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AGENDA ITEMS FOR THE STATE BOND COMMISSION
SEPTEMBER 29, 2015
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:00 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 1-7	1	\$500,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 12-19	2-4	\$3,300,000 =====	=====
PUBLIC ACT #91, 2015 JUNE SPECIAL SESSION SECTION 39-44	5	=====	\$170,444,006 =====
PUBLIC ACT #91, 2015 JUNE SPECIAL SESSION SECTION 232	6	=====	\$17,550,000 =====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 8-15	7-9	\$4,800,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	10-12	\$14,844,349 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	13-16	\$45,538,862 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 27-30	17	\$1,175,976 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	18	\$582,500 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 20-26	19-23	\$4,940,669 =====	=====

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PUBLIC ACT #57, 2011 AS AMENDED SECTION 31-38	24	\$3,000,000 =====	=====
PUBLIC ACT #1, 2011 OCTOBER SPECIAL SESSION AS AMENDED SECTION 25	25	\$125,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	26	\$250,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	27	\$3,000,000 =====	=====
PUBLIC ACT #136, 2006 AS AMENDED SECTION 4-9	28	=====	\$700,000 =====
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	29	\$5,000,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	30	=====	\$3,000,000 =====
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	31	\$5,000,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	32	\$1,695,000 =====	=====
STATE TREASURER GENERAL OBLIGATION BOND SALE	33	=====	\$800,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	34	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR USE IN THE MANNER SET FORTH IN, AND IN ACCORDANCE WITH THE PROVISIONS OF, SECTIONS 13B-74 TO 13B-77, INCLUSIVE, OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 2(d)(4) Acct. No. 17161-OPM20000-43675

Total Authorized	\$500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$500,000</u>

REASON FOR REQUEST:

These funds are requested to finance development of a comprehensive state-wide water plan, by July 1, 2017, in accordance with section 22a-352 of the general statutes.

Total Estimated cost	\$1,000,000	
Less: Future Funding	<u>500,000</u>	
Total, This Request		<u>\$500,000</u>

PUBLIC ACT #1, 2015
SECTION 12-19

ITEM NO. 2

DEPARTMENT OF LABOR

SUBSIDIZED TRAINING AND EMPLOYMENT PROGRAM ESTABLISHED PURSUANT TO SECTION
31-3pp OF THE GENERAL STATUTES

Requested:	An Allocation and Bond Authorization (to Agency)	\$2,000,000
FROM:	Sec. 13(c)	Acct. No. 12052-DOL40000-43517
	Total Earmarking	\$5,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 7, to provide supplemental funding for the Subsidized Employment and Training Program (STEP) established in Section 31-3pp of the general statutes. Funds will subsidize the first six months of costs of employment and training of eligible new employees as defined in the act.

Funds are requested as follows:

Total Request	\$3,300,000
Less: P.A. 14-98, Sec. 9(c), Item 7	<u>1,300,000</u>
Total, This Request	<u>\$2,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 3

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR THE IMPLEMENTATION OF A MINORITY BUSINESS ENTERPRISE ASSISTANCE PROGRAM TO ASSIST SUCH BUSINESSES IN OBTAINING SURETY BONDS, INCLUDING BID, PERFORMANCE AND PAYMENT BONDS, FOR CAPITAL CONSTRUCTION PROJECTS, WHICH PROGRAM MAY BE RUN BY A NONPROFIT ENTITY WITH WHICH SAID DEPARTMENT SHALL CONTRACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 13(e)(4) Acct. No. 12052-ECD46000-43528

Total Authorized	\$2,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a supplemental grant-in-aid to the Hartford Economic Development Corporation to implement a minority business enterprise assistance program in the northern half of the state.

The program assists eligible contractors in obtaining surety bonds for bidding, performance and payment. It also provides loans to assist the contractors with funding during construction to increase their chances of meeting bidding requirements and successfully completing projects.

