

AGENDA ITEMS FOR THE STATE BOND COMMISSION
MARCH 31, 2000
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM & PAGE NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
<u>PUBLIC ACT #242, 1999</u> <u>SECTIONS 1 THROUGH 7</u>	Items 1 - 5	\$11,763,912 =====	=====
<u>PUBLIC ACT #242, 1999</u> <u>SECTIONS 12 THROUGH 19</u>	Items 6 - 8	\$ 4,639,167 =====	=====
<u>SPECIAL ACT #9, 1998</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Items 9 - 10	\$ 1,359,430 =====	=====
<u>SPECIAL ACT #1, 1997</u> <u>JUNE SPECIAL SESSION</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Item 11	\$ 510,705 =====	=====
<u>SPECIAL ACT #1, 1997</u> <u>JUNE SPECIAL SESSION</u> <u>AS AMENDED</u> <u>SECTIONS 20 THROUGH 26</u>	Items 12-14	\$1,874,618 =====	=====
<u>SPECIAL ACT #1, 1997</u> <u>JUNE SPECIAL SESSION</u> <u>AS AMENDED</u> <u>SECTIONS 31 THROUGH 36</u>	Item 15	\$1,172,306 =====	=====
<u>PUBLIC ACT #181, 1996</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Item 16	\$ 75,000 =====	=====
<u>SPECIAL ACT #20, 1995</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Item 17	\$ 198,755 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION
MARCH 31, 2000
ROOM 1E, LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM & PAGE NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
<u>SPECIAL ACT #2, 1993</u> <u>JUNE SPECIAL SESSION</u> <u>AS AMENDED</u> <u>SECTIONS 29 THROUGH 35</u>	Item 18	\$ 61,390 =====	=====
<u>SPECIAL ACT #34, 1990</u> <u>AS AMENDED</u> <u>SECTIONS 1 - 7</u>	Items 19 -20	\$ 498,632 =====	\$ 300,000 =====
<u>SPECIAL ACT #52, 1989</u> <u>AS AMENDED</u> <u>SECTIONS 8 THROUGH 11</u>	Item 21	=====	=====
<u>PUBLIC ACT #420, 1986</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 10</u>	Item 22	\$ 707,840 =====	\$2,014,170 =====
<u>PUBLIC ACT #270, 1990</u> <u>AS AMENDED</u> <u>SECTION 33</u>	Item 23	=====	\$ 800,000 =====
<u>PUBLIC ACT #607, 1979</u> <u>AS AMENDED</u> <u>SECTION 21</u>	Item 24	\$1,850,000 =====	\$ 700,000 =====
<u>STATE TREASURER</u> <u>BOND SALE</u> <u>GENERAL OBLIGATION BONDS</u>	Item 25	=====	\$450,000,000 =====
<u>APPROVAL OF REQUESTS AND</u> <u>CERTIFICATES AND RESOLUTIONS</u> <u>AND THE FILING OF THE STATE</u> <u>TREASURER'S CERTIFICATE</u> <u>AS TO STATE INDEBTEDNESS</u> <u>AND THE DECLARATION OF</u> <u>OFFICIAL INTENT PURSUANT</u> <u>TO FEDERAL INCOME</u>	Item 26		

PUBLIC ACT #242, 1999
Sec. 1-7

ITEM NO. 1

DEPARTMENT OF ENVIRONMENTAL PROTECTION

RECREATION AND NATURAL HERITAGE TRUST PROGRAM
FOR RECREATION, OPEN SPACE, RESOURCE PROTECTION
AND RESOURCE MANAGEMENT

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$10,000,000

FROM: Sec. 2(f)(1) Acct. No. 3991-3100-010

Total Earmarking	\$20,000,000
Previous Allocations	10,000,000
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the purchase of land under the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the General Statutes, as amended.

On or before the tenth day of each month, the Commissioner of Environmental Protection shall submit a report to the Joint Standing Committee of the General Assembly having cognizance of matters relating to finance, revenue and bonding and to the State Bond Commission which report shall provide information on any acquisition of land or interest in land completed in the previous month by the State, a municipality, water company or nonprofit organization using funds authorized for the Open Space and Watershed Land Acquisition Program established under Section 7-131d of the general statutes, as amended, and the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the general statutes.

The release of these funds will be controlled through the allotment process subject to project definition.

