

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
JANUARY 30, 2004  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #2, 2003 SEPTEMBER SPECIAL SESSION SECTIONS 1 THROUGH 7	Item 1	\$11,000,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 8 THROUGH 15	Item 2	\$400,000 =====	=====
SPECIAL ACT #1, 2001 NOVEMBER SPECIAL SESSION SECTION 10	Item 3	\$1,500,000 =====	=====
SPECIAL ACT #2, 2001 AS AMENDED SECTIONS 1 THROUGH 7	Item 4-6	\$1,717,880 =====	=====
SPECIAL ACT #2, 2001 AS AMENDED SECTIONS 16 THROUGH 22	Item 7	\$100,000 =====	=====
SPECIAL ACT #2, 2001 AS AMENDED SECTIONS 1 THROUGH 7	Item 8	\$4,000,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Item 9	\$1,100,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 10-11	\$3,064,602 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 8 THROUGH 15	Item 12	\$450,000 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
JANUARY 30, 2004  
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10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SECTION 10-287d CONNECTICUT GENERAL STATUTES	Item 13	\$150,000,000 =====	=====
SECTION 10-292K CONNECTICUT GENERAL STATUTES	Item 14	\$9,000,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	Item 15	\$2,250,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Item 16	\$13,762,000 =====	\$200,000 =====
APPROVAL AND DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	Item 17	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
January 30, 2004  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

JANUARY 30, 2004

SPECIAL ACT #2, 2003  
SEPTEMBER SPECIAL SESSION  
SEC. 1-7

ITEM NO. 1

STATE COMPTROLLER

DEVELOPMENT AND IMPLEMENTATION OF A CORE FINANCIAL  
SYSTEMS PROJECT

REQUESTED: An Allocation and Bond Authorization  
(to Agency) \$11,000,000

FROM: Sec. 2(b) Acct. No. 17021 OSC15000 43292

Total Earmarking	\$24,000,000
Previous Allocations	<u>13,000,000</u>
Balance Unallocated	<u>\$11,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the continued implementation of the State's core financial and administrative systems project.

Funds are requested as follows:

Total, This Request	<u>\$11,000,000</u>
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SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 8-15

ITEM NO. 2 (REVISED)

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS, AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, PROVIDED (A) NOT MORE THAN \$5,000,000 OF SAID AMOUNT SHALL BE USED TO ABATE POLLUTION FROM COMBINED SEWER AND STORMWATER RUNOFF OVERFLOWS TO THE CONNECTICUT RIVER, (B) NOT MORE THAN \$2,000,000 OF SAID AMOUNT SHALL BE USED FOR ENVIRONMENTAL REMEDIATION AT A SCHOOL IN SOUTHTON, INCLUDING ANY EXPENSES INCURRED AFTER JULY 1, 2000, (C) NOT MORE THAN \$1,500,000 OF SAID AMOUNT SHALL BE USED FOR ENVIRONMENTAL REMEDIATION AT A SCHOOL IN HAMDEN, INCLUDING ANY EXPENSES INCURRED AFTER JULY 1, 2000, (D) NOT MORE THAN \$500,000 OF SAID AMOUNT SHALL BE USED TO PROVIDE POTABLE WATER FOR A SCHOOL IN VERNON, AND (E) NOT MORE THAN \$750,000 OF SAID AMOUNT SHALL BE USED FOR ASBESTOS CLEAN-UP AND REMOVAL IN SCHOOLS LOCATED IN BROOKFIELD INCLUDING ANY EXPENSES INCURRED AFTER JULY 1, 2002

VARIOUS

REQUESTED: An Allocation and Bond Authorization  
(to Agency) **\$700,000**

FROM: Sec. 9(b)(1) Acct. No. 12052-DEP43000-40519

Total Earmarking	\$17,000,000
Previous Allocations	<u>9,778,009</u>
Balance Unallocated	<u><u>\$ 7,221,991</u></u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to various municipalities as detailed below.

- A. These funds are requested to provide a grant-in-aid to the City of Waterbury for renovations and improvements at Fulton Park and Hamilton Park.

