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AGENDA ITEMS FOR THE STATE BOND COMMISSION
MAY 12, 2017
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #4, 2016 MAY SPECIAL SESSION AS AMENDED SECTION 1-7	1-3	\$117,059,613 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	4-6	\$15,384,087 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 8-11	7	\$682,001 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	8-11	\$46,872,050 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 27-30	12	\$12,400,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	13-15	\$21,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	16	=====	\$78,250,000 =====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 8-15	17	\$3,400,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #98, 2014 AS AMENDED SECTION 25	18	\$713,689 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 46	19	\$20,000,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	20-24	\$8,500,788 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 12-19	25	\$6,000,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	26-29	\$6,743,795 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38	30	\$2,621,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	31	\$6,000,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	32	\$339,080 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 12-19	33-34	\$318,975 =====	\$1,343,635 =====
PUBLIC ACT #1, 2011 OCTOBER SPECIAL SESSION AS AMENDED SECTION 52	35	\$7,500,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	36	\$34,686,600 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	37	\$22,500,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	38	\$18,949,182 =====	\$6,400,000 =====
STATE TRESURER SPECIAL TAX OBLIGATION BOND SALE	39	=====	\$1,050,000,000 =====
STATE TRESURER GENERAL OBLIGATION BOND SALE	40	=====	\$650,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	41	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #4, 2016
MAY SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

TRANSIT-ORIENTED DEVELOPMENT AND PREDEVELOPMENT ACTIVITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,200,000

FROM: Sec. 2(a)(1) Acct. No. 17171-OPM20000-43550

Total Authorized	\$8,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$8,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 4, to finance grants-in-aid to municipalities for transit-oriented development projects.

Total grants-in-aid \$10,000,000

Funds are Requested as Follows:

P.A. 15-1, Sec. 2(d)(3), Item 4	\$4,800,000
P.A. 16-4 Sec. 2(a)(1), This Request	<u>5,200,000</u>
Total, This Request	<u>\$10,000,000</u>

PUBLIC ACT #4, 2016
MAY SPECIAL SESSION
SECTION 1-7

ITEM NO. 2

DEPARTMENT OF ADMINISTRATIVE SERVICES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS, INCLUDING INSTALLATION OF AIR
CONDITIONING, DEVELOPMENT AND DEMOLITION, TO THE STATE OFFICE BUILDING AND
ASSOCIATED PARKING FACILITIES IN HARTFORD

REQUESTED: An Allocation and Bond Authorization \$105,510,613

FROM: Sec. 2(b) Acct. No. 17171-DAS23000-43687
Project No. BI-2B-381

Total Earmarking	\$181,000,000
Previous Allocations	<u>75,000,000</u>
Balance Unallocated	<u>\$106,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the completion of construction and demolition costs for building renovations at the State Office Building and Parking Garage in Hartford.

This project consists of the complete renovation of the existing 321,000 square foot complex including restoration of the building exterior, renovation of the central interior courtyard and reconfiguration of the existing building entrances. The project also includes the demolition of the existing parking garage and the development of a new 1,000 vehicle parking structure along with related site improvements.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$139,808,277	\$64,808,277
Contingency	9,781,566	9,781,566
Architect/Engineer's Fee	12,315,500	3,775,075
Commissioning	472,500	472,500
Third Party Review	130,000	130,000
Testing Lab	254,823	254,823
Telecommunications	6,880,000	6,880,000
Special Inspections	620,271	620,271
Studies	2,950,000	2,950,000
Hazardous Materials	12,399,735	12,399,735
Equipment	7,460,995	6,169,746
Construction Administrator	8,669,275	8,669,275
Art	688,000	321,437
DAS Fee	<u>2,569,058</u>	<u>369,683</u>
Total	<u>\$205,000,000</u>	<u>\$98,198,138</u> <u>\$105,510,613</u>

ITEM 2 CONT.

Financing:

P.A. 16-4, Sec. 2(b), This Request	\$105,510,613	
Previous Funding	75,000,000	\$180,510,613
P.A. 11-57, Sec. 21(d)(1), Previous Funding		22,248,138
P.A. 11-57, Sec. 2 (e)(3), Previous Funding		650,000
P.A. 07-242, Sec. 108 , Previous Funding		300,000
Future Funding		<u>1,291,249</u>
Total		<u>\$205,000,000</u>

PUBLIC ACT #4, 2016
As AMENDED
SECTION 1-7

ITEM NO. 3

DEPARTMENT OF CORRECTION

DESIGN AND CONSTRUCTION FOR REPLACEMENT OF THE CENTRAL HEATING AND COOLING
PLANT AND UNDERGROUND DISTRIBUTION SYSTEM AT YORK CORRECTIONAL INSTITUTE IN
NIANTIC

REQUESTED: An Allocation and Bond Authorization \$6,349,000

FROM: Sec. 2(c) Acct. No. 17171-DOC88000-43688
Project No. BI-JA-465

Total Earmarking	\$60,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$60,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design for replacement of the central heating and cooling plant and underground distribution system at York Correctional Institution in Niantic.

This project consists of the complete replacement of the existing high temperature and chilled water lines including all valves and faults and return underground piping which currently supply 18 buildings at the facility.

Funds are requested as follows:

		<u>This Request</u>
Construction (EST)	\$45,800,000	
Contingency	4,580,000	
Architect/Engineer's Fee	4,778,000	\$4,778,000
Construction Administrator	2,250,000	450,000
Testing and Inspections	500,000	200,000
Permits	25,000	
Third Party Review	150,000	
Building Commissioning	175,000	
DAS Fee	<u>1,742,000</u>	<u>921,000</u>
Total	<u>\$60,000,000</u>	<u>\$6,349,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 4

OFFICE OF POLICY AND MANAGEMENT

TRANSIT-ORIENTED DEVELOPMENT AND PREDEVELOPMENT ACTIVITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$4,800,000

FROM: Sec. 2(d)(3) Acct. No. 17151-OPM20000-43550

Total Authorized	\$8,000,000
Previous Allocations	<u>3,200,000</u>
Balance Unallocated	<u>\$4,800,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 1, to finance grants-in-aid to municipalities for transit-oriented development projects.