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

PUBLIC ACT #242, 1999
Sec. 1-7

ITEM NO. 2

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS,
FLOOD REPAIR, EROSION DAMAGE REPAIRS
AND MUNICIPAL DAM REPAIRS

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$250,000

FROM: Sec. 2(f)(5) Acct. No. 3991-3100-050

Total Earmarking	\$2,500,000
Previous Allocations	90,792
Balance Unallocated	<u>\$2,409,208</u>

REASON FOR REQUEST:

These funds are requested to provide the Department of Environmental Protection (DEP) with a construction fund for emergency watershed restoration projects. It will be used to match federal funds, which are authorized by the Natural Resource Conservation Service (NRCS) to undertake emergency erosion repairs to watercourses that have been damaged due to severe storms, or flooding events.

The NRCS has the authority to do emergency watershed projects at 75% federal cost. However, they must obtain a 25% local/state match to undertake a project. The repair projects are usually undertaken within one month of the damaging event with the NRCS providing engineering services and construction inspection and administration.

These funds will be utilized on state, municipal or privately owned property, as necessary. Actions will be taken on an emergency basis, only when the NRCS and DEP agree that imminent repairs are needed.

This Request \$250,000

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

PUBLIC ACT #242, 1999

SEC. 1-7

ITEM NO. 3

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS,
INCLUDING NEW AND REPLACEMENT EQUIPMENT, VEHICLES AND
TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization.....\$1,100,000

FROM: Sec. 2(i) Acct. No. 3991-7001-010
Project: BI-RT-1000

Total Earmarking	\$15,000,000
Previous Allocations	5,500,000
Balance Unallocated	<u>\$ 9,500,000</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total Requested \$1,493,912.

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various Regional Vocational-Technical Schools as detailed below.

Funds are requested as follows:

<u>Location</u>	<u>Estimated Costs</u>
Ansonia	\$ 65,000
Danbury	80,000
Danielson	80,000
Groton	40,000
Hamden	20,000
Hartford	105,000
Manchester	75,000
Meriden	85,000
Middletown	30,000
New Britain	75,000
Norwich	75,000
Stamford	105,000
Torrington	75,000
Waterbury	25,000
Windham	70,000
Contingency - All Schools	95,000
Total, This Request	<u>\$1,100,000</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

March 31, 2000

PUBLIC ACT #242, 1999
SEC. 1-7

ITEM NO. 4

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS,
INCLUDING NEW AND REPLACEMENT EQUIPMENT, VEHICLES AND
TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization.....\$393,912

FROM: Sec. 2(i) Acct. No. 3991-7001-010
Project: BI-RT-1000

Total Earmarking	\$15,000,000
Previous Allocations	5,500,000
Balance Unallocated	<u>\$ 9,500,000</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total Requested \$1,493,912.

REASON FOR REQUEST:

These funds are requested to finance the design of various renovations and improvements at Regional Vocational-Technical Schools as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Costs</u>
Design Library/Classroom Renovations - Henry Abbott	\$ 26,662
Design Window Replacement - Shop Wing - A. I. Prince	107,000
Design Roof Replacement - Platt	129,000
Design Hair Dressing/Cosmetology Renovations - Platt	131,250
Total, This Request	<u>\$393,912</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

PUBLIC ACT #242, 1999
SEC. 1-7

ITEM NO. 5

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

LAND ACQUISITION AND RELATED DEVELOPMENT COSTS

REQUESTED: An Allocation and Bond Authorization.....\$20,000

FROM: Sec. 2(1)(1)(B) Acct. No. 3991-7801-020
Project: BI-RD-219

Total Earmarking	\$1,000,000
Previous Allocations	148,429
Balance Unallocated	<u>\$ 851,571</u>

REASON FOR REQUEST:

These funds are requested to finance an A-2 survey and site assessment prior to purchase of property adjacent to the Midtown campus of Western Connecticut State University in Danbury. The property is located at 190 White Street and is located between the parking garage and University Hall.

The University intends to use the facility to relocate the Physical Plant operations currently housed in the boiler plant.

Funds are requested as follows:

Site Assessment	\$15,000
Survey	<u>5,000</u>
Total, This Request	<u>\$20,000</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

PUBLIC ACT #242, 1999
Sec. 12-19

ITEM NO. 6

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS AND FOR A PROGRAM FOR THE CLEAN-UP OF CONTAMINATED SOIL AND/OR THE REMOVAL AND REPLACEMENT OF LEAKING UNDERGROUND STORAGE TANKS

VARIOUS

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$1,249,350

FROM: Sec. 13(b)(1) Acct. No. 1873-3100-158

Total Earmarking	\$14,000,000
Previous Allocations	4,715,000
Balance Unallocated	<u>\$ 9,285,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various municipalities as detailed below:

This Request

- I. East Windsor: These funds are requested to provide a grant-in-aid to the Town of East Windsor to develop a river front park along South Water Street.