Funds are requested as follows:

State Grant, This Request **\$350,000**

Item No. 2 (REVISED)(Cont'd.)

- B. These funds are requested to provide a grant-in-aid to the Town of Wolcott for the purchase of 38.26+ acres of land adjacent to the town-owned Farmingbury Hills Golf Course. This acquisition will allow for the addition of nine holes.

The release of these funds will be controlled through the allotment process pending receipt of all required appraisals.

Funds are requested as follows:

State Grant, This Request	150,000
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- C. These funds are requested to provide a grant-in-aid to Regional School District No. 16 on behalf of the Towns of Beacon Falls and Prospect for construction of ADA accessible athletic field bleachers at Woodland High School in Beacon Falls.

Funds are requested as follows:

State Grant, This Request	200,000
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Total Grants-in-aid, This Request	<u>\$700,000</u>
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SPECIAL ACT #1, 2001  
NOVEMBER SPECIAL SESSION  
SEC. 10

ITEM NO. 3

DEPARTMENT OF TRANSPORTATION

TRANSPORTATION STRATEGY BOARD PROJECTS

REQUESTED: An Allocation and Bond Authorization  
(to Agency) \$1,500,000

FROM: Sec. 10(a) Acct. No. 13033 DOT57000 41442

Total Authorized	\$27,000,000
Previous Allocations	12,000,000
Balance Unallocated	<u>\$15,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance a Transportation Strategy Board pilot program to implement a container barge feeder service between the Port of Bridgeport and the Port of New York and New Jersey.

The objective of this service is to remove approximately 30,000 trucks per year from Interstate 95 and surrounding roadways in southwest Connecticut. The Department of Transportation will enter into an agreement with the Bridgeport Port Authority to implement this project.

Funds are requested as follows:

Total Project Cost	\$11,180,980	
Less: Private Investment	3,436,000	
Other Funds (PA, NY, NJ)	744,980	
Future Funding	<u>5,500,000</u>	
Total State Funds, This Request		<u>\$1,500,000</u>

SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 1-7

ITEM NO. 4

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO IMPLEMENT UPDATED CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS, PROVIDED NOT MORE THAN \$3,200,000 OF SAID AMOUNT SHALL BE USED FOR THE RENOVATIONS AND IMPROVEMENTS TO THE A.I. PRINCE/CTC BUILDING

REQUESTED: An Allocation and Bond Authorization \$902,000

FROM:           Sec. 2(h)(1) Acct. No.17011 SDE64000 40637  
Project No. BI-RT-614

Total Earmarking	\$18,200,000
Previous Allocations	<u>12,385,022</u>
Balance Unallocated	<u>\$ 5,814,978</u>

REASON FOR REQUEST:

These funds are requested to finance a negotiated arbitration settlement agreement for the project for additions and renovations at the Bullard-Havens Regional Vocational-Technical School in Bridgeport.

Funds are requested as follows:

	<u>This</u>
	<u>Request</u>
Arbitration Settlement	<u>\$902,000</u>

SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 1-7

ITEM NO. 5

CONNECTICUT STATE UNIVERSITY SYSTEM

WESTERN CONNECTICUT STATE UNIVERSITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING  
 FIRE, SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$181,670

FROM: Sec. 2(j)(4)(C) Acct. No.17011-CSU83000-40676  
Project No. BI-RD-217

Total Earmarking	\$1,752,000
Previous Allocations	<u>1,517,000</u>
Balance Unallocated	<u>\$ 235,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 6, to award a construction contract based on bids received on January 20, 2004 to complete renovations and improvements to Warner Hall at Western Connecticut State University in Danbury.

This final phase will provide for renovations to the first floor.

