112,859,814
Previous Allocations	<u>56,429,907</u>
Balance Unallocated	<u>\$ 56,429,907</u>

REASON FOR REQUEST:

These funds are requested to provide funding for grants-in-aid to municipalities as detailed in section 128 of Public Act 13-247.

The act states "The proceeds of bonds authorized pursuant to section 55 of public act 13-239, shall be expended by the Secretary of the Office of Policy and Management for grants to municipalities for the purposes set forth in subsection (b) of section 13a-175a of the general statutes, as amended by this act, for the fiscal years ending June 30, 2014, and June 30, 2015. Such grant payments shall be made annually by December thirty-first..."

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 57

ITEM NO. 23

DEPARTMENT OF EDUCATION

GRANTS TO ASSIST CHARTER SCHOOLS WITH CAPITAL EXPENSES PURSUANT TO C.G.S. SECTION 10-66HH

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,046,756

FROM: Sec. 57 Acct. No. 12052-SDE64000-43003

Total Earmarking	\$30,000,000
Previous Allocations	<u>20,000,000</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to assist Charter Schools with capital improvements and repayment of debt as detailed below.

Funds are requested as follows:

<u>Charter School</u>	<u>This Request</u>
Achievement First Bridgeport Academy – Bridgeport – Construction of a new cafeteria, classrooms and gymnasium space	\$ 850,000
Highville Charter School – Hamden – Acquisition of a school building	850,000
Interdistrict School for Arts and Communication – New London– Debt repayment and classroom renovations	412,497
Odyssey community School – Manchester – Debt repayment	850,000
Park City Prep – Bridgeport – Debt repayment and building renovations	850,000
Side By Side charter School – Norwalk – HVAC upgrades, parking lot improvements and various building renovations	418,780
The Bridge Academy – Bridgeport – Roof replacement and various building renovations	<u>815,479</u>
Total, This Request	<u>\$5,046,756</u>

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 24

DEPARTMENT OF PUBLIC HEALTH

GRANTS-IN-AID TO COMMUNITY HEALTH CENTERS AND PRIMARY CARE ORGANIZATIONS FOR THE PURCHASE OF EQUIPMENT, RENOVATIONS, IMPROVEMENTS AND EXPANSION OF FACILITIES, INCLUDING ACQUISITION OF LAND OR BUILDINGS, PROVIDED UP TO \$ 15,000,000 SHALL BE MADE AVAILABLE TO MEMBER CENTERS AFFILIATED WITH THE COMMUNITY HEALTH CENTER ASSOCIATION OF CONNECTICUT, AND UP TO \$ 15,000,000 SHALL BE MADE AVAILABLE TO COMMUNITY HEALTH CENTER, INCORPORATED

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$14,082,859
FROM:	Sec. 9(d)	Acct. No. 12052-DPH48500-43535
	Total Earmarking	\$30,000,000
	Previous Allocations	<u>917,141</u>
	Balance Unallocated	<u>\$ 29,082,859</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to community health centers for various alterations, improvements and technology upgrades as detailed below.

<u>Provider</u>	<u>Project</u>	<u>This Request</u>
Charter Oak Health Center, Inc., Hartford	New computer hardware and software	\$724,634
Community Health and Wellness Center of Torrington	24,000 sq. ft. facility expansion including new pharmacy, health classrooms and dental room	1,533,501
Community Health Services, Inc.	New computer hardware and software – Hartford	1,540,380
Connecticut Institute for Communities, Inc., Danbury	New computer hardware and software for all sites	556,250
Cornell Scott-Hill Health Corporation. New Haven	Upgrades for Electronic Health Records System	833,836
First Choice Health Center, Inc., East Hartford	New computer hardware and software Includes training	1,134,307
Generations Family Health Center, Inc.	Renovations and improvements to Danielson facility and new to computer hardware and software	960,658
Norwalk Community Health Center, Inc.	Renovations to clinical care facility and upgrades to computer hardware and software	1,595,031

ITEM 24 CONT.

