

For The Fiscal Year Ended June 30, 2002



State of Connecticut CLEAN WATER FUND

Supporting the Planning, Design and Construction of
Water Quality Projects

2002 Annual Report

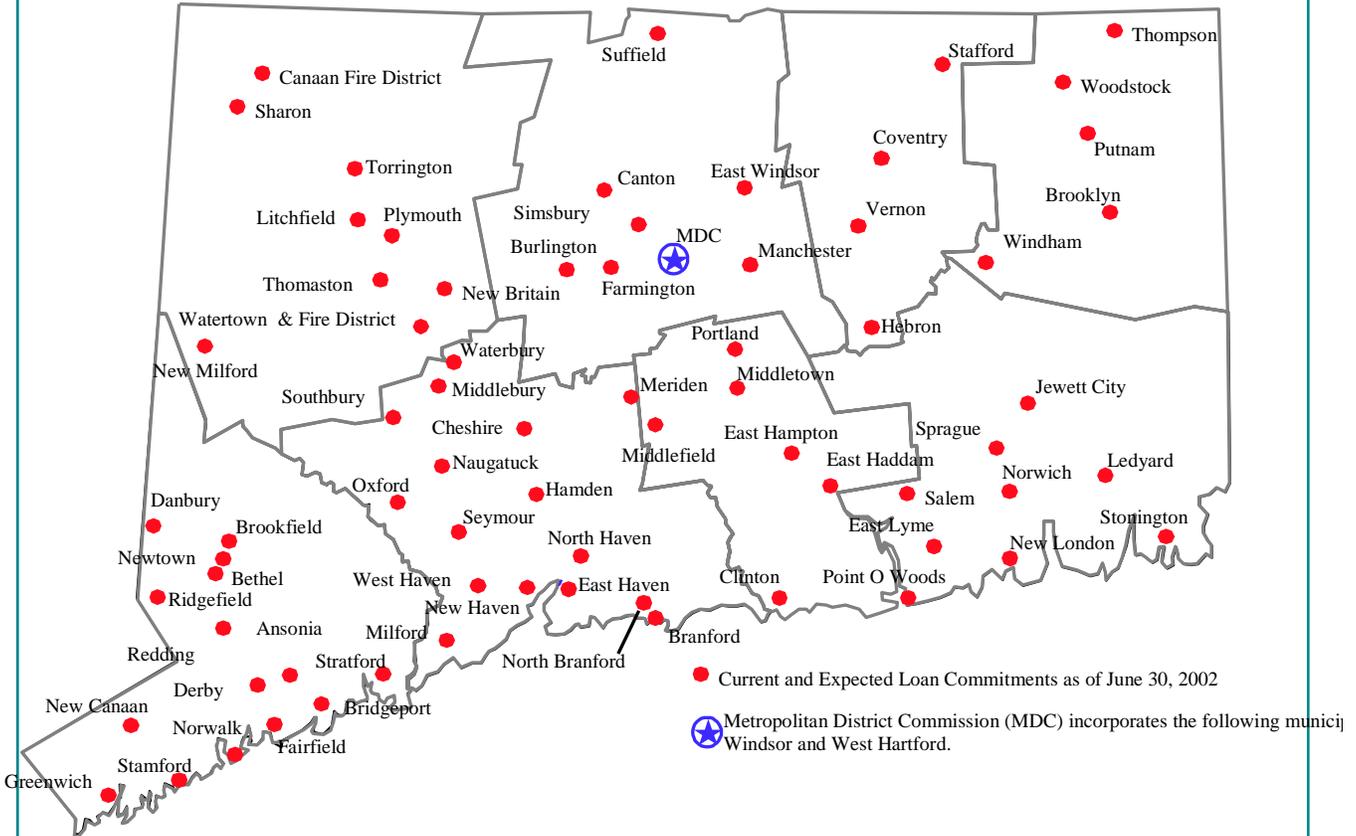


Arthur J. Rocque, Jr.
Commissioner
Department of
Environmental Protection



Denise L. Nappier
State Treasurer

Location of Clean Water Fund Projects



Note: Metropolitan District Commission (MDC) incorporates the following municipalities: Hartford, East Hartford, Wethersfield, Rocky Hill, Newington, Bloomfield, Windsor and West Hartford.

This report is the twelfth Annual Report to the Governor on the Clean Water Fund. It has been prepared to comply with the requirements of the Connecticut General Statutes Section 22a-478 (o). Responsibility for the accuracy of the data, and the completeness and fairness of the presentation rests with the Department of Environmental Protection, Water Management Bureau (DEP) and the Office of the Treasurer, Debt Management Division, based on their partnership in the management of the Fund.

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INTRODUCTION

The State of Connecticut Clean Water Fund, established in 1987, is a water pollution control revolving fund or state revolving fund (SRF) designed to achieve the goals of the federal Water Quality Act of 1987.

This report includes a review of the Clean Water Fund, a brief history, descriptions of the revenue bond program, a review of operations during the year ending June 30, 2002, projections of future project funding and discussion of the management initiatives for fiscal year 2003.

Connecticut was one of the first states to create an SRF. The Fund has been used successfully for the last thirteen years to provide financial assistance to municipalities for the construction, rehabilitation, expansion or improvement of publicly-owned systems for the storage, treatment, recycling and reclamation of sewage.

The Connecticut General Statutes, Section 22a-475 to 22a-483 also authorizes the State to establish and operate a Drinking Water State Revolving Fund program and to apply for and receive Federal funds as a result of the 1996 Amendments to the federal Safe Drinking Water Act. The Drinking Water Fund was established within the Clean Water Fund and the Department of Public Health (DPH) is the State's primacy agency for drinking water. A review of the Drinking Water Fund program has been provided in a separate annual report dated September 30, 2002.

As a recipient of more than \$300,000 in federal financial assistance, the State must

comply with the federal Single Audit Act of 1984 and have adequate internal controls in place to ensure and document compliance with applicable laws and regulations.

The audited statements for fiscal year June 30, 2002 have been prepared by the firm of Seward and Monde, independent certified public accountants, with headquarters in North Haven, Connecticut. The statements are provided in this report and are available separately.

The enclosed financial information is reported in a manner that presents the financial position and results of operations of the various accounts of the State of Connecticut Clean Water Fund. The audits disclosed no internal control weaknesses or violation of laws or regulations.



HISTORY

In 1986, the DEP, the Office of Policy and Management and the Office of the Treasurer prepared a report for the governor recommending changes in the method of financial assistance provided by the State to the municipalities. In that year the legislature passed Public Act No. 86-420 which established a revolving loan program combined with a grant program at a lower percentage of project cost. In 1987 the legislature amended the statute to clearly show compliance with the Water Quality Act of 1987 and to provide for and promote vehicles for the State to raise funds to support its share at lower overall cost. The Clean Water Fund program is defined by C.G.S. 22a-475 through 22a-483 and by regulations adopted February 19, 1992 pursuant to C.G.S. 22a-482.

In 1999, Public Act No. 99-241 was passed, amending section 22a-248 of the Connecticut General Statutes. This amendment, contained in section 13 of the Public Act, increases the grant amount for the project costs directly associated with nitrogen removal from 20% to 30%. Projects funded under the reserve for denitrification modifications, the reserve for overall WPCF upgrades which include denitrification, and fundable construction projects which include denitrification are eligible for this increased grant amount.

Since the inception of the Clean Water Fund (CWF), over \$1 billion in project grants and loans have been funded throughout the State. Projects have provided waste water treatment to more than 65% of the State's population.

The State demonstrates its commitment to the program in several ways. Municipalities have received \$335 million in grants since the inception of the program. State contributions to the program far exceed the required match of the Environmental Protection Agency (EPA) capitalization grants. The grant component of the program provides grants for every project. The State has also been successful in coordinating sources to maximize the funding available to the municipalities.

To maintain flexibility within its programs, the State of Connecticut created separate accounts to accept federal capitalization grants and the required state matching funds, provide loans to municipalities, and award necessary state-funded grants. The segments of the Fund are:

- the State Water Pollution Control Account (6864) for State grants and direct loans;
- the Long Island Sound Clean-Up Account (6866) for State grants;
- the Clean Water Federal Account (6865), the designated qualifying State Revolving Fund ("SRF") under Title VI of the federal Water Quality Act;
- the Drinking Water State Account (6867) for the State match;
- the Drinking Water Federal Account (6868), the designated qualifying State Revolving Fund ("SRF") under Title VI of the federal Water Quality Act; and
- the Rivers Restoration Program which is funded by the State Account (6864).

The Fund plans to add another segment for the newly created Nitrogen Credit Trading Program.

The program goals and objectives of the Clean Water Fund are to:

- provide low-cost financing for eligible projects, as simply and effectively as possible;
- fund loan amounts to the maximum extent possible;
- obligate all funds available each year to municipalities with the highest priority pollution problems;
- coordinate CWF activities with priority state and federal enforcement activities;
- achieve and facilitate statewide compliance with federal and state water quality standards;
- provide effective program management to ensure integrity of the Clean Water Fund; and
- maintain both the federal tax-exempt status and the high credit ratings of all the program's publicly issued debt.
- To insure the efficient operation of the nitrogen credit program to the benefit of the State and its municipalities.



Sewage



Oil deposits

PROGRAM MANAGEMENT

The administrative responsibilities for the Clean Water Fund are shared by the Office of the Treasurer (Treasurer's Office) and the Department of Environmental Protection Water Management Bureau (DEP). The following chart summarizes key administrative responsibilities discussed below.

Loan Approval and Disbursement



Loan Portfolio and Management



Coordination and Administration of Debt



Note: Dark boxes above represent Treasurer's Office functions; Light boxes above represent DEP functions; White boxes above represent joint functions where each department has key responsibilities.

Department of Environmental Protection

The Department of Environmental Protection (DEP) is the state agency that carries out the environmental policy of the State.

DEP is responsible for coordinating the conservation, improvement and protection of the State's natural resources and environment primarily by mitigating water, land and air pollution. To accomplish its mandate, DEP enforces compliance with State and federal laws, rules and regulations pertaining to pollution control in the State. The Clean Water Act (Connecticut General Statutes 22a-475 through 483) gives DEP specific statutory responsibilities for the Clean Water Fund.

The DEP is the recipient of the federal capitalization grants on behalf of the State. The Department executes annual capitalization grant agreements with the U. S. Environmental Protection Agency ("Federal EPA"), processes cash draw requests under a federal electronic transfer payment system and requests the appropriate state matching funds from the State for deposit in the State Revolving Fund (SRF). DEP also prepares and submits an annual report detailing its activities to the EPA.

The DEP prepares the capital budget request for the administration. Based on approved state and federal appropriations, DEP prepares an annual Project Priority List of eligible municipal water quality projects and wastewater projects. As the primacy agency, DEP has six major functions with regard to the Fund:

- determine project eligibility;
- establish compliance schedules for each step of municipal pollution control projects, including planning, design and construction;
- enter into financing obligations with municipal borrowers;
- review all project information to ensure compliance with project schedules and

budgets; and

- approve disbursement requests for all eligible costs incurred by the borrower.
- provides support to municipalities, through outreach, monitoring and testing and assistance with planning and education.

The Long Island Sound program is designed to make grants to entities for the physical improvement of wastewater treatment facilities and restoration of water facilities that impact the water quality of Long Island Sound. This fund also provides grants to research facilities to study the effects of pollution on the Sound.

The Rivers Restoration program provides grants for the physical improvement and restoration of rivers degraded by development or the effects of pollution. The program administrators determine project eligibility and priority.

The Nitrogen Credit Trading Program was created to share the cost of nitrogen removal as mandated by the EPA under the Total Maximum Daily Load (TMDL) permits for the State.

Office of the Treasurer

The Treasurer is primarily responsible for receiving and disbursing all funds belonging to the State. The Treasurer superintends the collection of state taxes and the investment of state funds, administers certain state trust funds, manages state property and, as delegated by the State Bond Commission, determines the terms, conditions and issuance of the State's general obligation and revenue bond debt. Subject to the approval of the Governor, the Treasurer is authorized to make necessary temporary borrowings.

