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AGENDA ITEMS FOR THE STATE BOND COMMISSION
MARCH 24, 2005
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SEC. 1-7	1-4	\$5,963,375 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SEC. 1-7	5	\$500,000 =====	=====
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SEC. 12-19	6	\$750,000 =====	=====
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SEC. 1-7	7	\$1,800,000 =====	=====
SPECIAL ACT #2, 2003 SEPTEMBER SPECIAL SESSION SEC. 8-14	8	\$1,000,000 =====	=====
SPECIAL ACT #1, 2001 NOVEMBER SPECIAL SESSION SEC. 10	9	=====	\$1,250,000 =====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 1-7	10-12	\$2,520,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 8-15	13	\$350,000 =====	=====

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SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 16-22	14	\$412,800 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 27-34	15-16	\$1,160,808 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SEC. 8-11	17	=====	\$980,000 =====
PUBLIC ACT #242, 1999 AS AMENDED SEC. 12-19	18	\$225,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SEC. 31-38	19	\$52,500 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SEC. 20-26	20-21	\$1,730,324 =====	=====
PUBLIC ACT #179, 1998 AS AMENDED SEC. 1-22	22	\$750,000 =====	=====
PUBLIC ACT #181, 1996 AS AMENDED SEC. 1-7	23	\$372,400 =====	=====

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PUBLIC ACT #270, 1990 AS AMENDED SEC. 33	24	=====	\$1,400,000 =====
PUBLIC ACT #361, 1987 AS AMENDED	25	\$17,500,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 8-15	26	=====	\$342,813 =====
PUBLIC ACT #420, 1986 AS AMENDED SEC. 1-10	27	=====	\$1,569,370 =====
PUBLIC ACT #607, 1979 AS AMENDED SEC. 21	28	\$1,814,145 =====	=====
PUBLIC ACT #232, 1978 AS AMENDED SEC. 1-11	29	\$114,298 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 8-15	30	\$1,200,000 =====	=====
STATE TREASURER GENERAL OBLIGATION BOND SALE	31	=====	\$315,000,000 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	32	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
MARCH 24, 2005
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10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 1

DEPARTMENT OF VETERANS' AFFAIRS

RENOVATIONS AND IMPROVEMENTS TO EXISTING FACILITIES

REQUESTED: An Allocation and Bond Authorization \$222,500

FROM: Sec. 2(b)(1) Acct. No. 17041-DVA21000-42704
Project No. BI-C-265

Total Earmarking	\$4,200,000
Previous Allocations	<u>175,000</u>
Balance Unallocated	\$4,025,000

REASON FOR REQUEST:

These funds are requested to finance the design of a new water main system for the campus of the Department of Veterans' Affairs Home in Rocky Hill. The federal Department of Veterans Affairs will provide 65% of the total cost of the project.

Funds are requested as follows:

	Previous Funding	This Request
Construction (EST)	\$3,500,000	
Contingency	350,000	
Architect/Engineer's Fee	380,000	\$142,500
Survey and Borings	45,000	45,000
Construction Administrator	185,000	25,000
Testing and Inspections	45,000	
Permits	15,000	
DPW Fee	<u>80,000</u>	<u>10,000</u>
Total	\$4,600,000	\$222,500

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 2

DEPARTMENT OF VETERANS' AFFAIRS

CONSTRUCTION OF A NEW VETERANS' HEALTH CARE FACILITY

REQUESTED: An Allocation and Bond Authorization \$3,155,000

FROM: Sec. 2(b)(2) Acct. No. 17041-DVA21000-42705
Project No. BI-C-261

Total Earmarking	\$10,830,000
Previous Allocations	<u>90,000</u>
Balance Unallocated	\$10,740,000

REASON FOR REQUEST:

These funds are requested to finance the design of a new 120 bed health care facility on the campus of the Department of Veterans' Affairs Home in Rocky Hill. The federal Department of Veterans Affairs will provide 65% of the total cost of the project.

Funds are requested as follows:

	Previous Funding	This Request
Construction (Est.)	\$21,940,000	
Contingency	2,186,500	
Architect/Engineer's Fee	3,204,850	\$2,280,000
Survey and Borings	200,000	200,000
Building Commissioning	250,000	
Pre-Design Study	150,000	150,000
Environmental Study	80,000	\$80,000
Equipment	500,000	
Telecommunications	250,000	
Construction Administrator	1,200,000	250,000
Third Party Review	50,000	50,000
Testing and Inspections	275,000	
Permits	75,000	75,000
Agency Relocation	150,000	
Art	218,650	50,000
DPW Fee	<u>500,000</u>	<u>100,000</u>
Total	\$31,230,000	\$90,000 \$3,155,000

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SEC.1-7

ITEM NO. 3

DEPARTMENT OF PUBLIC WORKS

REMOVAL OR ENCAPSULATION OF ASBESTOS IN STATE-OWNED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$2,500,000

FROM: Sec. 2 (d)(1) Acct. No. 17041-DPW27000-42708
Project No. BI-2B-1000

Total Earmarking	\$5,000,000
Previous Allocations	\$2,500,000
Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance the estimated costs of the ongoing Statewide Asbestos Abatement Program. These funds are expended in support of ongoing renovation and repair projects statewide.

