

AGENDA ITEMS FOR THE STATE BOND COMMISSION
DECEMBER 12, 2008
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SECTION 1-7	1-2	\$1,300,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SECTION 12-19	3-6	\$5,900,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SECTION 64	7	=====	\$30,000,000 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SECTION 65	8	=====	\$45,000,000 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SECTION 77-82	9	=====	\$19,130,000 =====
PUBLIC ACT #136, 2006 AS AMENDED SECTION 4-9	10	=====	\$2,500,000 =====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	11-12	\$400,000 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	13	\$702,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	14	\$1,000,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTION 16-22	15-16	\$164,503 =====	\$277,275 =====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTION 27-34	17	\$500,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTION 1-7	18	\$328,700 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTION 20-26	19-21	\$412,752 =====	\$89,488 =====
PUBLIC ACT #181, 1986 AS AMENDED SECTION 1-7	22	\$2,200,000 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTION 21-27	23-24	\$2,000,000 =====	\$87,855 =====
SPECIAL ACT #3, 1992 AS AMENDED SECTION 1-7	25	=====	\$88,175 =====
PUBLIC ACT #232, 1978 AS AMENDED SECTION 1-11	26	\$5,000,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	27	\$5,585,000 =====	=====
SECTION 32-142 CONNECTICUT GENERAL STATUTES	28-29	=====	\$228,743,769 =====

INDEX

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
STATE TREASURER CLEAN WATER FUND REVENUE BOND SALE	30	=====	\$200,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	31	=====	\$635,000,000 =====
MEETING DATES FOR 2009	32	=====	=====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	33	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
DECEMBER 12, 2008
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 1

DEPARTMENT OF PUBLIC WORKS

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$500,000

FROM: Sec. 2(g)(1) Acct. No. 17071-DPW27000-43327
Project No. BI-2B-9000

Total Earmarking	\$8,000,000
Previous Allocations	<u>850,000</u>
Balance Unallocated	<u>\$7,150,000</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital repairs and improvements to state-owned facilities.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 2

COMMUNITY-TECHNICAL COLLEGE SYSTEM

ALL COMMUNITY-TECHNICAL COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE,
SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$800,000

FROM: Sec. 2(s)(1)(A) Acct. No. 17071-CCC78000-43358
Project No. BI-CTC-387

Total Earmarking	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 23 and 25, to finance additional costs necessary to complete a project for a new 100,000 square foot technology building to replace the existing 35-year-old technology facility at Naugatuck Valley Community College in Waterbury. This project also permits the elimination of antiquated modular buildings.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$24,590,000	\$24,590,000	
Contingency	3,435,030	2,459,000	\$976,030
Pre-Design Study	100,000	100,000	
Environmental	44,500	44,500	
Architect/Engineer's Fee	2,743,700	2,743,700	
3 rd Party Review	36,800	36,800	
Testing and Inspections	100,000	100,000	
Equipment	69,248	69,248	
Telecommunications	500,000	500,000	
Art	245,900	245,900	
DPW Fee	491,800	491,800	
Total	<u>\$32,356,978</u>	<u>\$31,380,948</u>	<u>\$976,030</u>

Financing:

P.A. 07-7, Sec. 2(s)(1)(A), This Request	\$ 800,000
S.A. 01-2, Sec. 2(i)(4), Previous Funding	27,955,948
S.A. 01-2, Sec. 17(f)(1)(B), Previous Funding	1,000,000
S.A. 98-9, Sec. 2(d)(5), Previous Funding	1,925,000
S.A. 95-20, Sec. 22(n)(1)(A), Item No. 23	87,855
S.A. 92-3, Sec. 2(n)(2), Item No. 25	88,175
S.A. 92-3, Sec. 2(n)(1), Previous Funding	<u>500,000</u>
Total	<u>\$32,356,978</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 3

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANT-IN-AID TO THE CITY OF HARTFORD FOR IMPROVEMENTS TO THE
FLOOD CONTROL SYSTEM

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Sec. 13 (d)(4) Acct. No. 12052-DEP43000-43177

Total Earmarking	\$12,000,000
Previous Allocations	- 0 -
Balance Unallocated	<u>\$12,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Hartford for improvements to the flood control system as required pursuant to the Provisionally Accredited Levee Agreement (PAL) with the Federal Emergency Management Agency (FEMA) and the U.S. Army Corps of Engineers. Improvements to be completed include, but are not limited to, levee improvements, Park River Conduit and Auxiliary Conduit improvements and sediment removal, Folly Brook Conduit repairs, as well as North Meadows, South Meadows, Keney Lane, and Bushnell Pump Station improvements.

Funds are requested as follows:

State Grant-in-Aid, This Request \$5,000,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 4

COMMISSION ON CULTURE AND TOURISM

GRANT-IN-AID TO THE TOWN OF HAMDEN FOR RESTORATION OF THE ELI WHITNEY 1816
BARN

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$150,000
FROM:	Sec. 13(e)(17)	Acct. No. 12052-CAT45200-43193
	Total Earmarking	\$390,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$390,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Hamden on behalf of the Eli Whitney Museum for restoration of the historic 1816 Barn on the museum property.