Total, This Request \$1,000,000

In accordance with Section 19 of P.A. 15-1, "...any grant-in-aid made pursuant to section 13 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #1, 2015
SECTION 12-19

ITEM NO. 4

CAPITAL REGION DEVELOPMENT AUTHORITY

GRANTS-IN-AID TO THE TENNIS FOUNDATION OF CONNECTICUT FOR CAPITAL IMPROVEMENTS

Requested:	An Allocation and Bond Authorization (to Agency)	\$300,000
FROM:	Sec. 13(g)(2)	Acct. No. 12052-CRD47200-43647
	Total Earmarking	\$1,500,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$1,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Tennis Foundation of Connecticut to finance design of renovations and improvements to the Connecticut Tennis Center in New Haven.

Funds are requested as follows:

Total, This Request	<u>\$300,000</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 39-44

ITEM NO. 5

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$170,444,006
	Total Earmarking	\$681,426,785
	Previous Allocations	<u>392,395,765</u>
	Balance Unallocated	<u>\$289,031,020</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 40(a)(7)	Fix-it-First program to repair the state's bridges	\$ 70,000,000
Sec. 40(a)(8)	Fix-it-First program to repair the state's roads	55,000,000
Sec. 40(a)(9)	Local Transportation Capital Improvement Program	45,000,000
Bureau of Aviation and Ports		
Sec. 40(b)(1)	Reconstruction and improvements to the warehouse and State Pier, New London, including site improvements and improvements to ferry slips - Upgrade freight rail lines at Sate Pier - New London	<u>444,006</u>
Total, This Request		<u>\$170,444,006</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation programs, projects and other related costs, in accordance with the provisions of the Act and the thirty-second year of the Transportation Infrastructure Program.

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 232-237

ITEM NO. 6

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$17,550,000
FROM:	Sec. 232	Acct. No. 13033-DOT57000-43667
	Total Earmarking	\$274,850,000
	Previous Allocations	<u>24,900,000</u>
	Balance Unallocated	<u>\$249,950,000</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Bureau of Engineering and Highway Operations – Section (a):

(12) Urban bikeway, pedestrian connectivity, trails and alternative mobility programs:

Construction of a section of the Farmington Canal Heritage Trail – Farmington	\$ 5,100,000
Bike and Pedestrian Trail Connections to the Putnam Bridge – Wethersfield and Glastonbury	1,000,000
Downtown West Commuting Corridor to establish a two-way, dedicated, and protected cycle track from western residential neighborhoods and SCSU to downtown New Haven	1,200,000
Bike and pedestrian safety planning grants to assist communities in identify bike and pedestrian needs and develop recommendations to improve conditions	1,000,000
(14) Innovative bridge delivery and construction program – planning	1,500,000

Bureau of Public Transportation – Section (b):

(4) Bus rolling stock for CTfastrak bus rapid transit corridor east expansion	7,000,000
(11) Study for an East Lyme (Niantic) station on Shoreline East – capacity and feasibility analysis	<u>750,000</u>
Total, This Request	<u>\$17,550,000</u>

PUBLIC ACT #98, 2014
ASMENDED
SECTION 8-15

ITEM NO. 7

DEPARTMENT OF LABOR

SUBSIDIZED TRAINING AND EMPLOYMENT PROGRAM ESTABLISHED PURSUANT TO SECTION
31-3pp OF THE GENERAL STATUTES

Requested:	An Allocation and Bond Authorization (to Agency)	\$1,300,000
FROM:	Sec. 9(c)	Acct. No. 12052-DOL40000-43517
	Total Earmarking	\$10,000,000
	Previous Allocations	<u>8,700,000</u>
	Balance Unallocated	<u>\$ 1,300,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 2, to provide supplemental funding for the Subsidized Employment and Training Program (STEP) established in Section 31-3pp of the general statutes. Funds will subsidize the first six months of costs of employment and training of eligible new employees as defined in the act.

Funds are requested as follows:

Total Request	\$3,300,000
Less: P.A. 15-1, Sec. 13(c), Item 2	<u>2,000,000</u>
Total, This Request	<u>\$1,300,000</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 8

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, PUBLIC PARKS
OR RECREATIONAL AND WATER QUALITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,500,000

FROM: Sec. 9(d) Acct. No. 12052-DEP43000-43615

Total Earmarking	\$20,000,000
Previous Allocations	<u>7,575,000</u>
Balance Unallocated	<u>\$12,425,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Waterbury for improvements to the athletic fields at John F. Kennedy High School.

This project consists of construction of sports field turf, including drainage, perimeter curbing, grading, a new retaining wall and related improvements.