Funds are requested as follows:

	This Request
Construction (EST)	\$2,000,000
Design/Monitoring	375,000
DPW Fee	<u>125,000</u>
Total, This Request	\$2,500,000

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SEC. 12-19

ITEM NO. 6

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANTS-IN-AID TO MUNICIPALITIES AND NONPROFIT ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE FOR CULTURAL AND ENTERTAINMENT-RELATED ECONOMIC DEVELOPMENT PROJECTS, INCLUDING MUSEUMS, PROVIDED NOT MORE THAN \$ 3,000,000 SHALL BE MADE AVAILABLE FOR A PARKING FACILITY FOR THE GOODSPEED OPERA HOUSE IN EAST HADDAM, NOT MORE THAN \$ 2,000,000 SHALL BE MADE AVAILABLE FOR RENOVATION OF THE PALACE THEATER IN STAMFORD AND NOT MORE THAN \$ 1,000,000 SHALL BE MADE AVAILABLE FOR RENOVATION OF THE LYMAN ALLEN MUSEUM IN NEW LONDON

REQUESTED:	An Allocation and Bond Authorization (to Agency)	\$750,000
FROM:	Sec. 13(h)(1)	Acct. No. 12052-ECD46000-42755
	Total Earmarking	\$8,500,000
	Previous Allocations	<u>1,000,000</u>
	Balance Unallocated	<u>\$7,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Stamford Center for the Arts to retire debt associated with financing renovations to its Palace Theater facilities.

FUNDS ARE REQUESTED AS FOLLOWS:

Grant-in-aid, This Request	<u>\$750,000</u>
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In accordance with Section 19 of S.A. 04-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien shall be placed."

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 7

STATE COMPTROLLER

DEVELOPMENT AND IMPLEMENTATION OF A CORE FINANCIAL
SYSTEMS PROJECT

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$1,800,000

FROM: Sec. 2(n) Acct. No. 17041-OSC15000-42739

Total Earmarking	\$1,800,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,800,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 8, to finance the continued implementation of the State's core financial and administrative systems project.

Funds are requested as follows:

Total Requested	\$2,800,000
Less Item No. 8	<u>1,000,000</u>
Total, This Request	<u>\$1,800,000</u>

SPECIAL ACT #2, 2003
SEPTEMBER SPECIAL SESSION
SEC. 8-14

ITEM NO. 8

STATE COMPTROLLER

DEVELOPMENT AND IMPLEMENTATION OF A CORE FINANCIAL SYSTEMS PROJECT

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$1,000,000

FROM: Sec. 9(b) Acct. No. 17021-OSC15000-42760

Total Earmarking	\$7,000,000
Previous Allocations	<u>6,000,000</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 7, to finance the continued implementation of the State's core financial and administrative systems project.

Funds are requested as follows:

Total Requested	\$2,800,000
Less Item No. 7	<u>1,800,000</u>
Total, This Request	<u>\$1,000,000</u>

SPECIAL ACT #1, 2001
NOVEMBER SPECIAL SESSION
SEC. 10

ITEM NO. 9

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

TRANSPORTATION STRATEGY BOARD PROJECTS

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$1,250,000

FROM: Sec. 10(a) Acct. No. 13033 DOT57000 41442

Total Authorized	\$27,000,000
Previous Allocations	14,820,000
Balance Unallocated	<u>\$12,180,000</u>

REASON FOR REQUEST:

These funds are requested to finance a Transportation Strategy Board project to conduct a rail needs assessment and feasibility study of the New Canaan and Waterbury Branch Line Corridors.

The study will be conducted concurrent with a similar study of the Danbury Branch Line Corridor which is being funded through other sources. The study will identify transit needs along the corridors and evaluate a range of transit service options and infrastructure requirements to improve commuting conditions, maintain economic stability, and stimulate future economic development in the region.