The Treasurer and DEP entered into a Memorandum of Agreement in 1989 which delegates to the Treasurer certain responsibilities with respect to the implementation and management of the Clean Water Fund. A Financial Administrator manages and coordinates the various financial components of the Clean Water Fund, coordinates the financing

plan and other activities with DEP and the Office of Policy and Management (OPM) and is responsible for:

1. The review of supporting data for financing of Clean Water Fund projects and any credit related documents submitted by the borrowers;
2. Investment of bond proceeds and other funds to maximize the yield and meet programmatic requirements;
3. Overall documentation of the bond financing of the Clean Water Fund program including tax documentation of the projects;
4. Coordination of the independent audit of the State's federal account, the audit of all the State's accounts by the State Auditors of Public Accounts, and the preparation of the annual report; and
5. Ongoing procedures including: surveillance of the borrowers' financial condition; compliance with secondary market disclosure regulations; loan administration including preparation of loan schedule information and; coordination with the trustee on billing and collecting loan payments.
6. Participation as a Board Member on the Nitrogen Credit Advisory Board created to administer the Nitrogen Credit trading program and a new account within the Clean Water Fund.

The DEP and the Financial Administrator also have joint responsibility for the program's data management systems. An extensive project tracking system, developed and maintained by DEP and a dual entry general ledger accounting system has been developed by the Treasurer's Office. These systems are maintained by each agency's Information Technology staff, as coordinated by the State's Department of Information and Technology.



River Fly Fishing , Burlington, Connecticut

PROGRAM FUNDING

Sources of Fund

The four primary sources of funds for the Clean Water Fund Program are the (i) federal capitalization grants awarded to the State, (ii) State contributions including the required 20% matching funds, (iii) proceeds of the Fund's revenue bonds and (iv) the repayment stream from the loans. The repayment stream is discussed in the Municipal Financial section.

The intended use plan shows Department of Environmental Protection's proposed state and federal funding assistance programs for municipal and state water pollution control projects during state fiscal years 2002 and 2003. In 2002, the Department expects to receive approximately \$16,497,000 million in federal funds, \$40 million in state general obligation bond funds and \$81 million in state revenue bond funds. For 2003, the Department expects to receive approximately \$16 million in federal, \$40 million in state general obligation bond funds and \$158 million in state revenue bond funds.

Federal Capitalization Grants

From 1987 to 1990 project costs were directly funded with the federal grant and the required state match. Since the initial issuance of revenue bonds in 1991, loans to municipalities have been funded primarily from the proceeds of revenue bonds.

As shown on page 11 in Table 1, the federal capitalization grants are about 1/3 of the funding available to the program when the proceeds of the revenue bonds are excluded. Together with state contributions in the SRF, the federal capitalization grants are used to make debt service reserve fund deposits and are pledged as security for the

revenue bonds as the bonds are issued, as further illustrated on page 12 in Table 12.

The federal funds are drawn monthly from the federal capitalization grant in proportion to the rate of construction on certain projects. The total amount of capitalization grants awarded is \$277,755,714. The amount drawn to date is \$273,040,471 and the undrawn amount is \$4,715,243. The amount awarded and drawn includes \$11,110,228 used for administrative costs. All the capitalization grant draws are pledged and deposited to the debt service reserve fund. Any amounts undrawn will be used to support future bond issues. Details on the annual grants are provided in Appendix I.

State Contributions

The State of Connecticut contributions to the CWF Program continues to provide significant financial support to the state's municipalities, as demonstrated by the level of State authorizations. The program grants and loans are authorized for several types of projects from the planning and design stage through construction. These authorizations allow for the issuance of bonds as needed to fund the projects and the state bonding authority for this program increases as a result of the number of new projects approval each year.

The state bond authorizations are used to:

- fund grants and loans made from the state account, including the Rivers Restoration Account;
- fund grants made from the LIS account;
- provide the match for the federal funds, as required in the capitalization grant agreement;
- secure the revenue bonds and provide the interest subsidy for the bonds; and

As delineated in Appendix I, the State has provided sufficient authorizations to meet the required state matching funds for current and future federal capitalization grants.

As of June 30, 2002 the total State authorizations were \$757.8 million in State general obligation bond authorizations including:

- 1) \$91.4 million of debt service reserve support;
- 2) \$55.6 million of interest subsidy; and
- 3) \$70.2 million for Long Island Sound projects.

The revenue bond authorizations totaled \$1,080.4 million. The total authorizations and the annual amounts authorized are shown in Appendix I.

Once approved by the State Bonding Commission, the Fund enters into loan and grant agreements with each municipality in the program. While the project grants are funded by state general obligation bonds, the state CWF revenue bonds are used to fund the project loans. Bond proceeds are disbursed on an as needed basis to municipalities with executed loan agreements, as such municipalities incur project costs.

Municipalities in addition to the ones listed in

the Appendix IV. may receive funding. In all cases funding is subject to project priority listing and State Bond Commission approval.

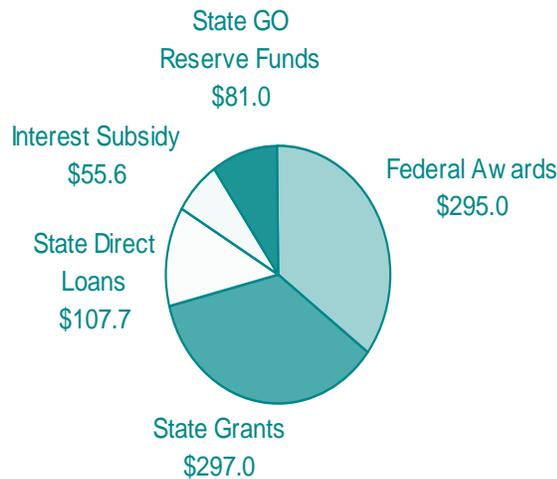
This leveraged financing allows the Fund to maximize the available project funding because the revenue bond proceeds can be two times the amount of the available capitalization grants and the state match contributions. This strategy also allows the Fund to provide loans with a 2% interest rate at favorable 20-year terms to all of the municipalities with waste water treatment issues.

Revenue Bonding Program

Summary of Issuance

Since 1991, ten series of revenue bonds have been issued providing \$745 million in project funding for the program and \$127 million to refund bonds. The revenue bonds are the funding source for all loans made by the federal account and are solely liabilities of the Fund.

Table 1: FEDERAL GRANTS AND STATE CONTRIBUTIONS



\$ in millions

As shown in Table 2, the debt service reserves equal at least 50% of all outstanding senior bonds. There are no reserves on subordinate bonds, which are only issued for refunding purposes.

The tenth revenue bond series was issued in June 2001. The new money from bonds totalled \$71 million for Clean Water and an additional \$29 million for Drinking Water bonds. The next revenue bond issue is expected to be in 2002.

Bond Debt Service

The repayment of the revenue bonds comes from loan payments, interest earnings on reserves and other program funds and an interest subsidy contribution, which comes from the State. During 2002, loan repayments were \$1.0 million. While all loan repayments are pledged to the repayment of the bonds, a portion of loan repayments are pledged and retained in the debt service fund as a cash flow cushion in conformance with rating agency default coverage guidelines. The debt service schedule for all bonds outstanding is provided in

Appendix VIII on page 60.

Debt service on the subordinated refunding bonds issued in 1996 and 1999 is paid after funds are released from the senior indenture. As of July 30, 2002, the subordinated debt service fund has been fully funded.

Ratings

The Senior bonds are rated at the highest available credit rating from all three rating agencies, AAA from Fitch IBCA, Aaa from Moody's Investors' Services and AAA from Standard & Poors' Investors' Services. The CWF Subordinate bonds are rated AAA from Fitch IBCA, Aa1 from Moody's Investors' Services and AA+ from Standard & Poors' Investors' Services.

**Table 2: CLEAN WATER FUND PROGRAM*
REVENUE BOND FINANCIAL SUMMARY**

BOND SERIES	REVENUE AMOUNT	FEDERAL	GENERAL OBLIGATION BONDS	DIRECT LOAN REPAYMENTS	DSR 'FREE UP'	INTEREST SUBSIDY (GO BONDS)
WSRF	WSRF	WSRF	WSRF	WSRF	WSRF	WSRF
1991	100,000,000	37,126,619	12,873,381	0	0	19,690,000
1992	105,000,000	25,155,089	26,144,911	1,200,000	0	6,715,000
1993	50,000,000	23,600,217	0	1,399,783	0	7,200,000
1994	75,000,000	32,222,500	0	2,900,000	2,377,500	5,100,000
1996A	80,000,000	18,064,373	5,000,000	7,183,127	9,752,500	3,290,000
1997	110,000,000	20,415,930	19,000,000	4,016,570	11,567,500	5,200,000
1999A	125,000,000	25,088,408	18,000,000	5,309,093	14,022,500	4,875,000
2001	70,385,254	6,992,627		5,000,000	23,270,000	3,567,085
2002	0	0	0	0	0	0
SUBTOTAL	715,385,254	188,665,763	81,018,292	27,088,573	60,990,000	55,637,085
DWSRF	DWSRF	DWSRF	DWSRF	DWSRF	DWSRF	DWSRF
2001	29,614,746	9,408,000	10,398,696	0	0	0
2002	0	0	0	0	0	0
TOTAL	745,000,000	198,073,763	91,416,292	27,088,573	60,990,000	55,637,085

MUNICIPAL PROJECT FINANCING

Uses of Funds

Throughout Connecticut, there are approximately 90 municipalities that operate publicly owned sewage systems, mostly built before the inception of this program. With an average life expectancy of 20 years, today there is a need to rebuild treatment plants so they continue to meet the minimum national standard of secondary treatment. In addition, many municipalities must meet higher levels of treatment, called advanced treatment, in order to comply with fishable-swimmable standards in the river receiving the discharge. Other needs include correction of combined sewer overflows; hydraulic expansion of the plants; sewer system expansion; and, the development of solutions to problem areas like septic system failures. The newest identified need is nutrient removal to protect Long Island sound from low levels of dissolved oxygen which threaten fish and other aquatic life.

In 1985, the State's estimated sewerage needs totaled \$1.08 billion. That estimate grew to \$2.55 billion in 1996. The Connecticut DEP completed an update on the needs of the State for sewerage facilities. Final figures accepted by EPA from the State of Connecticut in the Clean Watershed Needs Survey 2000 were \$2.350 billion. Of this, \$500 million is associated with combined sewer overflow projects and more than \$923 million is associated with removing nitrogen to restore Long Island Sound.

The largest Clean Water Fund project undertaken to date is the Waterbury Treatment Plant at \$124 million.

Based on these needs, the State uses the Clean Water Fund to provide both grants and loans to municipalities for waste water treatment projects in five categories as well as nutrient removal and resource restoration projects to protect Long Island Sound. All projects receive a

grant equal to a minimum of 20% of the total eligible project costs. A municipality that is addressing combined sewer overflow (CSO) problems will receive a 50% State grant for all the



Little River

CSO work. The program provides a 30% State grant for nitrogen reduction facilities. In addition, each municipality can receive a 55% State grant for the necessary planning costs related to each project. As an incentive to create regional authorities, the State grant portion increases to 25% (55% for CSO work) of the total eligible project costs. All municipalities receive a loan for the remainder of the eligible project costs.

To assist municipalities in carrying out essential improvements in a timely fashion, financing is offered at a 2% interest rate. Loans must be repaid over a period not to exceed 20 years from the mutually agreed upon completion date of the project.

The Office of the Treasurer reviews the financial information submitted with each application. DEP and the Office of the Treasurer determine whether, and on what terms and conditions, financial assistance will be provided, including whether or not the State will issue revenue bonds for the benefit of the project. If DEP and the Office of the Treasurer determine that the State will not finance all or a portion of the cost of such project from the proceeds of revenue bonds, the State may provide a direct loan to assist an eligible project. Grants to municipalities for qualified wastewater projects are funded solely with State general obligation bonds.

Once the reviews are completed and the final approval has been obtained from the State Bond Commission, the Financial Administrator completes an overall review of the Project Grant and Project Loan Agreement and the other loan documents. Final revisions are made under the direction of the financial administrator. The documents are executed and signed first by the authorized Town Official, usually the Mayor or First Selectman, then by the DEP Commissioner. Following the closing, the agreement is documented on all appropriate internal database systems and the municipality may then receive funding in accordance with state requirements via its Tax Exempt Proceeds Fund (TEPF) account.

Project audit requirements are subject to the provisions of the Single Audit Act, Chapter 55b of the Connecticut General Statutes. Upon project completion, documents are prepared to convert the interim construction loan to a long term obligation, called a Project Loan Obligation (PLO). The municipality is billed according to the terms of the PLO. Generally, all borrowers make monthly repayments.

