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AGENDA ITEMS FOR THE STATE BOND COMMISSION  
JANUARY 26, 2001  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
<u>PUBLIC ACT #167, 2000</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Item 1	\$1,369,000 =====	=====
<u>PUBLIC ACT #242, 1999</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Items 2-5	\$2,847,660 =====	=====
<u>PUBLIC ACT #242, 1999</u> <u>AS AMENDED</u> <u>SECTIONS 20 THROUGH 26</u>	Items 6-7	\$136,430 =====	=====
<u>PUBLIC ACT #242, 1999</u> <u>AS AMENDED</u> <u>SECTIONS 31 THROUGH 38</u>	Item 8	\$2,025,000 =====	=====
<u>SPECIAL ACT #1, 1997</u> <u>JUNE SPECIAL SESSION</u> <u>AS AMENDED</u> <u>SECTIONS 20 THROUGH 26</u>	Items 9-11	\$5,084,501 =====	=====
<u>SPECIAL ACT #20, 1995</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Item 12	\$2,257,000 =====	=====
<u>SPECIAL ACT #20, 1995</u> <u>AS AMENDED</u> <u>SECTIONS 12 THROUGH 17</u>	Item 13	\$575,691 =====	=====
<u>SPECIAL ACT #20, 1995</u> <u>AS AMENDED</u> <u>SECTIONS 21 THROUGH 27</u>	Item 14	\$156,048 =====	=====
<u>SPECIAL ACT #20, 1995</u> <u>AS AMENDED</u> <u>SECTIONS 32 THROUGH 37</u>	Item 15	\$325,309 =====	=====

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AGENDA ITEMS FOR THE STATE BOND COMMISSION  
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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
<u>SPECIAL ACT #3, 1992</u> <u>MAY SPECIAL SESSION</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 7</u>	Item 16	\$1,871,000 =====	=====
<u>PUBLIC ACT #241, 1999</u> <u>AS AMENDED</u> <u>SECTION 28</u>	Item 17	\$71,200,000 =====	=====
<u>PUBLIC ACT #232, 1978</u> <u>AS AMENDED</u> <u>SECTIONS 1 THROUGH 11</u>	Item 18	\$100,000 =====	=====
<u>PUBLIC ACT #420, 1986</u> <u>AS AMENDED</u> <u>SECTION 1 THROUGH 10</u>	Item 19	\$5,045,546 =====	=====
<u>PUBLIC ACT #270, 1990</u> <u>AS AMENDED</u> <u>SECTION 33</u>	Item 20	\$756,500 =====	\$750,000 =====
<u>PUBLIC ACT #607, 1979</u> <u>AS AMENDED</u> <u>SECTION 21</u>	Item 21	\$1,415,000 =====	=====
<u>SECTION 10a-89c</u> <u>CONNECTICUT GENERAL</u> <u>STATUTES</u>	Item 22	\$767,000 =====	=====
<u>SPECIAL TAX OBLIGATION</u> <u>REFUNDING BOND SALE</u>	Item 23	=====	\$600,000,000 =====
<u>BRADLEY INTERNATIONAL</u> <u>AIRPORT REVENUE</u> <u>REFUNDING BONDS</u>	Item 24	=====	\$75,000,000 =====
<u>APPROVAL OF DECLARATION</u> <u>OF OFFICIAL INTENT PURSUANT</u> <u>TO FEDERAL INCOME TAX</u> <u>REGULATIONS</u>	Item 25		

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FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

PUBLIC ACT #167, 2000  
SEC. 1-7

ITEM NO. 1 (REVISED)

CONNECTICUT STATE UNIVERSITY SYSTEM

EASTERN CONNECTICUT STATE UNIVERSITY

ROOF REPLACEMENT AT MEDIA HALL, GODDARD HALL  
AND THE NORTH HEATING PLANT

REQUESTED: An Allocation and Bond Authorization.....\$1,369,000

FROM: Sec. 2(c)(2)(A) Acct. No. 3001-7805-070  
Project: BI-RW-243

Total Earmarking	\$1,369,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,369,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 5, 7 and 10, to award a construction contract based on bids received on January 24, 2001 for replacement of the roofs on Goddard Hall and the North Heating Plant at Eastern Connecticut State University in Willimantic.

This project consists of replacement of existing flat asphalt roofing with new pitched roof systems; including flashings, gutters, parapet repairs, HVAC equipment relocation and related structural improvements to accept the pitched roofs.