Funds are requested as follows:

Total State Funds, This Request	<u>\$1,250,000</u>
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SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 10

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS
AND OTHER RECREATION FACILITIES, INCLUDING AMERICANS WITH
DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$ 2,000,000

FROM: Sec. 2(d)(2) ACCT. NO.17011-DEP43000-40644

Total Earmarking	\$10,000,000
Previous Allocations	5,621,639
Balance Unallocated	<u>\$ 4,378,361</u>

REASON FOR REQUEST:

These funds are requested to finance various state parks improvements as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Construction of Gabions for Beach Stabilization- Hammonsett Beach State Park	<u>\$ 2,000,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 13

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

MILFORD

REQUESTED:	An Allocation and Bond Authorization (to Agency)	\$350,000
FROM:	Sec. 9(h)	Acct. No. 12052 DSS60000 40501 Project No. 6100 01 0141
	Total Earmarking	\$3,500,000
	Previous Allocations	<u>2,450,000</u>
	Balance Unallocated	\$1,050,000

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Central Connecticut Coast YMCA, Inc. for renovation and enlargement of the child care facility at the Milford Branch YMCA.

The renovated facility will serve fifty additional children.

Funds are requested as follows:

Total Project Cost	\$3,882,009	
Less: Gifts/Contributions - Capital Campaign	1,513,046	
CHEFA Financing	2,018,963	
State Grant, This Request		\$350,000

In accordance with Section 15 of S.A. 01-2, ". . .any grant-in-aid . . .which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 10 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 16-22

ITEM NO. 14

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-OWNED AND MAINTAINED FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT CODE COMPLIANCE AND OTHER CODE IMPROVEMENTS AND ENERGY CONSERVATION MEASURES

REQUESTED: An Allocation and Bond Authorization \$412,800

FROM: Sec. 17(h)(1) Acct. No. 17021-JUD95000-40642
Project No. BI-JD-259-C

Total Earmarking		\$5,000,000
Previous Allocations		2,500,000
Balance Unallocated		\$2,500,000

REASON FOR REQUEST:

These funds are requested to finance additional construction costs necessary to complete the project for renovations and improvements to the Courthouse at 7 Kendrick Avenue in Waterbury. Additions include wall and front entrance repairs, security and fire safety improvements and site improvements.

Funds are requested as follows:

		Previous Funding	This Request
Construction	\$4,762,700	\$4,349,900	\$412,800
Contingency	434,990	434,990	
Architect/Engineer's Fee	601,000	601,000	
Testing	10,000	10,000	
Equipment	50,000	50,000	
Art	42,710	42,710	
DPW Fee	120,000	120,000	
Total	<u>\$6,021,400</u>	<u>\$5,608,600</u>	<u>\$412,800</u>

Financing:

S.A. 01-2, Sec. 17(h)(1), This Request	\$ 412,800
S.A. 01-2, Sec. 2(b)(1), Previous Funding	2,000,000
S.A. 01-2, Sec. 2(m)(1), Previous Funding	2,086,100
S.A. 97-1, Sec. 21(n)(2), Previous Funding	1,000,000
S.A. 97-1, Sec. 21(n)(3), Previous Funding	522,500
Total	<u>\$6,021,400</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 27-34

ITEM NO. 15

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS FOR ALTERATIONS AND IMPROVEMENTS TO VARIOUS FACILITIES, PROVIDED NOT LESS THAN \$5,000,000 SHALL BE USED FOR COMMUNITY MENTAL HEALTH FACILITIES

An Allocation and Bond Authorization
 REQUESTED: (to Agency) \$950,003

FROM: Sec. 28(f) Acct. No. 12052-MHA53000-40383

Total Earmarking \$9,000,000
 Previous Allocations 4,748,192
 Balance Unallocated \$4,251,808

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to four private non-profit organizations for new or expanded community residential or outpatient alcohol or drug abuse treatment facilities, including downpayment assistance as detailed below.

Facility	Project	This Request
CONNECTICUT RENAISSANCE, INC., NORWALK	Down Payment Assistance to purchase new facility	\$270,000
BRIDGES...A COMMUNITY SUPPORT SYSTEM, INC., MILFORD	Purchase property adjacent to existing facility for parking and office space expansion	429,000
Birmingham Group Health Services Inc./Valley Mental Health Center, Ansonia	Renovation of Outpatient Clinic to improve efficiency	226,000
Rushford Center, Inc., Meriden	Replacement of Roof	<u>25,003</u>
Total State Grants, This Request		\$950,003

ITEM NO. 15 (CONT'D)

In accordance with Section 34 of S.A. 01-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 33 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 27-34

ITEM NO. 16

DEPARTMENT OF CHILDREN AND FAMILIES

GRANTS-IN-AID FOR CONSTRUCTION, ALTERATIONS, REPAIRS
AND IMPROVEMENTS TO RESIDENTIAL FACILITIES, GROUP
HOMES, SHELTERS AND PERMANENT FAMILY RESIDENCES

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$210,805

FROM: Sec. 28(i)(1) Acct. No. 12052-DCF91000-40456

Total Earmarking	\$2,500,000
Previous Allocations	<u>1,710,336</u>
Balance Unallocated	\$ 789,664

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to St. Francis Home for Children, Inc. in New Haven for replacement of the roof on six units and renovations to bathrooms in five units.