The Project Priority List

The Project Priority List is a key document for the Fund. The DEP prepares a capital budget request and uses it to prepare this list which includes all projects to receive funding for each year. This priority system is used to determine the funding of municipal projects under the respective statutes and regulations. The list is updated annually and further information about the ranking of projects can be found in Appendix

The priority system and priority list include project information and point ratings which become the basis for committing available and anticipated state and federal funds. Projects on the priority list are rated on several criteria which emphasize the impact of each upon public health, the improvement of water quality and water resource utilization. The federal regulations governing the development of this document, 40 CFR 35.2015 and 35.2020, February 17, 1984 and Section 22a-439 and 22a-478 of the Connecticut General Statutes, stress the need to fund projects which improve "priority water quality area". As a result DEP focuses on specific stream segments or bodies of water where municipal discharges have resulted in the impairment of a designated use for significant public health risk, and where the reduction of pollution from the municipal discharges will substantially restore surface or groundwater uses. Based on the priority rating system and other specific management criteria, all anticipated eligible sewerage projects as requested by the municipalities or identified by DEP have been ranked for funding purposes and appear on the priority list. Additional projects will be added if requested by any municipality during the public comment period.

In order to comply with SEC rules, the loan documents have been modified to require all borrowers to sign a Continuing Disclosure Agreement (CDA). Section 3-20 and 3-20e of the Connecticut General Statutes, as amended, give the State the specific authority to enter into continuing disclosure agreements in accordance with the requirements of the Securities and

Table 5: STATE APPROPRIATIONS

Fiscal Year (dollars in millions)	GO Bond Authorization	Revenue Bond Authorization
1999	\$ 0.0	\$83.3
2000	\$43.4	\$64.6
2001	\$53.1	\$66.9

Exchange Commissions Rule 15c2-12. The CDA includes agreements to provide certain information and notification of material events.

Financing Application and Approval

There are several steps in the application and approval of the financing for a Clean Water Fund project. In order to qualify for funding, the project must be listed on DEP’s Project Priority List. As a condition to being placed on the Project Priority List, a municipality must have previously received an administrative abatement order from DEP directing the municipality to alleviate existing or potential wastewater disposal problems. Consistent with the statutory requirements, a recipient of a loan must also have evidence of a dedicated source of revenue and historical collection experience for at least two years. Under the Connecticut general statutes, a “municipality” may include any metropolitan district, town, consolidated town and city, consolidated town and borough, city, borough, village district, fire and sewer district, sewer district or public authority and a municipal organization with authority to levy and collect taxes or make charges for its authorized function. As discussed in a separate report, only the Drinking Water Fund has been expanded to include the authority to make loans available to private borrowers.

Once a project is on the Project Priority List, the potential loan recipient applies for financial assistance for the specific project referred to in the Abatement Order. The application must

pass through:

- Evaluation and enforcement, which determines if the proposed project addresses the needs cited by DEP and complies with regulatory and statutory requirements;
- Project administration, which determines if the project is eligible for funding in accordance with state and federal regulations;
- Environmental review, which involves the preparation of an environmental assessment of the project; and
- Credit review, which analyzes an applicant’s ability to repay the Loan

Waste Water Treatment Projects

The projects eligible for financing under the CWF are defined by statute. The funding is approved and set aside through bond authorizations by the State Bond Commission. The State provides a combination of grants and loans to municipalities for waste water quality projects in the following categories:

Treatment Plants:

Eligible projects include hydraulic expansions, improved treatment levels, sludge handling facilities and mechanical upgrades to existing processes.

Combined Sewer Overflow (CSO) Projects:

Eligible projects have included supplemental CSO treatment, overflow consolidation, sewer separation, off-line

storage and improved conveyance systems to the treatment plant.

Small Community Projects:

Eligible projects include new sewer systems or community treatment systems serving small communities (less than 5000 population) or highly dispersed sections of larger municipalities.

Interceptor Sewers:

Eligible projects include new interceptor sewers (main trunk lines) and pump stations and infiltration/inflow rehabilitation projects.

Nutrient Removal Projects: Nitrogen Removal

Eligible projects include interim upgrades to existing treatment plants to achieve nitrogen removal and complete treatment plant renovations including hydraulic expansions for nitrogen removal.

Since the passage of Connecticut’s Clean Water Act in 1967, all sewage treatment plants have been brought up to level of secondary treatment. Secondary treatment removes approximately 85% of the organic matter in sewage and the treated waste is disinfected to protect public health. For some rivers, however, additional treatment, as much as 95—97% removal, is necessary to meet water quality standards. In 1997, 35 treatment plants were identified as needing advanced treatment. Since then, thirteen of those plants have been completed and are fully operational. The Quinnipiac, Pequabuck, Still and upper Naugatuck Rivers are examples of rivers that were severely degraded by sewage in the 1960’s.

These rivers now meet dissolved oxygen standards as a result of advanced treatment. One example of this is the Willimantic River. In 1967, the discharge from Stafford Springs was untreated and the Willimantic River was severely polluted. With secondary treatment and industrial wastewater pretreatment, the Cole Wilde Trout Management Area on the Willimantic River below Stafford is one of the best fishing areas in Connecticut. Citizens enjoy a variety of water activities including kayaking.

Public Outreach

One of the reasons for the success of the Clean Water Fund is the public outreach conducted by (the DEP) or (the Municipal Facilities Section of DEP). Staff members routinely attend water pollution control authority meetings, public hearings on the proposed projects and public meetings on the appropriations of local funds to support the projects. It is the role of the staff to guide the municipal decision makers and the citizens on the need/or the project and to give a clear explanation of how the Clean Water Fund financing will assist them.

The DEP encourages all municipalities to pursue facility planning to address future needs. As such, a reserve of funds for 55% planning grants is always maintained in the priority list.

Several municipalities with relatively small projects (less than \$1.0 M) have recently requested funding for the grant portion only and not electing to accept the loan portion available with the Clean Water Fund. Upon analyzing these projects requesting grant only, it appears that each community had been putting aside money in a previous year (s) fund and had the means to pay for the non-grant share. The grants would not be declined because it was seen as a new revenue source whereas the loan costs them additional local dollars to secure and administer. With an available local resource already in place, the loans could be declined. DEP does not believe the request for grant only will expand beyond small projects (less than \$1.0 M) or those projects without cash on hand from previous fiscal actions.

Long Island Sound Program Projects

The number one problem in Long Island Sound is the summertime depletion of dissolved oxygen in the bottom waters, known as hypoxia, which is a result of excessive nutrients, particularly nitrogen, entering the Sound. Hypoxia in Long Island Sound remains the most complex, difficult

and costly problem to restore because virtually all of Connecticut and portions of Massachusetts, Vermont, New Hampshire and New York drain to the Sound. With this runoff comes nutrients, heavy metals, organics and many other contaminants. The Long Island Sound Account of the CWF provides grants for special purposes including, in part: research toward protection of Long Island Sound; ambient monitoring of Long Island Sound; restoration and preservation of tidal coves and embayments; and, nonpoint source pollution control projects.

The mission of the Office of Long Island Sound Program is to protect, manage, and restore coastal resources, and ensure their availability and accessibility to the public, to foster water-dependent uses of the shorefront and to oversee the state's public trust responsibilities for tidelands.

The Office of Long Island Sound Programs administers and coordinates programs within the DEP which have an impact on Long Island Sound and related coastal lands and waters. The Office undertakes long-range planning for Long Island Sound and is directly responsible for the implementation, oversight and enforcement of the state's coastal management and coastal permit authorities and provides technical and financial assistance to state and local government agencies. Towns included within Connecticut's Coastal Area are: Greenwich, Stamford, Darien, Norwalk, Westport, Fairfield, Bridgeport, Stratford, Shelton, Milford, Orange, West Haven, New Haven, Hamden, North Haven, East Haven, Branford, Guilford, Madison, Clinton, Westbrook, Deep River, Chester Essex, Old Saybrook, Lyme, Old Lyme, East Lyme, Waterford, New London, Montville, Norwich, Preston, Ledyard, Groton, and Stonington.

The Office is responsible for implementation of the state Harbor Management Act, and the Coves and Embayments statutes, including administration of a portion of the coastal wetland restoration grant funds available under the Long Island Sound Account of the Connecticut Clean Water Fund. The program further administers grant programs for Long Island Sound research funded through the Long Island Sound Clean-Up Account of the Connecticut Clean Water Fund and projects benefiting Long Island Sound

through proceeds from the Long Island Sound License Plate Program (Long Island Sound Fund).

Additionally, grant funds provide low-cost, publicly available, marine sanitation device holding tank pumpouts and marine portable toilet dump stations along the coast of Long Island Sound and its coastal river tributaries.

Long Island Sound research funds are provided through the CWF. Based on guidance from the 1994 Long Island Sound Study (LISS), a small number of Long Island Sound projects receive 100% grant funding.

The LISS is a comprehensive management plan endorsed by the governors of Connecticut and New York and the EPA. The projects are defined by CGS 22-477(k) and include research, coves and embayments, ambient monitoring, and interim nutrient removal projects.

Total Maximum Daily Load

The Total Maximum Daily Load (TMDL) being adopted by DEP for reduction of nitrogen that affects Long Island Sound, will result in nutrient removal projects that can also be funded by the Clean Water Fund program. It is a 15-year Permit. A TMDL defines the maximum amount of nutrients that a waterbody can absorb and use and still be healthy. The TMDL for Long Island Sound is another tool in the multi-phased approach that Connecticut and New York are taking to reduce the amount of nitrogen entering the Sound with the goal of reducing hypoxia. The Nitrogen Credit Trading Program Details about the LISS and its impact on the Long Island Sound program are available by separate report from DEP. Visit the Water Bureau page of the DEP website at <http://dep.state.ct.us/wtr/index.htm> for more information on the TMDL.

Nitrogen Credit Advisory Board

The Nitrogen Credit Advisory Board established as part of the legislation, administers the Nitrogen Credit Trading Program and makes recommendations to the Commissioner of DEP

about the program and the credits.

Treatment plant construction cost and combined sewer overflow correction program need will be nearly \$ 1.0 billion. The associated nitrogen removal costs are estimated to be over \$660 million depending on the outcome of the TMDL and a new nitrogen credit trading program.

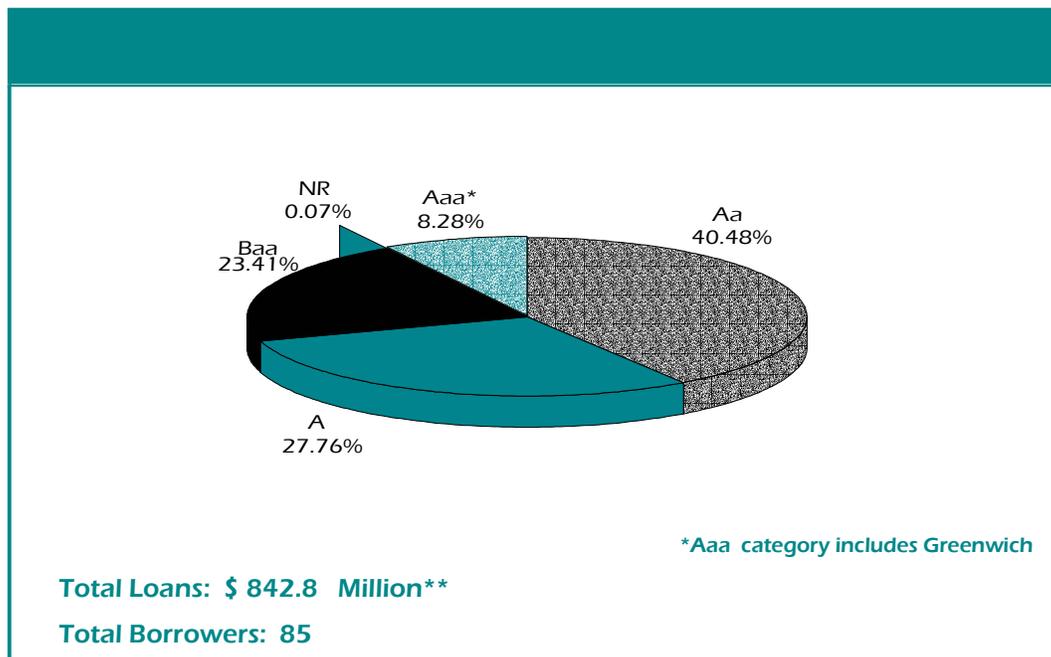
Portfolio Credit Quality

The overall credit quality of the State's municipalities reflects positively on the Fund.

The analysis and review of municipal financial condition prior to awarding a project loan is essential to the long-term viability of the fund and is required by legislation. Each municipality applying for financial assistance submits extensive documentation to evidence the municipality's ability to repay its debt. Required documents include financial statements, capital budget, operating budget and economic data. The project specific review includes a feasibility study, a project capital cost repayment analysis including projected need for increases in taxes or user fees, and the review of any contractual agreements.