Total grants-in-aid \$10,000,000

Funds are Requested as Follows:

P.A. 15-1, Sec. 2(d)(3), This Request	\$4,800,000
P.A. 16-4 Sec. 2(a)(1), Item 1	<u>5,200,000</u>
Total, This Request	<u>\$10,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 5

OFFICE OF POLICY AND MANAGEMENT

FOR THE INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM, PROVIDED \$15,000,000 SHALL BE MADE AVAILABLE FOR THE DEVELOPMENT AND MAINTENANCE OF A STATE-WIDE HEALTH INFORMATION EXCHANGE, INCLUDING THE PURCHASE OF SOFTWARE AND RELATED EQUIPMENT, AND \$25,000,000 SHALL BE MADE AVAILABLE FOR THE PURCHASE AND IMPLEMENTATION OF AN INTEGRATED ELECTRONIC MEDICAL RECORDS SYSTEM AT THE UNIVERSITY OF CONNECTICUT HEALTH CENTER

REQUESTED: An Allocation and Bond Authorization (to agency) \$8,169,087

FROM: Sec. 2(d)(5) Acct. No. 17161-OPM20000-43526

Total Authorized	\$80,000,000
Previous Allocations	<u>49,765,370</u>
Balance Unallocated	<u>\$30,234,630</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with development and implementation of criminal identification systems for the Department of Emergency Services and Public Protection, as approved by the Information Technology Strategy and Investment Committee. These new systems will provide interoperability between federal, state and municipal government agencies to automate the criminal history process and increase the availability of information to all operators.

Funds are requested as follows:

Total, This Request \$8,169,087

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 6

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-OWNED AND MAINTAINED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$2,415,000

FROM: Sec. 2(p)(1) Acct. No. 17161-JUD95000-43503
Project No. BI-JD-1000

Total Earmarking	\$7,500,000
Previous Allocations	<u>2,872,700</u>
Balance Unallocated	<u>\$4,627,300</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvement at various Judicial Department Facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Concrete Repairs - New Britain Courthouse	\$ 265,000
Façade Repairs - Waterbury JD Courthouse	1,150,000
Roof top unit Replacement - Waterbury GA	<u>1,000,000</u>
Total, This Request	<u>\$2,415,000</u>

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 8-11

ITEM NO. 7

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$682,001
FROM:	Sec. 9	Acct. No. 12063-DOH46900-40237
	Total Earmarking	\$135,000,000
	Previous Allocations	<u>131,205,608</u>
	Balance Unallocated	<u>\$ 3,794,392</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a supplemental grant-in-aid to Maynard Road Corporation, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of nine new affordable, supportive housing units for veterans at 249 Hanover Street in Meriden.

Funds are requested as follows:

Total Estimated Project Cost	\$3,124,922	
Less: Previous State Funding	1,646,879	
Bank/Other Financing	<u>978,043</u>	
Total, This Request		\$500,000

- B. These funds are requested to provide a supplemental grant-in-aid to Bridgeport Neighborhood Trust, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of 25 affordable rental housing units in the Bishop Place and Seaview Apartments in Bridgeport.

Funds are requested as follows:

Total Estimated Project Cost	\$3,571,835	
Less: Previous State Funding	1,982,834	
Bank Financing/City HOME Funds	<u>1,407,000</u>	
Total, This Request		\$182,001

Grand Total, This Request	<u>\$682,001</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 8

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND, PROVIDED NOT MORE THAN \$3,500,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT CENTER FOR ADVANCED TECHNOLOGY FOR RESEARCH AND DEVELOPMENT OF THE MACHINING OF ADVANCED COMPOSITE MATERIALS

REQUESTED: An Allocation and Bond Authorization \$9,600,000

FROM: Sec. 13(e)(1) Acct. No. 12052-ECD46000-43616

Total Earmarking	\$20,000,000
Previous Allocations	<u>500,000</u>
Balance Unallocated	<u>\$19,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid and loans under the Connecticut Manufacturing Innovation Fund established by section 32-70 of the general statutes.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request \$9,600,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 9

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Sec. 13(e)(2) Acct. No. 12052-ECD46000-43516

Total Earmarking	\$50,000,000
Previous Allocations	<u>17,200,000</u>
Balance Unallocated	<u>\$32,800,000</u>

REASON FOR REQUEST:

These funds are requested to replenish the Small Business Express Program established in Section 32-7g of the General Statutes.

This program consists of the following sub programs as defined in the act:

- 1.) Revolving loan fund.
- 2.) Job creation incentive component with loans that are optionally deferred or forgiven based on attainment of job retention or creation goals.
- 3.) Matching capital grant program. Grants are prioritized based on the likelihood that applicants will maintain job growth.

Funds are requested as follows:

Total, This Request \$15,000,000

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 12-19

ITEM NO. 10

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES AND USES PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES, PROVIDED NOT MORE THAN \$20,000,000 SHALL BE MADE AVAILABLE TO FINANCE PROJECTS, INCLUDING GRANTS-IN-AID FOR PUBLIC INFRASTRUCTURE, IN HARTFORD OUTSIDE THE BOUNDARIES OF THE CAPITAL CITY ECONOMIC DEVELOPMENT DISTRICT AND OF WHICH \$10,000,000 OF SUCH \$20,000,000 SHALL BE MADE AVAILABLE FOR PROJECTS IN THE FEDERALLY DESIGNATED PROMISE ZONE, PROVIDED \$2,500,000 SHALL BE MADE AVAILABLE FOR THE NEIGHBORHOOD SECURITY FELLOWS PROGRAM AND THE NEIGHBORHOOD SECURITY PROJECTS SET FORTH IN SECTION 260 OF THIS ACT AS FOLLOWS: (A) \$500,000 FOR THE NEIGHBORHOOD SECURITY FELLOWS PROGRAM, AND (B) \$2,000,000 FOR THE NEIGHBORHOOD SECURITY PROJECTS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$19,780,000
FROM:	Sec. 13(g)(1)	Acct. No. 12052-CRD47200-43646
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>6,555,000</u>
	Balance Unallocated	<u>\$43,445,000</u>

REASON FOR REQUEST:

These funds are requested to provide loans to housing and community development projects in Hartford as detailed below.

- A. These funds are requested to provide loan to Girona Ventures, or an acceptable single purpose entity, to assist with renovation of 101 Pearl Street to provide 157 new housing units.