Optimus Health Care, Inc., Bridgeport	Renovation and improvements for additional exam rooms and computer hardware and software	1,568,920
Southwest Community Health Center, Inc., Bridgeport	New computer hardware and software	728,790
Staywell Health Care, Inc., Waterbury	Renovations and repairs and new computer hardware and software	914,007
United Community and Family Services, Inc., Norwich	Construction of a new health center, computer hardware, software and x-ray equipment	<u>1,992,545</u>
	Total Grants-in-Aid, This Request	<u>\$14,082,859</u>

In accordance with Section 15 of P.A. 12-189, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #57, 2011
AS AMENDED
SEC. 1-7

ITEM NO. 25

MILITARY DEPARTMENT

CONSTRUCTION OF A COMBINED SUPPORT MAINTENANCE SHOP FOR CONNECTICUT
NATIONAL GUARD EQUIPMENT IN WINDSOR LOCKS

REQUESTED: An Allocation and Bond Authorization \$1,825,200

FROM: Sec. 2(h)(4) Acct. No. 17121-MIL36000-43494
Project No. BI-Q-662

Total Earmarking	\$4,000,000
Previous Allocations	<u>2,174,800</u>
Balance Unallocated	<u>\$1,825,200</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received November 5, 2014 for work associated with construction of a combined support maintenance shop at the Camp Hartell National Guard facility in Windsor Locks.

This project consists of updated water, gas and electrical services and roadway improvements to meet security requirements in support of the federally funded Combined Support Maintenance Shop project currently under construction.

These projects will create or retain approximately 729 construction related jobs.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$34,735,200	\$1,268,000	\$1,500,200
Contingency	294,800	144,800	150,000
Architect/Engineer's Fee	257,500	239,500	5,000
Construction Administrator	45,000		45,000
Testing, Inspections, Environmental	45,000	10,000	15,000
Relocation Costs	112,500	112,500	
DAS Fee	<u>510,000</u>	<u>400,000</u>	<u>110,000</u>
Total	<u>\$36,000,000</u>	<u>\$2,174,800</u>	<u>\$1,825,200</u>

Financing:

P.A. 11-57, Sec. 2(h)(4), This Request	\$1,825,200	
	Previous Funding \$2,174,800	\$ 4,000,000
Federal Funds		<u>32,000,000</u>
Total		<u>\$36,000,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 26

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$750,000

FROM: Sec. 2(i)(2) Acct. No. 17121-DEP43000-43496

Total Earmarking	\$45,000,000
Previous Allocations	<u>22,012,766</u>
Balance Unallocated	<u>\$22,987,234</u>

REASON FOR REQUEST:

These funds are requested to finance renovations, improvements and upgrades to the Sawmill at Department of Energy and Environmental Protection facility in Portland.

Funds are requested as follows:

Total, This Request \$750,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 27

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 2(j) Acct. No. 17121-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>4,088,500</u>
Balance Unallocated	<u>\$ 911,500</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Department of Developmental Services' facilities.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 28

DEPARTMENT OF CHILDREN AND FAMILIES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

Requested:	An Allocation and Bond Authorization	\$500,000
FROM:	Sec. 2(n)	Acct. No. 17121-DCF91000-42737 Project No. BI-YS-1000
	Total Earmarking	\$1,751,000
	Previous Allocations	<u>1,170,000</u>
	Balance Unallocated	<u>\$ 581,000</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Department of Children and Families facilities.

Funds are Requested as Follows:

Total, This Request	<u>\$500,000</u>
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PUBLIC ACT #57, 2011
AS AMENDED
SECTION 27-30

ITEM NO. 29

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 11-57

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$65,606
FROM:	Sec. 28	Acct. No. 12063-ECD46000-40237
	Total Earmarking	\$87,500,000
	Previous Allocations	<u>87,434,394</u>
	Balance Unallocated	<u>\$ 65,606</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 15 and 18, to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program.