FUNDS ARE REQUESTED AS FOLLOWS:

Grant-in-aid, This Request \$210,805

IN ACCORDANCE WITH SECTION 34 OF S.A. 01-2, "...ANY GRANT-IN-AID...WHICH IS MADE TO ANY ENTITY WHICH IS NOT A POLITICAL SUBDIVISION OF THE STATE, THE CONTRACT ENTERED INTO PURSUANT TO SECTION 33 OF THIS ACT SHALL PROVIDE THAT IF THE PREMISES FOR WHICH SUCH GRANT-IN-AID WAS MADE CEASES, WITHIN TEN YEARS OF THE DATE OF SUCH GRANT, TO BE USED AS A FACILITY FOR WHICH SUCH GRANT WAS MADE, AN AMOUNT EQUAL TO THE AMOUNT OF SUCH GRANT, MINUS TEN PER CENT FOR EACH FULL YEAR WHICH HAS ELAPSED SINCE THE DATE OF SUCH GRANT, SHALL BE REPAID TO THE STATE AND THAT A LIEN SHALL BE PLACED ON SUCH LAND IN FAVOR OF THE STATE TO ENSURE THAT SUCH AMOUNT WILL BE REPAID IN THE EVENT OF SUCH CHANGE IN USE, EXCEPT THAT IF THE PREMISES FOR WHICH SUCH GRANT-IN-AID WAS MADE ARE OWNED BY THE STATE, A MUNICIPALITY OR A HOUSING AUTHORITY, NO LIEN NEED BE PLACED."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 8-11

ITEM NO. 17

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED
UNDER SECTION 9 OF PUBLIC ACT 99-242

FLEXIBLE HOUSING PROGRAM

NEW HAVEN

REQUESTED:	Use of Previously Allocated Funds Available (to Agency)	\$980,000
FROM:	Sec. 9	Acct. No. 12063 ECD46000 40240
	Balance Available	\$980,000

REASON FOR REQUEST:

At the April 30, 2004 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to Mutual Housing of South Central Connecticut to assist in the rehabilitation of properties for the Artists Lofts project in the Westville section of New Haven.

This project consists of the rehabilitation of nine residential units in existing mixed use buildings on three sites. The units will serve families with incomes at or below 50% and 60% of median income.

The purpose of this request is for approval of a change in terms of the grant. The recipient will now be passing through the funds as a grant to a for profit entity, Arlow Mutual Housing LLC. The Department of Economic and Community Development will require a Restrictive Covenant on the three properties for a period of 20 years.

Funds are requested as follows:

Total Project Cost	\$1,709,196	
Less: Private Investment	422,225	
City of New Haven	<u>306,971</u>	
Loan, This Request		<u>\$980,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 12-19

ITEM NO. 18

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR DEVELOPMENT OF A COMPUTER-ASSISTED
MASS APPRAISAL SYSTEM

An Allocation and Bond Authorization

REQUESTED: (to Agency) \$225,000

FROM: Sec. 13(k)(1) Acct. No.12052-OPM20000-40282

Total Earmarking	\$285,000
Previous Allocations	60,000
Balance Unallocated	<u>\$225,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 18, to provide grants-in-aid to 11 municipalities to develop or modify a state certified computer assisted mass appraisal system, including the training of municipal personnel in assessment and tax collection practices.

In accordance with Subsection (c) of Section 12-62f, C.G.S., municipalities which have implemented revaluation during the years 1987-1996, inclusive, are eligible for funding on the basis of population.