The loan will be provided at 3% interest during construction. Once a certificate of occupancy is issued, the loan converts to a permanent loan at 3% interest plus 1% principal pay down per annum for 30 years, with 50% of net loan proceeds to pay down the outstanding Authority loan principal at year ten. In year twenty, 50% of net loan proceeds from refinancing shall be used to pay off the state brownfield loan, with the residual of 50% of such proceeds to pay down the Authority loan principal outstanding. The remaining Authority loan balance shall be paid off in year thirty.

Funds are requested as follows:

Total Estimated Project Cost	\$29,020,000	
Less: Developer Equity	3,600,000	
First Mortgage Financing	13,600,000	
State Brownfield Loan	<u>2,400,000</u>	
Total, This Request		\$9,420,000

ITEM 10 CONT.

- B. These funds are requested to provide loan to Girona Ventures, or an acceptable single purpose entity, to assist with renovation of 111 Pearl Street to provide 76 new housing units.

The loan will be provided at 3% interest during construction. Once a certificate of occupancy is issued, the loan converts to a permanent loan at 3% interest plus 1% principal pay down per annum for 30 years, with 50% of net loan proceeds to pay down the outstanding Authority loan principal at year ten. In year twenty, 50% of net loan proceeds from refinancing shall be used to pay off the state brownfield loan, with the residual of 50% of such proceeds to pay down the Authority loan principal outstanding. The remaining Authority loan balance shall be paid off in year thirty.

Funds are requested as follows:

Total Estimated Project Cost	\$21,660,000	
Less: Developer Equity	3,000,000	
First Mortgage Financing	8,000,000	
Tax Credit Bridge Loan	3,000,000	
State Brownfield Loan	<u>1,600,000</u>	
Total, This Request		\$6,060,000

- C. These funds are requested to provide loan to Community Solutions to assist with renovations to the historic former Swift gold leaf factory to create a Community Food and Job Creation in the designated promise zone to serve the Northeast, Upper Albany and Clay Arsenal neighborhoods. The development will include: food manufacturing space for a local restaurant, an indoor aquaponics farm that would provide a source of fresh produce for the community, as well as educational and community programs, a central commissary kitchen for Hartford Public Schools, a food business incubator space, a community health clinic, a commercial laundry that provides job opportunities for vulnerable adults through environmentally sustainable laundry services and office space.

Under the terms of the loan, minimum debt service shall be calculated using an initial 1% annual percentage rate and be paid monthly upon stabilization. The developer shall also pay to the Authority 70% of net available cash after payment of first lien debt service and other required distributions, per the federal tax code requirements for historic credits. Payment to the Authority shall continue over a 20-year term until the Authority has received all of its capital with a 3% internal rate of return.

The assistance is contingent upon the developer executing tenant leases governing no less than 50% of leasable project space or generating no less than 50% of projected rental revenue.

Funds are requested as follows:

Total Estimated Project Cost	\$32,417,573	
Less: Federal/State Historic Tax Credits	9,043,125	
New Market Tax Credits	9,242,333	
Mortgage Financing	1,097,851	
Federal Grants	3,405,000	
State Brownfield Loan	3,000,000	
Developer/Other Financing	<u>2,329,264</u>	
Total, This Request		\$4,300,000
Grand Total, This Request		<u>\$19,780,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 11

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO THE AMERICAN SCHOOL FOR THE DEAF FOR ALTERATIONS, RENOVATIONS
AND IMPROVEMETNS TO THE BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,492,050

FROM: Sec. 13(i)(3) Acct. No. 12052-SDE64000-43680

Total Authorized	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance a grant-in-aid to the American School for the Deaf in West Hartford to finance various improvements to its campus.

Projects include development of a visual communication center, security improvements, playground improvements, vocational building roof replacement and renovations to various academic and support spaces.

Total, This Request \$2,492,050

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 27-30

ITEM NO. 12

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$12,400,000

FROM: Sec. 28 Acct. No. 12063-DOH46900-40237

Total Earmarking	\$120,000,000
Previous Allocations	16,149,018
Balance Unallocated	<u>\$103,850,982</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide supplemental loans for approved housing development projects which do not obtain sufficient required tax credit equity due to market conditions and all other financing and cost reduction measures have been exhausted.

The release of these funds will be controlled through the allotment process pending designation of projects requiring supplemental funding.

Funds are requested as follows:

Total, This Request	\$4,000,000
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- B. These funds are requested to provide a loan to Metro Realty Group, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of the Village at Berry Patch in South Windsor. This project consists of development of 78 new townhouse rental units with 16 units affordable to families at or below 60% of area median income.

The loan will be provided at 0% for thirty years with payments deferred.

Funds are requested as follows:

Total Estimated Project Costs	\$14,743,000	
Less: Bank Financing	10,600,000	
Developer Equity	1,043,000	
Previous State Funding, P.A. 15-1, Sec. 9	<u>2,500,000</u>	
Total, This Request		\$600,000

ITEM 12 CONT.

- C. These funds are requested to provide a loan to Lawnhill Terrace Phase 2 Limited Partnership, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with phase 2 of rehabilitation of the Lawnhill State Moderate Rental development in Stamford. This phase consists of rehabilitation of 60 housing units.

The loan will be provided at .25% for thirty years with interest and principal paid from available cash flow following the tax credit compliance period.

Funds are requested as follows:

Total Estimated Project Costs	\$23,739,353	
Less: Federal Low Income Housing Tax Credits	8,562,182	
Housing Authority Financing	7,127,171	
City of Stamford Financing	1,500,000	
Deferred Developer Fee	725,000	
Bank Financing	<u>1,225,000</u>	
Total, This Request		\$4,600,000

- D. These funds are requested to provide a loan to Cherry Avenue Partners, L.P., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the rehabilitation and adaptive reuse of the former Waterbury Clock Company complex. This project consists of development of 40 mixed income family housing units.

The loan will be provided at 1% for thirty-five years with payments deferred, but principal will be partially prepaid with historic tax credit equity if available.

Funds are requested as follows:

Total Estimated Project Costs	\$13,859,482	
Less: Federal Low Income Housing Tax Credits	6,903,795	
Federal/State Historic Tax Credits	<u>3,755,687</u>	
Total, This Request		\$3,200,000

Grand Total, This Request \$12,400,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 13

OFFICE OF POLICY AND MANAGEMENT

RESPONSIBLE GROWTH INCENTIVE FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Sec. 32(a)(2) Acct. No. 12052-OPM20000-43130

Total Authorized	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to municipalities for projects that promote the principles of responsible growth.

