

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
 NOVEMBER 15, 2016
 ROOM 1E LEGISLATIVE OFFICE BUILDING
 9:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #4, 2016 MAY SPECIAL SESSION SECTION 1-7	1	\$75,000,000 =====	=====
PUBLIC ACT #1, 2016 SEPTEMBER SPECIAL SESSION SECTION 2	2	=====	\$140,000,000 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	3	\$2,650,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	4-8	\$25,700,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	9	\$15,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	10	=====	\$30,500,000 =====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 1-7	11	\$4,500,000 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 16-21	12	=====	\$1,600,000 =====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	13-14	\$10,820,922 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #239, 2013 AS AMENDED SECTION 12-19	15	\$15,000,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38	16	\$2,800,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	17	=====	\$1,500,000 =====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 43	19	\$5,600,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	19-20	\$1,242,500 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 20-26	21-22	\$4,058,820 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 52	23	\$15,000,000 =====	=====
PUBLIC ACT #2, 2009 SEPTEMBER SPECIAL SESSION AS AMENDED SECTION 33-40	24	=====	\$1,500,000 =====
SECTION 10-287d CONNECTICUT GENERAL STATUTES	25	\$250,000,000 =====	=====
SECTION 10-292k CONNECTICUT GENERAL STATUTES	26	\$2,100,000 =====	=====

INDEX

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PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	27	\$18,250,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	28	\$16,776,363 =====	=====
SECTION 32-142 CONNECTICUT GENERAL STATUTES	29	=====	\$148,999,020 =====
STATE TRESURER CLEAN WATER FUND REVENUE BOND SALE	30	=====	\$425,000,000 =====
MEETING DATES FOR 2017	31	=====	=====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	32	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #4, 2016
MAY SPECIAL SESSION
SECTION 1-7

ITEM NO. 1

DEPARTMENT OF ADMINISTRATIVE SERVICES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS, INCLUDING INSTALLATION OF AIR
CONDITIONING, DEVELOPMENT AND DEMOLITION, TO THE STATE OFFICE BUILDING AND
ASSOCIATED PARKING FACILITIES IN HARTFORD

REQUESTED: An Allocation and Bond Authorization \$75,000,000

FROM: Sec. 2(b) Acct. No. 17171-DAS23000-43687
Project No. BI-2B-381

Total Earmarking	\$181,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$181,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance construction and demolition costs for renovations to the State Office Building in Hartford.

This project consists of the complete renovation of the existing 321,000 square foot complex including restoration of the building exterior, renovation of the central interior courtyard and reconfiguration of the existing building entrances. The project also includes the demolition of the existing parking garage and the development of a new 1,000 vehicle parking structure along with related site improvements.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$123,570,500	\$75,000,000
Contingency	10,654,380	
Architect/Engineer's Fee	14,039,920	\$ 8,540,425
Commissioning	1,575,000	472,500
Third Party Review	130,000	
Testing/Special Inspections	875,094	
Telecommunications	6,880,000	
Studies	2,950,000	2,950,000
Hazardous Materials Abatement	13,530,605	
Equipment	10,154,380	
Construction Administrator	17,872,450	8,669,275
Art	688,000	366,563
DAS Fee	<u>2,569,058</u>	<u>2,199,375</u>
Total, This Request	<u>\$205,489,387</u>	<u>\$75,000,000</u>

Financing:

P.A. 16-4, Sec. 2(b), This Request	\$ 75,000,000
P.A. 11-57, Sec. 21(d)(1), Previous Funding	\$22,248,138
P.A. 11-57, Sec. 2 (e)(3), Previous Funding	650,000
P.A. 07-242, Sec. 108, Previous Funding	300,000
Future Funding	<u>107,291,249</u>
Total	<u>\$205,489,387</u>

PUBLIC ACT #1, 2016
SEPTEMBER SPECIAL SESSION
SECTION 2

ITEM NO. 2

CONNECTICUT STRATEGIC DEFENSE INVESTMENT ACT

MEMORANDUM OF UNDERSTANDING PROVIDING FOR THE ISSUANCE OF BONDS

REQUESTED: Approval of a resolution entitled "Resolution of the State Bond Commission Authorizing the Issuance of Bonds of the State in Principal Amounts Not Exceeding in the Aggregate \$140,000,000 plus costs of issuance and capitalized interest, if any, to Finance Costs of the Connecticut Strategic Defense Investment Act, and Approving the Memorandum of Understanding Providing for the Issuance of Said Bonds, for the purposes of making grants described in subsection (e) of section 1 of Public Act 16-1 of the September Special Session, Dated As Of November 3, 2016, Between the Department of Economic and Community Development and the State of Connecticut, Acting By and Through the Secretary of the Office of Policy and Management and the State Treasurer Pursuant to Section 2 of Public Act 16-1 of the September Special Session."