The CWF loan portfolio is diverse with approximately 79% of the loans and commitments to municipalities rated "A" or higher by Moodys Investor Services, a major credit rating agency. The program's loan administration includes separate loan servicing by the program's Trustee, State Street Bank. No defaults have occurred to date and there is no grace period for loan payments. A policy is in place to implement collection procedures in the event of a delayed payment.

A municipality secures its loan by pledging its full faith and credit general obligation for the loan. In one case, a municipality has pledged a dedicated source of revenue instead of the general obligation pledge. When the financial condition of a borrowing municipality is exceptionally weak, a pledge of revenues from the sewer system is required in addition to the full faith and credit general obligation pledge ("double-barreled" pledge.) The option to secure the CWF debt with a revenue pledge for municipal systems with adequate sewer assessment collection history was authorized in fiscal 1995. The municipalities also have a mechanism for the development of regional authorities, Connecticut General statutes Section 22a-500 through 22a-519. It is expected that the development of regional authorities will enhance the credit quality of the loan portfolio.



CONDITION OF THE FUND

2002 Program Activities/Accomplishments

The State of Connecticut continues to maintain a successful waste water treatment program.

As of fiscal year end 2002, the Clean Water Fund has made 427 commitments totaling \$1.3 billion in grant and loan assistance to 82 communities, including the municipalities that are included in a regional district. Total project funding also includes \$50 million for Long Island Sound projects. The listing in Appendix VII, of waste water treatment projects funded by the CWF as of June 30, 2002 shows the projects by municipality, cost and year of contract execution.

During the year, the DEP Water Management Bureau, as evidenced in its Project Funded List in Appendix III obligated an additional \$71.2 million. These commitments included \$1.06 million in planning grants. In addition to project funding assistance, the program provided technical and programmatic assistance.

Also during the year, a general permit for the Total Maximum Daily Load (TMDL) establishing decreasing nitrogen limits for 79 wastewater treatment plants was issued on January 2, 2002.

2002 Program Initiatives

Clean Water Planning Assistance - \$791,625. Planning assistance was provided to nine municipalities with 55% grants totaling \$791,625. Topics covered by the planning included infiltration/inflow studies, assessment of needs for new sewers, treatment plant abandonment and assessment of upgrades for several wastewater treatment plants including denitrification of the waste stream.

East Hampton - \$705,266: Construction of treatment plant modifications to provide for denitrification capabilities.

New Haven - \$12,095,913: Combined sewer overflow abating consisting of sewer separation contracts.

Bristol - \$1,823,210: Rehabilitation of aging sewer line to reduce infiltration (extraneous clean water) from entering the sewerage system.

Bristol - \$1,743,547: Additional rehabilitation contract on the sewage collection system to reduce infiltration.

Waterbury - \$7,800,648: Multiple contracts to implement rehabilitation of the sewage collection system to reduce infiltration and inflow from entering the sewerage system

Bridgeport - \$1,249,850: Design of an additional contract for sewer separation and overflow consolidation for combined sewer overflow abatement.

Stamford - \$97,223,045: Hydraulic expansion and reconstruction of Stamford Water Pollution Control Facility to provide higher levels of treatment including denitrification.

Bridgeport - \$1,836,054: Contamination of combined sewer overflow abatement project.

Litchfield - \$6,115,580: Hydraulic expansion of reconstruction of the Litchfield Water pollution Control Facility to provide higher levels of treatment including denitrification.

Greenwich - \$10,938,701: Construction of new sludge handling system at the Grass Island Wastewater Treatment Facility.

Metropolitan District Commission - \$8,077,721: Combined sewer overflow abatement consisting of sewer separation and flow slipping in the Franklin Avenue area of Hartford.

Portland - \$206,813: Additional grant for nitrogen removal capabilities at the recently completed ____MGD Portland Wastewater Treatment Facility.

Bristol - \$1,966,830: Additional rehabilitation contract on the sewage collection system to reduce infiltration.

Long-Term Projections

Throughout Connecticut water quality has improved markedly since 1967, largely as a result of the improved wastewater treatment. Protection of public health and aquatic habitat as well as aesthetics are far better now than several decades ago. As indicated by the map inside the front cover, the program serves all areas of the state and provides a variety of programs designed to meet the needs of both large and small communities.

The program depends on the State's ability and willingness to commit resources to meet its water quality needs. The State continues to demonstrate its commitment to the program with annual authorizations, consistent staffing levels and resources to create, develop and implement new program initiatives. It is in the State's best interests to allocate all federal and state financial assistance to projects which are most consistent with its water quality objectives.

DEP estimated the need for project funding at January 1, 1996 was approximately \$2.55 billion. The current estimated needs projection through 2015 is \$1.6 billion with treatment plant construction cost and combined sewer overflow correction program needs at nearly \$1.0 billion. The long term needs for the State are for nitrogen removal projects which will go hand in hand with the replacement of aged treatment plants. The associated nitrogen removal costs are estimated to be over \$660 million depending on the TMDL and the new nitrogen credit trading program.

Another concern of highest priority is the development of future project(s) which impact public and private potable water supply. To achieve this, the DEP is willing to meet with any community and discuss the possibility of assistance for water supply problem related projects where potable water supply does not meet minimum drinking water standards and requires treatment

In 2003, The State expects to continue to find ways to maximize the benefits to the cities and towns while insuring the sound financial condition of the Fund and implement the program for nitrogen credit trading. The amount of grant support grows proportionally with project commitment. The low interest rates on the revenue bonds resulting from the high credit quality of the loan portfolio help to keep the cost of the loans in check.

Finally, the State will continue to explore opportunities for refunding the program's bonds and reducing debt costs. As a result of these factors, the Clean Water Fund continues to be well positioned to respond to the needs of Connecticut's municipalities.



Manchester, CT –Outflows from
Treatment Plant



Quinnipiac River Dam, New Haven, Connecticut

Clean Water Fund Loan Closing Report

Closing Date	Municipality	Project No	SCD	IFO/ PLO	New PLO Amount	New IFO Amount
7/3/01	Middlifield	182-C	5/30/01	PLO	\$3,271,712.48	\$0.00
7/17/01	New Haven	463-C	1/31/04	IFO		\$6,097,131.00
7/26/01	Portland	340-C	1/31/01	IFO - Extension		
7/26/01	East Hampton	480-C	12/31/01	IFO	\$0.00	\$526,707.50
7/31/01	Bridgeport	372-CD1	1/31/01	IFO - Extension		
7/31/01	Bridgeport	206-C	1/31/01	PLO	\$32,033,046.20	
8/24/01	Waterbury	351-C	4/30/03	IFO		\$6,457,578.00
9/10/01	Bridgeport	409-D	4/30/03	IFO		\$642,425.00
9/27/01	Thomaston	197-C	3/31/01	IFO - Extension		
9/28/01	Litchfield	499-D	3/31/01	IFO - Extension		
11/30/01	West Haven	348-C	5/31/01	PLO	\$4,407,221.95	
11/30/01	West Haven	348-C1	12/31/02	IFO		\$2,346,538.05
11/30/01	Darien	407-C	6/1/01	PLO	\$894,671.31	
12/21/01	South Windsor	459- PDC	7/1/01	PLO	\$800,000.00	
12/21/01	Norwalk	190- L1	7/1/01	PLO	\$4,930,814.87	
12/21/01	Stamford	414-C	8/31/05	IFO		\$74,121,115.00
12/27/01	New London	390-CD1	6/30/01	PLO	\$700,860.78	
12/27/01	Bristol	415- D/C	6/31/2001	IFO Certificate		\$1,624,131.00
12/27/01	Bristol	498 D/C	6/31/2001	IFO Certificate		\$1,618,101.00
1/11/02	New Britain	400-DC	1/31/03	IFO		\$3,127,638.00
1/18/02	MDC	494-D/C	12/31/02	IFO		\$2,168,792.00
1/31/02	Portland	340-C	7/31/01	PLO	\$4,031,639.45	
1/31/02	Bridgeport	372-CD2	7/31/01	IFO		\$649,570.19
1/31/02	Bridgeport	372-CD1	7/31/01	PLO	\$1,858,034.37	
2/28/02	Thomaston	197-C	9/30/01	PLO	\$9,091,656.21	
2/28/02	New London	455PDC	8/30/01	PLO	\$2,014,170.00	
3/28/02	Litchfield	499-C	7/31/03	IFO		\$4,953,639.71
4/16/02	Greenwich	364-C	12/31/03	IFO		\$9,241,178.29
4/30/02	Middletown	371-C	10/31/01	PLO Due10/02	\$3,525,940.00	
5/23/02	MDC	451-C	06/31/04	IFO		\$4,086,372.00
6/26/02	Bristol	415-D/C	6/30/01	PLO	\$1,409,533.19	
6/26/02	Bristol	498-D/C	6/30/01	PLO	\$1,483,380.00	
6/26/02	Bristol	504-C	12/31/02	IFO		\$1,596,162.92
6/26/02	East Hampton	480-C	12/31/01	PLO5,428.04	\$503,694.17	
6/27/02	MDC	405-C	12/31/01	PLO Due 12/02	\$8,163,200.00	
6/28/02	Norwich	349-C	12/31/01	PLO Due 12/02	\$880,593.57	
6/28/02	Norwalk	190-CD1	6/30/02	IFO Certificate		\$7,121,464.83
	Totals				\$80,000,168.55	\$119,257,079.66
	Total New IFO Loans					13
	Total Dollar Value on New IFO Loans					\$119,257,079.66
	Total Dollar Value on PLO Loans				\$80,000,168.55	



FINANCIAL STATEMENTS

The internally prepared statements for the Fund's State Account and the Long Island Sound (LIS) Account are included in this report.

The audited statements for Federal Accounts, prepared by Seward and Monde CPAs are also included in this report.

**State Account (6864) - Unaudited
Balance Sheet**

(in thousands)	Fiscal Year Ended June 30, 2002	Fiscal Year Ended June 30, 2001
ASSETS		
Cash and equivalents	18,836	9,114
Loans receivable	51,076	49,866
Interest receivable (loans)	221	190
Interest receivable (investments)	413	427
Restricted assets (investments):		
Interest subsidy bonds	20,555	23,021
Cost of Issuance	249	793
Total investments	20,804	23,814
Total assets	91,350	83,411
LIABILITIES		
Due to federal account	515	0
Total liabilities	515	0
FUND BALANCE:		
Prior fund balance	83,411	107,790
Net Income/(Loss)	7,424	(24,379)
Current fund balance	90,835	83,411
Total liabilities and fund balance	91,350	83,411

State Account (6864)- Unaudited
Statement of Revenue and Expenses and the Statement of Change in Fund Balance

(in thousands)	Fiscal Year Ended June 30, 2002	Fiscal Year Ended June 30, 2001
OPERATING REVENUE:		
Interest on loans	1,041	1,024
Interest on investments	1,532	2,006
Miscellaneous revenue	5	
Total Operating Revenue	2,578	3,030
OPERATING EXPENSES:		
Salaries & benefits	1,928	2,217
Indirect costs	556	138
Other	105	318
Total Operating Expenses	2,589	2,673
Income before Operating transfers	(11)	357
Operating transfers:		
Grants	(20,531)	(22,308)
Bond Proceeds	35,000	10,925
Other operating transfers	(7,034)	((13,353)
Total Operating Transfers	7,435	(24,736)
Net Income :	7,424	(24,379)
Fund Balance beginning of the year	83,411	107,790
Fund Balance end of the year	90,835	83,411

**Long Island Sound Account (6866) - Unaudited
Balance Sheet**

(in thousands)	Fiscal Year Ended June 30, 2002	Fiscal Year Ended June 30, 2001
ASSETS		
Cash and equivalents	2,997	3,787
Due to other state funds	0	0
Due from comptrollers	0	0
Total assets	2,997	3,787
LIABILITIES		
Due to comptroller	0	0
Total liabilities	0	0
FUND BALANCE:		
Prior fund balance	3,787	4,430
Net Income/(Loss)	(790)	(643)
Current fund balance	2,997	3,787
Total liabilities and fund balance	2,997	3,787

**Long Island Sound Account (6866)- Unaudited
Statement of Revenue and Expenses and the Change in Fund Balance**

(in thousands)	Fiscal Year Ended June 30, 2002	Fiscal Year Ended June 30, 2001
OPERATING REVENUE:		
Interest on investments	1	101
	1	101
 OPERATING EXPENSES:		
Other	3	17
	3	17
Income before Operating transfers	(2)	84
	(2)	84
 Operating transfers:		
Grants	(739)	(652)
Other operating transfers	(49)	(74)
Total Operating Transfers	(788)	(727)
	(788)	(727)
Net Income :	(790)	(643)
	(790)	(643)
Fund Balance beginning of the year	3,787	4,430
Fund Balance end of the year	2,997	3,787
	2,997	3,787

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AUDITED FINANCIAL STATEMENTS

**STATE OF CONNECTICUT CLEAN WATER FUND -
WATER POLLUTION CONTROL FEDERAL REVOLVING
LOAN ACCOUNT (STATE REVOLVING FUND)**

AUDITED FINANCIAL STATEMENTS
AS OF JUNE 30, 2002 AND 2001

**TOGETHER WITH
INDEPENDENT AUDITORS' REPORT
AND
FEDERAL SINGLE AUDIT REPORTS**

INDEPENDENT AUDITORS' REPORT

Ms. Denise L. Nappier, Treasurer

Mr. Arthur J. Rocque, Commissioner,
Department of Environmental Protection,
State of Connecticut

We have audited the balance sheet of the State of Connecticut Clean Water Fund – Water Pollution Control Authority Federal Revolving Loan Account (State Revolving Fund) (SRF) (an enterprise fund of the State of Connecticut) as of and for the year ended June 30, 2002, and the related statements of revenues, expenses and changes in fund net assets and cash flows for the year then ended. These financial statements are the responsibility of the SRF's management. Our responsibility is to express an opinion on these financial statements based on our audit. The financial statements of State of Connecticut Clean Water Fund – Water Pollution Control Authority Federal Revolving Loan Account - SRF as of June 30, 2001, were audited by other auditors whose report dated September 6, 2001, expressed an unqualified opinion on those statements.