Total, This Request \$5,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 14

DEPARTMENT OF LABOR

SUBSIDIZED TRAINING AND EMPLOYMENT PROGRAM ESTABLISHED PURSUANT TO SECTION
31-3pp OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to Agency) \$1,000,000

FROM: Sec. 32(c) Acct. No. 12052-DOL40000-43517

Total Earmarking	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Subsidized Employment and Training Program (STEP) established in Section 31-3pp of the general statutes. Funds will subsidize the first six months of costs of employment and training of eligible new employees as defined in the act.

Funds are requested as follows:

Total, This Request \$1,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 15

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

BROWNFIELD REMEDIATION AND REVITALIZATION PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$15,000,000
FROM:	Sec. 32(f)(3)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$20,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request	<u>\$15,000,000</u>
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PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 232-237

ITEM NO. 16

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$78,250,000
FROM:	Sec. 232	Acct. No. 13033-DOT57000-43667
	Total Earmarking	\$795,050,000
	Previous Allocations	<u>711,785,000</u>
	Balance Unallocated	<u>\$ 83,265,000</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Bureau of Engineering and Highway Operations – Section (a):

(4) Design Studies for Reconstruction of I-84/Route 8 Interchange – Waterbury	\$ 5,000,000
(9) Rehabilitation of Southbound Gold Star Bridge – New London	10,000,000
(13) Continued design for rehabilitation of Route 15 West Rock Tunnel and Interchange 59	3,000,000
(14) Implementation of Innovative Bridge Delivery and Design Program – Construction of four bridge projects on I-84 and Route 2	25,250,000

Bureau of Public Transportation – Section (b):

(6) Cab signal and automatic train control systems on the Waterbury Branch Line	<u>35,000,000</u>
Total, This Request	<u>\$78,250,000</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 17

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANTS-IN-AID TO NONPROFIT ORGANIZATIONS SPONSORING CHILDREN'S MUSEUMS, AQUARIUMS AND SCIENCE-RELATED PROGRAMS, PROVIDED NOT MORE THAN \$10,500,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT SCIENCE CENTER AND NOT MORE THAN \$6,600,000 SHALL BE USED AS A GRANT-IN-AID TO THE MARITIME AQUARIUM IN NORWALK

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,400,000
FROM: Sec. 9(e)(4) Acct. No. 12052-ECD46000-43618

Total Authorized	\$17,100,000
Previous Allocations	<u>11,100,000</u>
Balance Unallocated	<u>\$ 6,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Connecticut Science Center, Inc. to finance the final phase of various renovations and improvements and technology upgrades.

Funds are requested as follows:

Total State Earmark	\$10,500,000	
Less: Previous State Funding	<u>7,100,000</u>	
Total, This Request		<u>\$3,400,000</u>

In accordance with Section 15 of P.A. 14-98, "...any grant-in-aid made pursuant to section 9 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 25

ITEM NO. 18

OFFICE OF EARLY CHILDHOOD

SMART START COMPETITIVE GRANT PROGRAM ESTABLISHED PURSUANT TO PUBLIC ACT 14-41

REQUESTED: An Allocation and Bond Authorization (to agency) \$713,689

FROM: Sec. 25 Acct. No. 12052-OEC64800-43626

Total Authorized	\$30,000,000
Previous Allocations	<u>2,805,460</u>
Balance Unallocated	<u>\$27,194,540</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various school districts to assist with design and construction of renovations and improvements, technology and equipment to create additional early childhood education classrooms as detailed below.

<u>District</u>	<u>Project</u>	<u>This Request</u>
Andover	Classroom and ADA improvements, and outdoor learning center	\$ 75,000
Cheshire	Classroom and ADA improvements, classroom equipment and furniture, and outdoor improvements	150,000
Cromwell	Safety and security improvements, classroom equipment and furniture, and outdoor improvements	75,000
East Hampton	Construction of a sensory playground, classroom equipment and furniture, and kitchen equipment	75,000
Enfield	Outdoor play area improvements, classroom equipment and furniture, and the creation of a Math and Science Center	75,000
North Branford	Installation of a covered walkway, and classroom equipment and furniture.	65,689
Plymouth	Installation of a bathroom, playground improvements, classroom renovations, and classroom equipment and furniture.	75,000
Somers	Central air conditioning renovations, classroom equipment and furniture, and new playground equipment.	48,000
Thomaston	Classroom renovations, bathroom improvements, and classroom equipment and furniture.	<u>75,000</u>
	Total Grants-in-Aid	<u>\$713,689</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 46

ITEM NO. 19

DEPARTMENT OF PUBLIC HEALTH

FOR THE PURPOSE OF PROVIDING GRANTS-IN-AID, WHICH MAY BE PROVIDED IN THE FORM OF PRINCIPAL FORGIVENESS, TO ELIGIBLE PUBLIC WATER SYSTEMS FOR ELIGIBLE DRINKING WATER PROJECTS FOR WHICH A PROJECT FUNDING AGREEMENT IS MADE ON OR AFTER JULY 1, 2014, BETWEEN THE COMMISSIONER OF PUBLIC HEALTH AND THE ELIGIBLE PUBLIC WATER SYSTEM PURSUANT TO SECTIONS 22a-475 TO 22a-483, INCLUSIVE, OF THE GENERAL STATUTES, UNDER THE PUBLIC WATER SYSTEM IMPROVEMENT PROGRAM ESTABLISHED IN SECTION 22a-483F

REQUESTED: An Allocation and Bond Authorization (to agency) \$20,000,000

FROM: Sec. 46(a) Acct. No. 12052-DPH48500-43627

Total Earmarking	\$20,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids for drinking water projects pursuant to Section 22a-483f of the General Statutes, in support of regional interconnections and potential long term consolidations of public water systems in southeastern Connecticut as detailed below.

- A. These funds are requested to provide a grant-in-aid to Groton Utilities to assist with water treatment plant upgrades and regional interconnections/consolidations with five Southeastern Connecticut Water Authority public water systems.