REASON FOR REQUEST:

In accordance with Section 2 of Public Act 16-1 of the September Special Session the authorization of the issuance of bonds of the state for the Connecticut Strategic Defense Investment Act in principal amounts not exceeding in the aggregate one hundred forty million dollars (\$140,000,000) plus costs of issuance and capitalized interest, if any, and the memorandum of understanding providing for the issuance of said bonds shall be approved by the State Bond Commission. The amount authorized for the issuance and sale of bonds shall not exceed the amount authorized in each fiscal year in the following amounts, provided, the costs of issuance and capitalized interest, if any, may be added to the capped amount in each fiscal year, and each of the authorized amounts shall be effective on July first of the fiscal year indicated as follows:

<u>Fiscal Year Ending June 30</u>	<u>Amount</u>
2017	\$ 8,921,436
2020	9,096,428
2021	9,446,428
2022	9,621,428
2023	9,796,428
2024	9,971,428
2025	10,321,428
2026	10,321,428
2027	10,321,428
2028	10,321,428
2029	10,371,428
2030	10,496,428
2031	10,496,428
2032	<u>10,496,428</u>
Total	<u>\$ 140,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 3

JUDICIAL DEPARTMENT

IMPLEMENTATION OF THE TECHNOLOGY STRATEGIC PLAN PROJECT

REQUESTED: An Allocation and Bond Authorization \$2,650,000

FROM: Sec. 2(p)(2) Acct. No. 17161-JUD95000-43503

Total Earmarking	\$7,500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$7,500,000</u>

REASON FOR REQUEST:

These funds are requested to purchase a new jury management system. The new system will improve efficiency and better manage the jury selection process through the use of a new online system.

Funds are requested as follows:

Total, This Request \$2,650,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 4

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO PRIVATE, NONPROFIT HEALTH AND HUMAN SERVICE ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, AND THAT RECEIVE FUNDS FROM THE STATE TO PROVIDE DIRECT HEALTH OR HUMAN SERVICES TO STATE AGENCY CLIENTS, FOR ALTERATIONS, RENOVATIONS, IMPROVEMENTS, ADDITIONS AND NEW CONSTRUCTION, INCLUDING HEALTH, SAFETY, COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND ENERGY CONSERVATION IMPROVEMENTS, INFORMATION TECHNOLOGY SYSTEMS, TECHNOLOGY FOR INDEPENDENCE, PURCHASE OF VEHICLES AND ACQUISITION OF PROPERTY

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 13(a)(1) Acct. No. 12052-OPM20000-43574

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to nonprofit health and human service providers for applications received for the purposes described in the above legislative authorization.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 5

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND, PROVIDED NOT MORE THAN \$3,500,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT CENTER FOR ADVANCED TECHNOLOGY FOR RESEARCH AND DEVELOPMENT OF THE MACHINING OF ADVANCED COMPOSITE MATERIALS

REQUESTED:	An Allocation and Bond Authorization	\$500,000
FROM:	Sec. 13(e)(1)	Acct. No. 12052-ECD46000-43616
	Total Earmarking	\$20,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 11, to finance grants-in-aid and loans under the Connecticut Manufacturing Innovation Fund established by section 32-7o of the general statutes.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total Requested	\$ 500,000
Less: P.A. 14-98, Sec. 9(e)(1), Item 11	<u>4,500,000</u>
Total, This Request	<u>\$ 500,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 6

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 13(e)(2) Acct. No. 12052-ECD46000-43516

Total Earmarking	\$50,000,000
Previous Allocations	<u>2,200,000</u>
Balance Unallocated	<u>\$47,800,000</u>

REASON FOR REQUEST:

These funds are requested to replenish the Small Business Express Program established in Section 32-7g of the General Statutes.

This program consists of the following sub programs as defined in the act:

- 1.) Revolving loan fund.
- 2.) Job creation incentive component with loans that are optionally deferred or forgiven based on attainment of job retention or creation goals.
- 3.) Matching capital grant program. Grants are prioritized based on the likelihood that applicants will maintain job growth.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 7

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT
BROWNFIELD REMEDIATION AND REVITALIZATION PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,200,000
FROM:	Sec. 13(e)(3)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$20,000,000
	Previous Allocations	<u>17,500,000</u>
	Balance Unallocated	<u>\$ 2,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 16, to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total Requested	\$5,000,000
Less: P.A. 13-239, Sec. 32(d)(3), Item 16	<u>2,800,000</u>
Total, This Request	<u>\$2,200,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 8

DEPARTMENT OF EDUCATION

GRANTS-IN-AID FOR THE PURPOSE OF CAPITAL START-UP COSTS RELATED TO THE DEVELOPMENT OF NEW INTERDISTRICT MAGNET SCHOOL PROGRAMS TO ASSIST THE STATE IN MEETING THE GOALS OF THE 2008 STIPULATION AND ORDER FOR MILO SHEFF, ET AL. V. WILLIAM A. O'NEILL, ET AL. , FOR THE PURPOSE OF PURCHASING A BUILDING OR PORTABLE CLASSROOMS, SUBJECT TO THE REVERSION PROVISIONS IN SUBDIVISION (1) OF SUBSECTION (C) OF SECTION 10-264H OF THE GENERAL STATUTES, LEASING SPACE, RENOVATING SPACE AND PURCHASING EQUIPMENT, INCLUDING, BUT NOT LIMITED TO, COMPUTERS AND CLASSROOM FURNITURE