Funds are requested as follows:

State Grant, This Request	<u>\$150,000</u>
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PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 5

STATE LIBRARY

GRANT-IN-AID TO THE TOWN OF VERNON FOR AMERICANS WITH DISABILITIES ACT
COMPLIANCE IMPROVEMENTS, INCLUDING AN ELEVATOR, TO THE GEORGE MAXWELL
MEMORIAL LIBRARY IN ROCKVILLE

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$250,000
FROM:	Sec. 13(k)(5)	Acct. No. 12052-CSL66000-43303
	Total Earmarking	\$550,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$550,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Vernon for ADA accessibility improvements, including an elevator, at the George Maxwell Memorial Library in Rockville.

Funds are requested as follows:

State Grant, This Request	<u>\$250,000</u>
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PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 6

CONNECTICUT INNOVATIONS, INCORPORATED

TO RECAPITALIZE THE PROGRAMS OF CONNECTICUT INNOVATIONS, INCORPORATED,
DESCRIBED IN CHAPTER 581 OF THE GENERAL STATUTES, PROVIDED UP TO \$1,500,000
SHALL BE MADE AVAILABLE FOR CAPITAL EXPENSES ASSOCIATED WITH THE BIOBUS

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 13(n) Acct. No. 12052-CII47000-43311

Total Earmarking	\$12,000,000
Previous Allocations	<u>3,000,000</u>
Balance Unallocated	<u>\$ 9,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance capital improvements for the BioBus mobile laboratory program, which is operated by Connecticut United for Research Excellence, Inc.

The improvements may include overhaul of the existing BioBus, replacement of scientific equipment and/or design and fitout of an additional BioBus.

Funds are requested as follows:

Total, This Request	<u>\$500,000</u>
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PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 64

ITEM NO. 7

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

FIX-IT-FIRST PROGRAM TO REPAIR THE STATE'S ROADS

REQUESTED: An Allocation and Bond Authorization (to agency) \$30,000,000

FROM: Sec. 64 Acct. No. 13033-DOT57000-43122

Total Earmarking	\$60,000,000
Previous Allocations	<u>30,000,000</u>
Balance Unallocated	<u>\$30,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various projects, as detailed below, to rehabilitate and reconstruct state roads under the Fit-it-First program to repair the state's roads under Section 64 of Public Act 07-7 of the June Special Session.

In accordance with Section 64(c) of the act, "Projects shall be based on traffic volume, condition and need, and priority shall be given to projects currently programmed in out years."

Funds are requested as follows:

<u>Project/Location</u>	<u>Estimated Cost</u>
Reconstruction and Realignment of CT 67 - New Milford	\$ 5,000,000
Resurfacing/Safety Improvements on CT 15 - Fairfield	10,000,000
Resurfacing/Safety Improvements on CT 15 - Trumbull	<u>15,000,000</u>
Total, This Request	<u>\$30,000,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 65

ITEM NO. 8

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

FIX-IT-FIRST PROGRAM TO REPAIR THE STATE'S BRIDGES

Requested:	An Allocation and Bond Authorization (to agency)	\$45,000,000
FROM:	Sec. 65	Acct. No. 13033-DOT57000-43123
	Total Earmarking	\$90,000,000
	Previous Allocations	<u>45,000,000</u>
	Balance Unallocated	<u>\$45,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various projects, as detailed below, to rehabilitate and reconstruct state roads under the Fit-it-First program to repair the state's bridges under Section 65 of Public Act 07-7 of the June Special Session.

In accordance with Section 65(c) of the act, these funds shall be used for "...rehabilitation and replacement of bridges rated in categories 4 and 5 under the National Bridge Inspections Standards established pursuant to 23 CFR Part 650 Subpart C."

FUNDS ARE REQUESTED AS FOLLOWS:

<u>Project/Location</u>	<u>Estimated Cost</u>
Bridge 01592 - Naugatuck River - Ansonia	\$ 5,000,000
Bridge 01649 - Quinebaug River - Canterbury	4,000,000
Rehab Bridge 1029 - Mill River - Easton	1,000,000
Rehab Bridge 00445 - I-91 - Enfield	6,500,000
Rehab Bridge 00869 - Hubbard Street - Glastonbury	3,000,000
Bridge 03399C - Capitol Avenue - Hartford	3,500,000
Bridge 03401B - I-84 & Amtrak Railroad - Hartford	5,000,000
Bridge 03400C - I-84 Westbound, SR 503 & Amtrak Railroad	4,000,000
Replace Bridges 01593 & 02890 - Kent	2,500,000
Repair Bridge 01561 - Farmington River - New Hartford	1,000,000
Replace Bridge 02046 - Brook - New Milford	1,500,000
Bridge 02872 - Hall Meadow Brook - Norfolk	1,000,000
Bridge 00604 - Fenn Road - Thomaston	2,000,000
Bridge 02477 - Grapevine Brook - Tolland	2,250,000
Oversight of List 20 & 21 - Federal Bridge Program - Statewide	<u>2,750,000</u>
Total, This Request	<u>\$45,000,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
SECTION 77-82

ITEM NO. 9

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: 1) An Allocation and Bond Authorization (to Agency) \$19,130,000
 2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act
 3) Authorization to revise or modify projects, if required, within specific subsections of the Act.