Funds are requested as follows:

Total Estimated Project Cost	\$55,000,000	
Less: Clean Water Fund Loan	<u>40,000,000</u>	
Total, This Request		\$15,000,000

- B. These funds are requested to provide a grant-in-aid to Norwich Public Utilities to assist with upgrades to the Stoney Brook and Deep River water treatment plants, the Occum Storage Tank, rehabilitation of water mains and extension of a water main to interconnect with the Sprague Water and Sewer Authority public water system.

Funds are requested as follows:

Total Estimated Project Cost	\$17,000,000	
Less: Clean Water Fund Loan	<u>12,000,000</u>	
Total, This Request		\$5,000,000

Grand Total, This Request \$20,000,000

PUBLIC ACT #239, 2013
AS AMENDED
SEC. 1-7

ITEM NO. 20

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS AT STATE-OCCUPIED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$5,033,100

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>15,511,911</u>
Balance Unallocated	<u>\$9,488,089</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various state facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Cooler Expansion – Office of Chief Medical Examiner – Farmington	\$ 265,000
Roof Replacement – Office of Chief Medical Examiner – Farmington	102,100
Restacking South Building – 450 Columbus Boulevard – Hartford	3,666,000
Emergency/Minor Capital Projects as needed	<u>1,000,000</u>
Total, This Request	<u>\$5,033,100</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 21

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOL SYSTEM

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED:	An Allocation and Bond Authorization	\$1,285,188
FROM:	Sec. 2(k)	Acct. No. 17141-SDE64000-43357 Project No. BI-RT-1000
	Total Earmarking	\$28,000,000
	Previous Allocations	<u>17,989,244</u>
	Balance Unallocated	<u>\$10,010,756</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various Technical High Schools as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Bristol - Bristol Tech. Education Center	\$ 18,000
Danbury - Henry Abbott	242,788
Manchester - Howell Cheney	12,000
New Britain - E.C. Goodwin	173,000
Torrington - Oliver Wolcott	48,000
Willimantic - Windham	43,200
Emergency and Minor Capital Projects As Needed	<u>748,200</u>
Total, This Request	<u>\$1,285,188</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 22

DEPARTMENT OF CORRECTION

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY, AND FOR SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$1,255,000

FROM: Sec. 2(m) Acct. No. 17141-DOC88000-43384
Project No. BI-JA-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>8,493,003</u>
Balance Unallocated	<u>\$ 1,506,997</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various Department of Correctional facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Replacement of Underground Storage Tanks - Various Facilities	950,000
Gym Flooring Replacement - Garner CI	155,000
Sallyport Gate - MacDougall/Walker CI	<u>150,000</u>
Total, This Request	<u>\$1,255,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 23

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-
OWNED AND MAINTAINED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$800,000

FROM: Sec. 2(o)(1) Acct. No. 17141-JUD95000-43570
Project No. BI-JD-1000

Total Earmarking	\$7,500,000
Previous Allocations	<u>6,461,357</u>
Balance Unallocated	<u>\$1,038,643</u>

REASON FOR REQUEST:

These funds are requested to finance elevator repairs and mechanical upgrades at Fairfield
Judicial Courthouse.

Funds are requested as follows:

Total, This Request \$800,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 24

JUDICIAL DEPARTMENT

SECURITY IMPROVEMENTS AT VARIOUS STATE-OWNED AND MAINTAINED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$127,500

FROM: Sec. 2(o)(4) Acct. No. 17141-JUD95000-43573
Project No. BI-JD-1000

Total Earmarking	\$1,000,000
Previous Allocations	<u>782,300</u>
Balance Unallocated	<u>\$ 217,700</u>

REASON FOR REQUEST:

These funds are requested to finance a statewide security study for Judicial Facilities.

Funds are requested as follows:

Total, This Request \$127,500

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 12-19

ITEM NO. 25

CONNECTICUT INNOVATIONS INCORPORATED

FOR THE PURPOSES OF THE REGENERATIVE MEDICINE RESEARCH FUND ESTABLISHED BY SECTION 19a-32e OF THE GENERAL STATUTES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$6,000,000
FROM:	Sec. 13(f)	Acct. No. 12052-CII47000-43581
	Total Earmarking	\$6,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$6,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids for regenerative medicine research as detailed below.

Funds are requested as follows:

	<u>This Request</u>
<u>Yale University</u>	
Natalia Ivanova	\$ 675,500
Haifan Lin	500,000
Jun Lu	200,000
Mario Strazzaboco	200,000
In-Hyun Park	675,500
Raman Bahal	200,000
Josien van Wolfswinkel	200,000
Stephen Waxman	200,000
Stephanie Halene	675,500
 <u>University of Connecticut</u>	
Laijun Lai	\$ 675,500
Craig Nelson	675,500
Ivo Kalajzic	675,500
Marc Lalande	<u>500,000</u>
Grand Total	\$6,053,000
Less: Other Funding	<u>53,000</u>
Total, This Request	<u>\$6,000,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 26

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING UTILITIES,
MECHANICAL SYSTEMS AND ENERGY CONSERVATION PROJECTS

REQUESTED: An Allocation and Bond Authorization \$1,285,000

FROM: Sec. 21(d)(2) Acct. No. 17151-DPS32000-43332
Project No. BI-N-1000

Total Earmarking	\$6,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$6,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements at Department of Emergency Services and Public Protection facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Install Generators - Troop D and Fleet	\$ 250,000
Fire Alarm Upgrades - Training Academy, Mulcahy, Firearms Training	290,000
Hot Water and Boiler Repairs - Training Academy, Meriden	250,000
Surveillance System Upgrades - Troops Statewide	200,000
Special Licensing and Firearms Storage Vault Renovations	45,000
Emergency / Minor Capital Projects as needed	<u>250,000</u>
Total, This Request	<u>\$1,285,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 27

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED:	An Allocation and Bond Authorization	\$1,262,857
FROM:	Sec. 21(j)(1)	Acct. No. 17151-MHA53000-43590 Project No. BI-MH-1000
	Total Earmarking	\$5,000,000
	Previous Allocations	<u>2,144,121</u>
	Balance Unallocated	<u>\$2,855,879</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various Department of Mental Health and Addiction Services facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
IT Infrastructure Improvements – Ct. Valley Hospital, Middletown	\$ 438,357
Replace Generator – Page Hall – Ct. Valley Hospital, Middletown	324,500
Emergency /Minor Capital Projects as needed	<u>500,000</u>
Total, This Request	<u>\$1,262,857</u>

PUBLIC ACT #239 , 2013
AS AMENDED
SECTION 20-26

ITEM NO. 28

BOARD OF REGENTS FOR HIGHER EDUCATION

HOUSATONIC COMMUNITY COLLEGE

PARKING GARAGE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$3,195,938

FROM: Sec. 21(l)(2)(A) Acct. No. 17151-BOR77700-43591
Project No. BI-CTC-493

Total Earmarking	\$3,907,258
Previous Allocations	<u>478,039</u>
Balance Unallocated	<u>\$3,429,219</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on January 11, 2017 for phase II parking garage repairs at Housatonic Community College in Bridgeport.