Funds are Requested as Follows:

Total, This Request \$1,500,000

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 9

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND, PROVIDED NOT MORE THAN \$ 5,000,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT CENTER FOR ADVANCED TECHNOLOGY FOR RESEARCH AND DEVELOPMENT OF THE MACHINING OF ADVANCED COMPOSITE MATERIALS

REQUESTED: An Allocation and Bond Authorization \$2,000,000

FROM: Sec. 9(e)(1) Acct. No. 12052-ECD46000-43616

Total Earmarking	\$30,000,000
Previous Allocations	<u>13,500,000</u>
Balance Unallocated	<u>\$16,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid and loans under the Connecticut Manufacturing Innovation Fund established by section 32-7o of the general statutes.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request \$2,000,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 10

OFFICE OF POLICY AND MANAGEMENT

INFORMATION TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$10,923,477
FROM:	Sec. 2(a)(3)	Acct. No. 17141-OPM20000-43526
	Total Authorized	\$50,000,000
	Previous Allocations	<u>39,076,523</u>
	Balance Unallocated	<u>\$10,923,477</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 13, to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as detailed below.

Department of Social Services – The Health Information Exchange and Integrated Eligibility (HIX/IE) project. Replaces the existing 24 year old Eligibility Management system with a seamless system integrating the enrollment process for Medicaid, CHIP and the CTHIX. The Husky Family Coverage for Adults above 155% FPL project will Integrated Medicaid Eligibility system to allow for proposed revisions to Medicaid/Qualified Health Plan (QHP) coverage for certain HUSKY A adults

Department of Energy and Environmental Protection – Projects include a data management program which will integrate critical data systems. The Document Repository Automation Project will replace an extensive paper document repository with an online comprehensive digital repository.

The Division of Public Defender Services – Dedicated Case Management System. Standardizes information tools and mobile access to improve the Connecticut Information Sharing System.

Department of Administrative Services – Projects include an Enterprise Licensing Management System and The Unified Communications project. Both projects will implement a new set of communications capabilities to replace outdated and expensive systems.

Department of Public Health – The Vital Records Module Integration Project. Provides an expansion of the system to include the collection and registration of all CT Deaths and Fetal Deaths into a unified database.

Secretary of State – Projects include: implementing electronic poll books, purchasing a new voting system for voters with disabilities and improvements to the collection and reporting of results of elections. In addition, the Post-Election Audit project will automate the audit process.

Department of Labor –

(1) The State Information Data Exchange System (SIDES). An online system developed by the US Department of Labor and state unemployment insurance (UI) agencies that allows electronic transmission of UI information.

(2) The Unemployment Insurance Reemployment and Eligibility Assessments (UI REA). Will addresses the individual reemployment needs of UI claimants and help to prevent and detect UI improper payment.

ITEM 10 CONT.

Department of Children and Families – SACWIS Replacement Project (Planning Phase). Replaces current child welfare case management and reporting system. The Department is requesting to extend the planning phase of the project to develop a Request for Proposal (RFP) and work in collaboration with DAS/BEST on the procurement process.

Financing:

P.A. 13-239, Sec. 2(a)(3), This Request	\$10,923,477
P.A. 13-239, Sec. 21(a)(3), Item 13	<u>7,021,037</u>
Total	<u>\$17,944,514</u>

PUBLIC ACT #239, 2013
AS AMENDED
SEC. 1-7

ITEM NO. 11

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$3,205,872

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>1,809,000</u>
Balance Unallocated	<u>\$23,191,000</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements as detailed below.

These projects will create or retain approximately 54 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design HVAC and Interior Upgrades - 505 Hudson Street, Hartford	\$ 650,000
Window Replacement - Connecticut Agricultural Experiment Station	62,000
Building Masonry and Structural Repairs - Uncas on the Thames, Norwich	452,972
Replace Chillers - 61 Woodland Street, Hartford	1,040,900
Emergency/Minor Capital Projects As Needed	<u>1,000,000</u>
Total	<u>\$3,205,872</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 12

DEPARTMENT OF CHILDREN AND FAMILIES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond Authorization \$715,000

FROM: Sec. 2(n) Acct. No. 17141-DCF91000-42737
Project No. BI-YS-1000

Total Earmarking	\$1,230,900
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,230,900</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 23, to finance renovations and improvements at various Department of Children and Families facilities as detailed below.