We conducted our audit in accordance with U.S. generally accepted auditing standards and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the State of Connecticut Clean Water Fund – Water Pollution Control Authority Federal Revolving Loan Account - SRF as of June 30, 2002, and the results of its operations and its cash flows for the year then ended in conformity with U.S. generally accepted accounting principles.

As described in Note 2, the SRF adopted the provisions of Governmental Accounting Standards Board Statement No. 34, *Basic Financial Statements – and Management’s Discussion and Analysis – For State and Local Governments* and Governmental Accounting Standards Board Statement No. 38, *Certain Financial Statement Note Disclosures*. This resulted in a change in the format and content of the financial statements.

In accordance with *Government Auditing Standards*, we have also issued our report dated August 23, 2002 on our consideration of the State of Connecticut Clean Water Fund – Water Pollution Control Authority Federal Revolving Loan Account – SRF’s internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts and grants. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* and should be read in conjunction with this report in considering the results of our audit.

Seward and Monde

North Haven, Connecticut

August 23, 2002

**STATE OF CONNECTICUT
OFFICE OF THE TREASURER
STATE OF CONNECTICUT
CLEAN WATER FUND
FISCAL YEAR ENDED JUNE 30, 2002**

MANAGEMENT'S DISCUSSION AND ANALYSIS

Management of the State of Connecticut Clean Water Fund in the Office of the Treasurer provides this *Management's Discussion and Analysis* of the Clean Water Fund. This is a narrative overview and analysis of the activities of the State of Connecticut Clean Water Fund for the fiscal year ended June 30, 2002. We encourage readers to read it in conjunction with the Fund's financial statements that follow.

The Clean Water Fund has implemented Governmental Accounting Standards Board (GASB) Statement No. 34 during the fiscal year ended June 30, 2002.

FINANCIAL HIGHLIGHTS

Changes in Net Assets- The Fund net assets under management in the Clean Water Fund at the close of the fiscal year were \$464,138,816 (including assets of \$1,045,620,970 and liabilities of \$581,482,154) compared to \$439,312,524 (including assets of \$1,051,670,525 and liabilities of \$612,358,001) in fiscal year 2001. The Fund net assets increased by \$24,826,292 or 6% reflecting a somewhat higher number of loans outstanding and the repayment of bonds outstanding which resulted in the investment of monies released from the Debt Service Reserve Fund. The statements also show \$402,281,343 in restricted fund net assets, which is \$26,097,346 or 7% above the 2001 balance.

Operating Income- The Fund's operating income remained relatively constant increasing by approximately \$156,000 to \$10,909,917.

Statement of Cash Flows- The Statement of Cash Flows shows a positive change in cash for the year of \$4,503,477.

Debt Outstanding - The Fund's total debt decreased during the fiscal year by \$31.04 million to \$564.3 million, which represents a decrease of 5% due to the repayments of outstanding senior and subordinate refunding debt. During the year, the State did not issue bonds for the Fund.

				Increase
		2002	2001	(Decrease)
Operating Revenues		\$ 11,609,497	\$ 11,354,145	\$ 255,352
Federal Capitalization Grants		12,656,036	22,836,641	(10,180,605)
Interest on Investments		24,204,527	23,027,536	1,176,991
Operating Expenses		699,580	599,989	99,591
Interest Expense		29,917,226	28,600,264	1,316,962
Change in Fund Net Assets		24,826,292	26,081,711	(1,255,419)

ECONOMIC CONDITIONS AND OUTLOOK

Fiscal year 2002 began with economic indicators reflecting an overall leveling or temporary cooling in the national and state economy. America now finds itself in the midst of an economic recession exacerbated by the tragedies of September 11th. The September attacks and subsequent related events have inflicted economic pain, beyond the human tragedy, that contrasts sharply with the preceding decade of growth and prosperity. Connecticut has not been immune to these events. The impact of the recession is being widely observed.

The major impact of the economic outlook is the possible slowdown in the initiation and planning of clean water projects as municipalities may evaluate other choices for the uses of their resources. The Fund will continue to monitor planning activities and will assist municipalities in determining the most effective and cost efficient ways to meet their water quality needs. In addition, DEP and the Treasurer's Office continue to work with municipalities to plan compliance with federal water quality laws.

REQUIRED SUPPLEMENTARY INFORMATION

The Clean Water Fund does not separately report required supplementary information that contains budgetary comparison schedules, or schedules presenting infrastructure assets, and required supplementary pension fund information. This information is recorded by the State of Connecticut and as such, compliance with GASB Statement 34 is not applicable.

Following the financial statements, the Notes to the Financial Statements provide additional supplementary information that further explains and supports the information in the financial statements. The Notes provide additional information that is essential to a full understanding of the data provided in the Clean Water Fund's financial statements.

***CONTACTING THE CLEAN WATER FUND FINANCIAL
ADMINISTRATOR IN THE OFFICE OF THE TREASURER***

This financial report is designed to provide a general overview of the Clean Water Fund's finances. Questions about this report or requests for additional information should be addressed to:

Clean Water Fund Financial Administrator
Connecticut State Treasury
55 Elm Street
Hartford, CT 06106-1773

Telephone (860) 702-3134
www.state.ct.us/ott

Questions about the Clean Water Fund and water quality in Connecticut should be addressed to:

Bureau of Water Management
Connecticut Department of Environmental Protection
64 Elm Street
Hartford, CT 06106
Telephone (860) 424-3704
www.state.ct.us/dep

The accompanying notes are an integral part of this schedule.

**STATE OF CONNECTICUT CLEAN WATER FUND -
WATER POLLUTION CONTROL AUTHORITY FEDERAL
REVOLVING LOAN ACCOUNT (STATE REVOLVING FUND)
BALANCE SHEETS**

June 30, 2002 and 2001

	2002	2001
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 5,522,627	\$ 1,019,150
Interest receivable - investments	6,030,265	4,242,472
Interest receivable - loans	2,235,199	3,815,820
Due from other funds	515,001	-
Grants receivable	72,390	209,253
Loans receivable	118,649,990	140,042,835
Total current assets	<u>133,025,472</u>	<u>149,329,530</u>
Noncurrent assets:		
Loans receivable	468,587,653	432,586,986
Deferred losses on early retirement of bonds	6,651,143	7,614,295
Restricted assets:		
Loan fund	4,996,237	57,084,182
Debt service reserve fund	281,176,309	295,962,309
Debt service fund	151,184,156	109,093,223
Total restricted assets	<u>437,356,702</u>	<u>462,139,714</u>
Total noncurrent assets	<u>912,595,498</u>	<u>902,340,995</u>
Total assets	<u>\$ 1,045,620,970</u>	<u>\$ 1,051,670,525</u>
LIABILITIES		
Current liabilities:		
Interest payable on revenue bonds	\$ 9,051,487	\$ 9,197,131
Due to other funds	24,775	-
Revenue bonds payable	25,445,000	29,535,000
Refunding bonds payable	1,605,000	1,505,000
Arbitrage liability	1,650,436	893,367
Total current liabilities	<u>37,776,698</u>	<u>41,130,498</u>
Noncurrent liabilities:		
Premiums on revenue bonds	6,445,203	6,917,250
Revenue bonds payable	414,745,253	440,190,253
Refunding bonds payable	122,515,000	124,120,000
Total noncurrent liabilities	<u>543,705,456</u>	<u>571,227,503</u>
Total liabilities	<u>581,482,154</u>	<u>612,358,001</u>
FUND NET ASSETS		
Unrestricted	61,857,473	63,128,527
Restricted for loans	402,281,343	376,183,997
Total fund net assets	<u>464,138,816</u>	<u>439,312,524</u>
Total liabilities and fund net assets	<u>\$ 1,045,620,970</u>	<u>\$ 1,051,670,525</u>
See notes to financial statements.		

**STATE OF CONNECTICUT CLEAN WATER FUND -
WATER POLLUTION CONTROL AUTHORITY FEDERAL
REVOLVING LOAN ACCOUNT (STATE REVOLVING FUND)
STATEMENTS OF REVENUES, EXPENSES AND CHANGES IN FUND NET ASSETS
June 30, 2002 and 2001**

	2002	2001
OPERATING REVENUES		
Interest on loans pledged as security for revenue and refunding bonds	\$ 11,609,497	\$ 11,354,145
OPERATING EXPENSES		
Salaries	478,093	420,823
Employee benefits	201,672	164,730
Other	19,815	14,436
Total operating expenses	699,580	599,989
Operating income	10,909,917	10,754,156
NONOPERATING REVENUES (EXPENSES)		
Interest on investments	24,204,527	23,027,536
Amortization of bond premium	472,048	421,855
Interest expense	(29,917,226)	(28,600,264)
Arbitrage	(757,069)	(720,233)
Total nonoperating revenues (expenses)	(5,997,720)	(5,871,106)
Income before federal capitalization grants and transfers	4,912,197	4,883,050
FEDERAL CAPITALIZATION GRANTS		
Project funds	11,956,641	22,237,483
Administrative set-asides	699,395	599,158
Total federal capitalization grants	12,656,036	22,836,641
OPERATING TRANSFERS	7,258,059	(1,637,980)
Change in fund net assets	24,826,292	26,081,711
FUND NET ASSETS, beginning	439,312,524	413,230,813
FUND NET ASSETS, ending	\$ 464,138,816	\$ 439,312,524

See notes to financial statements.

**STATE OF CONNECTICUT CLEAN WATER FUND -
WATER POLLUTION CONTROL AUTHORITY FEDERAL
REVOLVING LOAN ACCOUNT (STATE REVOLVING FUND)
STATEMENTS OF CASH FLOWS
June 30, 2002 and 2001**

	2002	2001
CASH FLOWS FROM OPERATING ACTIVITIES		
Interest received on loans pledged as security for revenue bonds	\$ 12,809,708	\$ 13,665,087
Loan originations	(49,184,117)	(55,719,752)
Principal paid on loans receivable	34,956,705	28,249,028
Payments to employees	(679,765)	(585,553)
Other payments	(19,815)	(14,436)
Net cash used by operating activities	<u>(2,117,284)</u>	<u>(14,405,626)</u>
CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES		
Federal capitalization grants	12,792,899	22,746,921
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES		
Proceeds from revenue bonds payable	-	71,557,918
Repayment of revenue bonds payable	(29,535,000)	(24,430,000)
Repayment of refunding bonds payable	(1,505,000)	(485,000)
Interest payments on bonds	(29,099,718)	(27,668,179)
Operating transfers	6,743,059	(1,637,980)
Payments on arbitrage liability	-	(2,121,518)
Net cash provided (used) by noncapital financing activities	<u>(53,396,659)</u>	<u>15,215,241</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received on investments	22,441,509	23,298,364
(Increase) decrease in restricted assets	24,783,012	(49,491,829)
Net cash provided (used) by investing activities	<u>47,224,521</u>	<u>(26,193,465)</u>
Net increase (decrease) in cash and cash equivalents	4,503,477	(2,636,929)
CASH AND CASH EQUIVALENTS, beginning	1,019,150	3,656,079
CASH AND CASH EQUIVALENTS, ending	<u>\$ 5,522,627</u>	<u>\$ 1,019,150</u>
RECONCILIATION OF OPERATING INCOME TO NET CASH USED BY OPERATING ACTIVITIES		
Operating income	\$ 10,909,917	\$ 10,754,156
Adjustments to reconcile operating income to net cash used by operating activities:		
Changes in assets and liabilities:		
Decrease in interest receivable - loans	1,580,621	2,310,942
Increase in loans receivable	(14,607,822)	(27,470,724)
Net cash used by operating activities	<u>(\$ 2,117,284)</u>	<u>(\$ 14,405,626)</u>

See notes to financial statements.