This project consists of the repair and renovation of a 440,000 square foot parking garage including a complete façade restoration and elevator upgrades. Improvements will include stair tower upgrades, concrete restorations, and painting and sealing for a complete restoration of the parking structure. Energy efficient measures will be utilized in the panels and lighting and storm management components.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$2,437,926	\$2,437,926
Contingency	243,793	243,793
Architect/Engineer's Fee	267,031	\$267,031
Specialty Consultants	116,250	116,250
Agency Relocation	70,633	70,633
Construction Administrator	132,500	59,625
Equipment	123,422	123,422
Telecommunications	123,422	123,422
Art	26,500	13,250
DAS Fee	<u>132,500</u>	<u>65,000</u>
Total	<u>\$3,673,977</u>	<u>\$3,195,938</u>

Financing:

P.A. 13-239, Sec. 21(l)(2)(A), This Request	\$3,195,938
P.A. 13-239, Sec. 21(l)(2)(A), Previous Funding	<u>478,039</u>
Total	<u>\$3,673,977</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 29

DEPARTMENT OF CHILDREN AND FAMILIES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

Requested:	An Allocation and Bond Authorization	\$1,000,000
FROM:	Sec. 21(n)	Acct. No. 17151-DCF91000-42737 Project No. BI-YS-1000
	Total Earmarking	\$1,515,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$1,515,000</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various Department of Children and Families facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Bathroom/Shower Building and Dining Hall Renovations - Wilderness School - East Hartland	\$ 350,000
Security Improvements - Solnit North - East Windsor	350,000
Emergency /Minor Capital Projects as needed	<u>300,000</u>
Total, This Request	<u>\$1,000,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 30

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES THAT ARE NOT LOCATED IN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9P OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,621,000

FROM: Sec. 32(h) Acct. No. 12052-CSL66000-42758

Total Earmarking	\$5,000,000
Previous Allocations	<u>488,000</u>
Balance Unallocated	<u>\$4,512,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to public libraries as detailed below.

Funds are requested as follows:

<u>Library</u>	<u>Project</u>	<u>Estimated Total Cost</u>	<u>State Grant</u>
Bridgeport	Construction of a technology center and purchase of technology equipment	\$ 2,960,150	\$1,000,000
New Hartford - Beekley Community Library	Library expansion to create additional conference and programming space	1,237,000	621,000
Westport	Library expansion for new conference, media, collections and staff rooms	<u>18,542,950</u>	<u>1,000,000</u>
Total, This Request		\$22,740,100	<u>\$2,621,000</u>

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 31

DEPARTMENT OF HOUSING

GRANT-IN-AID TO THE CONNECTICUT HOUSING FINANCE AUTHORITY FOR THE PURPOSES OF SECTIONS 8-265CC TO 8-265KK, INCLUSIVE, OF THE GENERAL STATUTES

EMERGENCY MORTGAGE ASSISTANCE PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$6,000,000
FROM:	Sec. 9(c)(3)	Acct. No. 12063-ECD46000-43535
	Total Earmarking	\$38,000,000
	Previous Allocations	<u>27,000,000</u>
	Balance Unallocated	<u>\$11,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Emergency Mortgage Assistance Program which provides foreclosure prevention assistance for eligible owners who are either delinquent or anticipated to be delinquent on their mortgage.

Funds are requested as follows:

Total, This Request	<u>\$6,000,000</u>
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PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 32

DEPARTMENT OF VETERAN'S AFFAIRS

POWER PLANT UPGRADES IN ROCKY HILL

REQUESTED:	An Allocation and Bond Authorization	\$339,080
FROM:	Sec. 2(d)(1)	Acct. No. 17121-DVA21000-43487 Project No. BI-C-281
	Total Earmarking	\$1,750,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$1,750,000</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on October 21, 2015 for a new emergency generator at the boiler plant located at the Veteran's Home in Rocky Hill.

This project consists of the replacement of the existing 500Kw generator with a new 1000Kw generator system, including complete installation and related work to feed the majority of the Veteran's Home Campus. This generator is the only back-up power supply and supports critical medical, clinical care and domiciliary life safety functions for the Veteran's at the facility.

This project will create or retain approximately 21 construction related jobs.

Funds are requested as follows:	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$ 810,000	\$810,000
Contingency	64,800	64,800
Architect's Fee	122,000	\$ 91,500
Construction Administrator	34,200	34,200
Special Inspections	29,300	29,300
DAS Fee	<u>46,800</u>	<u>46,800</u>
Total, This Request	<u>\$1,107,100</u>	<u>\$968,800</u>

Financing:

P.A. 11-57, Sec. 2 (d) (1), This Request	\$ 339,080
P.A. 11-57, Sec. 2 (d) (2), Previous Funding	138,300
Federal Funds	<u>629,720</u>
Total	<u>\$1,107,100</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 12-19

ITEM NO. 33

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO PRIVATE, NON-PROFIT ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, OR ANY SUBSEQUENT CORRESPONDING INTERNAL REVENUE CODE OF THE UNITED STATES, AS AMENDED FROM TIME TO TIME, FOR COMMUNITY-BASED RESIDENTIAL AND OUTPATIENT FACILITIES FOR PURCHASES, REPAIRS, ALTERATIONS, AND IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$318,975

FROM: Sec. 13(e) Acct. No. 12052-MHA53000-43508

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,956,164</u>
Balance Unallocated	<u>\$1,043,836</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various 501 (c) (3) non-profit community-based providers of mental health and addiction treatment for various alterations, repairs and improvements as detailed below.