The development will include a parking lot, boardwalk with bridge, picnic area, outdoor classroom, two overlooks, paved walkways, development of a natural area, installation of park amenities, grading and landscaping.

Funds are requested as follows:

State Grant, This Request \$150,000

- II. Southbury: These funds are requested to provide a grant-in-aid to the Town of Southbury for the purchase and installation of an athletic field lighting system to be located at the football stadium on the grounds of Pomperaug High School.

Funds are requested as follows:

Total Project Cost	\$162,118
Less: Local/Private Funds	<u>62,768</u>
State Grant, This Request	99,350

March 31, 2000

This Request

III. Thomaston: These funds are requested to provide a grant-in-aid to the Town of Thomaston to provide water system improvements in the Humiston Hill area of Thomaston.

This project will include construction of the upgrade to the Clay Street pump station and installation of water mains to serve 162 homes in this area.

Funds are requested as follows:

State Grant, This Request	<u>1,000,000</u>
Total, This Request	<u>\$1,249,350</u>

These projects are subject to the State Conservation and Development Policies Plan and are either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, these projects have been tentatively classified as "governmental".

PUBLIC ACT #242, 1999
Sec. 12-19

ITEM NO. 7

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL
SCHOOL DISTRICTS FOR ALTERATIONS, REPAIRS AND
IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$1,856,610

FROM: Sec. 13(g) Acct. No. 1873-7001-010
Project No. 06-009-SBI-01

Total Earmarking	\$13,100,000
Previous Allocations	<u>8,506,883</u>
Balance Unallocated	<u>\$ 4,593,117</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to 11 priority school districts to finance general improvements to school buildings, which are not eligible for reimbursement under the Local School Construction Program as detailed below.

Funds are requested as follows:

<u>Municipality</u>	<u>Total Cost</u>	<u>Previous Funding</u>	<u>This Request</u>
Bridgeport	\$1,995,859	\$1,645,794	\$300,000
Bristol	370,330	20,000	150,000
Danbury	491,428	407,000	84,428
East Hartford	419,447	15,000	404,447
Middletown	375,879	261,647	45,000
New Britain	788,435	153,890	160,676
New Haven	1,607,083	1,332,185	197,484
Norwalk	744,195	0	175,000
Stamford	966,982	80,000	106,958
Waterbury	1,493,617	1,400,000	93,617
West Haven	493,122	354,122	<u>139,000</u>
Total			<u>\$1,856,610</u>

March 31, 2000

ITEM NO. 7 (Cont'd.)

In accordance with Section 3 of Public Act 98-243, "Priority School District" means a school district described in Section 10-266p of the General Statutes. Also in accordance with Section 8 of Public Act 98-243, general improvements to school buildings means "work that (1) is generally not eligible for reimbursement pursuant to chapter 173 of the general statutes, and (2) is to (A) replace windows, doors, boilers and other heating and ventilation system components, internal communications systems, lockers, and ceilings including the installation of new drop ceilings, (B) upgrade restrooms including the replacement of fixtures, (C) upgrade and replace lighting, or (D) install security equipment including fencing, provided "general improvements to school buildings" may include work not specified in this subdivision if the school district provides justification for such work acceptable to the Commissioner of Education, but shall not include routine maintenance such as painting, cleaning, equipment repair or other minor repairs or work done at the administrative facilities of a board of education."

These projects are subject to the State Conservation and Development Policies Plan and are either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, these projects have been tentatively classified as "governmental".

ITEM NO. 8 (Cont'd)

In accordance with Section 19 of P.A. 99-242, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 13 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

These projects are subject to the State Conservation and Development Policies Plan and are either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, these projects have been tentatively classified as "governmental".

SPECIAL ACT #9, 1998
AS AMENDED
SEC. 1-7

ITEM NO. 9

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION
AT STATE PARKS AND OTHER RECREATION FACILITIES

REQUESTED: An Allocation and Bond Authorization.....\$161,430

FROM: Sec. 2(a)(2) Acct. No. 3981-3100-080
Project: BI-T-1000

Total Earmarking	\$13,000,000
Previous Allocations	11,105,859
Balance Unallocated	<u>\$ 1,894,141</u>

REASON FOR REQUEST:

These funds are requested to provide additional funding under the State Parks Improvement Program for the project detailed below.