Financing:

P.A. 13-239, Sec. 9(1), Item 15	\$15,401,513
P.A. 13-239, Sec. 28, Item 18	18,019,346
P.A. 11-57, Sec. 28, This Request	<u>65,606</u>
Total	<u>\$33,486,465</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 31-38

ITEM NO. 30

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID FOR IMPROVEMENTS TO PORTS AND MARINAS, INCLUDING DREDGING AND NAVIGATIONAL DIRECTION, PROVIDED \$ 1,000,000 SHALL BE USED TO CONDUCT A STUDY OF THE STRATEGY FOR ECONOMIC DEVELOPMENT IN THE NEW HAVEN, NEW LONDON AND BRIDGEPORT PORTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$905,508

FROM: Sec. 32(f) Acct. No. 12052-DOT57000-43509

Total Earmarking	\$25,000,000
Previous Allocations	<u>23,100,000</u>
Balance Unallocated	<u>\$ 1,900,000</u>

REASON FOR REQUEST:

These funds are requested to finance dredging and navigational direction projects as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Cost</u>
Design for dredging of Stamford municipal marinas	\$136,516
Reimbursement to Norwalk Harbor Management for visitor and boat launch dredging	358,387
Reimbursement to Spicer's Marina for breakwater reconstruction	144,958
Upgrade of NOAA water level gauges in Bridgeport, New Haven and New London	<u>265,647</u>
Total, This Request	<u>\$905,508</u>

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 79

ITEM NO. 31

DEPARTMENT OF HOUSING

MAIN STREET INVESTMENT FUND ACCOUNT ESTABLISHED PURSUANT TO SECTION 78 OF
PUBLIC ACT 11-1 OF THE OCTOBER SPECIAL SESSION

Requested: An Allocation and Bond Authorization (to Agency) \$5,000,000

FROM: Sec. 79 Acct. No. 12052-DOH46900-43524

Total Earmarking	\$10,000,000
Previous Allocations	<u>5,000,000</u>
Balance Unallocated	<u>\$ 5,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding to the Main Street Investment Fund account established in Section 78 of Public Act 11-1 of the October Special Session. Funds are used to provide grants-in-aid not to exceed \$500,000 to municipalities with populations of not more than 30,000 or municipalities eligible for the small town economic assistance program.

An eligible project must advance the municipality's approved plan pursuant to the act. Advancements may include facade improvements; sidewalk improvements/construction; street lighting; building renovations, including mixed use residential/commercial; landscaping; development of recreational/green space; bicycle paths; and other improvements that contribute to the economic success of the municipality.

Grants-in-aid are used for improvements to municipal-owned property, except the municipality may use a portion of the proceeds of a grant to provide a one-time reimbursement to owners of commercial private property for eligible expenditures that directly support and enhance an eligible project. The maximum allowable reimbursement for such eligible expenditures to any private owner is \$50,000. Expenditures of \$50,000 or less will be reimbursed at 50%. Additional expenditures more than \$50,000 but less than \$150,000 will be reimbursed at 25%.

"Eligible expenditures" include expenses for cosmetic and structural exterior building improvements, signage, lighting and landscaping that is visible from the street, including, but not limited to, exterior painting or surface treatment, decorative awnings, window and door replacements or modifications, storefront enhancements, irrigation, streetscape, outdoor patios and decks, exterior wall lighting, decorative post lighting and architectural features, but do not include any renovations that are solely the result of ordinary repair and maintenance, improvements that are required to remedy a health, housing or safety code violation, or nonpermanent structures, furnishings, movable equipment or other nonpermanent amenities.

"Eligible projects" means projects that are part of a plan previously approved by the governing body of the municipality to develop or improve town commercial centers to attract small businesses, promote commercial viability, and improve aesthetics and pedestrian access.