<u>Project/Location</u>	<u>This Request</u>
Kitchen and dining hall renovations, cottage patio repairs – Solnit North – East Windsor	\$ 288,000
Gym roof replacement and repaving – High Meadows – Hamden	350,000
Roof replacement and exterior repairs – Tress Road – Prospect	40,000
School west roof replacement and repaving – Solnit South – Middletown	930,000
Security improvements and lightening protection – CJTS – Middletown	67,000
Emergency/Minor Capital Projects As Needed	<u>325,000</u>
Total	<u>\$2,000,000</u>

Financing:

P.A. 13-239, Sec. 2(n), This Request	\$ 715,000
P.A. 11-57, Sec. 21(m), Item 23	<u>1,285,000</u>
Total	<u>\$2,000,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 13

OFFICE OF POLICY AND MANAGEMENT

INFORMATION TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$7,021,037

FROM: Sec. 21(a)(3) Acct. No. 17151-OPM20000-43526

Total Authorized	\$50,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$50,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 10, to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee.

Financing:

P.A. 13-239, Sec. 21(a)(3), This Request	\$7,021,037
P.A. 13-239, Sec. 2(a)(3), Item 10	<u>10,923,477</u>
Total	<u>\$17,944,514</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 14

CAPITAL REGION DEVELOPMENT AUTHORITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS AT THE CONNECTICUT CONVENTION
CENTER AND RENTSCHLER FIELD

REQUESTED: An Allocation and Bond Authorization (to agency) \$514,000

FROM: Sec. 21(h) Acct. No. 17151-CRD47200-43560

Total Earmarking	\$3,727,500
Previous Allocations	<u>2,895,000</u>
Balance Unallocated	<u>\$ 832,500</u>

REASON FOR REQUEST:

These funds are requested to finance capital improvements at Rentshler Field in East Hartford as detailed below.

Funds are requested as follows:

<u>Project</u>	<u>This Request</u>
Field Wall Repairs - Phase 3	\$442,000
Building Systems upgrades	<u>72,000</u>
Total, This Request	<u>\$514,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 15

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 21 (i) Acct. No. 17151-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,246,752</u>
Balance Unallocated	<u>\$1,753,248</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Department of Developmental Services' facilities.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 16

BOARD OF REGENTS FOR HIGHER EDUCATION

HOUSATONIC COMMUNITY COLLEGE

IMPLEMENTATION OF PHASE III OF THE MASTER PLAN FOR RENOVATIONS AND ADDITIONS TO LAFAYETTE HALL

Requested: An Allocation and Bond Authorization \$37,503,825

FROM: Sec. 21(l)(2)(B) Acct. No. 17151-BOR77700-43592
Project No. BI-CTC-455

Total Earmarking	\$40,467,047
Previous Allocations	-0-
Balance Unallocated	<u>\$40,467,047</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on July 9, 2015 for renovations and additions to Lafayette Hall at Housatonic Community College in Bridgeport.

This project consists of the renovation of approximately 36,000 square feet of space in Lafayette Hall and a 46,000 square foot addition for new and renovated spaces for student services, the library, academic support center, media services, science and math space expansions, a new welcome center, general purpose classrooms, new chillers and boilers and related improvements.

This project will create or retain approximately 627 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (CMR)	\$29,838,772	\$29,838,772
Contingency	2,983,877	2,983,877
Architect/Engineer's Fee	4,253,034	1,135,910
Commissioning	447,582	447,582
Relocation	50,000	50,000
Specialty Consultants	292,963	127,963
Testing and Inspections	161,800	41,881
Construction Administrator	1,400,000	1,027,015
Equipment	2,963,222	
Telecommunications	1,000,000	1,000,000
Art	298,387	127,235
DAS Fee	<u>1,447,180</u>	<u>723,590</u>
Total	<u>\$45,136,817</u>	<u>\$37,503,825</u>

ITEM 16 CONT.