Funds are requested as follows:

<u>Project</u>	<u>Estimated Cost</u>
Septic System Requirements - Indian Wells	<u>\$161,430</u>
Total, This Request	<u>\$161,430</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #9, 1998
AS AMENDED
SEC. 1-7

ITEM NO. 10 REVISED

CONNECTICUT STATE UNIVERSITY SYSTEM

EASTERN CONNECTICUT STATE UNIVERSITY

RENOVATIONS TO THE J.E. SMITH LIBRARY BUILDING, INCLUDING AN
ADDITION, FOR ADMINISTRATIVE OFFICE SPACE AND STUDENT SUPPORT
SPACE, INCLUDING PARKING AREA AND ACCESS ROAD

REQUESTED: An Allocation and Bond Authorization.....\$1,346,500

FROM: Sec. 2(e)(3)(A)

Acct. No. 3981-7805-150
Project No. BI-RW-246

Total Earmarking	\$5,351,000
Previous Allocations	<u>1,136,000</u>
Balance Unallocated	<u><u>\$4,215,000</u></u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on March 16, 2000 for Phase 2-A of renovations and additions to the former J.E. Smith Library at Eastern Connecticut State University in Willimantic.

This project consists of renovations and improvements including an addition to convert the former library into administrative and student support space. This phase consists of construction of interior partitioning for various student support programs, HVAC improvements, code improvements and ADA accessibility improvements.

Funds are requested as follows:

Construction (Bid)	\$985,000
Contingency	98,500
Telecommunications	<u>263,000</u>
Total	<u><u>\$1,346,500</u></u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 11

DEPARTMENT OF EDUCATION

FIRE, SAFETY AND HANDICAPPED CODE IMPROVEMENTS
 IN ACCORDANCE WITH CURRENT CODES

REQUESTED: An Allocation and Bond Authorization.....\$510,705

FROM: Sec. 2(j)(2) Acct. No. 3971-7001-020
 Project: BI-RT-796

Total Earmarking	\$1,000,000
Previous Allocations	489,295
Balance Unallocated	<u>\$ 510,705</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 17, 18 and 19 to award a construction contract based on bids received on February 16, 2000 for fire safety and code compliance renovations and improvements at Vinal Regional Vocational-Technical School in Middletown.

This project consist of various fire safety code required improvements including electrical improvements, emergency lighting, fire alarm systems, rescue windows, smoke detectors, fire rated doors and enclosures, and various modifications to comply with the Americans with Disabilities Act.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction(Bid)	\$1,024,000		\$1,024,000
Contingency	102,400		102,400
Architect's Fee	135,382	\$104,082	31,300
Equipment	20,000		20,000
DPW Fee	120,000	28,218	91,782
Total	<u>\$1,401,782</u>	<u>\$132,300</u>	<u>\$1,269,482</u>

Financing:

S.A. 97-1, Sec. 2(j)(2), This Request		\$ 510,705
S.A. 95-20, Sec. 22(k)(4), Item No. <u>17</u>		198,755
S.A. 93-2, Sec. 30(h)(4), Previous Funding	\$90,000	
Item No. <u>18</u>	<u>61,390</u>	151,390
S.A. 90-34, Sec. 2(l)(1)(D),		
Previous Funding	\$ 42,300	
Item No. <u>19</u>	<u>498,632</u>	540,932
Total		<u>\$1,401,782</u>

March 31, 2000

ITEM NO. 11 (Cont'd.)

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO.13

CONNECTICUT STATE UNIVERSITY SYSTEM

WESTERN CONNECTICUT STATE UNIVERSITY

ALTERATIONS AND IMPROVEMENTS TO UTILITIES, INCLUDING
STEAM LINES, STORM WATER MAINS, WATER AND TUNNEL SYSTEMS

REQUESTED: An Allocation and Bond Authorization.....\$256,633

FROM: Sec. 21(1)(3)(B) Acct. No. 3981-7803-050
Project: BI-RD-160

Total Earmarking	\$752,000
Previous Allocations	495,367
Balance Unallocated	<u>\$256,633</u>

REASON FOR REQUEST:

These funds are requested to finance Phase 2B of replacement of underground utility support systems on the Midtown Campus of Western Connecticut State University in Danbury.

This project is being completed in separate phases in order to coordinate with other projects already underway.