REQUESTED: An Allocation and Bond Authorization \$3,000,000

FROM: Sec. 13(i)(1) Acct. No. 12052-SDE64000-43678

Total Earmarking	\$20,000,000
Previous Allocations	<u>11,676,414</u>
Balance Unallocated	<u>\$ 8,323,586</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Goodwin College Inc. in East Hartford for start-up costs for an Advanced Manufacturing Project Center under Sheff v. O'Neill. Construction will include a new interior space and the purchase of specialized equipment.

Funds are requested as follows:

Total, This Request \$3,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 9

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR A PROGRAM TO ESTABLISH ENERGY MICROGRIDS TO SUPPORT CRITICAL MUNICIPAL
INFRASTRUCTURE

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$15,000,000
FROM:	Sec. 32(e)(1)	Acct. No. 12052-DEP43000-43531
	Total Earmarking	\$15,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$15,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 15, to finance grants-in-aid under the microgrid program to support critical infrastructure.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total Estimated Cost	\$30,000,000
Less: P.A. 13-239, Sec. 13(c)(4), Item 15	<u>15,000,000</u>
Total, This Request	<u>\$15,000,000</u>

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 232-237

ITEM NO. 10

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$30,500,000
FROM:	Sec. 232	Acct. No. 13033-DOT57000-43667
	Total Earmarking	\$795,050,000
	Previous Allocations	<u>547,385,000</u>
	Balance Unallocated	<u>\$247,665,000</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Bureau of Engineering and Highway Operations - Section (a):

(1)	Design and engineering for Interstate 84 widening between exits 3 and 8	\$ 7,500,000
(2)	Design and engineering for Interstate 84 viaduct replacement in Hartford - NEPA/CEPA, alternatives analysis, continued public involvement activities	20,000,000
(12)	Urban bikeway, pedestrian connectivity, trails and alternative mobility Programs -	
	Route 20 Installation of pedestrian hybrid signal - East Granby	300,000
	Pedestrian Improvements at 5 signalized intersections - New London	375,000
	Routes 44/218 Intersection modifications/signal replacement -West Hartford	850,000
	Route 10 Pedestrian improvements at signalized locations - Cheshire	225,000
	Route 1 Road safety audits - Westport to Greenwich	250,000
(14)	Implementation of Innovative Bridge Delivery and Design Program - Design/Build procurement program consultant	<u>1,000,000</u>
	Total, This Request	<u>\$30,500,000</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 11

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND, PROVIDED NOT MORE THAN \$ 5,000,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT CENTER FOR ADVANCED TECHNOLOGY FOR RESEARCH AND DEVELOPMENT OF THE MACHINING OF ADVANCED COMPOSITE MATERIALS

REQUESTED:	An Allocation and Bond Authorization	\$4,500,000
FROM:	Sec. 9(e)(1)	Acct. No. 12052-ECD46000-43616
	Total Earmarking	\$30,000,000
	Previous Allocations	<u>25,500,000</u>
	Balance Unallocated	<u>\$ 4,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 5, to finance grants-in-aid and loans under the Connecticut Manufacturing Innovation Fund established by section 32-7o of the general statutes.

Funds are requested as follows:

Total Requested	\$5,000,000
Less: P.A. 15-1, Sec. 13(e)(1), Item 5	<u>500,000</u>
Total, This Request	<u>\$4,500,000</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 16-21

ITEM NO. 12

DEPARTMENT OF TRANSPORTATION

DEVELOPMENT OF A COMPREHENSIVE ASSET MANAGEMENT PLAN IN ACCORDANCE WITH FEDERAL REQUIREMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,600,000
FROM: Sec. 17(a) Acct. No. 13033-DOT57000-43623

Total Authorized	\$10,000,000
Previous Allocations	<u>3,000,000</u>
Balance Unallocated	<u>\$ 7,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the development and implementation a comprehensive Transportation Asset Management System in compliance with federally legislated mandates under Moving Ahead for Progress in the 21st Century (MAP-21).

The plan will consist of risk-based asset management plans for highway and public transportation assets incorporating agency wide process improvements.

Total Estimated Cost	\$10,000,000	
Less: Future Funding	5,400,000	
Previous Funding	<u>3,000,000</u>	
Total, This Request		<u>\$1,600,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 13

DEPARTMENT OF ADMINISTRATIVE SERVICES

DEVELOPMENT, INCLUDING ACQUISITION AND EQUIPMENT, OF A NEW THERMAL FACILITY, INCLUDING EXPANSION OF THE DISTRIBUTION PIPELINE, FOR THE CAPITOL AREA DISTRICT HEATING AND COOLING SYSTEM IN HARTFORD

REQUESTED: An Allocation and Bond Authorization \$7,814,822

FROM: Sec. 2(c)(2) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$29,000,000
Previous Allocations	<u>1,000,000</u>
Balance Unallocated	<u>\$28,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance construction for the Capitol Area Heating and Cooling System Crossing and Washington Street Extension project in Hartford.