Financing:

P.A. 13-239, Sec. 21(l)(2)(B), This Request
P.A. 11-57, Sec. 2(m)(3), Previous Funding
Total

\$37,503,825
4,669,770
\$42,173,595

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 27-30

ITEM NO. 17

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$1,175,976
FROM:	Sec. 28	Acct. No. 12063-DOH46900-40237
	Total Earmarking	\$90,000,000
	Previous Allocations	<u>48,557,854</u>
	Balance Unallocated	<u>\$41,442,146</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Mutual Housing Association of South Central Connecticut, Inc. or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of 13 family rental units at Hubbard Woods in Guilford.

This project will also convert the units from oil to gas for heating and hot water.

Funds are requested as follows:

Total Estimated Project Cost	\$1,295,976	
Less: Recipient Funds	<u>120,000</u>	
Total, This Request		<u>\$1,175,976</u>

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 18

DEPARTMENT OF HOUSING

GRANT-IN-AID TO NURSING HOMES FOR ALTERATIONS, RENOVATIONS AND IMPROVEMENTS
FOR CONVERSION TO OTHER USES IN SUPPORT OF RIGHT-SIZING

REQUESTED: An Allocation and Bond Authorization (to agency) \$582,500

FROM: Sec. 9(c)(1) Acct. No. 12052-DOH46900-40416

Total Earmarking	\$10,000,000
Previous Allocations	<u>250,000</u>
Balance Unallocated	<u>\$ 9,750,000</u>

REASON FOR REQUEST:

The funds are requested for the Department of Housing to provide grants-in-aid to licensed nursing facilities to finance planning and design to diversify or establish new business models.

Funds are requested as follows:

<u>Recipient/Project</u>	<u>Estimated Cost</u>
United Methodist - Shelton - planning for a community center	\$298,500
Church Homes - Hartford - planning for conversion to affordable apartments	<u>284,000</u>
Total, This Request	\$582,500

In accordance with Section 15 of P.A. 12-189, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 19

DEPARTMENT OF ADMINISTRATIVE SERVICES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS, INCLUDING INSTALLATION OF AIR
CONDITIONING AND RELATED PLANNING, DESIGN, DEVELOPMENT AND DEMOLITION WORK, TO
THE STATE OFFICE BUILDING AND ASSOCIATED PARKING FACILITIES IN HARTFORD

Requested: An Allocation and Bond Authorization \$2,000,000

FROM: Sec. 21(d)(1) Acct. No. 17131-DAS23000-43490
Project No. BI-2B-381

Total Earmarking	\$24,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$24,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance preliminary design and planning for renovations to the State Office Building at 165 Capitol Avenue in Hartford.

Funds are requested as follows:

Total, This Request \$2,000,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 20

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING UTILITIES,
MECHANICAL SYSTEMS AND ENERGY CONSERVATION PROJECTS

REQUESTED: An Allocation and Bond Authorization \$750,000

FROM: Sec. 21(f) Acct. No. 17131-DPS32000-43332
Project No. BI-N-1000

Total Earmarking	\$3,587,000
Previous Allocations	<u>1,127,405</u>
Balance Unallocated	<u>\$2,459,595</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Department of Emergency Services and Public Protection facilities.

Funds are requested as follows:

Total, This Request \$750,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 21

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$405,669

FROM: Sec. 21(j) Acct. No. 17131-MHA53100-43354
Project No. BI-MH-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>848,795</u>
Balance Unallocated	<u>\$4,151,205</u>

REASON FOR REQUEST:

These funds are requested to finance elevator improvements at Connecticut Valley Hospital in Middletown.

Funds are requested as follows:

Total, This Request \$405,669

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 22

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOL SYSTEM

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 21(k) Acct. No. 17131-SDE64000-43357
Project No. BI-RT-1000

Total Earmarking	\$28,000,000
Previous Allocations	<u>26,932,869</u>
Balance Unallocated	<u>\$ 1,067,131</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Regional Vocational-Technical High Schools.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 23

DEPARTMENT OF CHILDREN AND FAMILIES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond Authorization \$1,285,000

FROM: Sec. 21(m) Acct. No. 17131-DCF91000-42737
Project No. BI-YS-1000

Total Earmarking	\$1,285,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,285,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 12, to finance renovations and improvements at various Department of Children and Families facilities.