Funds are requested as follows:

Municipality	
Warren	\$27,500
Redding	27,500
Thompson	27,500
Barkhamsted	27,500
Monroe	27,500
Weston	27,500
Colchester	2,500
Columbia	27,500
Haddam	27,500
Deep River	27,500
Brookfield	<u>27,500</u>
Total Requested	\$277,500
Less Item No. 18	<u>52,500</u>
Total, This Request	\$225,000

In accordance with Section 12-62f(b), C.G.S., the Secretary of the Office of Policy and Management shall approve the municipality's proposed use of the grant-in-aid ". . . provided it has been shown to his satisfaction that the intended development or modification of a computer assisted mass appraisal system will (1) meet the minimum computer assisted mass appraisal system standards and computerized administrative standard requirements as established by the secretary, (2) ensure a more accurate revaluation and (3) serve to improve both assessment and tax collection practices in the municipality."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 19

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR DEVELOPMENT OF A COMPUTER-ASSISTED
MASS APPRAISAL SYSTEM

An Allocation and Bond Authorization

REQUESTED: (to Agency) \$52,500

FROM: Sec. 32(1) Acct. No.12052-OPM20000-40291

Total Earmarking	\$671,000
Previous Allocations	<u>603,000</u>
Balance Unallocated	\$ 68,000

REASON FOR REQUEST:

These funds are requested, along with those under Item 17, to provide grants-in-aid to 11 municipalities to develop or modify a state certified computer assisted mass appraisal system, including the training of municipal personnel in assessment and tax collection practices.

In accordance with Subsection (c) of Section 12-62f, C.G.S., municipalities which have implemented revaluation during the years 1987-1996, inclusive, are eligible for funding on the basis of population.

Funds are requested as follows:

Municipality	
Warren	\$27,500
Redding	27,500
Thompson	27,500
Barkhamsted	27,500
Monroe	27,500
Weston	27,500
Colchester	2,500
Columbia	27,500
Haddam	27,500
Deep River	27,500
Brookfield	<u>27,500</u>
Total Requested	\$277,500
Less Item No. 17	<u>225,000</u>
Total, This Request	\$ 52,500

In accordance with Section 12-62f(b), C.G.S., the Secretary of the Office of Policy and Management shall approve the municipality's proposed use of the grant-in-aid ". . . provided it has been shown to his satisfaction that the intended development or modification of a computer assisted mass appraisal system will (1) meet the minimum computer assisted mass appraisal system standards and computerized administrative standard requirements as established by the secretary, (2) ensure a more accurate revaluation and (3) serve to improve both assessment and tax collection practices in the municipality."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 20-26

ITEM NO. 20

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, SITE IMPROVEMENTS, REPAIR AND REPLACEMENT OF ROOFS AND OTHER EXTERIOR AND INTERIOR BUILDING RENOVATIONS

REQUESTED: An Allocation and Bond Authorization \$1,336,324

FROM: Sec. 21(g)(1) Acct. No. 17001-MHA53000-40584
Project: BI-MH-1000

Total Earmarking	\$3,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	\$3,000,000

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various state-owned facilities as detailed below.

Project/Location	THIS REQUEST
Renovation of 7 th Floor Ward - Greater Bridgeport CMHC	\$ 456,504
Replace Fire Alarm System - Greater Bridgeport CMHC	351,000
Replace Generator Transfer Switch - Cedarcrest, Newington	190,000
Repair Roofs and Building Exteriors - 9 Buildings, CVH	183,820
ADA Bathroom/Shower Renovations - Leak Hall and Dutton Home - River Valley Services, Middletown	105,000
Renovate Medication & Conference Rooms - River Valley Services	<u>50,000</u>
Total, This Request	\$1,336,324

PUBLIC ACT #179, 1998

AS AMENDED

SEC. 1-22

ITEM NO. 22

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR GRANTS-IN-AID FOR THE CAPITAL CITY PROJECTS FOR THE RIVERFRONT
INFRASTRUCTURE DEVELOPMENT AND IMPROVEMENT PROJECT

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$750,000

FROM: Sec. 22 Acct. No. 12059 ECD46000 40574

Total Authorized	\$25,000,000
Previous Allocations	<u>6,093,750</u>
Balance Unallocated	\$18,906,250

REASON FOR REQUEST:

THESE FUNDS ARE REQUESTED TO PROVIDE A GRANT-IN-AID TO THE RIVERFRONT RECAPTURE INC. FOR THE DESIGN, PLANNING AND PERMITTING FOR COMPLETION OF THE SOUTHERNMOST PORTION OF THE RIVERWALK IN HARTFORD.

THIS PORTION WILL RUN FROM THE FOUNDERS BRIDGE AND CHARTER OAK LANDING AND WILL INCLUDE PUBLIC PARK SPACE, PEDESTRIAN AND BICYCLE PATHWAYS AND AN ADDITIONAL ENTRANCE TO THE PARK IN THE VICINITY OF THE COLT GATEWAY COMPLEX.