This project consists of extension to the Capital Area System pipeline from the north side of Capitol Avenue to the State Office Building down to Washington Street.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$6,967,128	\$6,967,128
Contingency	696,713	696,713
Architect/Engineer's Fee	760,981	\$ 760,981
Permits	75,000	75,000
Testing Lab	5,000	5,000
Construction Administrator	350,000	350,000
DAS Fee	<u>210,000</u>	<u>70,981</u>
Total	<u>\$9,064,822</u>	<u>\$7,814,822</u>

Financing:

P.A. 13-239, Sec. 2(c)(2), This Request	\$7,814,822
P.A. 11-57, Sec. 21(d)(2), Previous Funding	<u>1,250,000</u>
Total	<u>\$9,064,822</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 14

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$3,006,100

FROM: Sec. 2(i) Acct. No. 17141-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Code and Licensing Improvements - Various Locations	\$1,000,000
Roof Replacements - Danbury and Torrington Regional Centers	1,006,100
Consolidation/Relocation Costs - Various Facilities	<u>1,000,000</u>
Total, This Request	<u>\$3,006,100</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 12-19

ITEM NO. 15

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR A PROGRAM TO ESTABLISH ENERGY MICROGRIDS TO SUPPORT CRITICAL MUNICIPAL
INFRASTRUCTURE

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Sec. 13(c)(4) Acct. No. 12052-DEP43000-43531

Total Earmarking	\$15,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$15,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 9, to finance grants-in-aid under the microgrid program to support critical infrastructure.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total Estimated Cost	\$30,000,000
Less: P.A. 15-1, Sec. 32(e)(1), Item 9	<u>15,000,000</u>
Total, This Request	<u>\$15,000,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 16

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT
BROWNFIELD REMEDIATION AND REDEVELOPMENT PROJECTS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,800,000
FROM:	Sec. 32(d)(3)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$10,000,000
	Previous Allocations	<u>7,200,000</u>
	Balance Unallocated	<u>\$ 2,800,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 7, to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total Requested	\$5,000,000
Less: P.A. 15-1, Sec. 13(e)(3), Item 7	<u>2,200,000</u>
Total, This Request	<u>\$2,800,000</u>

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 17

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO MUNICIPALITIES AND ORGANIZATIONS THAT ARE EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, FOR CULTURAL AND ENTERTAINMENT-RELATED ECONOMIC DEVELOPMENT PROJECTS, INCLUDING PROJECTS AT MUSEUMS

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,500,000
FROM: Sec. 9(c)(2) Acct. No. 12052-ECD46000-40417

REASON FOR REQUEST:

At the June 21, 2013 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to Hall Neighborhood House in Bridgeport for construction of an addition for its performing arts program.

The project is no longer feasible. The purpose of this request is to approve use of the funds for renovations for creation of a recording studio.

Funds are requested as follows:

Total, This Request \$1,500,000

In accordance with Section 15 of P.A. 12-189, "...any grant-in-aid made pursuant to section 9 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 43

ITEM NO. 18

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSE OF PROVIDING GRANTS OR LOANS TO ENCOURAGE RESIDENTIAL HOUSING DEVELOPMENT AS PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,600,000

FROM: Sec. 43 Acct. No. 12052-CRD47200-43543

Total Earmarking	\$60,000,000
Previous Allocations	<u>53,342,627</u>
Balance Unallocated	<u>\$ 6,657,373</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to HB Nitkin Group, Inc., to assist with development of a mixed use property in the Front Street District at 81 Arch Street in Hartford.

This project consists of 54 units of market rental housing and approximately 11,000 square feet of retail space.

The loan will be provided at an interest rate of 1% for thirty years.

Funds are requested as follows:

Total Estimated Cost	\$20,370,000	
Less: Developer Equity	2,770,000	
Environmental Remediation, Item 28	1,000,000	
Future State Funds	<u>11,000,000</u>	
Total, This Request		\$5,600,000

PUBLIC ACT #57, 2011
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 1-7

ITEM NO. 19

MILITARY DEPARTMENT

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

REQUESTED:	An Allocation and Bond Authorization	\$742,500
FROM:	Sec. 2(h)(1)	Acct. No. 17121-MIL36000-43339 Project No. BI-Q-1000
	Total Earmarking	\$2,000,000
	Previous Allocations	<u>1,000,000</u>
	Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide state matching support to finance various Military Department facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Paving/Drainage Repairs - Hartford Armory	\$ 300,000
Demolition/Lead Remediation - Various Locations	800,000
Emergency and Minor Capital Projects As Needed	<u>800,000</u>
Total Estimated Cost	<u>\$1,500,000</u>
Less: Federal Funds	<u>757,500</u>
Total, This Request	<u>\$ 742,500</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 20

MILITARY DEPARTMENT

CONSTRUCTION OF A READINESS CENTER FOR THE CONNECTICUT ARMY NATIONAL GUARD
CIVIL SUPPORT TEAM IN WINDSOR LOCKS

Requested: An Allocation and Bond Authorization \$500,000

FROM: Sec. 2(h)(3) Acct. No. 17121-MIL36000-43493
Project No. BI-Q-634

Total Earmarking	\$500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$500,000</u>

REASON FOR REQUEST:

These funds are requested to finance the construction of a Readiness for the Civil Support Team at Camp Hartell in Windsor Locks.