Financing:

P.A. 13-239, Sec. 2(n), Item 12	\$ 715,000
P.A. 11-57, Sec. 21(m), This Request	<u>1,285,000</u>
Total	<u>\$2,000,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 31-38

ITEM NO. 24

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REGIONAL BROWNFIELD REDEVELOPMENT GRANT AND LOAN FUND TO PROVIDE FUNDING FOR THE BROWNFIELD PROGRAMS ESTABLISHED PURSUANT TO SECTION 32-9KK, AND THE STAFFING AND MARKETING OF SUCH PROGRAMS

REQUESTED:	An Allocation and Bond Authorization	\$3,000,000
FROM:	Sec. 32(b)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$25,000,000
	Previous Allocations	<u>20,200,000</u>
	Balance Unallocated	<u>\$ 4,800,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Brownfield Redevelopment Initiative.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request	<u>\$3,000,000</u>
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PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 25

ITEM NO. 25

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR THE PURPOSE OF IDENTIFYING, MARKETING AND REMEDIATING FIVE STATE-OWNED BROWNFIELDS PURSUANT TO SECTION 24 OF PUBLIC ACT 11-1 OF THE OCTOBER SPECIAL SESSION.

REQUESTED: An Allocation and Bond Authorization (to agency) \$125,000

FROM: Sec. 25 Acct. No. 17121-ECD46000-43519

Total Earmarking	\$20,000,000
Previous Allocations	<u>500,000</u>
Balance Unallocated	<u>\$19,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance additional environmental investigation and preparation of the Remedial Action Plan for the proposed redevelopment of the former CT Transit bus garage at 470 James Street in New Haven.

Funds are requested as follows:

Total, This Request \$125,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 26

DEPARTMENT OF VETERANS' AFFAIRS

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING SECURITY IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$250,000

FROM: Sec. 21(d) Acct. No. 17081-DVA21000-43326
Project No. BI-C-1000

Total Earmarking	\$1,000,000
Previous Allocations	<u>650,000</u>
Balance Unallocated	<u>\$ 350,000</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Department of Veterans' Affairs facilities.

Funds are requested as follows:

Total, This Request \$250,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 27

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR CONTAINMENT, REMOVAL OR MITIGATION OF IDENTIFIED HAZARDOUS
WASTE DISPOSAL SITES

REQUESTED: An Allocation and Bond Authorization \$3,000,000

FROM: Sec. 32(d)(2) Acct. No. 12052-DEP43000-43115

Total Earmarking	\$17,500,000
Previous Allocations	<u>4,782,000</u>
Balance Unallocated	<u>\$12,718,000</u>

REASON FOR REQUEST:

These funds are requested to provide the state share of the cost of the remedial action plan for installation of water mains and soil remediation, performed by the Federal Environmental Protection Agency, at the Durham Meadows superfund site.

Funds are Requested as Follows:

Total, This Request \$3,000,000

PUBLIC ACT #136, 2006
AS AMENDED
SECTION 4-9

ITEM NO. 28

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

ROADMAP FOR CONNECTICUT'S ECONOMIC FUTURE

REQUESTED: An Allocation and Bond Authorization (to agency) \$700,000

FROM: Sec. 4 Acct. No. 13033-DOT57000-43115

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>904,823,909</u>
Balance Unallocated	<u>\$ 95,176,091</u>

REASON FOR REQUEST:

These funds are requested, pursuant to subsection (c) of section 13b-79p of the Connecticut General Statutes, to finance additional costs associated with the state's share of development of a parking garage near the rail station in Meriden.

Total, This Request \$700,000

PUBLIC ACT #5, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 17

ITEM NO. 29

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$5,000,000

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$260,000,000
Previous Allocations	<u>198,585,056</u>
Balance Unallocated	<u>\$ 61,414,944</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to Stamford Metro Green III, LLC, or another eligible applicant as such term is defined in section 8-336m of the Connecticut general statutes, to assist with construction of 131 affordable rental housing units at 695 Atlantic Street.

The loan will be provided at 1% for thirty years with principal and interest deferred.