Funds are requested as follows:

		Previous Funding	This Request
Construction (Bid)	\$1,659,800	\$979,900	\$679,900
Contingency	165,980	97,990	67,990
Equipment	155,890	87,900	67,990
Telecommunications	80,000	80,000	
Total, This Request	<u>\$2,061,670</u>	<u>\$1,245,790</u>	<u>\$815,880</u>

Financing:

S.A. 01-2, Sec. 2(j)(4)(C), This Request	\$ 181,670
S.A. 01-2, Sec. 2(j)(4)(D), Item No. <u>6</u>	\$ 634,210
Previous Funding	1,245,790
Total	<u>\$2,061,670</u>



SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 16-22

ITEM NO. 7

CONNECTICUT STATE UNIVERSITY SYSTEM

CENTRAL CONNECTICUT STATE UNIVERSITY

PLANNING FOR CLASSROOM OFFICE BUILDING FOR SOCIAL SCIENCES

REQUESTED: An Allocation and Bond Authorization \$100,000

FROM: Sec. 17(g)(2) Acct. No. 17021 CSU83000 42662  
Project No. BI-RC-324

Total Earmarking	\$100,000
Previous Allocations	-0-
Balance Unallocated	<u>\$100,000</u>

REASON FOR REQUEST:

These funds are requested to finance a pre-design programming study for the development of a new academic classroom and office building at Central Connecticut State University in New Britain.

Funds are requested as follows:

	This <u>Request</u>
Pre-Design Study	<u>\$100,000</u>







SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 1-7

ITEM NO. 11

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$2,514,602

FROM: Sec. 2(d)(2) Acct. No.17011-DEP43000-40644  
Project No. BI-T-

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on December 4, 2002 for various site improvements and building reconstruction at Putnam Memorial State Park in Redding.

This project consists of a restoration of the historic 3,300 square foot Pavilion building constructed in 1893 to include a new presentation area for visitors, meeting and office spaces and restrooms. Restoration of the statue of Israel Putnam and various park access and site improvements are also included.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (Bid)	\$2,020,500		\$2,020,500
Contingency	197,300		197,300
Architect's Fee	289,542	246,340	43,202
Consultant	6,915	6,915	
Testing	35,875	15,875	20,000
Statue Conservation	53,600		53,600
Equipment	15,000		15,000
Telecommunications	5,000		5,000
DPW Fee	<u>185,000</u>	<u>25,000</u>	<u>160,000</u>
Total, This Request	<u>\$2,808,732</u>	<u>\$294,130</u>	<u>\$2,514,602</u>

Financing:

S.A. 01-2, Sec. 2(d)(2), This Request	\$2,514,602
S.A. 95-20, Sec. 2(h)(6), Previous Funding	262,630
P.A. 99-242, Sec. 2(f)(2), Previous Funding	<u>31,500</u>
Total	<u>\$2,808,732</u>

SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 8-15

ITEM NO. 12

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

WATERBURY

REQUESTED: An Allocation and Bond Authorization  
(to Agency) \$450,000

FROM: Sec. 9(h) Acct. No. 12052 DSS60000 40501  
Project No. 6100 03 0254

Total Earmarking \$3,500,000  
Previous Allocations 1,210,000  
Balance Unallocated \$2,290,000

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to New Opportunities, Inc., a 501(c)(3) non-profit organization, for the costs associated with renovations to its building located at 232 North Elm Street in Waterbury.

This project consists of exterior and interior painting and restoration of the 59,000 sq. ft. building, including replacement of the HVAC system.

Funds are requested as follows:

State Grant, This Request \$450,000

In accordance with Section 15 of S.A. 01-2, ". . .any grant-in-aid . . .which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

JANUARY 30, 2004

SECTION 10-287d  
CONNECTICUT GENERAL STATUTES

ITEM NO. 13

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization  
(to Agency) \$150,000,000

Acct. No. 13010-SDE64000-40901

Total Authorized	\$2,081,275,000
Previous Allocations	1,796,575,000
Balance Unallocated	<u>\$ 284,700,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2003-04 for the State's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S, as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Summary of State Bond Commission Request  
Local School Construction  
Principal and Current Payment Requirements

Scheduled Principal Payments:

FY 2003:

Magnet Schools	\$ 82,000,000
Non-Magnet Schools	335,000,000
Principal, Calculated	85,200,000
Reserve for Projects in Audit	29,200,000
Charter Schools	1,000,000
Less: Delayed/Cancelled Projects	<u>74,400,000</u>
Total, FY 2003	<u>\$458,000,000</u>