Total Earmarking	\$173,300,000
Previous Allocations	<u>134,170,000</u>
Balance Unallocated	<u>\$ 39,130,000</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 78(a)(1)	Interstate Highway Program	\$ 4,280,000
Sec. 78(a)(3)	Intrastate Highway Program	<u>14,850,000</u>
Total, This Request		<u>\$19,130,000</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the twenty-fifth year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the twenty-fifth year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the twenty-fifth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #136, 2006
AS AMENDED
SECTION 4-9

ITEM NO. 10

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: 1) An Allocation And Bond Authorization (to Agency) \$2,500,000
2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act.

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>104,050,890</u>
Balance Unallocated	<u>\$ 895,949,110</u>

REASON FOR REQUEST:

These funds are requested to finance additional design costs for the Centralized Traffic Control Signal System on the Danbury Branch Line pursuant to Section 2(a)(5) of Section 13b-79p of the Connecticut General Statutes as amended.

The release of these funds will be controlled through the allotment process, subject to the filing of all reports and statements, with respect to the project, that are required to be filed with the Secretary of the State Bond Commission.

Funds are requested as follows:

Total Estimated Project Cost	\$75,635,000	
Less: Previous Funding	6,000,000	
Future Funding	<u>67,135,000</u>	
Total, This Request		<u>\$2,500,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 11

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO THE TOWN OF SOUTHTON, FOR REDEVELOPMENT OF DRIVE-IN
THEATER PROPERTY

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$200,000
FROM:	Sec. 13(j)(4)	Acct. No. 12052-ECD46000-42871
	Total Earmarking	\$215,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$215,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Southington for the redevelopment of the former drive-in theater property, including parking, site improvements, demolition of deteriorated structures, a pavilion, restrooms and related improvements for expansion of the adjacent recreation park.

Funds are requested as follows:

State Grant, This Request	<u>\$200,000</u>
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SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 31-38

ITEM NO. 13

DEPARTMENT OF CHILDREN AND FAMILIES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS, INCLUDING THE BOYS AND GIRLS CLUBS OF AMERICA, YMCAS, YWCAS AND COMMUNITY CENTERS FOR CONSTRUCTION AND RENOVATION OF COMMUNITY YOUTH CENTERS FOR NEIGHBORHOOD RECREATION OR EDUCATION PURPOSES, PROVIDED (A) UP TO \$439,020 SHALL BE MADE AVAILABLE TO THE WINDHAM-TOLLAND 4-H CAMP IN POMFRET CENTER, (B) UP TO \$2,450,000 SHALL BE MADE AVAILABLE TO THE CARDINAL SHEHAN CENTER IN BRIDGEPORT FOR RENOVATIONS TO A YOUTH CENTER, (C) UP TO \$878,050 SHALL BE MADE AVAILABLE TO THE REGIONAL YMCA OF WESTERN CONNECTICUT IN BROOKFIELD FOR CAPITAL IMPROVEMENTS, INCLUDING AN INDOOR POOL, (D) UP TO \$150,000 SHALL BE MADE AVAILABLE TO THE MILFORD/ORANGE YMCA FOR A NEW ADDITION AND AMERICANS WITH DISABILITIES ACT COMPLIANCE PROJECTS, (E) UP TO \$1,000,000 SHALL BE MADE AVAILABLE TO THE CONNECTICUT ALLIANCE OF BOYS AND GIRLS CLUBS TO DEVELOP AND CONSTRUCT A NEW FACILITY IN MILFORD, (F) UP TO \$250,000 SHALL BE MADE AVAILABLE TO THE BOYS AND GIRLS VILLAGE, INC. FOR ACQUISITION OR REHABILITATION OF PROGRAM FACILITIES IN BRIDGEPORT, (G) UP TO \$150,000 SHALL BE MADE AVAILABLE TO THE RALPHOLA TAYLOR COMMUNITY CENTER YMCA IN BRIDGEPORT, (H) UP TO \$1,000,000 SHALL BE MADE AVAILABLE TO THE SOUNDVIEW FAMILY YMCA IN BRANFORD FOR CONSTRUCTION OF A SWIMMING POOL COMPLEX, AND (I) UP TO \$1,500,000 SHALL BE MADE AVAILABLE FOR CONSTRUCTION OF A NEW YMCA ON ALBANY AVENUE IN HARTFORD

REQUESTED: An Allocation and Bond Authorization (to Agency) \$702,000

FROM: Sec. 32(i)(3) Acct. No. 12052- DCF91000-43070

Total Earmarking	\$6,317,070
Previous Allocations	<u>2,000,000</u>
Balance Unallocated	<u>\$4,317,070</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to two YMCA organizations for various improvements or new construction as detailed below.