STATE of CONNECTICUT CLEAN WATER FUND - WATER POLLUTION CONTROL
AUTHORITY FEDERAL REVOLVING LOAN ACCOUNT (STATE REVOLVING FUND)
NOTES to FINANCIAL STATEMENTS
June 30, 2002 and 2001

1 - NATURE OF ORGANIZATION

The State of Connecticut Clean Water Fund - Water Pollution Control Authority Federal Revolving Loan Account (State Revolving Fund) (SRF) (an enterprise fund of the State of Connecticut), established pursuant to Connecticut General Statutes Section 22a-475 to 22a-483, provides financial assistance to the municipalities of Connecticut for the planning, design and construction of water quality projects. The SRF is funded through revenue bonds and federal grants as established under Title VI of the Water Quality Act of 1987, which requires the State of Connecticut (State) to match federal funds to the extent of 20% of federal funds received.

2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accounting policies of the SRF conform to U.S. generally accepted accounting principles as applicable to government enterprises. The following is a summary of the SRF's significant accounting policies:

Basis of Accounting

The financial statements are prepared using the accrual basis of accounting and the flow of economic resources as specified by the Governmental Accounting Standards Board's (GASB) requirements for an enterprise fund. Under GASB Statement No. 20, *Accounting and Reporting for Proprietary funds and other Governmental Entities that Use Proprietary Fund Accounting*, the SRF has elected to apply all Financial Accounting Standards Board Statements and Interpretations issued on or before November 30, 1989, except those that conflict with or contradict GASB pronouncements.

Estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Operating Revenues and Expenses

The SRF's principal operation consists of making low interest loans to municipalities in Connecticut. Operating revenue consists of interest earned on those loans. Operating expenses consist of personnel and other expenses incurred in the initial approval, disbursement and ongoing servicing of those loans through maturity.

For purposes of the statements of cash flows, the SRF considers all highly liquid investments with an original maturity of three months or less to be cash equivalents. However, the SRF's policy is to exclude restricted assets from cash equivalents for purposes of the statements of cash flows due to the limitations imposed on their use by the Clean Water Fund Revenue Bond Program General Bond Resolution, as amended and supplemented and a Series Resolution, adopted by the State Bond Commission on December 15, 2000 (collectively, the "Resolution"). The SRF had cash equivalents of \$2,354,840 and \$220 as of June 30, 2002 and 2001, respectively, which consisted of amounts invested in the State Treasurer's Short Term Investment Fund (STIF), an investment pool. The pool is managed by the State Treasurer's Office, and the fair market value of the SRF's position in the pool is the same as the value of the pool shares. Cash equivalents included in restricted assets are presented in Note 6.

Investments

The SRF's policy is to present all investments at fair value except for money market investments and investment contracts, which the SRF has elected to report at amortized cost. The fair value of investments traded on public markets is determined using quoted market prices. The fair value of state general obligation bonds, which are not traded on a public market, is estimated using matrix pricing. The cost of the state general obligation bonds approximates their estimated fair value.

There were no material investment gains or losses for the years ended June 30, 2002 and 2001.

Loans, Allowance for Loan Losses and Credit Risk

The SRF makes loans to municipalities in the State of Connecticut for planning, design and construction of water quality projects. Interest on the loans is calculated at two percent of the outstanding balance and recognized as it is earned. The loans are secured by the full faith and credit or revenue pledges of the municipalities, or both. No allowance for loan losses is considered necessary based on management's evaluation of the collectibility of the loans. The evaluation takes into consideration such factors as changes in the size of the municipal loans, overall quality, review of specific problem loans, and current economic conditions and trends that may affect the borrowers' ability to pay.

Restricted Assets

Restricted assets consist of investments, which are segregated into funds and accounts in accordance with the Resolution as previously described plus amounts determined to be prudent by management. The Resolution restricts investments to: a) the State Treasurer's Short-Term Investment Fund, b) Tax Exempt Proceeds Fund of the State, c) interest bearing time deposits held by the trustee, a member bank of the Federal Reserve System, or a bank which is insured by the Federal Deposit Insurance Corporation and d) Investment Obligations as defined in the Resolution.

Bond Premiums/Deferred Loss

The premiums on the revenue bonds are being amortized over the term of the bonds on a straight-line basis, which yields results equivalent to the interest method. The deferred losses on early retirement of bonds (Note 8) are being amortized using the outstanding bond method, which yields results equivalent to the interest method.

Revenue Bonds

The following funds and accounts have been established in accordance with the Resolution:

Fund / Account	Description and Use
Revenue Fund	Receives all pledged receipts including loan repayments from the municipalities.
a. Pledged Receipts Account	Out flows include amounts transferred to the interest and principal accounts of the debt service fund for payment of current debt service.
b. Earnings Account	Receives all earnings on funds and investments in all funds and accounts. Out flows include amounts transferred to the interest and principal accounts of the debt service fund for payment of current debt service.
Loan Fund	Received proceeds from the sale of revenue bonds as specified and determined by the Resolution. Funds expended for purposes of the State Revolving Fund program, including the financing of loans to municipalities.
Debt Service Reserve Fund	Required to be funded in an amount equal to 50% of all outstanding bonds. The reserve is funded by federal capitalization grant payments drawn under the federal letter of credit and state general obligation bonds. Investment income is transferred to the revenue fund for debt service payments. Used for payment of principal and interest in the event of deficiencies in the revenue accounts.
Debt Service Fund	Receives amounts from the revenue fund accounts sufficient to pay the interest
a. Interest Account	portion due on each interest payment date. Pays interest on outstanding bonds.
b. Principal Account	Receives amounts from the revenue fund accounts sufficient to pay the principal or current sinking fund installments. Pays principal on outstanding bonds.
c. Redemption Account	Receives amounts from the interest and principal accounts for the redemption of bonds. Used for redemption of bonds.
d. Capitalized Interest Account	Receives any capitalized interest received by the trustee. Amounts in the account are transferred for payment of capitalized interest on outstanding bonds.
Interest Subsidy Fund	Established outside of the state revolving fund, principal and investment income is transferred to the revenue fund, then to the debt service fund for payment of debt service. Provides payment of principal and interest in the event of a deficiency in the debt service reserve fund.
Administrative Fund: Cost of Issuance Account	Established outside the SRF, receives a portion of the revenue bond proceeds. Investment income is transferred to the revenue fund for debt service payments. Used to pay issuance cost on revenue bonds.
Rebate Fund	Receives any earnings required to be rebated to the United States pursuant to the Tax Regulatory Agreement. Used for IRS obligations as required.

Financial Statement Presentation

During the year ended June 30, 2002, the SRF adopted Governmental Accounting Standards Board Statement No. 34, *Basic Financial Statements - and Management's Discussion and Analysis - for State and Local Governments* and Governmental Accounting Standards Board Statement No. 38, *Certain Financial Statement Note Disclosures*. This statement establishes new financial reporting requirements for state and local governments, including creating new information and restructuring much of the information that governments have presented in the past.

Reclassifications

Certain 2001 amounts have been reclassified to conform with the 2002 presentation.

3 - CASH DEPOSITS AND INVESTMENTS

Governmental Accounting Standards Board Statement No. 3 requires governmental entities to categorize their cash deposits and investments into three levels of risk. Category 1 includes amounts which are insured or registered in the SRF's name or its agent in the SRF's name. Category 2 includes amounts which are uninsured or unregistered for which collateral or securities are held by a counterparty's trust department or agent in the name of the SRF. Category 3 includes amounts in which the deposits or securities are uninsured or unregistered for which collateral or securities are held by the counterparty or its trust department, but not in the name of the SRF.

Cash Deposits

For purposes of this disclosure, cash deposits include cash held by the State Comptroller and STIF investments, and also money market funds and State obligations which are included in restricted assets. As of June 30, 2002 both the institution balance and carrying amount of the SRF's deposits total \$33,573,447, of which \$28,050,820 is included in restricted assets. For purposes of GASB No. 3, the SRF's deposits of \$31,218,607 are considered Category 1, registered in the SRF's name and the remaining balance of STIF investments of \$2,354,840 is not required to be assigned to a risk category.

Investments

Investments consist of State General Obligation Bonds and various investment contracts which for purposes of GASB No. 3 are considered Category 1, registered in the SRF's name.

Financial Statement Presentation

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Investments

Investments consist of State General Obligation Bonds and various investment contracts which for purposes of GASB No. 3 are considered Category 1, registered in the SRF's name.

4 - LOANS RECEIVABLE

The SRF loans funds to qualified municipalities at an annual interest rate of two percent, secured by the full faith and credit or revenue pledges of the municipalities, or both. Principal and interest payments on loans are payable over a 20 year period in equal monthly installments commencing one month after the scheduled completion date, or in a single annual installment representing the first year's principal and interest not later than one year after the scheduled completion date and thereafter in monthly or annual installments.

Loans receivable by type are as follows as of June 30:

	2002	2001
Construction in process	\$ 85,217,739	\$ 110,722,565
Completed projects	502,019,904	461,907,256
	<u>\$ 587,237,643</u>	<u>\$ 572,629,821</u>

Aggregate maturities of loans receivable in subsequent years for completed projects are as follows:

Year ending June 30	
2003	\$ 33,432,251
2004	33,590,767
2005	33,971,487
2006	34,359,883
2007	34,756,115
Thereafter	331,909,401
	<u>\$ 502,019,904</u>

5 - FEDERAL LETTER OF CREDIT

The following represents a summary of the funds available under the U.S. Environmental Protection Agency's letter of credit as of June 30:

	2002	2001
Awarded	\$ 277,755,714	\$ 277,755,714
Requested	273,040,471	260,247,572
Available federal letter of credit	<u>\$ 4,715,243</u>	<u>\$ 17,508,142</u>

	2002	2001
Cash equivalents:		
Money market funds/State obligations	\$ 28,050,820	\$ 10,996,825
Investments:		
Investment contracts	341,979,770	380,074,462
State General Obligation Bonds	67,326,112	71,068,427
	<u>\$ 437,356,702</u>	<u>\$ 462,139,714</u>

7 - RELATED PARTY TRANSACTIONS

The SRF is one fund of many within the State of Connecticut financial reporting structure and as a result, certain transactions including operating transfers, loans receivable and allocation of expenses among funds are under the direction of the State.

Investments

The SRF has invested in the State Treasurer's Short Term Investment Fund. The SRF also holds State General Obligation Bonds as presented in Note 6.

ALLOCATION OF EXPENSES

Fringe benefit costs which are incurred at the State level are applied as a percentage of salaries to all State governmental units, including the SRF. For the years ended June 30, 2002 and 2001, the basic rates were 42.29% and 39.26%, respectively, of the SRF wages and the amounts charged aggregated \$201,672 and \$164,730, respectively.

8 - BONDS PAYABLE

A summary of changes in bonds payable during the year ended June 30, 2002 is as follows:

	Balance		Balance
	June 30,	Principal	June 30,
	2001	Paydown	2002
Revenue bonds payable	\$ 469,725,253	\$ 29,535,000	\$ 440,190,253
Refunding bonds payable	125,625,000	1,505,000	124,120,000
	\$ 595,350,253	\$ 31,040,000	\$ 564,310,253

Revenue Bonds

The State of Connecticut issued Clean Water Fund, Revenue Bonds 2001, 1999, 1997, 1996, 1994, 1993, 1992 and 1991 series, dated May 24, 2001, April 15, 1999, September 1, 1997, March 1, 1996, June 1, 1994, January 1, 1993, 1992 and 1991, respectively. The proceeds of the SRF's bonds are to be used to provide funds to make loans to Connecticut municipalities, for use in connection with the financing or refinancing of wastewater and drinking water treatment projects. The bonds are payable solely from funds pledged pursuant to the Resolution.