Funds are requested as follows:

Construction	\$235,000
Contingency	21,633
Total	<u>\$256,633</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 14

CONNECTICUT STATE UNIVERSITY SYSTEM

CENTRAL CONNECTICUT STATE UNIVERSITY

ALTERATIONS AND IMPROVEMENTS TO FACILITIES, INCLUDING
FIRE, SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE

REQUESTED: An Allocation and Bond Authorization.....\$617,985

FROM: Sec. 21(1)(5)(A) Acct. No. 3981-7802-080
Project: BI-RC-2000

Total Earmarking	\$3,293,000
Previous Allocations	<u>1,956,787</u>
Balance Unallocated	<u><u>\$1,336,213</u></u>

REASON FOR REQUEST:

These funds are requested to award a construction contract, based on bids received on March 2, 2000, for replacement and refurbishment of windows and doors in Marcus White Hall at Central Connecticut State University in New Britain.

Funds are requested as follows:

Construction(Bid)	\$558,623
Contingency	55,862
Architect's Fee	<u>3,500</u>
Total	<u><u>\$617,985</u></u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
Sec. 31-36

ITEM NO. 15

STATE LIBRARY

GRANTS-IN-AID FOR PUBLIC LIBRARIES FOR
 CONSTRUCTION, RENOVATIONS, EXPANSIONS,
 ENERGY CONSERVATION AND HANDICAPPED
 ACCESSIBILITY

REQUESTED: An Allocation and Bond
 Authorization (to Agency).....\$1,172,306

FROM: Sec. 32(f)(2) Acct. No. 1873-7104-047
Project No.

Total Earmarking	\$2,500,000
Previous Allocations	<u>1,327,694</u>
Balance Unallocated	<u>\$1,172,306</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to three public libraries to assist in construction costs related to public libraries in accordance with criteria established by the State Library Board.

Funds are requested as follows:

Municipality	Estimated Total Cost	State Grant
Norwalk	\$2,441,307	\$500,000
Bolton	1,691,370	500,000
Branford	675,000	<u>172,306</u>
Total, This Request		<u>\$1,172,306</u>

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed five hundred thousand dollars for each approved project within the limits of the available appropriation for such projects..."

ITEM NO. 15 (Cont'd.)

In accordance with Section 38 of S.A. 97-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

As a result of the new restrictions imposed by the 1986 Federal Tax Act, these projects have been tentatively classified as "governmental".

These projects are subject to the State Conservation and Development Policies Plan and are either in conformity with the Plan or not addressed therein.

PUBLIC ACT #181, 1996
AS AMENDED
SEC. 1-7

ITEM NO. 16

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ISLAND BROOK FLOOD CONTROL PROJECT IN
BRIDGEPORT

BRIDGEPORT

REQUESTED: An Allocation and Bond
Authorization (To Agency).....\$75,000

FROM: Sec. 2(b)(3) Acct. No. 3961-3100-090

Total Earmarking	\$4,597,583
Previous Allocations	-0-
Balance Unallocated	<u>\$4,597,583</u>

REASON FOR REQUEST:

These funds are requested to finance the estimated cost of the engineering analysis for the preparation of an environmental evaluation of the Island Brook Flood Control project in Bridgeport.

These funds will be used to hire an engineer to evaluate the design option chosen for this project. This will most likely result in the preparation of a Finding of No Significant Impact (FONSI). The FONSI is needed to provide information in order to initiate federal and state environmental permits.

Funds are requested as follows:

Total Design Costs	\$527,417	
Less: Previous Funding, SA 87-77, Sec. 2(d)(27)	<u>452,417</u>	
This Request		<u>\$75,000</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #20, 1995

AS AMENDED

SEC. 21-27

ITEM NO. 17

DEPARTMENT OF EDUCATION

FIRE, SAFETY AND HANDICAPPED CODE IMPROVEMENTS
IN ACCORDANCE WITH CURRENT CODES

REQUESTED: An Allocation and Bond Authorization.....\$198,755

FROM: Sec. 22(k)(4)

Acct. No. 3961-7001-040

Project: BI-RT-796

Total Earmarking	\$3,000,000
Previous Allocations	<u>2,801,245</u>
Balance Unallocated	<u>\$ 198,755</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 11, 18 and 19 to award a construction contract based on bids received on February 16, 2000 for fire safety and code compliance renovations and improvements at Vinal Regional Vocational-Technical School in Middletown.

This project consist of various fire safety code required improvements including electrical improvements, emergency lighting, fire alarm systems, rescue windows, smoke detectors, fire rated doors and enclosures, and various modifications to comply with the Americans with Disabilities Act.