- A. These funds are requested to provide a grant-in-aid to the Soundview YMCA in Branford for the construction of a swimming pool complex.

State Grant-in-aid, This Request \$600,000

- B. These funds are requested to provide a grant-in-aid to the Milford/Orange YMCA for the construction of a new addition as well as various Americans with Disabilities Act compliance projects.

State Grant-in-aid, This Request \$102,000

Total Grants-in-Aid, This Request \$702,000

In accordance with Section 38 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #2, 2001
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 1-7

ITEM NO. 14

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

ALTERATIONS, RENOVATIONS, ADDITIONS AND IMPROVEMENTS, INCLUDING NEW
 CONSTRUCTION IN ACCORDANCE WITH THE DEPARTMENT OF MENTAL HEALTH AND
 ADDICTION SERVICES MASTER CAMPUS PLAN

Requested: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 2(g)(2) Acct. No. 17011-MHA53100-40646
Project No. BI-MH-1000

Total Earmarking	\$1,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 15, 19, and 20, to finance alterations and improvements at state-owned facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Exterior Repairs - Dutton Home - Connecticut Valley Hospital, Middletown	\$ 32,240
Exterior Repairs - Leak Hall - Connecticut Valley Hospital, Middletown	99,000
Replace Doors and Hardware - Connecticut Valley Hospital, Middletown	325,000
Replace Rooftop HVAC Units - Connecticut Mental Health Center, New Haven	371,015
Emergency/Minor Capital Projects - As Needed	<u>750,000</u>
Total, This Request	<u>\$1,577,255</u>

Financing:

S.A. 01-2, Sec. 17(d)(2), Item No. 15	\$ 164,503
S.A. 01-2, Sec. 2(g)(2), This Request	1,000,000
P.A. 99-242, Sec. 21(g)(2), Item No. 20	274,396
P.A. 99-242, Sec. 21(g)(1), Item No. 19	<u>138,356</u>
Total	<u>\$1,577,255</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SECTION 16-22

ITEM NO. 15

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

ALTERATIONS, RENOVATIONS, ADDITIONS AND IMPROVEMENTS, INCLUDING NEW CONSTRUCTION IN ACCORDANCE WITH THE DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES MASTER CAMPUS PLAN

Requested: An Allocation and Bond Authorization \$164,503

FROM: Sec. 17(d)(2) Acct. No. 17021-MHA53100-40646
Project No. BI-MH-1000

Total Earmarking	\$1,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 14, 19 and 20, to finance alterations and improvements at state-owned facilities.

Funds are requested as follows:

Financing:

S.A. 01-2, Sec. 17(d)(2), This Request	\$ 164,503
S.A. 01-2, Sec. 2(g)(2), Item No. 14	1,000,000
P.A. 99-242, Sec. 21(g)(2), Item No. 20	274,396
P.A. 99-242, Sec. 21(g)(1), Item No. 19	<u>138,356</u>
Total	<u>\$1,577,255</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SECTION 16-22

ITEM NO. 16

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES, AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

Requested: Use of Previously Allocated Funds Available \$277,275

FROM: Sec. 17(e)(1) Acct. No. 17021-SDE64000-42394
Project No. BI-RT-1000

Balance Available \$277,275

REASON FOR REQUEST:

At the May 27, 2005 meeting of the State Bond Commission, funds were allocated to partially replace the roof at Bullard Havens Technical High School in Bridgeport. The project was completed with minimal change orders and no cost overruns.

The purpose of this request is to reuse the remaining balance to finance emergency and minor capital projects for the Technical High School System.

Funds are requested as follows:

Emergency/Minor Capital Projects, As Needed \$277,275

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-34

ITEM NO. 17

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS, AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, PROVIDED NOT MORE THAN \$5,000,000 OF SAID AMOUNT SHALL BE USED TO ABATE POLLUTION FROM COMBINED SEWER AND STORMWATER RUNOFF OVERFLOWS TO THE CONNECTICUT RIVER

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 28(b)(1) Acct. No. 12052-DEP43000-40523

Total Earmarking	\$6,000,000
Previous Allocations	<u>2,423,000</u>
Balance Unallocated	<u>\$3,577,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Hartford for improvements to the baseball fields at Hyland Park.

Total Grants-in-Aid, This Request \$500,000

PUBLIC ACT #242, 1999
AS AMENDED
SECTION 1-7

ITEM NO. 18

JUDICIAL DEPARTMENT

DEVELOPMENT IN TORRINGTON AND RENOVATION IN LITCHFIELD OF COURTHOUSE FACILITY, INCLUDING LAND ACQUISITION AND PARKING, PROVIDED NOT MORE THAN \$5,000,000 SHALL BE ALLOCATED TO RENOVATIONS AND IMPROVEMENTS TO THE LITCHFIELD COURTHOUSE

Requested: An Allocation and Bond Authorization \$328,700

FROM: Sec. 2(o)(4) Acct. No. 17991-JUD95000-42291
Project No. BI-JD-239

Total Earmarking	\$39,500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$39,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 24, to finance the purchase of property for construction of a new 117,000 square foot courthouse in Torrington.