In accordance with the State of Connecticut ("State") Clean Water Fund Revenue Bonds, 2001 Series Plan of Finance, the State allocates the proceeds of 2001 series between the SRF and the State of Connecticut Drinking Water Fund - State Revolving Fund ("Drinking Water Fund") (collectively, "The Obligated Group") with \$70,385,253 allocated to the SRF and \$29,614,747 allocated to the Drinking Water Fund. The Drinking Water Fund (an enterprise fund of the State of Connecticut) was also established pursuant to Connecticut General Statutes Section 22a-475 to 22a-483 and provides assistance to municipalities of Connecticut to finance the costs of infrastructure needed to achieve or maintain compliance with the Safe Drinking Water Act. Debt service on the 2001 series bonds is to be paid from pledged receipts, earnings on investments held in the debt service reserve funds and maturing principal and interest on investments held in the interest subsidy funds. "Pledged receipts" means payments of principal and interest on municipal obligations, including both timely and delinquent payments with late charges, if any, and includes any fees and charges, fines and penalties collected or held by the State.

Pledged receipts include the repayments of loans made by the Obligated Group, including all loans previously funded as well as future loans. Although amounts attributable to the Obligated Group will be tracked separately for federal reporting purposes, all pledged receipts will secure all bonds of the Clean Water Fund Revenue Bond Program. The Act and the Resolution permit the pledging of assets of both the SRF and the Drinking Water Fund SRF to secure all bonds.

Revenue bonds payable consist of the following as of June 30:

	2002	2001
Serial bonds, with interest rates from 3.45% to 7%, maturing from 2011 through 2022	\$ 362,720,253	\$ 392,255,253
Term bonds, with interest rates ranging from 4.875% to 7%, maturing from 2011 through 2022	77,470,000	77,470,000
	<u>\$ 440,190,253</u>	<u>\$ 469,725,253</u>

Refunding Bonds - 1996 Series

On March 15, 1996 the State of Connecticut issued \$48,445,000 of Clean Water Fund Refunding Bonds, 1996 Series (1996 Refunding Bonds) with interest rates of 3.45% to 5.6% to advance refund Clean Water Fund 1991 Series Revenue Bonds (Refunded Bonds) with a principal balance of \$43,125,000 and interest rates of 6.3% to 7%. The Refunded Bonds were to mature at various dates through January 1, 2011 but were called on January 1, 2001.

The net proceeds of the 1996 Refunding Bonds of \$47,478,959 were used to purchase U.S. Government securities and those securities were placed in an irrevocable trust with an escrow agent to provide debt service payments until the Refunded Bonds were called on January 1, 2001. The advance refunding met the requirements of an in-substance debt defeasance and, accordingly, the Refunded Bonds with a principal balance of \$43,125,000 were removed from the SRF's balance sheet.

The difference of \$4,733,836 between the book value of the Refunded Bonds and the amount deposited to the irrevocable trust to fund their debt service represents a loss which has been deferred and is being recognized as an adjustment of interest expense over the life of the 1996 Refunding Bonds using the outstanding bond method. Amortization of the deferred loss for the years ended June 30, 2002 and 2001 totaled \$409,386 and \$413,710, respectively.

Refunding Bonds - 1999 Series

On May 1, 1999 the State of Connecticut, with State Street Bank as Trustee, issued \$78,995,000 of Clean Water Fund Subordinate Revenue Refunding Bonds, 1999 Series (1999 Refunding Bonds) with interest rates of 3.45% to 5.25% to advance refund Clean Water Fund 1991, 1992 and 1994 Series Revenue Bonds (Refunded Bonds) with principal balances totaling \$74,080,000 and interest rates of 5.65% to 6.7%. The Refunded Bonds mature at various dates through June 1, 2016 and are callable on various dates through June 1, 2004.

The net proceeds of the 1999 Refunding Bonds of \$80,413,679 were used to purchase U.S. Government securities and those securities were placed in an irrevocable trust with an escrow agent to provide debt service payments until the Refunded Bonds are called on various dates through June 1, 2004. The advance refunding met the requirements of an in-substance debt defeasance and, accordingly, the Refunded

Bonds using the outstanding bond method. Amortization of the deferred loss for the years ended June 30, 2002 and 2001 totaled \$553,316 and \$558,565, respectively.

Bond Maturities

Requirements at June 30, 2002 to retire the SRF's revenue and refunding bonds are as follows:

Year ending June 30,	Principal	Interest
2003	\$ 27,050,000	\$ 28,087,745
2004	35,275,603	26,588,521
2005	40,798,949	24,700,908
2006	33,807,296	23,674,830
2007	28,499,162	20,458,656
2008-2012	179,673,243	79,489,228
2013-2017	132,256,221	38,780,925
2018-2022	75,730,355	11,569,932
2023	11,219,424	278,290
	<u>\$ 564,310,253</u>	<u>\$ 253,629,035</u>

9 - ARBITRAGE LIABILITY

The Internal Revenue Code provides that interest on certain obligations issued by states, including SRF revenue bonds, are not taxable to the holder provided that bond proceeds are not invested in higher yielding investments, which is referred to as arbitrage. To mitigate arbitrage with respect to the SRF's 1996 and 1997 series revenue bonds, the SRF is required to remit excess investment income to the federal government.

10 - FUND NET ASSETS

The following represents an analysis of fund net assets for the years ended June 30, 2002 and 2001.

	Unrestricted	Restricted for Loans	Total
Balance at June 30, 2000	\$ 73,350,813	\$ 339,880,000	\$ 413,230,813
Change in fund net assets	(10,222,286)	36,303,997	26,081,711
Balance at June 30, 2001	63,128,527	376,183,997	439,312,524
Change in fund net assets	(1,271,054)	26,097,346	24,826,292
Balance at June 30, 2002	\$ 61,857,473	\$ 402,281,343	\$ 464,138,816

11 - OPERATING TRANSFERS

Operating transfers consist of the following for the years ended June 30:

	2002	2001
State operating transfers	\$ 7,258,059	(\$ 1,637,980)

12 - LOAN FUNDING COMMITMENTS

The SRF has entered into various loan agreements with municipalities to fund the planning, design and construction of water quality projects. The following represents a summary of loan commitments at June 30:

	2002	2001
Total funds committed to municipalities	\$ 799,796,192	\$ 798,215,860
Loan amount outstanding to municipalities	587,237,643	572,629,821
Loan commitments outstanding	\$ 212,558,549	\$ 225,586,039

13 - RISK MANAGEMENT

The State of Connecticut is responsible for risk management of the SRF activities through the use of commercial and self-insurance.

SEWARD AND MONDE

CERTIFIED PUBLIC ACCOUNTANTS

296 STATE STREET

NORTH HAVEN, CONNECTICUT 06473

REPORT ON COMPLIANCE AND ON INTERNAL CONTROL OVER FINANCIAL REPORTING BASED ON AN AUDIT OF FINANCIAL STATEMENTS

PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

Ms. Denise L. Nappier, Treasurer

Mr. Arthur J. Rocque, Commissioner,
Department of Environmental Protection,
State of Connecticut

We have audited the financial statements of the State of Connecticut Clean Water Fund - Water Pollution Control Authority Federal Revolving Loan Account (State Revolving Fund) (SRF) (an enterprise fund of the State of Connecticut) as of and for the year ended June 30, 2002, and have issued our report thereon dated August 23, 2002. We conducted our audit in accordance with U.S. generally accepted auditing standards and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States.

COMPLIANCE

As part of obtaining reasonable assurance about whether the SRF's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts and grants, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit and, accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance that are required to be reported under *Government Auditing Standards*.

INTERNAL CONTROL OVER FINANCIAL REPORTING

In planning and performing our audit, we considered the SRF's internal control over financial reporting in order to determine our auditing procedures for the purpose of expressing our opinion on the financial statements and not to provide assurance on the internal control over financial reporting. Our consideration of the internal control over financial reporting would not necessarily disclose all matters in the internal control over financial reporting that might be material weaknesses. A material weakness is a condition in which the design or operation of one or more of the internal control components does not reduce to a relatively low level the

risk that misstatements in amounts that would be material in relation to the financial statements being audited may occur and not be detected within a timely period by employees in the normal course of performing their assigned functions. We noted no matters involving the internal control over financial reporting and its operation that we consider to be material weaknesses.

This report is intended solely for the information and use of the management of the SRF and federal awarding agencies and is not intended to be and should not be used by anyone other than these specified parties.

Seward and Monde

North Haven, Connecticut

August 23, 2002

SEWARD AND MONDE

CERTIFIED PUBLIC ACCOUNTANTS

296 STATE STREET

NORTH HAVEN, CONNECTICUT 06473

REPORT ON COMPLIANCE WITH REQUIREMENTS APPLICABLE TO EACH
MAJOR PROGRAM, ON INTERNAL CONTROL OVER COMPLIANCE IN
ACCORDANCE WITH OMB CIRCULAR A-133, AND ON THE SCHEDULE
OF EXPENDITURES OF FEDERAL AWARDS

Ms. Denise L. Nappier, Treasurer

Mr. Arthur J. Rocque, Commissioner,
Department of Environmental Protection,
State of Connecticut

COMPLIANCE

We have audited the compliance of the State of Connecticut Clean Water Fund - Water Pollution Control Authority Federal Revolving Loan Account (State Revolving Fund) (SRF) (an enterprise fund of the State of Connecticut) with the types of compliance requirements described in the *U.S. Office of Management and Budget (OMB) Circular A-133 Compliance Supplement* that are applicable to its major federal program for the year ended June 30, 2002. The SRF's major federal program is identified in the summary of auditors' results section of the accompanying schedule of federal findings and questioned costs. Compliance with the requirements of laws, regulations, contracts and grants applicable to its major federal program is the responsibility of the SRF's management. Our responsibility is to express an opinion on the SRF's compliance based on our audit.

We conducted our audit of compliance in accordance with U.S. generally accepted accounting standards; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and OMB Circular A-133, *Audits of States, Local Governments, and Non-Profit Organizations*. Those standards and OMB Circular A-133 require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program occurred. An audit includes examining, on a test basis, evidence about the SRF's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances. We believe that our audit provides a reasonable basis for our opinion. Our audit does not provide a legal determination on the SRF's compliance with those requirements.

In our opinion, the SRF complied, in all material respects, with the requirements referred to above that are applicable to its major federal program for the year ended June 30, 2002.

INTERNAL CONTROL OVER COMPLIANCE

The management of the SRF is responsible for establishing and maintaining effective internal control over compliance with requirements of laws, regulations, contracts and grants applicable to federal programs. In planning and performing our audit, we considered the SRF's internal control over compliance with requirements that could have a direct and material effect on a major federal program in order to determine our auditing procedures for the purpose of expressing our opinion on compliance and to test and report on internal control over compliance in accordance with OMB Circular A-133.

Our consideration of the internal control over compliance would not necessarily disclose all matters in the internal control that might be material weaknesses. A material weakness is a condition in which the design or operation of one or more of the internal control components does not reduce to a relatively low level the risk that noncompliance with applicable requirements of laws, regulations, contracts and grants that would be material in relation to a major federal program being audited may occur and not be detected within a timely period by employees in the normal course of performing their assigned functions. We noted no matters involving the internal control over compliance and its operation that we consider to be material weaknesses.

SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS

We have audited the financial statements of the SRF as of and for the year ended June 30, 2002, and have issued our report thereon dated August 23, 2002. Our audit was performed for the purpose of forming an opinion on the financial statements taken as a whole. The accompanying schedule of expenditures of federal awards is presented for purposes of additional analysis as required by OMB Circular A-133 and is not a required part of the financial statements. Such information has been subjected to the auditing procedures applied in the audit of the financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the financial statements taken as a whole.

This report is intended solely for the information and use of the management of the SRF and federal awarding agencies and is not intended to be and should not be used by anyone other than these specified parties.

Seward and Monde

North Haven, Connecticut

August 23, 2002

STATE OF CONNECTICUT CLEAN WATER FUND - WATER POLLUTION CONTROL
 AUTHORITY FEDERAL REVOLVING LOAN ACCOUNT (STATE REVOLVING FUND)
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 For the year ended June 30, 2002

<u>Federal Grantor; Program Title</u>	Federal CFDA Number	Expenditures
ENVIRONMENTAL PROTECTION AGENCY		
Direct:		
Capitalization Grants for State Revolving Fund	66.458	<u>\$ 12,656,036</u>

See notes to schedule.