Funds are requested as follows:

		<u>Previous</u> <u>Funding</u>	<u>This</u> <u>Request</u>
Construction (Bid)	\$1,675,000		\$1,675,000
Modular Space	525,000		525,000
Contingency	220,000		220,000
Architect's Fee	207,000	\$111,500	95,500
Pre-Design Study	12,000	12,000	
Construction Admin.	77,500		77,500
DPW Fee	102,500	78,500	24,000
Total	<u>\$2,819,000</u>	<u>\$202,000</u>	<u>\$2,617,000</u>

Financing:

P.A. 00-167, Sec. 2(c)(2)(A), This Request	\$1,369,000
P.A. 99-242, Sec. 2(l)(3)(C), Item No. <u>5</u>	834,000
P.A. 99-242, Sec. 21(k)(3)(D), Item No. <u>7</u>	11,890

January 26, 2001

S.A. 97-1, Sec. 21(1)(4)(A), Item No. <u>10</u>	402,110
S.A. 95-20, Sec. 22(o)(4)(A), Previous Funding	<u>202,000</u>
Total	<u>\$2,819,000</u>

January 26, 2001

PUBLIC ACT #242, 1999  
AS AMENDED  
SEC. 1-7

ITEM NO. 2

DEPARTMENT OF PUBLIC WORKS

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS,  
INCLUDING FIRE, SAFETY AND COMPLIANCE  
WITH THE AMERICANS WITH DISABILITIES  
ACT IMPROVEMENTS TO STATE-OWNED BUILDINGS  
AND GROUNDS INCLUDING ENERGY CONSERVATION  
AND PRESERVATION OF UNOCCUPIED BUILDINGS

REQUESTED: An Allocation and Bond Authorization.....\$1,210,300

FROM: Sec. 2(b)(1) Acct. No. 3991-1326-010  
Project: BI-2B-9000

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various infrastructure renovations and improvements at state-owned facilities, managed by the Department of Public Works, as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Costs</u>
Storm/Sewer Line Separation - 165 Capitol Avenue	\$ 300,000
ADA Renovations to Toilet Rooms - 165 Capitol Ave.	400,000
Upgrade Fire Alarm System - 10 Clinton Street	70,000
ADA Renovations to Toilet Room - Troop K, Colchester	17,000
Upgrade Fire Alarm System - 18/20 Trinity Street	70,000
Elevator Upgrades - 18/20 Trinity Street	200,000
ADA Compliant Entry Ramp - 18/20 Trinity Street	30,000
Upgrade Fire Alarm panel - Uncas-on-Thames	30,000
Office Renovations-505 Hudson St.	93,300
Total, This Request	<u>\$1,210,300</u>

January 26, 2001

PUBLIC ACT #242, 1999  
AS AMENDED  
Sec. 1-7

ITEM NO. 3

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS,  
FLOOD REPAIR, EROSION DAMAGE REPAIRS  
AND MUNICIPAL DAM REPAIRS

DANBURY

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$18,360

FROM: Sec. 2(f)(5) Acct. No. 3991-3100-050

Total Earmarking	\$2,500,000
Previous Allocations	987,337
Balance Unallocated	<u>\$1,512,663</u>

REASON FOR REQUEST:

These funds are requested to provide the State's share to initiate the design of repairs to the municipally-owned Tarrywile Lake Dam in Danbury.

Funds are requested as follows:

Total Project Cost	\$36,000
Less: Local Funds (49%)	<u>17,640</u>
State Share (51%), This Request	<u>\$18,360</u>

January 26, 2001

PUBLIC ACT #242, 1999  
AS AMENDED  
SEC. 1-7

ITEM NO. 4

REGIONAL COMMUNITY-TECHNICAL COLLEGE SYSTEM

ALL COMMUNITY-TECHNICAL COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES,  
INCLUDING EQUIPMENT AND RENOVATIONS FOR ADDITIONAL  
PROGRAMS IN THE COMMUNITY, INCLUDING FIRE, SAFETY,  
ENERGY CONSERVATION AND CODE COMPLIANCE

REQUESTED: An Allocation and Bond Authorization.....\$785,000

FROM: Sec. 2(k)(1)

Acct. No. 3991-7701-010

Project: BI-CTC-9000

Total Earmarking	\$2,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance various renovations,  
improvements, minor capital and emergency projects at all  
Community-Technical Colleges.

Funds are requested as follows:

This Request

Construction (Est.) \$785,000

The release of these funds will be controlled through the  
allotment process subject to project definition.