Funds are requested as follows:

Total Estimated Project Cost	\$48,836,898	
Less: Bank Financing	20,261,849	
Recipient Funding	7,416,375	
City Funding	3,874,413	
Federal Low Income Housing Tax Credits	<u>12,284,261</u>	
Total, This Request		<u>\$5,000,000</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 30

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$3,000,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a loan to MC Credit Partners, LP to assist in relocation from New York City to Stamford. The company will create 21 new jobs.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for loan forgiveness of \$250,000 if it creates the 21 jobs and retains them for two years. Additional loan forgiveness of \$250,000 if the company creates five additional jobs and retains them for two years.

Funds are requested as follows:

Total Estimated Cost	\$4,632,620	
Less: Company Funds	<u>3,632,620</u>	
Total, This Request		\$1,000,000

- B. These funds are requested to provide a loan to Vermillion, Inc. to assist in relocation from Austin, Texas to Trumbull. The company will create 40 new jobs.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for loan forgiveness of \$2 million if it creates the 40 jobs and retains them for two years. The company will be eligible for an additional \$1 million loan upon FDA approval of its new product and a further \$1 million loan when it achieves annual revenue targets.

Funds are requested as follows:

Total Estimated Cost	\$8,000,000	
Less: Company Funds	4,000,000	
Future State Funds	<u>2,000,000</u>	
Total, This Request		\$2,000,000

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 31

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$795,000,000
Previous Allocations	<u>737,500,000</u>
Balance Unallocated	<u>\$ 57,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for reimbursements to municipalities for approved projects under the Local Capital Improvement Fund.

These funds provide reimbursement of actual expenditures incurred for the following categories of eligible projects:

(A) Road construction, renovation, repair or resurfacing; (B) Sidewalk and pavement improvements; (C) Construction, renovation, enlargement or repair of sewage treatment plants and sanitary or storm, water or sewer lines, including separation of lines; (D) Public building construction other than schools, including renovation, repair, code compliance, energy conservation and fire safety projects; (E) Construction, renovation, enlargement or repair of dams, bridges and flood control projects; (F) Construction, renovation, enlargement or repair of water treatment or filtration plants and water mains; (G) Construction, renovation or enlargement of solid waste facilities; (H) Improvements to public parks; (I) The preparation and revision of local capital improvement plans projected for a period of not less than five years and so prepared as to show the general description, need and estimated cost of each individual capital improvement; (J) Improvements to emergency communications systems and building security systems, including for schools; (K) Public housing projects, including renovations and improvements and energy conservation and the development of additional housing; (L) Renovations to or construction of veterans' memorial monuments; (M) Thermal imaging systems; (N) Bulky waste and landfill projects; (O) The preparation and revision of municipal plans of conservation and development adopted pursuant to section 8-23, provided such plans are endorsed by the legislative body of the municipality not more than one hundred eighty days after adoption by the commission; (P) Acquisition of automatic external defibrillators; (Q) Floodplain management and hazard mitigation activities; (R) On-board oil refining systems consisting of a filtration canister and evaporation canister that remove solid and liquid contaminants from lubricating oil; (S) Activities related to the planning of a municipal broadband network, provided the speed of the network will be not less than three hundred eight-four thousand bits per second; (T) establishment of bikeways and greenways, (U) land acquisition, including for open space, and costs involved in making land available for public uses; (V) acquisition of technology related to implementation of the Department of Education's common core state standards; (W) technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks; (X) for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 32

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,695,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DEP43000-41239
13019-ECD46000-41240

Total Earmarking	\$1,394,800,000
Previous Allocations	<u>1,266,645,202</u>
Balance Unallocated	<u>\$ 128,154,798</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the Town of South Windsor to assist with construction of a Veterans Memorial in Veterans Memorial Park.

Funds are Requested as Follows:

Total, This Request \$75,000

- B. These funds are requested to provide a grant-in-aid to the City of New Haven to assist with construction of utility infrastructure upgrades and site improvements to the New Haven Green.

Funds are Requested as Follows:

Total, This Request \$1,000,000

II. Department of Economic and Community Development

These funds are requested to provide a grant-in-aid to Discovering Amistad Inc. for acquisition, from the court appointed receiver, of the vessel Amistad.

Also included are renovations and repairs to maintain United Sates Coast Guard Certification.

Funds are Requested as Follows:

Total, This Request \$620,000

Grand Total, This Request \$1,695,000

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$800,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$800,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

ITEM 33 CONT.

payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.