Owner: Timken US LLC

Location: 59 Field Street, Torrington

Description: (1) 2.3 acres of land improved with a 43,500 sq. ft. office building; and
(2) 3.2 acres of land improved with approximately 800 paved parking

spaces

Appraisals: Arnold Grant Associates \$2,490,000 (6/28/06)
P. Leonard Real Estate, LLC \$2,100,000 (10/26/06)

Purchase Price	\$2,295,000
Survey, Closing Costs	<u>33,700</u>
Total, This Request	<u>\$2,328,700</u>

This acquisition was approved by the State Properties Review Board on October 14, 2008.

Financing:

P.A. 99-242, Sec. 2(o)(4), This Request	\$ 328,700
S.A. 95-20, Sec. 22(r)(2), Item No. 24	<u>2,000,000</u>
Total	<u>\$2,328,700</u>

PUBLIC ACT #242, 1999
AS AMENDED
SECTION 20-26

ITEM NO. 19

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, SITE IMPROVEMENTS, REPAIR AND REPLACEMENT OF ROOFS AND OTHER EXTERIOR AND INTERIOR BUILDING RENOVATIONS

Requested: An Allocation and Bond Authorization \$138,356

FROM: Sec. 21(g)(1) Acct. No. 17001-MHA53100-40584
Project No. BI-MH-1000

Total Earmarking	\$3,000,000
Previous Allocations	<u>2,861,644</u>
Balance Unallocated	<u>\$ 138,356</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 14, 15, and 20, to finance alterations and improvements at state-owned facilities.

Financing:

S.A. 01-2, Sec. 17(d)(2), Item No. 14	\$ 164,503
S.A. 01-2, Sec. 2(g)(2), Item No. 15	1,000,000
P.A. 99-242, Sec. 21(g)(2), Item No. 20	274,396
P.A. 99-242, Sec. 21(g)(1), This Request	<u>138,356</u>
Total	<u>\$1,577,255</u>

PUBLIC ACT #242, 1999
AS AMENDED
SECTION 20-26

ITEM NO. 20

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

ALTERATIONS, RENOVATIONS, ADDITIONS AND IMPROVEMENTS, INCLUDING NEW
CONSTRUCTION IN ACCORDANCE WITH THE DEPARTMENT OF MENTAL HEALTH AND
ADDICTION SERVICES' MASTER CAMPUS PLAN

Requested: An Allocation and Bond Authorization \$274,396

FROM: Sec. 21(g)(2) Acct. No. 17001-MHA53100-40597
Project No. BI-MH-1000

Total Earmarking	\$1,500,000
Previous Allocations	<u>1,225,604</u>
Balance Unallocated	<u>\$ 274,396</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 14, 15 and 19, to finance alterations and improvements at state-owned facilities.

Financing:

S.A. 01-2, Sec. 17(d)(2), Item No. 14	\$ 164,503
S.A. 01-2, Sec. 2(g)(2), Item No. 15	1,000,000
P.A. 99-242, Sec. 21(g)(2), This Request	274,396
P.A. 99-242, Sec. 21(g)(1), Item No. 19	<u>138,356</u>
Total	<u>\$1,577,255</u>

PUBLIC ACT #242, 1999
AS AMENDED
SECTION 20-26

ITEM NO. 21

DEPARTMENT OF CHILDREN AND FAMILIES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

Requested: Use of Previously Allocated Funds Available \$89,488

FROM: Sec. 21(m) Acct. No. 17001-DCF91000-40591
Project No. BI-YS-1000

REASON FOR REQUEST:

At the August 6, 2004 meeting of the State Bond Commission, funds were allocated to replace flooring in the boy's units at High Meadows in Hamden

The purpose of this request is to utilize the remaining balance to finance the replacement of flooring in the school and dining hall at High Meadows.

Funds are requested as follows:

Construction(BID)	<u>This Request</u> <u>\$89,488</u>
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PUBLIC ACT #181, 1996
AS AMENDED
SECTION 1-7

ITEM NO. 22

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ISLAND BROOK FLOOD CONTROL PROJECT IN BRIDGEPORT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,200,000
FROM:	Sec. 2(b)(3)	Acct. No. 17961-DEP43000-42093
	Total Earmarking	\$4,597,583
	Previous Allocations	447,400
	Balance Unallocated	<u>\$4,150,183</u>

REASON FOR REQUEST:

These funds are requested to finance the repair of the Lake Forest Dam in Bridgeport. The dam, which was once owned by the Bridgeport Hydraulic Company, is now owned by the City of Bridgeport and individual members of the Lake Forest Homeowners' Association. The dam is a high hazard structure with many homes and neighborhoods downstream in the path of any potential dam failure. The dam is in fair to poor condition, with the biggest problem being that the spillway cannot safely pass the 100-year flood, without overtopping the dam. The areas that would overtop are presently developed with homes.