PUBLIC ACT #242, 1999  
AS AMENDED  
SEC. 1-7

ITEM NO. 5 (REVISED)

CONNECTICUT STATE UNIVERSITY SYSTEM

January 26, 2001

EASTERN CONNECTICUT STATE UNIVERSITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS  
TO FACILITIES, INCLUDING FIRE, SAFETY, ENERGY  
CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization.....\$834,000

FROM: Sec. 2(1)(3)(C) Acct. No. 3991-7805-050  
Project: BI-RW-243

Total Earmarking	\$834,000
Previous Allocations	-0-
Balance Unallocated	<u>\$834,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 1, 7 and 10, to award a construction contract based on bids received on January 24, 2001 for replacement of the roofs on Goddard Hall and the North Heating Plant at Eastern Connecticut State University in Willimantic.

This project consists of replacement of existing flat asphalt roofing with new pitched roof systems; including flashings, gutters, parapet repairs, HVAC equipment relocation and related structural improvements to accept the pitched roofs.

Financing:

P.A. 00-167, Sec. 2(c)(2)(A), Item No. <u>1</u>	\$1,369,000
P.A. 99-242, Sec. 2(1)(3)(C), This Request	834,000
P.A. 99-242, Sec. 21(k)(3)(D), Item No. <u>7</u>	11,890
S.A. 97-1, Sec. 21(1)(4)(A), Item No. <u>10</u>	402,110
S.A. 95-20, Sec. 22(o)(4)(A), Previous Funding	<u>202,000</u>
Total	<u>\$2,819,000</u>

January 26, 2001

PUBLIC ACT #242, 1999  
AS AMENDED  
Sec. 20-26

ITEM NO. 6

DEPARTMENT OF ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$124,540

FROM: Sec. 21(e)(3) Acct. No. 3001-3100-030

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,580,737</u>
Balance Unallocated	<u>\$1,419,263</u>

REASON FOR REQUEST:

These funds are requested to design necessary repairs to three state-owned dams and for an acquisition account as detailed below.

This Request

1. East Haddam: These funds are requested to provide funding to initiate a preliminary engineering design to repair Moodus Reservoir Dam.

Funds are requested as follows:

Total Project Cost	\$49,700	
Less: Previous Funding, SA 95-20, Sec. 22(h)(2)	<u>25,000</u>	
This Request		\$24,700

2. Wallingford: These funds are requested to provide funding to initiate a preliminary engineering design to repair North Farms Dam.

Funds are requested as follows:

Total Project Cost	\$43,140	
Less: Previous Funding, SA 97-1, Sec. 2(g)(4)	<u>18,300</u>	
This Request		24,840

3. Litchfield: These funds are requested to design repairs to Northfield Pond Dam.

Funds are requested as follows:

Design, This Request		25,000
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4. Land Acquisition Fund: These funds are requested to enable the Department to finance the purchase of small parcels of property, title searches, appraisals and incidental expenses related to dam repair projects. These funds will provide necessary access including rights-of-way in order to allow for the repair of up to six dams.

Funds are requested as follows:

Land Acquisition Fund, This Request	<u>50,000</u>
Total, This Request	<u>\$124,540</u>



PUBLIC ACT #242, 1999  
AS AMENDED  
Sec. 31-38

ITEM NO. 8

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, AND CULVERT UPGRADING AND DRAINAGE PROJECTS AND NOT LESS THAN FOUR MILLION DOLLARS SHALL BE USED TO MAKE GRANTS FOR A PROGRAM FOR THE CLEAN-UP OF CONTAMINATED SOIL AND/OR THE REMOVAL AND REPLACEMENT OF LEAKING UNDERGROUND STORAGE TANKS

VARIOUS

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$2,025,000

FROM: Sec. 32(b)(1) Acct. No. 1873-3100-164

Total Earmarking	\$12,000,000
Previous Allocations	2,300,000
Balance Unallocated	<u>\$ 9,700,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid as detailed below.

This Request

1. Underground Storage Tank Petroleum Clean-Up Account Review Board (UST Board): At the State Bond Commission meeting on December 15, 2000, funds in the amount of \$5,041,934 were allocated for this program from public act 99-242, section 13(b)(1). Two million dollars of that allocation should have been made from public act 99-242, section 32(b)(1) in accordance with the language of the act.

Upon approval of this request it will authorize the Department to: 1) move \$2,000,000 of the December 15, 2000 approval of \$5,041,934 to the unallotted balance available to be reused for specific projects upon approval of the State Bond Commission and, 2) authorize this \$2,000,000 in accordance with the provisions of the act requiring that at least \$4,000,000 be authorized under section 32(b)(1) of public act 99-242.

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ITEM NO. 8 (Cont'd.)

This Request

Funds are requested as follows:

State Grant, This Request \$2,000,000

2. Salem: These funds are requested to provide a grant-in-aid to the Town of Salem to install a handicapped accessible playscape at the local elementary school.