Funds are requested as follows:

Estimated Project Cost	\$1,500,000	
Less: Recipient Funds	<u>750,000</u>	
State Grant, This Request		<u>\$750,000</u>

In accordance with Section 32-606 of the general statutes, the Center has presented a full and complete copy of its application or request, along with any supporting documents or exhibits, to the Capital City Economic Development Authority for its recommendation and to the Secretary of the Office of Policy and Management. The Authority, not later than ninety days after receipt of the application or request, did prepare and adopt a capital city economic development statement summarizing its recommendations regarding the application or request to the Secretary. Also, in accordance with section 32-606 of the general statutes, the Commissioner of Economic and Community Development has certified to "the State Bond Commission that it has received commitment by agreement, contract or other legally enforceable instrument with private investors or developers for a minimum private investment equal to the amount of bonds at the time that such bonds are issued pursuant to this subdivision taken together with any previous commitments..."

In addition, the Department of Economic and Community Development has prepared and submitted a Capital Development Impact Statement for such request.

PUBLIC ACT #181, 1996
AS AMENDED
SEC. 1-7

ITEM NO. 23

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ISLAND BROOK FLOOD CONTROL PROJECT IN
BRIDGEPORT

BRIDGEPORT

REQUESTED: An Allocation and Bond
Authorization (To Agency) \$372,400

FROM: Sec. 2(b)(3) Acct. No. 17961-DEP43000-42093

Total Earmarking	\$4,597,583
Previous Allocations	75,000
Balance Unallocated	<u>\$4,522,583</u>

REASON FOR REQUEST:

These funds are requested to provide funding to undertake the design of repairs to Lake Forest Dam as part of the Island Brook Flood Control Project. This is a high hazard dam with numerous homes on and below the dam. The dam also impounds a recreational lake.

The current spillway, right side training wall, and downstream face of the dam are all in a deteriorated condition. Also, the low level outlets need to be replaced. Many other unknown or potential hazards exist within the dam and need to be studied in order to determine the overall condition of the dam and plan the corrective actions required.

Funds are requested as follows:

Design, This Request	<u>\$372,400</u>
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PUBLIC ACT #270, 1990

AS AMENDED

SEC. 33

ITEM NO. 24

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: Use of Previously Allocated Funds Available (to Agency) \$1,400,000

FROM: Sec. 33 Acct. No. 12034 ECD46000 40221

Balance Available \$1,400,000

REASON FOR REQUEST:

- A. Approval of the use of previously allocated funds is requested to provide a loan to Futuristics Components, LLC of Waterbury.

These funds will assist in financing a management buyout of the company which will retain 29 existing jobs with a requirement to create an additional five jobs within two years. The funds will be used for the purchase of machinery and equipment and for acquisition of business assets.

The loan will be provided at a rate of 2% for a period of 10 years.

The previously allocated funds are available from various previous allocations which were not distributed.

Funds are requested as follows:

Total Project Cost	\$1,075,000	
Less: Bank Financing	600,000	
Company Funds	<u>75,000</u>	
State Loan, Use of Previously Allocated Funds, This Request		<u>400,000</u>

ITEM NO. 24 (Cont'd)

- B. Approval of the use of previously allocated funds is requested to establish a Small Manufacturer's Competitiveness Fund administered by the Department of Economic and Community Development.

Under the program DECD will provide loans and other assistance to small manufacturers to become or remain competitive and prevent business closures and continued loss of manufacturing jobs.

Eligible uses will include working capital, inventory, machinery and equipment and assistance services such as lean manufacturing, business management, turn-around management, training, marketing and research and development.

Loans will be limited to a maximum of \$200,000.

The previously allocated funds are available from various previous allocations which were not distributed.

Funds are requested as follows:

Loan Fund, This Request	<u>1,000,000</u>
Total, This Request	<u>\$1,400,000</u>

PUBLIC ACT #361, 1987

AS AMENDED

ITEM NO. 25

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

VARIOUS AGENCIES

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$17,500,000

Acct. No. 12051-OPM20000-40257

Total Authorized	\$248,000,000
Previous Allocations	<u>230,500,000</u>
Balance Unallocated	\$ 17,500,000

REASON FOR REQUEST:

These funds are requested to provide financing for various State agencies from the "Capital Equipment Purchase Fund" as detailed below.