Funds are requested as follows:

Construction/Repair, This Request	<u>\$2,200,000</u>
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SPECIAL ACT #20, 1995
AS AMENDED
SECTION 21-27

ITEM NO. 23

REGIONAL COMMUNITY-TECHNICAL COLLEGE SYSTEM

ALL COMMUNITY-TECHNICAL COLLEGES

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING FIRE, SAFETY AND HANDICAPPED CODE COMPLIANCE PROJECTS, AND PURCHASE OF PROPERTY AND RELATED COSTS

Requested: Use of Previously Allocated Funds Available \$87,855
FROM: Sec. 22(n)(1)(A) Acct. No. 17961-CCC78000-42026
Project No. BI-CTC-387

REASON FOR REQUEST:

These funds are requested, along with those under Items 2 and 25, to finance additional costs necessary to complete a project for a new 100,000 square foot technology building to replace the existing 35-year-old technology facility at Naugatuck Valley Community College in Waterbury. This project also permits the elimination of antiquated modular buildings.

At various meetings of the State Bond Commission, funds were allocated to finance projects at several Community Colleges. These projects have been completed. It is requested the remaining balances be used to complete this project.

Financing:

P.A. 07-7, Sec. 2(s)(1)(A), Item No. 2	\$ 800,000
S.A. 01-2, Sec. 2(i)(4), Previous Funding	27,955,948
S.A. 01-2, Sec. 17(f)(1)(B), Previous Funding	1,000,000
S.A. 98-9, Sec. 2(d)(5), Previous Funding	1,925,000
S.A. 95-20, Sec. 22(n)(1)(A), This Request	87,855
S.A. 92-3, Sec. 2(n)(2), Item No. 25	88,175
S.A. 92-3, Sec. 2(n)(1), Previous Funding	<u>500,000</u>
Total	<u>\$32,356,978</u>

SPECIAL ACT #20, 1995
AS AMENDED
SECTION 21-27

ITEM NO. 24

JUDICIAL DEPARTMENT

DEVELOPMENT IN TORRINGTON AND RENOVATION IN LITCHFIELD OF COURTHOUSE FACILITY, INCLUDING LAND ACQUISITION AND PARKING, WHICH SHALL BE ALLOCATED AS FOLLOWS: (A) FOR THE PLANNING AND DESIGN RENOVATION AND IMPROVEMENTS TO THE LITCHFIELD COURTHOUSE, NOT EXCEEDING \$1,500,000; AND (B) FOR SITE SELECTION, PLANNING AND ACQUISITION FOR THE NEW TORRINGTON COURTHOUSE, NOT EXCEEDING \$2,500,000

Requested: An Allocation and Bond Authorization \$2,000,000

FROM: Sec. 22(r)(2) Acct. No. 17961-JUD95000-42043
Project No. BI-JD-239

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,275,000</u>
Balance Unallocated	<u>\$2,725,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 18, to finance the purchase of property for construction of a new 117,000 square foot courthouse in Torrington.

Financing:	
P.A. 99-242, Sec. 2(o)(4), Item No. 18	\$ 328,700
S.A. 95-20, Sec. 22(r)(2), This Request	<u>2,000,000</u>
Total	<u>\$2,328,700</u>

SPECIAL ACT #3, 1992
AS AMENDED
SECTION 1-7

ITEM NO. 25

CENTRAL NAUGATUCK VALLEY REGION HIGHER EDUCATION CENTER

DEFERRED MAINTENANCE, RENOVATIONS AND IMPROVEMENTS, INCLUDING FIRE,
SAFETY AND CODE IMPROVEMENTS AND ENERGY CONSERVATION PROJECTS

Requested: Use of Previously Allocated Funds Available \$88,175
FROM: Sec. 2(n)(2) Acct. No. 17921-CCC78000-41812
Project No. BI-CTC-387

REASON FOR REQUEST:

These funds are requested, along with those under Items 2 and 23, to finance additional costs necessary to complete a project for a new 100,000 square foot technology building to replace the existing 35-year-old technology facility at Naugatuck Valley Community College in Waterbury. This project also permits the elimination of antiquated modular buildings.

At various meetings of the State Bond Commission, funds were allocated to finance projects at several Community Colleges. These projects have been completed. It is requested the remaining balances be used to complete this project.

Financing:

P.A. 07-7, Sec. 2(s)(1)(A), Item No. 2	\$ 800,000
S.A. 01-2, Sec. 2(i)(4), Previous Funding	27,955,948
S.A. 01-2, Sec. 17(f)(1)(B), Previous Funding	1,000,000
S.A. 98-9, Sec. 2(d)(5), Previous Funding	1,925,000
S.A. 95-20, Sec. 22(n)(1)(A), Item No. 23	87,855
S.A. 92-3, Sec. 2(n)(2), This Request	88,175
S.A. 92-3, Sec. 2(n)(1), Previous Funding	<u>500,000</u>
Total	<u>\$32,356,978</u>

PUBLIC ACT #232, 1978
AS AMENDED
SECTION 1-11

ITEM NO. 26

DEPARTMENT OF AGRICULTURE

PRESERVATION OF CONNECTICUT AGRICULTURAL LANDS

REQUESTED: An Allocation and Bond Authorization(to Agency) \$5,000,000

Acct. No. 13015-DAG42500-41141

Total Authorized	\$117,750,000
Previous Allocations	<u>100,174,712</u>
Balance Unallocated	<u>\$ 17,575,288</u>

REASON FOR REQUEST:

Pursuant to Section 2 of Public Act 07-162, these funds are requested to finance the acquisition of development rights to Connecticut farms statewide under Chapter 422a, The State Program for the Preservation of Agricultural Land.