Funds are requested as follows:

State Grant, This Request 25,000  
Total, This Request \$2,025,000

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SPECIAL ACT #20, 1995  
AS AMENDED  
SEC. 1-7

ITEM NO. 12

UNIVERSITY OF CONNECTICUT HEALTH CENTER

ALTERATIONS AND IMPROVEMENTS FOR ACADEMIC AND TEACHING PROGRAMS

REQUESTED: An Allocation and Bond Authorization.....\$2,257,000

FROM: Sec. 2(m)(1) Acct. No. 3951-7302-010

Total Earmarking	\$3,575,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,575,000</u>

REASON FOR REQUEST:

These funds are requested to finance the fit-out of one and one-half floors of the Academic Research Building at the University of Connecticut Health Center in Farmington. These funds are required to match a Federal Grant under Title II of the Health Resources and Services Administration.

Funds are requested as follows:

Construction (Est)	\$2,518,754
Contingency	354,192
Architect's Fee	80,000
Inspections	39,000
Administration/Legal	102,000
Miscellaneous	75,000
Equipment	<u>931,054</u>
Total	\$4,100,000
Less Federal Grant	<u>1,843,000</u>
Total, This Request	<u>\$2,257,000</u>

The release of these funds will be controlled through the allotment process pending final approval of the estimated federal grant.

January 26, 2001

SPECIAL ACT #20, 1995  
AS AMENDED  
Sec. 12-17

ITEM NO. 13

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO MUNICIPALITIES FOR THE PURPOSE  
OF PROVIDING POTABLE WATER

WESTPORT

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$575,691

FROM: Sec. 13(a)(1)                      Acct. No. 1873-3100-139

Total Earmarking	\$ 3,000,000
Previous Allocations	2,424,309
Balance Unallocated	<u>\$ 575,691</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 15, to provide a grant-in-aid to the Town of Westport to supply public water to 21 properties within the area of Newtown Turnpike, Heron Lake Lane, Rose Lane and Twin Oaks Lane.

The project will include extending public water mains, complete house service connections and abandon polluted drinking water supply wells. The wells are contaminated with tetrachloroethene at concentrations exceeding acceptable levels. Presently no responsible party has been identified.

Funds are requested as follows:

Total Project Cost	\$901,000	
Less: SA 95-20, Sec. 33(a)(1), Item <u>15</u>	<u>325,309</u>	
State Grant, This Request		<u>\$575,691</u>

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SPECIAL ACT #20, 1995  
AS AMENDED  
Sec. 32-37

ITEM NO. 15

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO MUNICIPALITIES FOR THE PURPOSE  
OF PROVIDING POTABLE WATER

WESTPORT

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$325,309

FROM: Sec. 33(a)(1) Acct. No. 1873-3100-143

Total Earmarking	\$3,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 13, to provide a grant-in-aid to the Town of Westport to supply public water to 21 properties within the area of Newtown Turnpike, Heron Lake Lane, Rose Lane and Twin Oaks Lane.

The project will include extending public water mains, complete house service connections and abandon polluted drinking water supply wells. The wells are contaminated with tetrachloroethene at concentrations exceeding acceptable levels. Presently no responsible party has been identified.

Funds are requested as follows:

Total Project Cost	\$901,000	
Less: SA 95-20, Sec. 13(a)(1), Item ____	<u>575,691</u>	
State Grant, This Request		<u>\$325,309</u>

January 26, 2001

SPECIAL ACT #3, 1992  
MAY SPECIAL SESSION  
AS AMENDED  
SEC. 1-7

ITEM NO. 16

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING  
STATE-OWNED BUILDINGS FOR INMATE HOUSING,  
PROGRAMMING AND STAFF TRAINING SPACE, AND  
ADDITIONAL INMATE CAPACITY, INCLUDING  
SUPPORT FACILITIES AND DEMOLITION

REQUESTED: An Allocation and Bond Authorization.....\$1,871,000

FROM: Sec. 2(q)

Acct. No. 3921-8001-010

Project: BI-JA-1000

Total Earmarking	\$27,229,444
Previous Allocations	8,855,710
Balance Unallocated	<u>\$18,373,734</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at Department of Correction facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Costs</u>
Convert Admin. Bldg. To Housing Unit - York CI	\$ 490,000
Security Enhancements - Niantic Complex	165,000
New Windows - Industry Bldg. - Cheshire CI	80,000
Roof Replacement - Auditorium/Gym - Cheshire CI	312,000
Additional Masonry Repairs - Osborn CI	324,000
Emergency/Minor Capital Improvements - Various	500,000
Total, This Request	<u>\$1,871,000</u>