This project consists of construction of a 23,000 square foot facility with office areas, administration areas, communication rooms, equipment and supply storage, and storage of specialized wheeled vehicles and trailers.

Total Project Cost	\$11,500,000
Less: Federal Funds	<u>11,000,000</u>
Total, This Request	<u>\$ 500,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 21

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,258,820

FROM: Sec. 21(h)(2) Acct. No. 12052-DEP43000-43496

Total Earmarking	\$15,000,000
Previous Allocations	<u>2,557,654</u>
Balance Unallocated	<u>\$ 12,442,346</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at Department of Energy and Environmental Protection facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
HVAC and other improvements for Gillette Castle - East Haddam	\$ 294,450
Design of a new Western District Headquarters and new equipment storage facility - Watertown and Thomaston	<u>964,370</u>
Total, This Request	<u>\$1,258,820</u>

PUBLIC ACT #57, 2011
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 20-26

ITEM NO. 22

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-OWNED AND MAINTAINED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$2,800,000

FROM: Sec. 21(n)(1) Acct. No. 17131-JUD95000-43501
Project No. BI-JD-1000

Total Earmarking	\$3,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvement at various Judicial Department Facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Retaining Wall Replacement - JD/GA Courthouse - Danbury	\$ 700,000
Parking Garage Repairs - GA Courthouse - Rockville	800,000
Roof Replacement - Civil Courthouse - Hartford	1,000,000
Emergency and Minor Capital Projects As Needed	<u>300,000</u>
Total, This Request	<u>\$2,800,000</u>

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 52

ITEM NO. 23

CONNECTICUT INNOVATIONS, INCORPORATED

FOR THE PURPOSE OF RECAPITALIZING THE PROGRAMS DESCRIBED IN CHAPTER 581 OF THE
GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Sec. 52 Acct. No. 12052-CII47000-43311

Total Earmarking	\$105,000,000
Previous Allocations	<u>45,500,000</u>
Balance Unallocated	<u>\$ 55,500,000</u>

REASON FOR REQUEST:

These funds are requested to recapitalize the programs of Connecticut Innovations, Incorporated.

These funds will assist in promoting and accelerating seed and follow on equity investments in technology companies.

Funds are requested as follows:

Total, This Request \$15,000,000

PUBLIC ACT #2, 2009
SEPTEMBER SPECIAL SESSION
AS AMENDED
SECTION 33-40

ITEM NO. 24

DEPARTMENT OF PUBLIC HEALTH

GRANTS-IN-AID, (1) FOR HOSPITAL-BASED EMERGENCY SERVICE FACILITIES, (2) TO COMMUNITY HEALTH CENTERS AND PRIMARY CARE ORGANIZATIONS FOR THE PURCHASE OF EQUIPMENT, RENOVATIONS, IMPROVEMENTS AND EXPANSION OF FACILITIES, INCLUDING ACQUISITION OF LAND OR BUILDINGS, (3) TO COMMUNITY HEALTH CENTER, INC. FOR RENOVATIONS AND IMPROVEMENTS AT THE NEW LONDON FACILITY, NOT EXCEEDING \$ 1,000,000, AND (4) FOR ENHANCEMENTS TO THE ACCESSIBILITY AND EFFICIENCY OF HEALTH CARE SERVICES IN THE CITY OF HARTFORD, NOT EXCEEDING \$3,000,000, PROVIDED THE STATE BOND COMMISSION SHALL NOT ALLOCATE THE FUNDS PURSUANT TO THIS SUBDIVISION UNTIL SUCH TIME AS THE FULL AMOUNT OF THE FEDERAL PRIVATE OR NONSTATE MONEY DESCRIBED IN SUBDIVISION (1) OF SUBSECTION (E) OF SECTION 10A-109E OF THE GENERAL STATUTES IS MADE AVAILABLE AND SAID COMMISSION HAS ALLOCATED THE BONDS AUTHORIZED FOR UCONN HEALTH NETWORK INITIATIVES PURSUANT TO SECTION 8 OF PUBLIC ACT 10-104, AND PROVIDED (A) ONE MILLION DOLLARS SHALL BE MADE AVAILABLE TO CHARTER OAK HEALTH CENTER, INC. FOR THE PURCHASE OF MEDICAL EQUIPMENT TO PROVIDE ELECTRONIC MEDICAL RECORDS AND DEVELOP ACCESS TO REMOTE TREATMENT AND TRAINING CENTERS, (B) ONE MILLION DOLLARS SHALL BE MADE AVAILABLE TO COMMUNITY HEALTH SERVICES, INC. FOR THE PURCHASE OF MEDICAL EQUIPMENT TO PROVIDE ELECTRONIC MEDICAL RECORDS AND DEVELOP ACCESS TO REMOTE TREATMENT AND TRAINING CENTERS, AND (C) ONE MILLION DOLLARS SHALL BE MADE AVAILABLE TO THE HISPANIC HEALTH COUNCIL FOR RENOVATION AND REPAIRS