Total Estimated Payments	\$458,000,000
Less: Previous Funds	173,300,000
Less: Future Funds	<u>134,700,000</u>
Total, This Request	<u>\$150,000,000</u>

JANUARY 30, 2004

SECTION 10-292K OF THE  
CONNECTICUT GENERAL STATUTES

ITEM NO. 14

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization  
(to Agency)

\$9,000,000

Acct. No. 13009 SDE64000 40896  
Project No. 01 101 SCR 90

Total Authorized	\$198,100,000
Previous Allocations	<u>178,600,000</u>
Balance Unallocated	<u>\$ 19,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2003-2004 for the State's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-287d C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Interest Payments, FY 2003-2004	\$36,300,000
Less: Previous Funding	16,800,000
Less: Future Funds	<u>10,500,000</u>
Total, This Request	<u>\$9,000,000</u>

PUBLIC ACT #270, 1990

AS AMENDED

SEC. 33

ITEM NO. 15

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization  
(to Agency)

\$2,250,000

FROM:

Sec. 33

Acct. No.

12034 ECD46000 40221

Total Authorized	\$505,300,000
Previous Allocations	438,832,694
Balance Unallocated	<u>\$ 66,467,306</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to BAE Systems Inertial Products, Inc. of Cheshire for leasehold improvements, relocation costs, training and other related costs associated with the consolidation of its manufacturing operation in Cheshire.

Manufacturing work will be relocated from New Jersey and California creating 150 additional jobs.

The loan will be provided at a rate of 2% for a period of 10 years. A portion of the loan may be forgiven if certain milestones are reached.

Funds are requested as follows:

Total Project Cost	\$5,481,195	
Less: Private Funds	<u>3,231,195</u>	
State Loan, This Request		<u>\$2,250,000</u>

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 16

OFFICE OF POLICY AND MANAGEMENT  
GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC  
AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL  
PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL  
SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF  
ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON  
BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT  
OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS  
INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	1) An Allocation and Bond Authorization (to Agency)	\$13,762,000
	2) Use of Previously Allocated Funds Available (to Agency)	<u>200,000</u>
	Total, This Request	<u>\$13,962,000</u>

FROM: Sec. 21(b)(6)(B)	Acct. No. 13019 DPS32000 41238
	Acct. No. 13019 DEP43000 41239
	Acct. No. 13019 ECD46000 41240
	Acct. No. 13019 DSS60000 41242

Total Authorized	\$785,300,000
Previous Allocations	<u>738,842,399</u>
Balance Unallocated	<u>\$ 46,457,601</u>

REASON FOR REQUEST:

I. Department of Public Safety

These funds are requested to provide a supplemental grant-in-aid to the Town of Seymour to finance renovations and improvements to the former police station for use as a regional EMS center.

Funds are requested as follows:

Total Project Cost	\$1,151,000	
Less: Local Funds	651,000	
Previous State Funding	<u>300,000</u>	
Total, This Request		\$200,000

ITEM NO. 16 (Cont'd.)

II. Department of Environmental Protection

These funds are requested to provide a grant-in-aid to the City of Waterbury for replacement of the fence and sidewalks around Chase School.

Funds are requested as follows:

State Grant, This Request	\$50,000
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III. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to Earthplace in Westport to match private fundraising for the renovation and endowment of the main exhibit hall.

Earthplace is a nature discovery center that educates the community about nature and the environment.

Funds are requested as follows:

State Grant, This Request	\$25,000
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- B. These funds are requested to provide a grant-in-aid to the Town of Thomaston for completion of a feasibility study and various renovations and improvements to the Thomaston Opera House.

Renovations will include code improvements, heating and air conditioning improvements, acoustical improvements, sound system and various interior restoration projects.

Funds are requested as follows:

State Grant, This Request	180,000
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- C. These funds are requested to provide a grant-in-aid to the Naugatuck Valley Development Corporation to finance a study for the reuse of the former Mattatuck Manufacturing property, and to site a congregate care facility in Waterbury.