January 26, 2001

PUBLIC ACT #241, 1999  
AS AMENDED  
SECTION 28

ITEM NO. 17

OFFICE OF POLICY AND MANAGEMENT

FOR THE PURPOSES OF FINANCING PROJECT COSTS  
OF THE STADIUM FACILITY PROJECT INCLUDING  
PARKING AND ANCILLARY INFRASTRUCTURE  
IMPROVEMENTS ALL AS MORE PARTICULARLY  
DESCRIBED IN THE MASTER DEVELOPMENT PLAN

REQUESTED: An Allocation and Bond  
Authorization (to Agency).....\$71,200,000\*

Acct. No. 1971-1310-020

Total Authorized	\$91,200,000*
Previous Allocations	<u>20,000,000</u>
Balance Unallocated	<u><u>\$71,200,000</u></u>

REASON FOR REQUEST:

These funds are requested to finance the completion of the design, site work and construction of a multipurpose sports stadium with a minimum of approximately 40,000 seats with capacity for expansion to a maximum of 50,000 seats located at Rentschler Field in East Hartford. This stadium facility project will also include parking facilities or improvements, or arrangements for parking, including but not limited to license, lease or other similar arrangements and ancillary infrastructure improvements, all as more particularly described in the master development plan.

Funds are requested as follows:

	<u>Estimated Costs</u>
Construction	\$53,804,172
Site Improvements	5,285,410
Equipment	746,761
Environmental Impact Evaluation	345,000
Construction Manager	1,655,483
Other Preliminary Costs	1,242,044
Contingency	<u>8,121,130</u>
Total, This Request	<u><u>\$71,200,000*</u></u>

\* And such additional amounts as may be required for issuance costs as determined by the State Treasurer

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PUBLIC ACT #232, 1978  
AS AMENDED  
Sec. 1-11

ITEM NO. 18

DEPARTMENT OF AGRICULTURE

PRESERVATION OF CONNECTICUT  
AGRICULTURAL LANDS

REQUESTED: An Allocation and Bond  
Authorization (to Agency)..... \$100,000

Acct. No. 3783-3002-200  
Project Nos. FARM-101

Total Authorized	\$83,750,000
Previous Allocations	<u>79,245,567</u>
Balance Unallocated	<u>\$ 4,504,433</u>

REASON FOR REQUEST:

These funds are requested for use on an "as needed" basis for additional costs of acquiring farmland development rights when actual costs exceed the original State Bond Commission approval. This includes such costs as survey and legal fees and in cases where the actual survey of an approved acquisition determines that additional acreage is involved.

When the State Bond Commission approves funding to acquire farmland development rights it is based on an estimated acreage subject to an actual survey. If the survey determines that additional land is involved, then this allocation would be utilized but in no case would this exceed the original approval by more than 10%.

Additional funds for acquisition will be approved no higher than the price per acre previously approved by the State Bond Commission and only when all necessary administrative approvals are obtained including any additional approval by the State Properties Review Board.

The release of these funds will be controlled through the allotment process pending individual project definition.

January 26, 2001

PUBLIC ACT #420, 1986  
AS AMENDED  
Sec. 1-10

ITEM NO 19

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: An Allocation and Bond Authorization Of  
General Obligation Bonds (to Agency).....\$5,045,546

Acct. No.	6864-3100-999	\$	98,932
Acct. No.	6864-3105-999	\$	4,946,614

	<u>G.O. Bonds</u>
Total Authorized	\$717,830,000
Previous Allocations	<u>617,012,765</u>
Balance Unallocated	<u>\$100,817,235</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to the City of Norwalk for increased land acquisition costs for the expansion of the Treatment Plant due to a superior court ruling. Also, included in the allocation are administrative costs (2%) associated with this project.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent.

Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

January 26, 2001

ITEM NO 19 (Cont'd)

Summary of Financing:

This

Request

City of Norwalk

Account No. 190-L1

Fund the cost increase of land acquisition for the expansion of the Treatment Plant based on a Connecticut Superior Court ruling.