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,500,000

FROM: Sec. 34(d) Acct. No. 12052-DPH48500-43452

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Community Health Center, Inc. to assist with renovations to the pediatric primary clinic on New Britain Avenue in Hartford, which was recently transferred from Connecticut Children's Medical Center.

The available funds are from a project that could not go forward.

Funds are Requested as Follows:

Total, This Request \$1,500,000

In accordance with Section 40 of P.A. 09-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 39 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SECTION 10-287d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 25

DEPARTMENT OF ADMINISTRATIVE SERVICES

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization (to agency) \$250,000,000

Acct. No. 13010-DCS28000-40901

Total Earmarking	\$11,216,160,000
Previous Allocations	<u>10,504,960,000</u>
Balance Unallocated	<u>\$ 711,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance estimated grants-in-aid for Fiscal Year 2016-17 for the state's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

SUMMARY OF STATE BOND COMMISSION REQUEST
LOCAL SCHOOL CONSTRUCTION
PRINCIPAL AND CURRENT PAYMENT REQUIREMENTS

Estimated Principal Payments:

FY 2017:

Magnet Schools Progress Payments	\$189,600,000
Technical High Schools Progress Payments	176,800,000
Other than THS and Magnet Schools Progress Payments	399,600,000
Principal Payments, Calculated	<u>20,000,000</u>
Total Estimated Requirement, FY 2017	\$786,000,000
Less: Previous Funding	357,000,000
Future Funding	<u>179,000,000</u>
Total, This Request	<u>\$250,000,000</u>

SECTION 10-292k OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 26

DEPARTMENT OF CONSTRUCTION SERVICES

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,100,000

Acct. No. 13009-DAS23000-40896

Total Earmarking	\$366,800,000
Previous Allocations	<u>364,700,000</u>
Balance Unallocated	<u>\$ 2,100,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for the state's share of the cost of the interest subsidy grants for the 2017 fiscal year for the construction of local school building projects in accordance with Section 10-292k C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total, This Request \$2,100,000

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 27

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$18,250,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,405,300,000
Previous Allocations	<u>1,259,342,375</u>
Balance Unallocated	<u>\$ 145,957,625</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a supplemental grant-in-aid, under the First Five Program, to CareCentrix to assist in relocation and expansion from East Hartford to Hartford. The company will retain 213 jobs and create at least 290 new full-time jobs.

Total grants-in-aid of \$24 million are being paid in installments over five years if the company meets annual job retention and creation goals until it reaches 503 total jobs. Should the Company create more than the targeted full-time Connecticut jobs per year payments may be accelerated upon the Company's request based on an agreed upon payment schedule.

This request will fund the sixth payment under the agreement.

Funds are requested as follows:

Total Estimated Investment	\$167,682,908	
Less: Company Funds	143,682,908	
Previous State Funds	18,800,000	
Future State Funds	<u>2,600,000</u>	
Total, This Request		\$2,600,000

- B. These funds are requested to provide a loan to Turbine Technologies, Inc. to assist with machinery and equipment. The company will retain 66 jobs and create six new jobs.

The loan will be provided at an interest rate of 3% for ten years, with principal and interest deferred for three years.

Funds are requested as follows:

Total Estimated Cost	\$2,000,000	
Less: Company Funds	<u>1,000,000</u>	
Total, This Request		\$1,000,000

ITEM 27 CONT.

- C. These funds are requested to provide a grant-in-aid and loan to Omega Engineering, Inc. to assist with relocation from Stamford to Norwalk for expansion. The company will retain 117 jobs and create 13 new jobs.

The loan will be provided at an interest rate of 1% for ten years, with forgiveness of \$500,000 for meeting job creation and retention goals. A grant-in-aid of \$150,000 is also being provided for training.

Funds are requested as follows:

Total Estimated Cost	\$4,225,000	
Less: Company Funds	<u>2,575,000</u>	
Total, This Request		\$1,650,000

- D. These funds are requested to provide a loan, under the First Five Program, to AQR Capital Management, LLC in Greenwich to assist with phase 1 of expansion. The company will retain 580 jobs and create up to 217 new jobs within two years. Total assistance will consist of \$28 million in loans and a grant-in-aid of \$7 million.

The \$13 million loan will be forgiven if the company retains a total of 797 jobs for two years after creation of phase 1 new jobs. The company will receive an additional \$15 million forgivable loan with the goal of another 189 jobs within five years and retains the total jobs for two years thereafter.