PUBLIC ACT #2, 2009
SEPTEMBER SPECIAL SESSION
AS AMENDED
SECTION 7-12

ITEM NO. 32

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

PROJECTS OF LOCAL AND REGIONAL SIGNIFICANCE

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,750,000

FROM: Sec. 8(a)(9) Acct. No. 13033-DOT57000-43457

Total Earmarking	\$30,000,000
Previous Allocations	<u>24,250,000</u>
Balance Unallocated	<u>\$ 5,750,000</u>

REASON FOR REQUEST:

These funds are requested to finance additional costs for on-going design of rail stations in Enfield, West Hartford, Newington and North Haven along the New Haven/Hartford/Springfield commuter rail line.

Funds are requested as follows:

Total, This Request \$5,750,000

PUBLIC ACT #242, 2007
AS AMENDED
SECTION 2

ITEM NO. 33

DEPARTMENT OF HOUSING

ENERGY CONSERVATION LOAN FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,500,000

FROM: Sec. 2 Acct. No. 12033-DOH46900-42923

Total Earmarking	\$50,000,000
Previous Allocations	<u>10,000,000</u>
Balance Unallocated	<u>\$40,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding to recapitalize the Energy Conservation Loan Fund established under section 16a-40a of the Connecticut General Statutes.

The Energy Conservation Loan Fund makes loans to eligible owners of single-family 1-4 unit homes and owners of multi-family properties for the purchase and installation of energy conservation improvements. Single-family homeowners can borrow up to \$25,000 and multi-family property owners can borrow up to \$2,000 per unit with maximum of \$60,000 per building. The loans are made at below market interest rates for a term of ten years. The program is currently administered by the Connecticut Housing Investment Fund, Inc.

Funds are requested as follows:

Total, This Request \$2,500,000

PUBLIC ACT #5, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 17

ITEM NO. 34

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

Requested: An Allocation and Bond Authorization (to Agency) \$4,613,000

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$220,000,000
Previous Allocations	<u>175,147,338</u>
Balance Unallocated	<u>\$ 44,852,662</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to Sheldon Wyllys, LP to assist with the rehabilitation of 107 affordable rental units on South Prospect Street, Sheldon Street, Charter Oak Avenue, Wyllys Street and Lisbon Street in Hartford.

The loan will be provided at an interest rate of 1% for thirty years with payments deferred.

Funds are requested as follows:

Total Estimated Project Cost	\$7,213,952	
Less: CHFA Financing	2,346,074	
Other Funds	<u>254,878</u>	
Total, This Request		\$4,613,000

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 36

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$37,845,850

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,215,300,000
Previous Allocations	<u>1,009,001,475</u>
Balance Unallocated	<u>\$ 206,298,525</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a grant-in-aid and loan, under the First Five program, to EDAC Technologies Corporation to assist in acquisition of machinery and equipment at its facility in Cheshire. The company will retain 349 jobs and create 200 new jobs. Total state funding for the project is \$48 million.

This request provides for a \$6,435,000 loan at an interest rate of 0% for fifteen years with payments deferred for six years and a \$10 million grant-in-aid. Loans of \$13 million and \$12 million respectively will be provided as milestones are met over each of the next two years. A total of \$28 million in loan forgiveness will be provided once the company reaches 549 jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

Total Estimated Cost	\$121,299,750	
Less: Company Funds	73,299,750	
Previous State Loan	6,565,000	
Future State Loans	<u>25,000,000</u>	
Total, This Request		\$16,435,000

- B. These funds are requested to provide a loan to Joining Technologies, Inc. to assist with leasehold improvements, machinery, equipment and fit out for expansion of its facility in East Granby. The company will retain 64 jobs and create 17 new jobs.

The loan will be provided at an interest rate of 2.5% for ten years.

Funds are requested as follows:

Total Estimated Project cost	\$2,171,700	
Less: Company Funds/Bank Financing	<u>1,085,850</u>	
Total, This Request		\$1,085,850

ITEM 36 CONT.

- C. These funds are requested to provide a loan to Cirtec Medical Systems, LLC to assist with machinery, equipment and building improvements associated with a new facility in Enfield. The company will create 142 Connecticut-based jobs.