<u>Agency</u>	<u>This Request</u>
GOV12000 Governor's Office	\$ 9,900
SOS12500 Secretary of the State	54,000
LGO13000 Lieutenant Governor's Office	9,900
ELE13500 Elections Enforcement Commission	15,050
FOI13700 Freedom of Information Commission	11,025
PRB 13900 State Properties Review Board	8,900
OTT14000 State Treasurer	18,900
OSC15000 State Comptroller	35,900
DRS16000 Department of Revenue Services	234,710
DSR18000 Division of Special Revenue	134,596
DVA21000 Department of Veterans' Affairs	343,100
OWC22000 Office of Workforce Competitiveness	40,110
DAS23000 Department of Administrative Services	214,105
DPW27000 Department of Public Works	128,500
OAG29000 Attorney General	103,900
DCJ30000 Division of Criminal Justice	360,396
SMC31500 State Marshal Commission	2,900
DPS32000 Department of Public Safety	1,155,130
EMS33000 Department of Emergency Management and Homeland Security	948,440

ITEM NO. 25 (Cont.d)

	<u>Agency</u>	<u>This Request</u>
PST34000	Police Officer Standards and Training Council	71,300
MIL36000	Military Department	57,425
FPC36500	Commission on Fire Prevention and Control	152,400
DCP39500	Department of Consumer Protection	351,900
DOL40000	Department of Labor	159,277
OVA41000	Office of Victim Advocate	1,400
HRO41100	Commission on Human Rights and Opportunities	24,000
OPA41200	Advocacy for Persons with Disabilities	7,000
OCA41300	Office of the Child Advocate	5,350
DAG42500	Department of Agriculture	23,400
DEP43000	Department of Environmental Protection	849,900
CAT45200	Commission on Culture and Tourism	8,500
ECD46000	Department of Economic and Community Development	125,834
AES48000	Agricultural Experiment Station	212,300
DPH48500	Department of Public Health	965,573
CME49500	Office of the Medical Examiner	109,300
DMR50000	Department of Mental Retardation	399,694
MHA53000	Department of Mental Health and Addiction Services	1,277,600
PSR56000	Psychiatric Security Review Board	11,000
DSS60000	Department of Social Services	606,000
SDE64000	Department of Education	604,497
ESB65000	Bd. of Education and Services for the Blind	9,200
CSL66000	Connecticut State Library	135,900
DHE66500	Department of Higher Education	29,300
TRB77500	Teacher's Retirement Board	21,000
DOC88000	Department of Correction	2,138,247
DCF91000	Department of Children and Families	2,480,200
JUD95000	Judicial Department	2,070,159
PDS98500	Public Defender Services Commission	382,203
OPM20000	Contingency-Office of Policy and Management	380,679
	GRAND TOTAL	<u>\$17,500,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 26

DEPARTMENT OF PUBLIC HEALTH

GRANTS-IN-AID TO COMMUNITY HEALTH CENTERS, PRIMARY CARE ORGANIZATIONS, AND MUNICIPALITIES FOR SCHOOL BASED HEALTH CLINICS, FOR RENOVATIONS, IMPROVEMENTS, EXPANSION OF FACILITIES, AND FOR THE PURCHASE AND INSTALLATION OF DENTAL EQUIPMENT, INCLUDING THE PURCHASE OF MOBILE DENTAL HEALTH CLINICS

Use of Previously Allocated Funds Available
 Requested: (to Agency) \$ 342,813

FROM: Sec. 9(f) Acct. No. 12052 DPH48500 40362

Balance Available \$ 342,813

REASON FOR REQUEST:

These funds were previously approved at the October 29, 2004 State Bond commission meeting. This request is to approve the changes in project scope for the two entities detailed below.

Funds are requested as follows:

Recipient	Municipality	Project	This Request
Community Health Center, Inc.	New Britain	Purchase dental equipment	\$250,000
United Community & Family Services, Inc.	Norwich	Purchase dental equipment	<u>92,813</u>
Total Grants-in-aid, This Request			<u>\$342,813</u>

In accordance with Section 15 of S.A. 01-2, ". . .any grant-in-aid . . .which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 10 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #420, 1986

AS AMENDED

SEC. 1-10

ITEM NO. 27

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: An Allocation and Bond Authorization of
Revenue Bonds (to Agency) \$ 1,569,370

FROM: Acct. No. 21015-OTT14230-42318 \$ 1,569,370

	Revenue Bonds
Total Authorized	\$1,238,400,000
Previous Allocations	<u>1,055,161,788</u>
Balance Unallocated	\$ 183,238,212

REASON FOR REQUEST:

These funds are requested to provide a loan to the Town of South Windsor to upgrade four wastewater pump stations.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

Town of South Windsor

Loan to the Town of South Windsor for the upgrade and modifications to four submersible wastewater pump stations. The upgrade will reduce the risk of a failure of the pumps and the potential discharge of untreated wastewater into the environment.