The company is eligible for \$7 million in incremental grants-in-aid if it creates and retains an additional 140 jobs for a total of 1,126 jobs.

The loan will be provided at an interest rate of 2% for 10 years.

Funds are requested as follows:

Total Estimated Investment	\$72,783,300	
Less: Company Funds	37,783,300	
Future State Funds	<u>22,000,000</u>	
Total, This Request		\$13,000,000

Grand Total, This Request \$18,250,000

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 28 REVISED

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$16,776,363

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DEP43000-41239
13019-ECD46000-41240
13019-DPH48500-41244
13019-CSL66000-41245

Total Earmarking	\$1,469,800,000
Previous Allocations	<u>1,376,798,181</u>
Balance Unallocated	<u>\$ 93,001,819</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the **Mill River Collaborative** to assist on-going development of Mill River Park.

Funds are Requested as Follows:

Total, This Request \$2,000,000

II. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Klein Memorial Auditorium Foundation, Inc. for the installation of an elevator, technology improvements and code required improvements.

Funds are Requested as Follows:

Total, This Request \$2,650,000

- B. These funds are requested to provide a grant-in-aid to the Garde Arts Center in New London for the installation of a new HVAC system.

Funds are Requested as Follows:

Total, This Request \$916,688

ITEM 28 **REVISED** CONT.

- C. These funds are requested to provide a grant-in-aid to the Stamford Museum and Nature Center for the construction of a new environmental education farmhouse.

Funds are Requested as Follows:

Total, This Request \$2,000,000

- D. These funds are requested to provide a grant-in-aid to the City of Waterbury for the creation of the Brass City Harvest Regional Food Hub. The food hub will serve as a central distribution point and retail market for local produce.

Funds are Requested as Follows:

Total, This Request \$1,700,000

- E. These funds are requested, along with those under Item 16, to provide a grant-in-aid to HBN Front Street District, Inc. to finance environmental remediation and infrastructure improvements at 81 Arch Street in the Front Street District in Hartford.

Funds are Requested as Follows:

Total Estimated Cost	\$20,370,000	
Less: Developer Equity	2,770,000	
CRDA Loan, Item 18	5,600,000	
Bank Financing	<u>11,000,000</u>	
Total, This Request		\$1,000,000

- F. These funds are requested to provide a grant-in-aid to the Town of Vernon to complete the environmental remediation of the Hockanum Mill. The site will be redeveloped into commercial space.

Funds are Requested as Follows:

Total Estimated Cost	\$4,500,000	
Less: Previous State Funding	<u>4,000,000</u>	
Total, This Request		\$500,000

- G. These funds are requested to provide a grant-in-aid to the City of Norwich to assist with development of the Uncas Leap Heritage Center.

Funds are Requested as Follows:

Total, This Request \$500,000

III. Department of Public Health

- A. These funds are requested to provide a supplemental grant-in-aid to Fairfield County Hospice House to assist with completion of construction of its new facility in Stamford.

Funds are Requested as Follows:

Total State Funding	\$1,250,000	
Less: Previous Funding	<u>750,000</u>	
		\$500,000

SECTION 32-142
CONNECTICUT GENERAL STATUTES

ITEM NO. 29

PRIVATE ACTIVITY BONDS

REQUESTED: Approval of a “ Resolution Authorizing the Carry forward of \$148,999,020 of 2016 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and by the Connecticut Higher Education Supplemental Loan Authority for Student Loan Revenue Bonds; and it is found and determined that approval of this action would be in the best interest of the State”

Summary of Private Activity Bond Issuances by State Issuers Calendar Year 2016

Source:

<u>Issuer</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
Connecticut Housing Finance Authority	\$215,453,160	\$113,055,000	\$102,398,160
Connecticut Development Authority	44,886,075	0	44,886,075
Municipal/Contingency/Connecticut Higher Education Supplemental Loan Authority/Clean Energy Finance and Investment Authority	<u>98,749,365</u>	<u>97,034,580</u>	<u>1,714,785</u>
Total	<u>\$359,088,600</u>	<u>\$210,089,580</u>	<u>\$148,999,020</u>

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	Single or Multifamily Revenue Bonds	\$123,999,020
CHESLA	CHESLA Student Loan Revenue Bonds	<u>25,000,000</u>
Total		<u>\$148,999,020</u>

REASON FOR REQUEST:

The unissued total of \$148,999,020 from the 2016 statutory allocation will be carried forward for use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and by the Connecticut Higher Education Supplemental Loan Authority for Student Loan Revenue Bonds. Such carry forward funds are available for use in the course of the next three calendar years.

STATE TREASURER

CLEAN WATER FUND REVENUE BOND SALE AND CLEAN WATER FUND REFUNDING REVENUE BOND SALE

REQUESTED: AUTHORIZATION TO ISSUE AND SELL CLEAN WATER FUND REVENUE BONDS, SERIES 2017A, IN AN AMOUNT NOT TO EXCEED \$250,000,000 AND ADOPTING A SUPPLEMENTAL RESOLUTION AND AN AUTHORIZATION TO ISSUE AND SELL CLEAN WATER FUND REFUNDING REVENUE BONDS SERIES 2017B, IN AN AMOUNT NOT TO EXCEED \$175,000,000 AND ADOPTING A REFUNDING SUPPLEMENTAL RESOLUTION.