The loan will be provided at an interest rate of 2% for ten years with principal and interest deferred for four years. The company will be eligible for loan forgiveness of \$800,000 if it creates 97 jobs within two years and maintains the jobs for twelve consecutive months. The entire loan will be forgiven if the company creates a total of 142 jobs within four years and maintains the jobs for twelve consecutive month.

Funds are requested as follows:

Total Estimated Cost	\$2,480,000	
Less: Company Funds	<u>1,280,000</u>	
Total, This Request		\$1,200,000

- D. These funds are requested to provide a loan to Northeast Laser Engraving, Inc. to assist in acquisition of machinery, equipment and leasehold improvements at its new facility in Monroe. The company will retain 85 jobs and create 20 new jobs within two years.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for \$200,000 in loan forgiveness if it meets the job retention and creation goals.

Funds are requested as follows:

Total Estimated Cost	\$1,850,000	
Less: Company Funds	<u>1,150,000</u>	
Total, This Request		\$700,000

- E. These funds are requested to provide a loan to Novitex Enterprise Solutions, Inc. to assist with development of a new corporate headquarters in Stamford and expansion of its operations in Windsor. The company will retain 336 jobs and create up to 200 new jobs within five years.

The loan will be provided at an interest rate of 2% for ten years with principal deferred for two years. The company will be eligible for forgiveness of up to the total loan amount in increments if it meets the job retention and creation goals over five years.

Funds are requested as follows:

Total Estimated Cost	\$11,437,718	
Less: Company Funds	<u>6,437,718</u>	
Total, This Request		\$5,000,000

- F. These funds are requested to provide a loan to Keno Graphic Services, Inc. to assist with the purchase of machinery and equipment at its facility in Shelton. The company will retain 20 jobs. The loan will be provided at an interest rate of 2% for ten years.

Funds are requested as follows:

Total Estimated Cost	\$2,028,650	
Less: Company Funds/ Bank Financing	<u>1,053,650</u>	
Total, This Request		\$975,000

ITEM 36 CONT.

- G. These funds are requested to provide a loan to Aristeria Capital LLC to assist with relocation from New York to Greenwich. The company will create 30 jobs within three years.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for forgiveness of \$1.1 million if it creates 24 jobs within one year and retains them for 24 months. The remaining \$400,000 will be forgiven if the company creates 6 additional jobs within three years and retains them for 24 months.

Funds are requested as follows:

Total Estimated Cost	\$4,275,000	
Less: Company Funds	<u>2,775,000</u>	
Total, This Request		\$1,500,000

- H. These funds are requested to provide a grant-in-aid and loan to Insurity, Inc. to assist with expansion in Hartford. The company currently employs 281 people and will create 160 new jobs within four years.

The \$5 million loan will be provided at an interest rate of 2% for ten years. The company will be eligible for forgiveness of up to \$3 million of the loan amount in increments if it meets the job retention and creation goals. A \$1 million grant-in-aid will also be provided.

Funds are requested as follows:

Total Estimated Cost	\$12,180,505	
Less: Company Funds	<u>6,180,505</u>	
Total, This Request		\$6,000,000

- I. These funds are requested to provide a loan to E-J Electric T&D, LLC to assist with expansion into a new building in Wallingford. The company will retain 8 jobs and create 109 new jobs within three years.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for forgiveness of up to \$3 million of the loan amount in increments if it meets the job retention and creation goals.

Funds are requested as follows:

Total Estimated Cost	\$8,000,000	
Less: Company Funds	<u>4,000,000</u>	
Total, This Request		\$4,000,000

ITEM 36 CONT.

- J. These funds are requested to provide a loan to Sign Pro, Inc. to assist with construction of a new facility for expansion in Southington. The company will retain 35 jobs and create 10 new jobs within two years.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for forgiveness of \$200,000 if it retains 35 jobs and creates 10 jobs within 24 months.