Financing:

S.A. 97-1, Sec. 2(j)(2), Item No. <u>11</u>		\$ 510,705
S.A. 95-20, Sec. 22(k)(4), This Request		198,755
S.A. 93-2, Sec. 30(h)(4), Previous Funding	\$90,000	
Item No. <u>18</u>	<u>61,390</u>	151,390
S.A. 90-34, Sec. 2(l)(1)(D),		
Previous Funding	\$ 42,300	
Item No. <u>19</u>	<u>498,632</u>	<u>540,932</u>
Total		<u>\$1,401,782</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #2, 1993
JUNE SPECIAL SESSION
AS AMENDED
SEC. 29-35

ITEM NO. 18

DEPARTMENT OF EDUCATION

FIRE, SAFETY AND HANDICAPPED CODE IMPROVEMENTS,
INCLUDING SITE AND BUILDING IMPROVEMENTS
IN ACCORDANCE WITH CURRENT CODES

REQUESTED: An Allocation and Bond Authorization.....\$61,390

FROM: Sec. 30(h)(4) Acct. No. 3931-7001-120
Project: BI-RT-796

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,938,610</u>
Balance Unallocated	<u>\$ 61,390</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 11, 17 and 19 to award a construction contract based on bids received on February 16, 2000 for fire safety and code compliance renovations and improvements at Vinal Regional Vocational-Technical School in Middletown.

This project consist of various fire safety code required improvements including electrical improvements, emergency lighting, fire alarm systems, rescue windows, smoke detectors, fire rated doors and enclosures and various modifications to comply with the Americans with Disabilities Act.

Financing:

S.A. 97-1, Sec. 2(j)(2), Item No. <u>11</u>	\$ 510,705
S.A. 95-20, Sec. 22(k)(4), Item No. <u>17</u>	198,755
S.A. 93-2, Sec. 30(h)(4), Previous Funding	\$90,000
This Request	<u>61,390</u>
S.A. 90-34, Sec. 2(l)(1)(D),	
Previous Funding \$	42,300
Item No. <u>19</u>	<u>498,632</u>
Total	<u>\$1,401,782</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #34, 1990
AS AMENDED
SEC. 1-7

ITEM NO. 19

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOLS AND SATELLITES

INSTALLATION OF AUTOMATIC SPRINKLER SYSTEMS

REQUESTED: An Allocation and Bond Authorization.....\$498,632

FROM: Sec. 2(1)(1)(D) Acct. No. 3901-7001-040
Project: BI-RT-796

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,080,257</u>
Balance Unallocated	<u>\$ 919,743</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 11, 17 and 18 to award a construction contract based on bids received on February 16, 2000 for fire safety and code compliance renovations and improvements at Vinal Regional Vocational-Technical School in Middletown.

This project consist of various fire safety code required improvements including electrical improvements, emergency lighting, fire alarm systems, rescue windows, smoke detectors, fire rated doors and enclosures and various modifications to comply with the Americans with Disabilities Act.

Financing:

S.A. 97-1, Sec. 2(j)(2), Item No. <u>11</u>		\$ 510,705
S.A. 95-20, Sec. 22(k)(4), Item No. <u>17</u>		198,755
S.A. 93-2, Sec. 30(h)(4), Previous Funding	\$90,000	
Item No. 18	<u>61,390</u>	151,390
S.A. 90-34, Sec. 2(1)(1)(D),		
Previous Funding	\$ 42,300	
This Request	<u>498,632</u>	<u>540,932</u>
Total		<u>\$1,401,782</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #34, 1990
AS AMENDED
SEC. 1-7

ITEM NO. 20

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING
STATE-OWNED BUILDINGS FOR INMATE HOUSING,
PROGRAMMING AND STAFF TRAINING SPACE, AND
ADDITIONAL INMATE CAPACITY, INCLUDING
SUPPORT FACILITIES

REQUESTED: Use of Previously Allocated Funds Available....\$300,000

FROM: Sec. 2(q)(1)

Acct. No. 3901-8001-010

Project: BI-JA-217

Previously Allocated Funds Available \$1,469,400

REASON FOR REQUEST:

These funds are requested to finance estimated schematic design costs for remedial exterior masonry wall and building envelope repairs at York Correctional Institution in Niantic.

The forensic investigation has been conducted to determine the cause and extent of masonry cracking. The construction cost estimates and the scope of work will be determined as the design is developed.

Funds are requested as follows:

Architect's fee	\$284,000
DPW Fee	<u>16,000</u>
Total, This Request	<u>\$300,000</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

March 31, 2000

SPECIAL ACT #52, 1989
AS AMENDED
Sec. 8-11

Item No. 21

VARIOUS HOUSING PROJECTS AND PROGRAMS
AS AUTHORIZED UNDER SECTION 9 OF
SPECIAL ACT 89-52

HOUSING LAND BANK AND LAND TRUST

REQUESTED: Approval to subordinate the Land Bank/Land Trust Restrictive Covenant, Assistance Agreement, and predevelopment loan for the Salem Turnpike Housing Corporation in the total amount of \$1,070,300, in favor of Liberty Bank.