SUGGESTED RESOLUTION:

RESOLUTION OF THE STATE BOND COMMISSION AUTHORIZING (i) THE TREASURER TO ISSUE AND SELL AN AMOUNT NOT TO EXCEED \$250,000,000 STATE REVOLVING FUND GENERAL REVENUE BONDS OF THE STATE, SERIES 2017A, PURSUANT TO PUBLIC ACT NO. 86-420 OF THE FEBRUARY 1986 SESSION OF THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT, AS AMENDED; (ii) ADOPTING A SUPPLEMENTAL RESOLUTION; (iii) THE TREASURER TO ISSUE AND SELL AN AMOUNT NOT TO EXCEED \$175,000,000 STATE REVOLVING FUND REFUNDING GENERAL REVENUE BONDS OF THE STATE, SERIES 2017B, PURSUANT TO PUBLIC ACT NO. 86-420 OF THE FEBRUARY 1986 SESSION OF THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT, AS AMENDED; AND (iv) ADOPTING A REFUNDING SUPPLEMENTAL RESOLUTION.

BE IT RESOLVED BY THE STATE BOND COMMISSION OF THE STATE OF CONNECTICUT AS FOLLOWS:

Section 1. In accordance with Public Act No. 86-420 of the February 1986 Session of the General Assembly of the State of Connecticut, as amended (the "Act"), the State Treasurer is hereby authorized to issue and sell State Revolving Fund General Revenue Bonds of the State (the "General Revenue Bonds") authorized by this Commission to be issued in the aggregate principal amount not to exceed \$250,000,000 and State Revolving Fund General Revenue Refunding Bonds of the State (the "Refunding Bonds" and, together with the General Revenue Bonds, the "Bonds") authorized by this Commission to be issued in the aggregate principal amount not to exceed \$175,000,000. The Treasurer is delegated the authority to determine the terms and particulars of the Bonds, including any series designation or other action as may be considered necessary or desirable in connection with the issuance and sale of the Bonds, in accordance with the provisions of the resolution hereinafter mentioned.

Section 2. The Treasurer is authorized to sell such Bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

Section 3. Pursuant to the State Revolving Fund General Revenue Bond Program General Bond Resolution adopted on December 17, 2002 (the "General Resolution") and in accordance with Section 9 of the Act, the issuance of the General Revenue Bonds, shall be authorized by a Supplemental Resolution of the State containing the terms and conditions of its issuance and delivery. The Supplemental Resolution submitted to this Commission entitled "A Supplemental Resolution Authorizing the Issuance of \$250,000,000 State Revolving Fund General Revenue Bonds" (the "Supplemental Resolution") is hereby approved, with such changes, substitutions, deletions, additions or amendments as the Treasurer shall determine to be necessary or appropriate, in the best interest of the State and in accordance with the intent of its passage at this meeting, and any and all delegations of authority granted under the Supplemental Resolution to the Treasurer are hereby expressly ratified.

Section 4. Pursuant to the General Resolution and in accordance with Section 9 of the Act, the issuance of the Refunding Bonds, shall be authorized by a Refunding Supplemental Resolution of the State containing the terms and conditions of its issuance and delivery. The Refunding Supplemental Resolution submitted to this Commission entitled "A Refunding Supplemental Resolution Authorizing the Issuance of \$175,000,000 State Revolving Fund Refunding General Revenue Bonds" (the "Refunding Supplemental Resolution") is hereby approved, with such changes, substitutions, deletions, additions or amendments as the Treasurer shall determine to be necessary or appropriate, in the best interest of the State and in accordance with the intent of its passage at this meeting, and any and all delegations of authority granted under the Refunding Supplemental Resolution to the Treasurer are hereby expressly ratified.

Section 5. The Treasurer is hereby further authorized to cause the preparation and distribution of one or more Preliminary Official Statements of the State for use in connection with the offering and sale of the Bonds. Upon the sale of the Bonds, the Treasurer shall prepare and distribute one or more final Official Statements and is hereby authorized to execute and deliver such Official Statements to the purchasers of the Bonds in the name and on behalf of the State.

Section 6. This resolution shall take effect immediately.

ITEM NO. 31

MEETING DATES FOR 2017

REQUESTED: Approval of Proposed State Bond Commission Meeting Dates for 2017 as Follows:

January 27, 2017
February 24, 2017
March 31, 2017
April 28, 2017
May 26, 2017
June 30, 2017
July 28, 2017
August 25, 2017
September 29, 2017
October 27, 2017
December 8, 2017

All meetings except December are the last Friday of the month. The December meeting is scheduled in lieu of a regular meeting date for November and December.

The meetings will be held in Room 1E of the Legislative Office Building and are scheduled for 10:30 A.M.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.