Funds are requested as follows:

<u>Provider</u>	<u>Project</u>	<u>This Request</u>
BHcare, Inc.	Bathroom renovation for ADA compliance at the 79 Cedar Street Facility in Branford	\$ 18,975
Emergency grants-in-aid	As needed	<u>300,000</u>
	Total Grants-in-Aid, This Request	<u>\$318,975</u>

In accordance with Section 19 of P.A. 11-57, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 12-19

ITEM NO. 34

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD DAY CARE PROJECTS, ELDERLY CENTERS, MULTIPURPOSE HUMAN RESOURCE CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE AND FOOD DISTRIBUTION FACILITIES

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,343,635

FROM: Sec. 13(g) Acct. No. 12052-DSS60000-43510

REASON FOR REQUEST:

At the December 13, 2013 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to the Town of Windham to finance the acquisition and renovation of space for a new senior/community center at 1315 Main Street. This transaction did not occur.

The purpose of this request is to approval the use of funds to purchase and renovate the former cinema at 1 Jillson Square for the new location for the senior/community center.

Funds are requested as follows:

Total Estimated Project Cost	\$3,250,000	
Less: Local Funds	<u>1,906,365</u>	
Grant-in-aid, This Request		<u>\$1,343,635</u>

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 52

ITEM NO. 35

CONNECTICUT INNOVATIONS, INCORPORATED

FOR THE PURPOSE OF RECAPITALIZING THE PROGRAMS DESCRIBED IN CHAPTER 581 OF
THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$7,500,000

FROM: Sec. 52 Acct. No. 12052-CII47000-43311

Total Earmarking	\$105,000,000
Previous Allocations	<u>43,500,000</u>
Balance Unallocated	<u>\$ 61,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide continued financing of the CTNext programs pursuant to the provisions of public act 16-3 of the May special session.

Funds are requested as follows:

Total, This Request \$7,500,000

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 36

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$34,686,600

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,405,300,000
Previous Allocations	<u>1,289,192,375</u>
Balance Unallocated	<u>\$ 116,107,625</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide an additional loan, under the First Five program, to EDAC Technologies Corporation, pursuant to the assistance agreement, to assist in acquisition of machinery and equipment at its facility in Cheshire. The company will retain 349 jobs and create 200 new jobs. Total state funding for the project is \$48 million.

This request provides for a \$4.5 million loan at an interest rate of 0% for fifteen years with payments deferred for six years. Additional loans of \$16 million will be provided as milestones are met over each of the next two years. A total of \$28 million in loan forgiveness will be provided once the company reaches 549 jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

Total Estimated Cost	\$121,299,750	
Less: Company Funds	73,299,750	
Previous State Funding	27,500,000	
Future State Loans	<u>16,000,000</u>	
Total, This Request		\$4,500,000

- B. These funds are requested to provide a loan to Alpha Q, Inc. to assist with machinery, equipment and job training associated with its plant expansion in Colchester. The company will retain 84 jobs and create 20 jobs.

The loan will be provided at an interest rate of 3% for ten years.

Funds are requested as follows:

Total Estimated Cost	\$8,930,000	
Less: Bank Financing/Company Funds	<u>6,430,000</u>	
Total, This Request		\$2,500,000

ITEM 36 CONT.

- C. These funds are requested to provide continued financing of the CTNext programs pursuant to the provisions of public act 16-3 of the May special session.

Funds are requested as follows:

Total, This Request	\$4,850,000
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- D. These funds are requested to provide the final loan, under the assistance agreement, to Logic Source, Inc. to assist with machinery and equipment for expansion in Norwalk. The company will retain 54 jobs and create up to 100 new jobs.

The loan will be provided at an interest rate of 3% for ten years, with principal and interest deferred for two years. The company will be eligible for incremental loan forgiveness of up to \$5.5 million if it creates the new jobs within seven years and retains them for two years.

The company may receive an additional \$4.5 million if it meets contractual milestones documenting increased jobs, executed new business contracts, and demonstrates that the additional financial assistance can be collateralized.

Funds are requested as follows:

Total Estimated Cost	\$20,000,000	
Less: Company Funds	11,000,000	
Previous State Funding	<u>4,500,000</u>	
Total, This Request		\$4,500,000

- E. These funds are requested to provide a loan to Amgraph Packaging, Inc. to assist with machinery, equipment for an additional facility in Watertown. The company will create up to 46 new jobs within five years.

The loan will be provided at an interest rate of 3% for ten years, with interest only for five years. The company will be eligible for forgiveness of up to \$2.5 million if job creation goals are met.

Funds are requested as follows:

Total Estimated Cost	\$12,750,000	
Less: Bank Financing/Company Funds	<u>8,750,000</u>	
Total, This Request		\$4,000,000

- F. These funds are requested to provide a loan to Atlantic City Linen Supply, LLC in Norwich to assist with machinery and equipment purchases. The company will retain 135 jobs and create 23 new jobs.

The loan will be provided at an interest rate of 3% for 10 years. A total of \$250,000 in loan forgiveness will be provided once the company reaches 158 total jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

Total Estimated Investment	\$688,000	
Less: Company Funds	<u>73,000</u>	
Total, This Request		\$615,000

ITEM 36 CONT.

- G. These funds are requested to provide a loan to Hobson and Motzer to assist with machinery and equipment purchases associated with the purchase of an additional facility in Wallingford. The company will retain 244 jobs and create 75 new jobs.

The loan will be provided at an interest rate of 3% for 10 years. A total of \$375,000 in loan forgiveness will be provided once the company reaches 319 total jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

Total Estimated Investment	\$10,000,000	
Less: Bank Financing/Company Funds	<u>6,500,000</u>	
Total, This Request		\$3,500,000

- H. These funds are requested to provide a loan to Industrial Heater Corp. in Cheshire to assist with machinery and equipment purchases and building improvements. The company will retain 44 jobs and create 4 new jobs.

The loan will be provided at an interest rate of 3% for 10 years, with principal deferred for one year. A total of \$150,000 in loan forgiveness will be provided once the company reaches 48 total jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

Total Estimated Investment	\$1,788,000	
Less: Bank Financing/Company Funds	995,000	
Federal SBA Funding	<u>250,000</u>	
Total, This Request		\$543,000

- I. These funds are requested to provide a loan to Inspira Marketing Group LLC in Norwalk to assist with machinery and equipment purchases and leasehold improvements. The company will retain 39 jobs and create 22 new jobs.