Funds are requested as follows:

Loan (Revenue)	<u>1,569,370</u>	
Total, This Request		<u>\$1,569,370</u>

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 28

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to Agency) \$1,814,145

FROM: Sec. 21(b)(6)(B) Acct. No. 13019 ECD46000 41240
Acct. No. 13019 DSS60000 41242
Acct. No. 13019 DCF91000 41243

Total Authorized	\$867,800,000
Previous Allocations	<u>810,211,199</u>
Balance Unallocated	\$ <u>57,588,801</u>

REASON FOR REQUEST:

I. Department of Economic and Community Development

These funds are requested to provide a grant-in-aid to Hartford Stage Company, Inc. to finance a comprehensive analysis of needs, options and costs for the renovation of existing facilities or possible relocation of the theater within Hartford.

Funds are requested as follows:

STATE GRANT, THIS REQUEST \$500,000

II. DEPARTMENT OF SOCIAL SERVICES

- A. These funds are requested to provide a grant-in-aid to the New Britain-Berlin YMCA for the replacement of the heating system and boilers at the YMCA residence facility as part of renovations and improvements to its facility at 50 High Street in New Britain.
Funds are requested as follows:

Estimated Project Cost	\$1,215,000	
Less: Foundations/Private Donations	1,015,000	
State Grant, This Request		200,000

- B. These funds are requested to provide a grant-in-aid to the Town of Greenwich to assist in the renovation of the Western Civic Center in the Glenville section of town to provide community space.

Estimated Project Cost	\$3,500,000	
Less: Foundations/Private Donations	3,000,000	
State Grant, This Request		500,000

III. DEPARTMENT OF CHILDREN AND FAMILIES

These funds are requested to provide a grant-in-aid to the Village for Children and Families, Inc for the acquisition and renovation of a residence at 544 Prospect Avenue in Hartford to house a therapeutic group home that will serve 6 boys ages 8-12 at a time.
Funds are requested as follows:

State Grant, This Request		<u>614,145</u>
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Total Grants-in-aid, This Request		<u>\$1,814,145</u>
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PUBLIC ACT #232, 1978

AS AMENDED

SEC. 1-11

ITEM NO. 29

DEPARTMENT OF AGRICULTURE

PRESERVATION OF CONNECTICUT AGRICULTURAL LANDS

An Allocation and Bond Authorization
REQUESTED: (to Agency) \$114,298

ACCT. NO. 13015 DAG42500 41141

Total Authorized	\$89,750,000
Previous Allocations	<u>86,518,128</u>
Balance Unallocated	\$ 3,231,872

REASON FOR REQUEST:

These funds are requested to finance the acquisition of development rights for the Crane Farm in Franklin and Lebanon as detailed below.

Owners:	Helen E. Crane	
Location:	872 Route 32, Franklin	
Acreage:	70.85± acres	
Type of Farm:	Sheep and Hay Farm	
Appraisals:	First Pioneer	DOAG Staff
	Farm Credit	
Acreage	70.85	70.85
Development Rights Value	\$234,000	\$234,000
Development Rights Value		
Per Acre	\$3,303	\$3,303

Funds are requested as follows:

Cost of Development Rights		
(70.85 acres @ \$2,900/acre)	\$205,465	
Survey		7,500
Title Insurance		765
Legal and Recording Fees		3,300
Sub-total		\$217,030
Less: Federal Funds		102,732
Development Rights, This Request		\$114,298

The State Properties Review Board approved the purchase of development rights on February 17, 2005.

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 16-22

ITEM NO. 30

DEPARTMENT OF PUBLIC WORKS

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND THE OCCUPATIONAL SAFETY AND HEALTH ACT, INCLUDING RENOVATIONS OR EXPANSIONS OF STATE-OWNED BUILDINGS, AND IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS INCLUDING ENERGY CONSERVATION AND PRESERVATION OF UNOCCUPIED BUILDINGS, AND FOR DEVELOPMENT OF STATE OFFICE FACILITIES, OR FOR ADDITIONAL PARKING

REQUESTED: An Allocation and Bond Authorization \$1,200,000

FROM: Sec. 17(a)(1) Acct. No. 17021-DPW27000-40631
Project No. BI-CTC-353

Total Earmarking	\$8,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	\$8,000,000

REASON FOR REQUEST:

These funds are requested to finance settlement of a construction claim pursuant to Section 3-7 of the Connecticut General Statutes for the new Learning Resource Center and Lowe Building renovation project at Manchester Community College.

This project consisted of the construction of 113,000 square feet of new space to house a library, classrooms, faculty offices and laboratories. The project also included site improvements and renovation to parts of the existing Lowe Building.

Funds are requested as follows:

	This Request
Claim Settlement	\$1,200,000

ITEM NO. 31

STATE TREASURER

BOND SALE

GENERAL OBLIGATION BONDS

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$315,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$315,000,000.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements containing the provisions set forth in Section 3-20(r) of the Connecticut General Statutes and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

ITEM NO. 31 (Cont'd)

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 32

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.