REASON FOR REQUEST:

At its meeting of April 30, 1990, the State Bond Commission approved an allocation of \$1,020,000 under the Housing Land Bank/Land Trust program for Eastern CT Housing Opportunities (ECHO) to purchase land in Norwich for future affordable housing development. An additional \$10,300 of Housing Land Bank/Land Trust block allocation funds were provided to the project through an amendment to the Assistance Agreement, bringing the amount of State funds to \$1,030,300.

On March 11, 1999 the Department of Economic and Community Development (DECD), in accordance with Section 8-214d(c) of the general statutes, approved the conveyance of title to the Land Bank property from ECHO to the Salem Turnpike Housing Corporation, an East Haven based non-profit housing sponsor. The site would be developed as 35 units of senior homeownership condominiums for low and moderate income households. Salem Turnpike Housing Corporation was substituted for ECHO for the purposes of development of the site and adherence to terms and conditions of the State's Assistance Agreement. The State's Restrictive Covenant remains in full force and effect. In June 1999, DECD also provided a predevelopment loan, secured by a mortgage on the Land Bank/Land Trust property, for \$40,000 to Salem Turnpike Housing Corporation.

As part of its development plan, Salem Turnpike Housing Corporation has obtained a commitment for construction funding from Liberty Bank, subject to the State's subordination of its Land Bank/Land Trust Restrictive Covenant and Assistance Agreement interests as well as the predevelopment loan in favor of the bank financing which is proposed to be in the form of a first mortgage in the amount of \$1,000,000.

March 31, 2000

ITEM NO. 21 (Cont'd.)

In accordance with Section 8-214d(b) of the general statutes, "A nonprofit corporation holding title to real property acquired with state financial assistance made under this section may convey title to structures and improvements situated upon such real property to very low, low and moderate income families, limited equity cooperatives or other corporations, provided (1) the terms and conditions of any instrument conveying such title requires that such structures and improvements be developed and used solely for the purpose of housing for very low, low or moderate income families, except that such terms and conditions, in the discretion of the commissioner and with the approval of the State Bond Commission, may be subordinated in the case of a subsequent first mortgage..."

PUBLIC ACT #420, 1986

AS AMENDED

Sec. 1-10

ITEM NO 22

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: 1) An Allocation and Bond Authorization
Of General Obligation Bonds(to Agency)...\$ 707,840
2) An Allocation and Bond Authorization
of Revenue Bonds (to Agency)..... 2,014,170
Total, This Request.....\$2,722,010

Acct. No.	6864-3100-999	\$	53,373
Acct. No.	6864-3105-999		654,467
Acct. No.	6865-3105-888		2,014,170

	<u>Revenue Bonds</u>	<u>G.O. Bonds</u>
Total Authorized	\$932,500,000	\$664,730,000
Previous Allocations	<u>726,687,490</u>	<u>574,672,343</u>
Balance Unallocated	<u>\$205,812,510</u>	<u>\$ 90,057,657</u>

REASON FOR REQUEST:

These funds are requested to provide a grant and loan to the City of New London for the upgrading of the treatment plant including denitrification capability to meet the goals and requirements of the Long Island Sound Study. Also, included in the grant amount are administrative costs (2%) associated with this project.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent.

Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

March 31, 2000

ITEM NO 22 (Cont'd)

Summary of Financing:

This Request

City of New London

Upgrading of the treatment plant including increased denitrification capability to meet the goals and requirements of the Long Island Sound Study.

Grant (G.O.)	\$ 654,467	
Administration (G.O.)	53,373	
Loan (Revenue)	<u>2,014,170</u>	
Total, This Request		<u>2,722,010</u>
Total, This Request		<u>\$2,722,010</u>

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, this project has been tentatively classified as "governmental".

PUBLIC ACT #270, 1990

AS AMENDED

Sec. 33

ITEM NO. 23

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

ECONOMIC DEVELOPMENT AND MANUFACTURING ASSISTANCE AND DEFENSE
DIVERSIFICATION ACT

MANUFACTURING ASSISTANCE ACT

REQUESTED: Use of Previously Allocated Funds Available
in the Amount of (to Agency).....\$800,000

FROM: Sec. 33 Acct. No. 1502-3500-010

Previously Allocated Funds Available \$800,000

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Waterbury Opportunities Industrialization Center, Inc. to assist in the costs associated with the development of a computer technology and training center.