The loan will be provided at an interest rate of 3% for 10 years, with principal deferred for two years. A total of \$250,000 in loan forgiveness will be provided once the company reaches 61 total jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

Total Estimated Investment	\$1,000,000	
Less: Company Funds	<u>500,000</u>	
Total, This Request		\$500,000

- J. These funds are requested to provide a loan to Norwalk Wilbert Vault Company, LLC for relocation and consolidation of facilities to Watertown to assist with machinery and equipment purchases, leasehold improvements and related costs. The company will retain 37 jobs.

The loan will be provided at an interest rate of 3.5% for 10 years.

Funds are requested as follows:

Total Estimated Investment	\$1,884,600	
Less: Company Funds	<u>1,206,000</u>	
Total, This Request		\$678,600

ITEM 36 CONT.

- K. These funds are requested to provide a loan to SCA Pharmaceuticals, LLC in Windsor to assist with machinery and equipment purchases and leasehold improvements for its new facility. The company will create 361 jobs within five years.

The loan will be provided at an interest rate of 3.25% for 10 years. The company will receive \$4.5 million in loan forgiveness if it creates the 361 jobs within five years.

Funds are requested as follows:

Total Estimated Investment	\$19,472,689	
Less: Bank Financing/Company Funds	<u>10,972,689</u>	
Total, This Request		\$8,500,000
Grand Total, This Request		<u>\$34,686,600</u>

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 37

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$22,500,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$825,000,000
Previous Allocations	<u>802,500,000</u>
Balance Unallocated	<u>\$ 22,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for reimbursements to municipalities for approved projects under the Local Capital Improvement Fund.

These funds provide reimbursement of actual expenditures incurred for the following categories of eligible projects:

(A) Road construction, renovation, repair or resurfacing; (B) Sidewalk and pavement improvements; (C) Construction, renovation, enlargement or repair of sewage treatment plants and sanitary or storm, water or sewer lines, including separation of lines; (D) Public building construction other than schools, including renovation, repair, code compliance, energy conservation and fire safety projects; (E) Construction, renovation, enlargement or repair of dams, bridges and flood control projects; (F) Construction, renovation, enlargement or repair of water treatment or filtration plants and water mains; (G) Construction, renovation or enlargement of solid waste facilities; (H) Improvements to public parks; (I) The preparation and revision of local capital improvement plans projected for a period of not less than five years and so prepared as to show the general description, need and estimated cost of each individual capital improvement; (J) Improvements to emergency communications systems and building security systems, including for schools; (K) Public housing projects, including renovations and improvements and energy conservation and the development of additional housing; (L) Renovations to or construction of veterans' memorial monuments; (M) Thermal imaging systems; (N) Bulky waste and landfill projects; (O) The preparation and revision of municipal plans of conservation and development adopted pursuant to section 8-23, provided such plans are endorsed by the legislative body of the municipality not more than one hundred eighty days after adoption by the commission; (P) Acquisition of automatic external defibrillators; (Q) Floodplain management and hazard mitigation activities; (R) On-board oil refining systems consisting of a filtration canister and evaporation canister that remove solid and liquid contaminants from lubricating oil; (S) Activities related to the planning of a municipal broadband network, provided the speed of the network will be not less than three hundred eight-four thousand bits per second; (T) establishment of bikeways and greenways, (U) land acquisition, including for open space, and costs involved in making land available for public uses; (V) acquisition of technology related to implementation of the Department of Education's common core state standards; (W) technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks; (X) for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 38

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$18,949,182
	Use of Previously Allocated Funds Available (to agency)	6,400,000

FROM:	Sec. 21(b)(6)(B)	Acct. No. 13019-DEP43000-41239
		13019-ECD46000-41240
		13019-DPH48500- 41244
		13019-MHA53000-43696
		13019-SDE64000-43600

Total Earmarking	\$1,469,800,000
Previous Allocations	<u>1,401,849,044</u>
Balance Unallocated	<u>\$ 67,950,956</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

A. These funds are requested to provide a grant-in-aid to the City of Bridgeport to assist with the rehabilitation of the dam in Elton Roger Park to reduce flooding along Ox Brook.

Funds are Requested as Follows:

Total, This Request	\$5,140,000
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II. Department of Economic and Community Development

A. These funds are requested to provide a grant-in-aid to the City of Derby to assist with utility infrastructure, road and sidewalk construction and streetscaping associated with downtown redevelopment.

Funds are Requested as Follows:

Total, This Request	\$5,000,000
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B. These funds are requested to provide a grant-in-aid to Sea Research Foundation, Inc./Mystic Aquarium to assist with construction of a 15,000 sq. ft. Conservation, Research and Education Center building. This project will allow the aquarium to expand exhibit and public gathering spaces in the main building

Funds are Requested as Follows:

Total, This Request	\$5,000,000
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III. Department of Public Health

- A. These funds are requested to provide a grant-in-aid to Southwest Community Health Center for replacement of its facility at the Marina Village public housing project in Bridgeport.

Funds are Requested as Follows:

Total, This Request \$2,000,000

IV. Department of Mental Health and Addiction Services

- A. These funds are requested to provide a grant-in-aid to the Stamford Family YMCA for replacement of the gymnasium roof.

Funds are Requested as Follows:

Total, This Request \$260,000

- B. These funds are requested to provide a grant-in-aid to Vista Life Innovations to assist with renovations to the dormitory building on its campus in Westbrook.

Funds are Requested as Follows:

Total Estimated Cost	\$3,731,634	
Less: Recipient Funds	<u>2,182,452</u>	
Total, This Request		\$1,549,182

V. Department of Education

- A. At the May 27, 2016 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to the Booker T. Washington Charter School for the purchase and renovation of a property in Hamden for a new location for the school. The transaction did not occur.

The purpose of this request is to approval the use of funds to purchase and renovate 495 Blake Street in New Haven for the new location for the school.

Funds are Requested as Follows:

Total Estimated Cost	\$11,600,000	
Less: Recipient Funds	<u>5,200,000</u>	
Total, This Request, Previously Allocated Funds		\$6,400,000

Grand Total, This Request \$25,349,182

STATE TREASURER

ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS AND SPECIAL TAX OBLIGATION REFUNDING BONDS

REQUESTED: Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$900,000,000; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$150,000,000.

SUGGESTED RESOLUTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$900,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$150,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$900,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$150,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$650,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$650,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

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payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 41

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.