Funds are requested as follows:

Total Estimated Cost	\$3,086,564	
Less: Company Funds/ Bank Financing	<u>2,136,564</u>	
Total, This Request		\$950,000
Grand Total, This Request		<u>\$37,845,850</u>

SECTION 4-66g OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 37

OFFICE OF POLICY AND MANAGEMENT

SMALL TOWN ECONOMIC ASSISTANCE PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. (a) Acct. No. 12052-OPM20000-40530

Total Earmarking	\$260,000,000
Previous Allocations	<u>210,000,000</u>
Balance Unallocated	<u>\$ 50,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various municipalities under the Small Town Economic Assistance Program.

In accordance with C.G.S. Sec. 4-66g, grants-in-aid shall be provided to "any municipality that is not economically distressed within the meaning of subsection (b) of section 32-9p, does not have an urban center in any plan adopted by the General Assembly pursuant to section 16a-30 and is not a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545. Such grants shall be used for purposes for which funds would be available under section 4-66c, as amended by this act. No municipality may receive more than five hundred thousand dollars in any one fiscal year under said program."

In accordance with Public Act 05-194, "a municipality that is (1) a distressed municipality within the meaning of subsection (b) of section 32-9p or a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545, and (2) otherwise eligible under this subsection for the Small Town Economic Assistance Program may elect to be eligible for said program in lieu of being eligible for financial assistance under section 4-66c, by a vote of its legislative body or, in the case of a municipality in which the legislative body is a town meeting, its board of selectmen, and submitting a written notice of such vote to the Secretary of the Office of Policy and Management. Any such election shall be for the four-year period following submission of such notice to the secretary and may be extended for additional four-year periods in accordance with the same procedure for the initial election."

The release of these funds will be controlled through the allotment process pending project definition.

Funds are requested as follows:

Total, This Request **\$10,000,000**

SECTION 10-287d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 38

DEPARTMENT OF ADMINISTRATIVE SERVICES

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization (to agency) \$350,000,000

Acct. No. 13010-DCS28000-40901

Total Earmarking	\$10,126,160,000
Previous Allocations	<u>9,354,960,000</u>
Balance Unallocated	<u>\$ 771,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance estimated grants-in-aid for Fiscal Year 2014-15 for the state's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

SUMMARY OF STATE BOND COMMISSION REQUEST
LOCAL SCHOOL CONSTRUCTION
PRINCIPAL AND CURRENT PAYMENT REQUIREMENTS

Estimated Principal Payments:

FY 2015:

Magnet Schools Progress Payments	\$205,000,000
Technical High Schools Progress Payments	150,000,000
Other than THS and Magnet Schools Progress Payments	335,000,000
Principal Payments, Calculated	<u>25,849,000</u>
Total Estimated Requirement, FY 2015	\$718,550,000
Less: Previous Funding	<u>368,550,000</u>
Total, This Request	<u>\$350,000,000</u>

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 39 (REVISED)

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,232,845

FROM:	Sec. 21(b)(6)(B)	Acct. No.	13019-DPS32000-41238
			13019-DEP43000-41239
			13019-ECD46000-41240
			13019-DOH46900-00000
			13019-DSS60000-41242
			13019-DCF91000-41243

Total Earmarking	\$1,324,800,000
Previous Allocations	<u>1,221,677,357</u>
Balance Unallocated	<u>\$ 103,122,643</u>

REASON FOR REQUEST:

I. Department of Emergency Services and Public Protection

- A. These funds are requested to provide a grant-in-aid to St. Bernadette Catholic School in New Haven to finance school security improvements.

Funds are Requested as Follows:

Total, This Request	\$25,000
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II. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the City of New Britain to finance renovations and accessibility improvements to Beehive Stadium.

Funds are Requested as Follows:

Total Estimated Cost	\$1,450,000	
Less: City Funds	<u>450,000</u>	
Total, This Request		\$1,000,000

- B. These funds are requested to provide a grant-in-aid to Hartford's Camp Courant in Farmington to finance replacement of the swimming pool, renovations to the pool house, replacement of basketball courts and construction of an artificial turf field.