Funds are requested as follows:

State Grant, This Request	250,000
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ITEM NO. 16 (Cont'd.)

- D. These funds are requested to provide a grant-in-aid to New Opportunities Inc. to assist in building rehabilitation costs for a component of the North Square Gateway Project, an urban economic development project in Waterbury.

Funds are requested as follows:

Total Project Cost	\$13,348,926	
Less: Low Income Housing Tax Credits	8,876,926	
Private Investment	<u>2,472,000</u>	
State Grant, This Request		2,000,000

- E. These funds are requested to provide a grant-in-aid to the Aldrich Museum of Contemporary Art in Ridgefield to assist in the construction of a 14,000 square foot addition to the museum.

Funds are requested as follows:

Total Project Cost	\$7,500,000	
Less: Private Contributions	<u>6,500,000</u>	
State Grant, This Request		1,000,000

- F. These funds are requested to provide a grant-in-aid to the Northside Institutions Neighborhood Alliance (NINA) to finance the relocation of the historic brick home located at 47 Sigourney Street in Hartford. The home will be relocated to the Ashley-Garden-Sargeant corridor in the Asylum Hill neighborhood where it will be restored as part of phase I of the neighborhood revitalization initiative.

Funds are requested as follows:

State Grant, This Request		50,000
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- G. These funds are requested to provide a grant-in-aid to Mystic Seaport Museum, Inc. for the restoration and expansion of the lift dock at its H.B. duPont Preservation Shipyard.

Funds are requested as follows:

Total Project Cost	\$7,700,000	
Less: Private Contributions	3,700,000	
Future State Funds	<u>2,000,000</u>	
State Grant, This Request		2,000,000

ITEM NO. 16 (CONT'D.)

- H. These funds are requested to provide a grant-in-aid to Mystic Aquarium and Institute for Exploration to finance a debt reserve account and retire accrued liabilities, which will allow the Aquarium to refinance its debt and lower ongoing expenses.

Funds are requested as follows:

State Grant, This Request	4,500,000
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- I. At previous meetings of the State Bond Commission funds were allocated for a grant-in-aid to the Naugatuck Valley Development Corporation for a multi-modal transportation center in downtown Waterbury.

This request is to finance the costs of the Department of Economic and Community Development associated with the preparation of an environmental impact evaluation (EIE) for the project.

Funds are requested as follows:

State Grant, Previous Funding	\$2,000,000	
Less: Administrative Costs, Previous Funding	<u>60,000</u>	
EIE, This Request		200,000

III. Department of Social Services

- A. These funds are requested to provide a supplemental grant-in-aid to the YMCA in Waterbury for additional costs associated with major renovations to its downtown facility.

Funds are requested as follows:

Total Project Cost	\$4,971,632	
Less: Previous Funding	<u>3,744,632</u>	
State Grant, This Request		1,227,000

ITEM NO. 16 (Cont'd.)

- B. At the December 19, 2003 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to Progressive Training Associates, Inc. for renovations and improvements to a building at 1027 Fairfield Ave. in Bridgeport for use as a one-stop job readiness and vocational training center.

This request is to change the administering agency to the Department of Social Services.

Funds are requested as follows:

State Grant, This Request	200,000
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- C. These funds are requested to provide a grant-in-aid to Waterbury Opportunities Industrialization Center, Inc. to assist in fitout of the new Joseph Jaynes Computer Training Center/Waterbury OIC Center on Bishop Street in Waterbury.

Funds are requested as follows:

State Grant, This Request	80,000
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- D. These funds are requested to provide a grant-in-aid to the Connecticut Institute for the Blind/Oak Hill for the New England Assistive Technology Market Place (NEAT) in Hartford.

These funds will pay off a five-year variable rate commercial loan, which financed a part of the \$3.5 million renovation of the NEAT Marketplace building. This will enable NEAT to redirect the debt service costs to programs.

Funds are requested as follows:

State Grant, This Request	2,000,000
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Total Grants-in-aid, This Request	<u>\$13,962,000</u>
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ITEM NO. 17

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.

JANUARY 30, 2004