The funds will be used to purchase development rights in perpetuity to qualifying farms under the State's Farmland Preservation Program. Interests acquired under this program will ensure the farmland is available for farming and food production purposes and the preservation of these arable agricultural lands and adjacent pastures, woods, natural drainage areas and open space vistas are vital for the well-being of the people of the Connecticut. The lands will be limited to agricultural use in accordance with the purposes and provisions of Chapter 422a of the Connecticut General Statutes. The conveyance of rights also prohibits the subdivision or development of the lands for non-agricultural purposes. The farms will continue to be owned and farmed by the farmers.

All farmland interest of rights conveyed will be established via appraisals and appraisal reviews to establish the market value before the taking and the remaining agricultural value to determine the development rights value to be negotiated. Offers are negotiated and presented by the Commissioner and if accepted, a report is presented to the State Properties Review Board for their review and approval of the acquisition of development rights. Upon the SPRB approval, A-2 surveys are commissioned of the farms and attorneys are assigned by the Attorney General's Office to represent the State in the acquisition. All conveyance documents are also reviewed and approved by the Attorney General's Office.

The release of these funds will be controlled through the allotment process on an individual farm basis. It is anticipated that these monies will finance the acquisition of development rights for approximately 10 farms statewide.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 27

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to Agency) \$5,585,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-ECD46000-41240
Acct. No. 13019-DSS60000-41242

Total Earmarking	\$1,057,800,000
Previous Allocations	<u>949,454,107</u>
Balance Unallocated	<u>\$ 108,345,893</u>

REASON FOR REQUEST:

I. Department of Economic and Community Development

A. These funds are requested to provide a grant-in-aid to the City of Norwalk to assist with the final design and surveys for the public improvements associated with the Waypointe mixed use development project in the West Avenue Corridor redevelopment area.

Funds are requested as follows:

State Grant, This Request \$5,000,000

B. These funds are requested to provide a grant-in-aid to the Lutz Children's Museum in Manchester for renovations and improvements to its facilities at 247 South Main Street.

Funds are requested as follows:

State Grant, This Request \$200,000

C. These funds are requested for provide a grant-in-aid to the Town of Bethel for renovations and improvements to the historic Seelye House portion of the Bethel Public Library.

Funds are requested as follows:

State Grant, This Request \$150,000

ITEM NO. 27 CONT.

II. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to the Covenant Soup Kitchen in Willimantic to finance roof repairs and boiler replacement.

Funds are requested as follows:

State Grant, This Request	\$85,000
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- B. These funds are requested to provide a grant-in-aid to the Town of Bethel for improvements to the Bethel Teen Center.

Funds are requested as follows:

State Grant, This Request	\$150,000
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Grand Total, This Request	<u>\$5,585,000</u>
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SECTION 32-142
CONNECTICUT GENERAL STATUTES

ITEM NO. 28

PRIVATE ACTIVITY BONDS

REQUESTED: Approval of a “ Resolution Authorizing the Carryforward of \$119,078,506 of 2008 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and by the Connecticut Higher Education Supplemental Loan Authority for the Connecticut Family Education Loan Program and it is found and determined that approval of this action would be in the best interest of the State”

Summary of Private Activity Bond Issuances by State Issuers Calendar Year 2008

Source:

<u>Issuer</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
Connecticut Housing Finance Authority	\$178,617,759	\$178,617,759	
Connecticut Development Authority	37,212,033		\$ 37,212,033
Municipal/Contingency/Connecticut Higher Education Supplemental Loan Authority/Connecticut Student Loan Foundation	<u>81,866,473</u>	<u> </u>	<u>81,866,473</u>
Total	<u>\$297,696,265</u>	<u>\$178,617,759</u>	<u>\$119,078,506</u>

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	Single or Multifamily Revenue Bonds	\$ 74,078,506
CHESLA	CT Family Education Loan Program	<u>45,000,000</u>
Total		<u>\$119,078,506</u>

REASON FOR REQUEST:

The unissued total of \$119,078,506 from the 2008 statutory allocation will be carried forward for use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and by the Connecticut Higher Education Supplemental Loan Authority for the Connecticut Family Education Loan Program. Such carryforward funds are available for use in the course of the next three calendar years.