Total Project Cost	\$61,242,558	
Less: Previous Funding, PA 86-420	<u>56,197,012</u>	
Administration (G.O.)		98,932
Loan (G.O.)		<u>4,946,614</u>
Total, This Request		<u>\$5,045,546</u>
Grand Total, This Request		<u>\$5,045,546</u>

January 26, 2001

PUBLIC ACT #270, 1990  
AS AMENDED  
Sec. 33

ITEM NO. 20

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

ECONOMIC DEVELOPMENT AND MANUFACTURING ASSISTANCE  
AND DEFENSE DIVERSIFICATION ACT

MANUFACTURING ASSISTANCE ACT

REQUESTED:1) An Allocation and Bond Authorization in the Amount of(to Agency)	\$756,500
2) Use of Previously Allocated Funds Available in the Amount of (to Agency)	<u>750,000</u>
Total	<u>\$1,506,500</u>

FROM: Sec. 33 Acct. No. 1502-3500-010

Total Authorized	\$465,300,000
Previous Allocations	<u>370,766,953</u>
Balance Unallocated	<u>\$ 94,533,047</u>

Previously Allocated Funds Available.....\$750,000

REASON FOR REQUEST:

These funds are requested to provide financial assistance for manufacturing assistance projects as detailed below.

- A. These funds are requested to provide a grant-in-aid to the City of Middletown to assist in the costs associated with improvements to the former Remington Rand building which was recently purchased by the City.

This project consists of renovations to the 119,000 sq. ft. building, site development, demolition and environmental remediation. It is expected that this project will allow the City to retain approximately 70 jobs that are currently in the building and also attract an additional 50 employees in the future.

Project No. 2001 083 003

Total Project Cost	\$1,513,000	
Less: Local Funds	<u>756,500</u>	
State Grant, This Request		\$756,500

- B. These funds are requested to provide a grant-in-aid to the City of Bristol to assist in the costs associated with the development of a mini-industrial park in the southeast section of town.

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ITEM NO. 20 (Cont'd)

This project consists of the development of 8 parcels including land acquisition, construction of an access road, installation of infrastructure and marketing costs.

These previously allocated funds are available from grants-in-aid approved by the State Bond Commission for Electric Boat, Fuel Cell Manufacturing, Barnes Engineering and Nytronics, Inc. which are not entirely needed at this time.

Appraisals:

Owners: Frank W. and John Bugryn, Mary and Michael Dudko and Nellie Filipetti

Location: 299 Middle St., Bristol

Description: 38.5 acre site with 2,116 sq. ft. Building

Edward F. Heberger and Louis B. Pelegrino-  
\$1,500,000 (4/31/00)

Arthur P. Oles-\$1,300,000 (2/24/00)

The release of these funds will be controlled through the allotment process pending receipt of any statement from the Commissioner of Agriculture which may be required under Section 22-6 of the General Statutes.

Project No. 1998 017 011

Acquisition	\$810,000	
Construction	350,000	
Engineering	70,000	
Planning and marketing	<u>270,000</u>	
Total	\$1,500,000	
Less: Local Share	<u>750,000</u>	
State Grant, This Request		<u>750,000</u>

Total, This Request \$1,506,500

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ITEM NO. 21 (Cont'd)

B. These funds are requested to provide a grant-in-aid to the Town of Montville to assist in the costs associated with expansion of the senior center.

This project consists of converting the patio area into two additional rooms to house a computer center and a sunroom with storage space.

Project No. 6100 02 0041

Funds are requested as follows:

Total Project Cost	\$173,000	
Less: Local Funds	<u>123,000</u>	
State Grant, This Request		<u>50,000</u>
Total Grants-in-aid, This Request		<u>\$1,415,000</u>



ITEM NO. 21A (Cont'd)

Funds are requested as follows:

Total Project Cost	\$3,400,000	
Less: Private Funds	<u>900,000</u>	
Grant-in-aid to Incubator Associates, LP, This Request		\$2,500,000

- B. These funds are requested to provide a grant-in-aid to the Eugene O'Neill Theater Center for the costs associated with improvements to two buildings located at the Center.

This project includes structural and roof repairs and improvements to the electrical, heating and plumbing systems at the Hammond Mansion located in Waterford and overall restoration and access repairs at the Monte Cristo Cottage located in New London.

Project No. 2001 152 001

Funds are requested as follows:

State Grant, This Request	787,000
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- C. These funds are requested to provide a grant-in-aid to the City of Groton, Public Utility to assist in the costs associated with an infrastructure improvement project in the vicinity of Eastern Point Road and Thames Street and for the initial design of a connector road in Groton.

This project consists of the upgrade of the current electrical transmission/sub-station supply system, including dedication of the sub-transmission lines, elimination of a sub-station, conversion of feeders to a higher voltage, road and sidewalk improvements and landscaping.

This project also consists of the study of the feasibility of constructing a southern connector road between Rt. 117 and Flanders Rd. including planning, permitting, design and environmental work

January 26, 2001

ITEM NO. 21A (Cont'd)

Project No. 2001 059 008

Funds are requested as follows:

Total Project cost	\$16,475,000	
Less: Private Funds	9,200,000	
Utility Funds	<u>3,600,000</u>	
State Grant, This Request		3,675,000

## II. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to the Hall Neighborhood House in Bridgeport for the costs associated with improvements to a child care program known as Care Around the Clock.