Funds are Requested as Follows:

Total, This Request	\$850,000
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ITEM 39 REVISED CONT.

- C. These funds are requested to provide a grant-in-aid to the City of Stamford to assist with Phase 2 of the Mill River Flood and Erosion Control project.

This phase extends the development of the three mile long river greenway park and will remove the flooding risk for an additional 20 properties on the east side of the river.

Funds are Requested as Follows:

Total, This Request \$4,000,000

III. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Stamford Museum and Nature Center for renovations and improvements to its multipurpose farmhouse building.

Funds are Requested as Follows:

Total, This Request \$750,000

- B. These funds are requested to provide a grant-in-aid to the City of Derby to finance planning for revitalization of the downtown.

This project consists of review of prior plans, site assessments, revised development zones, design guidelines, economic analyses, public input and development of conceptual and detailed redevelopment plans.

Funds are Requested as Follows:

Total, This Request \$445,000

- C. These funds are requested to provide a grant-in-aid to the Town of Wallingford, on behalf of the Center Street Cemetery Association, Incorporated to assist with construction of a new equipment garage and office building.

Funds are Requested as Follows:

Total Estimated Cost	\$613,000	
Less: Town Funds	320,000	
Other Funds	<u>18,000</u>	
Total, This Request		\$275,000

- D. These funds are requested to provide a supplemental grant-in-aid to the Waterbury Development Corporation to finance Phase IV of renovations to the Municipal Stadium Complex.

This phase consists of parking lot repaving, sidewalk and curbing replacement, installation of signage, lighting and fencing and related site improvements.

Funds are Requested as Follows:

Total Estimated Cost	\$5,516,330	
Less: Previous State Funding	<u>4,550,000</u>	
Total, This Request		\$966,330

ITEM 39 REVISED CONT.

IV. Department of Housing

- A. These funds are requested to provide a grant-in-aid to the Alpha Community Services Branch of the Central Connecticut Cast YMCA to assist with renovations to the Washington Park Apartments in Bridgeport.

This project consists of rehabilitation 36 units of family supportive housing in ten houses located around the perimeter of Washington Square Park.

Funds are Requested as Follows:

Total, This Request \$1,500,000

V. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to Almada Lodge Times Farm Camp Corporation to assist with roadway improvements, playground upgrades and renovations to the bathhouse to accommodate accessibility to all children at The Channel 3 Kids Camp in Andover.

Funds are Requested as Follows:

Total Estimated Cost	\$1,252,000	
Less: Fundraising	<u>255,000</u>	
Total, This Request		\$997,000

- B. These funds are requested to provide a grant-in-aid to the Connecticut Institute for Communities, Inc., in collaboration with the Danbury War Memorial, Inc., to finance the acquisition of and renovations to the former Boughton Street branch of the Danbury YMCA for development of a community center.

Funds are Requested as Follows:

Total, This Request \$2,500,000

- C. These funds are requested to provide a grant-in-aid to the Connecticut Institute for Communities, Inc. to assist with renovations for seven head start classrooms at the Head Start of Northern Fairfield County facility at 29 Park Avenue in Danbury.

Funds are Requested as Follows:

Total, This Request \$800,000

- D. These funds are requested to provide a grant-in-aid to the Danbury War Memorial Inc. to assist with renovations and improvements to the War Memorial community center building.

The improvements include upgrades to the gymnasium and fitness center, relocation of the main entrance and lobby, security improvements, refurbishment of three early childhood classrooms and other miscellaneous renovations.

Funds are Requested as Follows:

Total, This Request \$498,000

ITEM 39 REVISED CONT.

VI. Department of Children and Families

- A. These funds are requested to provide a grant-in-aid to The Children's Center of Hamden to finance campus security improvements, HVAC upgrades to the Administration building and Wakeman Hall and replacement of the roof on the Administration building.

Funds are Requested as Follows:

Total, This Request	\$626,515
Grand Total, This Request	<u>\$15,232,845</u>

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$700,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$700,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

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payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 41

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.