This project consists of the construction of a 7,000 sq. ft. building at 77-79 Bishop St. in Waterbury which will house training programs for residents of the Naugatuck Valley including computer repair, code formatting, graphic design, hosting and updates.

Project No. 2000 151 006

Funds are requested as follows:

Total Project Cost	\$1,100,000
Less: In Kind Contributions	<u>300,000</u>
State Grant, This Request	<u>\$ 800,000</u>

These previously allocated funds are available from a grant-in-aid for Electric Boat approved by the State Bond Commission on January 22, 1993 which is no longer needed.

This project is subject to the State Conservation and Development Policies Plan and is either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, these projects have been tentatively classified as "governmental".

March 31, 2000

PUBLIC ACT #607, 1979

AS AMENDED

Sec. 21

ITEM NO. 24

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	1) An Allocation and Bond Authorization (to Agency).....	\$1,850,000
	2) Use of Previously Allocated Funds Available (to agency)	<u>700,000</u>
	Total	<u>\$2,550,000</u>

FROM: Sec. 21(b)(6)(B)	Acct. No.	3795-2000-800
		3795-3500-800
		3795-6100-800

Total Authorized	\$420,300,000
Previous Allocations	<u>357,863,458</u>
Balance Unallocated	\$ <u>62,436,542</u>

REASON FOR REQUEST:

I. Department of Public Safety

This Request

A. These funds are requested to provide a grant-in-aid to the Town of Seymour for the development of a new public safety building. This building will house the local Police Department which is currently housed in a building that cannot be renovated at a reasonable cost.

The release of these funds will be controlled through the allotment process pending receipt of any appraisals that may be required for this project.

March 31, 2000

ITEM NO. 24 (Cont'd)

Funds are requested as follows:

Total Project Cost	\$3,000,000	
Less: Local Funds	<u>2,000,000</u>	
State Grant, This Request		\$1,000,000

II. Department of Economic and Community Development

A.

T

These funds are requested to provide a grant-in-aid to the Borough of Naugatuck for the costs associated with downtown rehabilitation and redevelopment. This project consists of the repaving of downtown sidewalks with granite curbing, the installation of antique light fixtures, the repaving of municipal parking lots, new signs and the creation of a new park area with benches.

This allocation includes the use of \$700,000 of funding previously approved by the State Bond Commission for improvements to Osborn Rd. in Naugatuck which is not needed.

Funds are requested as follows:

Grant-in-aid to the Borough of Naugatuck 1,300,000

III. Department of Social Services

A.

At the January 28, 2000 State Bond Commission meeting, funds were approved to provide a grant-in-aid to St. Patrick-St Anthony's Church of Hartford to assist in the costs associated with renovations to the Franciscan Center for Urban Ministry. These funds were provided under Section 32(d) of Special Act 97-1 of the June Special Session which requires that a declining lien be placed on the premises for a period of 10 years.

The recipient has indicated that it is unable to accept such a lien in accordance with Canon Law. However, the recipient will abide by a 10 year payback provision under terms similar to the lien requirements.

March 31, 2000

ITEM NO. 24 (Cont'd)

Therefore, these funds are requested under this source of funding to provide a grant-in-aid St. Patrick-St. Anthony's Church for the same purpose and without a lien provision.

This project consists of ADA interior and exterior renovations to the center, which provides outreach programs for the homeless and hungry, an AIDS ministry, educational programs for single mothers and counseling for the unemployed. This center is open and available to all residents regardless of religious affiliation.

The approval of this grant-in-aid will result in the reversion of the original \$250,000 grant amount to the unallotted balance and will then be available for future projects with the approval of the State Bond Commission.

Funds are requested as follows:

Total Project Cost	\$1,750,000	
Less: Fund Raising	<u>1,500,000</u>	
State Grant, This Request		<u>250,000</u>
Total State Grants, This Request		<u>\$2,550,000</u>

These projects are subject to the State Conservation and Development Policies Plan and are either in conformity with the Plan or not addressed therein.

As a result of the new restrictions imposed by the 1986 Federal Tax Act, these projects have been tentatively classified as "governmental".

ITEM NO. 25

STATE TREASURER

BOND SALE

GENERAL OBLIGATION BONDS

REQUESTED: Authorization to issue and sell general
obligation bonds of the State in an amount not to
exceed \$450,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$450,000,000.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as a single bond issue provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements containing the provisions set forth in Section 3-20(r) of the Connecticut General Statutes and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond

purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.