This project consists of improvements to a 30,000 sq. ft. facility in Bridgeport which will house the only 24 hour infant, toddler and pre-school program in the state which provides services to parents who work non-traditional hours. Approximately 734 children will be served at this location. The center will provide school readiness and head start programs.

Project No. 6100 01 0116

Funds are requested as follows:

Total Project cost	\$8,015,000	
Less: Bank Loan	1,000,000	
CHEFA Loan	<u>5,515,000</u>	
State Grant, This Request		<u>1,500,000</u>

Total Grants-in-aid, This Request \$8,462,000

January 26, 2001

SECTION 10a-89c  
CONNECTICUT GENERAL STATUTES

ITEM NO. 22

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

TO FINANCE THE DESIGN, CONSTRUCTION OR  
RENOVATION OF RESIDENTIAL AND OTHER AUXILIARY  
SERVICE FACILITIES AT STATE UNIVERSITIES WITHIN  
THE CONNECTICUT STATE UNIVERSITY SYSTEM

REQUESTED: An Allocation and Bond Authorization.....\$767,000

Acct. No. 3991-7801-070  
Project: CF-RS-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,775,520</u>
Balance Unallocated	<u>\$1,224,480</u>

REASON FOR REQUEST:

These funds are requested to finance various renovations and improvements in auxiliary fund facilities at Southern Connecticut State University in New Haven as detailed below.

Funds are requested as follows:

<u>Project</u>	<u>Estimated Costs</u>
Code/HVAC Imps. - Campus wide	\$275,000
North Campus Complex - Flooring	220,000
Door Hardware Improvements	75,000
Campus Signage Program	75,000
Dormitory Masonry Repairs	47,000
"As Needed" Basis	<u>75,000</u>
Total, This Request	<u>\$767,000</u>

January 26, 2001

ITEM NO. 23

STATE TREASURER

SPECIAL TAX OBLIGATION REFUNDING BOND SALE

REQUESTED: Authorization to issue and sell Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$600,000,000.

REASON FOR REQUEST:

To obtain authorization to issue and sell Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$600,000,000 to capitalize on favorable developments in the tax-exempt bond market, if market conditions prove advantageous.

SUGGESTED MOTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the issuance and sale of not exceeding \$600,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Public Act No. 84-254 of the February 1984 Session of the General Assembly of the State of Connecticut, as amended" (i) authorizing the issuance and sale of Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$600,000,000 (the "Bonds"); (ii) with respect to the Bonds, authorizing the advance refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management, and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the Bonds, including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed

ITEM NO. 23 (Cont'd.)

necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with the Act and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and issued with or without a concomitant interest rate swap or other contract authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

ITEM NO. 24

STATE TREASURER

BRADLEY INTERNATIONAL AIRPORT GENERAL AIRPORT REVENUE REFUNDING BONDS

REQUESTED: Approval of a Resolution to Issue and Sell Bradley International Airport General Airport Revenue Refunding Bonds of the State, not to exceed \$75,000,000

RESOLUTION OF THE STATE BOND COMMISSION AUTHORIZING THE STATE TREASURER TO ISSUE AND SELL AN AMOUNT NOT TO EXCEED \$75,000,000 BRADLEY INTERNATIONAL AIRPORT GENERAL AIRPORT REVENUE REFUNDING BONDS OF THE STATE OF CONNECTICUT (THE "STATE") PURSUANT TO CHAPTER 266a ET SEQ. OF THE CONNECTICUT GENERAL STATUTES, AS AMENDED, AND THE TRUST INDENTURE TO BE DATED ON OR ABOUT MARCH 1, 2001 BETWEEN THE STATE AND THE TRUSTEE NAMED THEREIN, RELATING TO THE STATE'S GENERAL AIRPORT REVENUE BONDS, FOR THE PURPOSE OF REFUNDING ALL OR A PORTION OF THE STATE'S OUTSTANDING \$71,215,000 AIRPORT REVENUE REFUNDING BONDS (BRADLEY INTERNATIONAL AIRPORT, SERIES 1992); AND DESIGNATING THE GOVERNOR OF THE STATE TO SERVE AS THE "APPLICABLE ELECTED OFFICIAL" OF THE STATE FOR PURPOSES OF SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED (THE "CODE").