SECTION 32-142
CONNECTICUT GENERAL STATUTES

ITEM NO. 29

PRIVATE ACTIVITY BONDS

HOUSING AND ECONOMIC RECOVERY ACT OF 2008

REQUESTED: Approval of a “ Resolution Authorizing the Carryforward of \$109,665,263 of 2008 Housing and Economic Recovery Act of 2008 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and it is found and determined that approval of this action would be in the best interest of the State”

Summary of Housing and Economic Recovery Act of 2008 Private Activity Bond Issuances
by State Issuers Calendar Year 2008

Source:

<u>Issuer</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
Connecticut Housing Finance Authority	\$65,799,158		\$65,799,158
Connecticut Development Authority	13,708,158		13,708,158
Municipal/Contingency/Connecticut Higher Education Supplemental Loan Authority/Connecticut Student Loan Foundation	<u>30,157,947</u>		<u>30,157,947</u>
Total	<u>\$109,665,263</u>		<u>\$109,665,263</u>

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	Single or Multifamily Revenue Bonds	<u>\$109,665,263</u>

REASON FOR REQUEST:

On July 30, 2008 the President signed into law the Housing and Economic Recovery Act of 2008. The act provides additional 2008 private activity bond volume cap to states for the purposes of issuing qualified mortgage bonds or private activity bonds for qualified residential rental projects. The additional allocation of \$109,665,263 will be carried forward for use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds. The proceeds of mortgage revenue bonds must be used within 12 months after the issuance of the bonds pursuant to the act and such carryforward funds are available for use in the course of the next two calendar years.

STATE TREASURER

CLEAN WATER FUND REVENUE BOND SALE

REQUESTED: AUTHORIZATION TO ISSUE AND SELL CLEAN WATER FUND REVENUE BONDS, SERIES 2009A, IN AN AMOUNT NOT TO EXCEED \$200,000,000 AND ADOPTING A SUPPLEMENTAL RESOLUTION

SUGGESTED RESOLUTION:

RESOLUTION OF THE STATE BOND COMMISSION AUTHORIZING (i) THE TREASURER TO ISSUE AND SELL AN AMOUNT NOT TO EXCEED \$200,000,000 STATE REVOLVING FUND GENERAL REVENUE BONDS OF THE STATE, SERIES 2009A, PURSUANT TO PUBLIC ACT NO. 86-420 OF THE FEBRUARY 1986 SESSION OF THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT, AS AMENDED; AND (ii) ADOPTING A SUPPLEMENTAL RESOLUTION.

BE IT RESOLVED BY THE STATE BOND COMMISSION OF THE STATE OF CONNECTICUT AS FOLLOWS:

Section 1. In accordance with Public Act No. 86-420 of the February 1986 Session of the General Assembly of the State of Connecticut, as amended (the "Act"), the State Treasurer is hereby authorized to issue and sell State Revolving Fund General Revenue Bonds of the State (the "Bonds") authorized by this Commission to be issued in the aggregate principal amount not to exceed \$200,000,000. The Treasurer is delegated the authority to determine the terms and particulars of the Bonds, including any series designation or other action as may be considered necessary or desirable in connection with the issuance and sale of the Bonds, in accordance with the provisions of the resolution hereinafter mentioned.

Section 2. The Treasurer is authorized to sell such Bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

Section 3. Pursuant to the State Revolving Fund General Revenue Bond Program General Bond Resolution adopted on December 17, 2002 (the "General Resolution") and in accordance with Section 9 of the Act, the issuance of the Bonds, shall be authorized by a Supplemental Resolution of the State containing the terms and conditions of its issuance and delivery. The Supplemental Resolution submitted to this Commission entitled "A Supplemental Resolution Authorizing the Issuance of \$200,000,000 State Revolving Fund General Revenue Bonds" (the "Supplemental Resolution") is hereby approved, with such changes, substitutions, deletions, additions or amendments as the Treasurer shall determine to be necessary or appropriate, in the best interest of the State and in accordance with the intent of its passage at this meeting, and any and all delegations of authority granted under the Supplemental Resolution to the Treasurer are hereby expressly ratified.

Section 4. The Treasurer is hereby further authorized to cause the preparation and distribution of one or more Preliminary Official Statements of the State for use in connection with the offering and sale of the Bonds. Upon the sale of the Bonds, the Treasurer shall prepare and distribute one or more final Official Statements and is hereby authorized to execute and deliver such Official Statements to the purchasers of the Bonds in the name and on behalf of the State.

Section 5. This resolution shall take effect immediately.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$635,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$635,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 32

MEETING DATES FOR 2009

REQUESTED: Approval of Proposed State Bond Commission Meeting Dates for 2009 as Follows:

January 30, 2009
February 27, 2009
March 27, 2009
April 24, 2009
May 29, 2009
June 26, 2009
July 31, 2009
August 28, 2009
September 25, 2009
October 30, 2009
December 11, 2009

The regular meeting date will be the last Friday of the month with the exception of the meeting to be held on December 11th, in lieu of the November and December meetings.

The meetings will be held in Room 1E of the Legislative Office Building and are scheduled for 10:30 A.M.

ITEM NO. 33

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.