BE IT RESOLVED BY THE STATE BOND COMMISSION OF THE STATE AS FOLLOWS:

Section 1. In accordance with Chapter 266a *et seq.* of the Connecticut General Statutes, as amended (the "Act"), the State Treasurer is hereby authorized to issue and sell Bradley International Airport General Airport Revenue Refunding Bonds of the State (the "Bonds") authorized by this commission to be issued from time to time in one or more series in the aggregate principal amount not to exceed \$75,000,000 to refinance improvements at Bradley International Airport (the "Airport") for the purpose of refunding the State's outstanding \$71,215,000 Airport Revenue Refunding Bonds (Bradley International Airport, Series 1992), as may be determined by the State Treasurer. The State Treasurer is delegated the authority to determine the terms and particulars of the Bonds in accordance with the provisions of the Indenture and Supplemental Indenture hereinafter mentioned.

Section 2. The State Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the State Treasurer shall determine to be in the best interests of the State.

Section 3. Pursuant to the Act, the issuance of the Bonds shall be authorized by the Trust Indenture, to be dated on or about March 1, 2001, between the State and the trustee named therein (the "Indenture"), approved by this commission at its meeting on December 15, 2000, relating to the State's General Airport Revenue Bonds, and a

ITEM NO. 24 (Cont'd.)

Supplemental Trust Indenture between the State and the trustee named therein (the "Supplemental Indenture"), together containing the terms and conditions of the issuance and delivery of the Bonds. The form of such Supplemental Indenture shall be similar to the First Supplemental Indenture approved by this commission at its meeting on December 15, 2000, with such changes, substitutions, deletions, additions or amendments as the State Treasurer shall determine to be necessary or appropriate, in the best interest of the State and in accordance with the intent of this resolution, and any and all delegations of authority granted under the Indenture and the Supplemental Indenture to the State Treasurer are hereby expressly ratified and approved. The State Treasurer further is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof (including determining principal amounts to be issued from time to time and whether such Bonds shall be issued as current and/or advance refunding bonds, to the extent permitted by the Code), as she shall determine to be in the best interests of the State, as provided in and subject to the requirements of Section 15-1011(c) of the Connecticut General Statutes, as amended.

Section 4. The State Treasurer is authorized to obtain from a commercial bank or insurance company authorized to do business within or without the State a letter of credit, line of credit or other liquidity facility or credit facility for the purpose of providing funds for the payments in respect of the Bonds required by the holders thereof to be redeemed or repurchased prior to maturity or for providing additional security for the Bonds.

Section 5. The State Treasurer is hereby further authorized to cause the preparation and distribution of one or more Preliminary Official Statements of the State for use in connection with the offering and sale of the Bonds. Upon the sale of the Bonds, the State Treasurer shall prepare and distribute one or more final Official Statements and is hereby authorized to execute and deliver such Official Statements to the purchasers of the Bonds in the name and on behalf of the State. Such Official Statements also may be signed by the Secretary of the Office of Policy and Management and the Commissioner of the Department of Transportation.

Section 6. The Governor, State Treasurer, Attorney General, Comptroller, Secretary of the Office of Policy and Management, Secretary

of the State, and the Commissioner of the Department of Transportation or their duly authorized representatives are hereby authorized on behalf of the State to take any and all action necessary and proper to effect the purposes of this resolution not inconsistent herewith including the

ITEM NO. 24 (Cont'd.)

execution and delivery of any and all documents, certificates and instruments related to, necessary and appropriate in connection with the sale, issuance and delivery of the Bonds, including but not limited to, (1) contracts of purchase, (2) financial advisory agreements, (3) reimbursement agreements, (4) remarketing agreements, (5) standby bond purchase agreements, (6) escrow agreements, (7) any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds and (8) any contracts deemed necessary or appropriate by the State Treasurer to place the limited revenue obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the State Treasurer shall determine, including without limitation, interest rate swap agreements, insurance agreements, forward payment conversion agreements, futures contracts, contracts providing for payments based on levels of, or changes in, interest rates or market indices, contracts to manage interest rate risk, including without limitation interest rate floors or caps, options, puts, calls and similar arrangements, as provided in Section 3-20a(c) of the Connecticut General Statutes, as amended, and the State Treasurer is authorized to determine the terms and conditions of all such agreements. In connection therewith, the State Treasurer is also authorized to pledge all or any part of the collateral which secures the Bonds to the State's payment obligations under any agreement of the type described in (3) through (8) of the preceding sentence.

Section 7. If required under the Code in connection with the issuance of the Bonds, the Governor of the State is hereby authorized to approve the issuance of the Bonds and the project to be refinanced by the issuance of the Bonds as the "applicable elected official" of the State for purposes of Section 147(f) of the Code.

Section 8. This resolution shall take effect immediately.

ITEM NO. 25

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.