STATE of CONNECTICUT CLEAN WATER FUND - WATER POLLUTION CONTROL
AUTHORITY FEDERAL REVOLVING LOAN ACCOUNT (STATE REVOLVING FUND)
SCHEDULE of FEDERAL FINDINGS and QUESTIONED COSTS
For the year ended June 30, 2002

SECTION I - SUMMARY OF AUDITORS' RESULTS

Financial Statements

Type of auditors' report issued: Unqualified

INTERNAL CONTROL OVER FINANCIAL REPORTING:

MATERIAL WEAKNESS(ES) IDENTIFIED? YES NO

**REPORTABLE CONDITION(S) IDENTIFIED NOT CONSIDERED TO
BE MATERIAL WEAKNESSES?** YES NONE REPO-
PORTED

NONCOMPLIANCE MATERIAL TO FINANCIAL STATEMENTS NOTED? YES
 NO

FEDERAL AWARDS

INTERNAL CONTROL OVER MAJOR PROGRAMS:

MATERIAL WEAKNESS(ES) IDENTIFIED? YES NO

**REPORTABLE CONDITION(S) IDENTIFIED NOT CONSIDERED TO
BE MATERIAL WEAKNESSES?** YES NONE REPO-
PORTED

**TYPE OF AUDITORS' REPORT ISSUED ON COMPLIANCE FOR MAJOR
PROGRAM:** UNQUALIFIED

**ANY AUDIT FINDINGS DISCLOSED THAT ARE REQUIRED TO BE REPORTED
IN ACCORDANCE WITH CIRCULAR A-133, SECTION .510(A)?** YES NO

IDENTIFICATION OF MAJOR PROGRAMS:

CFDA NUMBER _____ **NAME OF FEDERAL PROGRAM** _____
66.458 CAPITALIZATION GRANTS FOR STATE REVOLVING FUND
AUDITEE QUALIFIED AS LOW RISK AUDITEE? YES NO

**DOLLAR THRESHOLD USED TO DISTINGUISH BETWEEN
TYPE A AND TYPE B PROGRAMS** \$379,681

SECTION II - FINANCIAL STATEMENT FINDINGS

NO FINDINGS ARE REPORTED.

SECTION III - FEDERAL AWARD FINDINGS AND QUESTIONED COSTS

NO FINDINGS OR QUESTIONED COSTS ARE REPORTED.

APPENDICES

Appendix I
State Authorizations & Federal Capitalization Grants
As of June 30, 2002

STATE G.O. (provide grants and support debt service and debt service reserve for revenue bonds)		
State Funding	FY87	\$ 40,000,000
State Funding	FY88	40,000,000
State Funding	FY89	40,000,000
State Funding	FY90	60,000,000
Bond Fund Transfer	FY90	15,000,000
State Funding - LIS	FY90	25,000,000
State Funding	FY91	100,000,000
State Funding - LIS	FY91	25,000,000
State Funding	FY92	50,000,000
State Funding	FY93	30,000,000
State Funding	FY94	58,850,000
State Funding	FY95	75,020,000
Funding Recision	FY95	(22,600,000)
3080 Fund- C.G.S. 22a-439	FY94	1,635,117
State Funding	FY96	16,480,000
State Funding	FY97	23,580,000
State Funding	FY98	45,000,000
State Funding	FY99	14,000,000
State Funding	FY99	(14,000,000)
State Funding	FY00	43,400,000
State Funding	FY01	53,100,000
Total State Funding		\$719,465,117

STATE REVENUE		
Revenue Bond Authority	FY91	\$100,000,000
Revenue Bond Authority	FY92	200,000,000
Revenue Bond Authority	FY93	30,000,000
Revenue Bond Authority	FY94	93,800,000
Revenue Bond Authority	FY95	51,600,000
Recision	FY95	(8,500,000)
Revenue Bond Authority	FY96	125,400,000
Revenue Bond Authority	FY97	41,000,000
Revenue Bond Authority	FY98	151,300,000
Revenue Bond Authority	FY99	83,300,000
Revenue Bond Authority	FY00	64,600,000
Revenue Bond Authority	FY01	66,900,000
Total Revenue Bond Authority		\$999,400,000

Appendix I (Continued)
State Authorizations & Federal Capitalization Grants
As of June 30, 2002

Federal Funding Authorizations				
		Projects Funds	Administrative Funds	Total
Federal Funding	FY87	6,807,840	283,660	7,091,500
Federal Funding	FY88	20,258,640	844,110	21,102,750
Federal Funding	FY89	21,277,361	886,557	22,163,918
Transfer from Federal Title II	FY89	132,707	5,529	138,236
Federal Funding	FY90	21,955,014	914,792	22,869,806
Federal Funding	FY91	24,136,168	1,005,674	25,141,842
Transfer from Federal Title II	FY91	1,828,380	76,182	1,904,562
Transfer to Federal Title II	FY91	(1,536,000)	(64,000)	(1,600,000)
Federal Funding	FY92	22,850,942	952,123	23,803,065
Federal Funding	FY93	22,604,694	941,862	23,546,556
Federal Funding	FY94	14,025,908	584,413	14,610,321
Federal Funding	FY95	14,485,807	603,575	15,089,382
Transfer from Federal Title II	FY95	2,026,008	84,417	2,110,425
Transfer to Federal Title II	FY95	(2,026,008)	(84,417)	(2,110,425)
Federal Funding	FY96	23,728,949	988,706	24,717,655
Federal Funding	FY97	7,307,712	304,488	7,612,200
Federal Funding	FY98	15,836,515	659,855	16,496,370
Federal Funding	FY99	3,678,986	153,291	3,832,277
Federal Funding	FY00	15,837,846	659,910	16,497,756
Federal Funding	FY01	15,784,148	657,673	16,441,821
Federal Funding	FY01	15,643,869	651,828	16,295,697
Total Federal Funding		\$266,645,486	\$11,110,228	\$277,755,714

Appendix II
Financial Assistance by Municipal Bond Rating
Outstanding Loans and Commitments as of June 30, 2002

Borrower	A &Above	B to Baa	Below B	Not Rated	Totals
Ansonia	780,000.00				780,000.00
Bethel	5,469,690.61				5,469,690.61
Branford	23,266,739.23				23,266,739.23
Bridgeport		50,920,301.55			50,920,301.55
Bristol	8,714,430.45				8,714,430.45
Brookfield	1,320,521.53				1,320,521.53
Brooklyn	217,257.72				217,257.72
Burlington	1,676,885.92				1,676,885.92
Canaan F.D.				78,894.56	78,894.56
Canton	1,344,079.67				1,344,079.67
Cheshire	8,001,902.22				8,001,902.22
Clinton	121,690.00				121,690.00
Coventry	3,120,000.00				3,120,000.00
Danbury	28,584,604.97				28,584,604.97
Darien	831,456.88				831,456.88
Deep River	2,400,000.00				2,400,000.00
Derby	2,083,353.00				2,083,353.00
East Haddam	1,191,567.18				1,191,567.18
East Hampton	2,626,149.41				2,626,149.41
East Haven	175,979.55				175,979.55
East Lyme	10,354,934.90				10,354,934.90
East Windsor	7,811,589.21				7,811,589.21
Enfield	970,000.00				970,000.00
Fairfield	34,404,003.27				34,404,003.27
Farmington	11,686,024.44				11,686,024.44
Greenwich	35,557,990.10				35,557,990.10
Hamden	200,000.00				200,000.00
Hebron	5,955,881.47				5,955,881.47
Jewett City				9,534,838.55	9,534,838.55
Ledyard	2,268,672.21				2,268,672.21
Litchfield	6,109,554.35				6,109,554.35
Manchester	1,014,000.00				1,014,000.00
MDC	57,312,045.04				57,312,045.04
Meriden		1,777,073.48			1,777,073.48
Middlebury	352,816.11				352,816.11
Middlefield	3,029,214.90				3,029,214.90
Middletown	15,299,059.54				15,299,059.54
Milford	106,228.64				106,228.64
Naugatuck	1,704,606.60				1,704,606.60
New Britain	6,462,138.00				6,462,138.00
New Canaan	10,730,744.39				10,730,744.39
New Haven	28,596,865.94				28,596,865.94

Appendix II (Continued)
 Financial Assistance by Municipal Bond Rating
 Outstanding Loans as of June 30, 2002*

Borrower	A & Above	B to Baa	Below B	Not Rated	Totals
New London	8,263,605.23				8,263,605.2
New Milford	3,539,839.92				3,539,839.9
Newtown	16,256,720.68				16,256,720.6
North Branford	4,058,189.19				4,058,189.1
North Haven	9,111,000.00				9,111,000.0
Norwalk	45,361,539.85				45,361,539.8
Norwich	4,715,917.63				4,715,917.6
Old Saybrook	3,200,000.00				3,200,000.0
Plainfield	1,600,000.00				1,600,000.0
Plymouth	5,961,273.97				5,961,273.9
Portland	3,760,715.38				3,760,715.3
Redding	939,713.53				939,713.5
Ridgefield	6,400,336.63				6,400,336.6
Seymour	8,251,999.46				8,251,999.4
Shelton	920,000.00				920,000.0
Simsbury	16,540,000.00				16,540,000.0
South Windsor	760,000.00				760,000.0
Sprague	166,430.87				166,430.8
Stafford	559,196.99				559,196.9
Stamford	79,694,040.40				79,694,040.4
Stonington	3,292,632.28				3,292,632.2
Stratford	3,140,718.02				3,140,718.0
Suffield	1,386,792.43				1,386,792.4
Thomaston	9,325,890.07				9,325,890.0
Thompson	43,854.00				43,854.0
Torrington	8,240,880.70				8,240,880.7
Vernon	21,332,190.10				21,332,190.1
Wallingford	3,880,000.00				3,880,000.0
Waterbury		105,451,366.81			105,451,366.8
Watertown F.D.	672,818.62				672,818.6
Westbrook	3,200,000.00				3,200,000.0
West Haven	22,226,407.44				22,226,407.4
Windham	155,562.00				155,562.0
Windsor Locks	1,715,669.00				1,715,669.0
Woodbridge	294,022.16				294,022.1
Woodstock	1,213,083.23				1,213,083.2
Totals	632,033,717.23	158,148,741.84	-	9,613,733.11	799,796,192.1
Percent of Totals	79.0%	19.8%	0.0%	1.2%	

Appendix III Projects Funded During Fiscal Year 2002

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
406 Berlin	4800	391	PG1	7	7/11/01	3/31/99	33,550	0	0	33,550
407 Points O Woods		501	PG		7/5/01	9/30/01	70,226	0	0	70,226
408 East Hampton		480	C	42	7/26/01	12/31/01	201,571.44	0	503,694.17	705,265.61
409 New Havne		463	C1	93	7/17/01	1/31/104	5,998,782	0	6,097,131	12,095,913
410 Bristol		498	DC	17	6/30/01	6/30/01	339,830.05	0	1,483,380	1,823,210.05
411 Bristol		415	DC	17	11/27/01	6/30/01	334,013.96	0	1,409,533.19	1,743,547.15
412 Waterbury		351	C	151	8/24/01	4/30/03	1,343,070	0	8,457,578	7,800,648
413 Bridgeport		409	D	15	4/3/02	4/30/03	607,425	0	642,425	1,249,850
414 Stamford		414	C	136	12/21/01	5/31/05	7,475,523	0	74,121,115	97,223,045
415 Middletown		487	PG	83	2/15/02	2/28/03		0	54,175,	108,350
416 Bridgeport		372	CD2	15	3/11/02	3/31/03	1,186,483.85	0	649,569.97	1,838,053.82
417 Litchfield		499	C	74	3/28/02	7/31/03	1,161,940.29	0	4,963,639.71	6,115,580
418 Greenwich		364	C	57	1/15/02	12/31/02	3,991,349	0	9,241,178.29	10,938,700.81
419 MDC- Wethersfield Cove		451	C	159	4/15/02	6/30/04	0	0	4,086,372	8,077,721
420 Milford		502	PG	84	3/13/02	4/30/03	0	0	0	311,850
421 Ledyard		505	PG	72	5/3/02	7/1/02	0	0	0	36,438
422 Sharon		506	PG	125	5/20/02	8/1/02	0	0	0	77,550
423 Farmington		440	PG	52	4/11/02	5/1/02	0	0	0	48,888
424 South Windsor		503	PG	132	4/1/02	4/30/02	0	0	0	132,000
425 Naugatuck		555	PG	88	6/02/02	7/1/02	0	0	0	26,950
426 Portland		340	1C	113		12/30/02	206,813.38	0	0	208,313.38
427 Bristol		504	C	17	6/26/02	12/30/02	370,667.79	0	1,598,162.92	1,966,830.71
TOTAL fy 2002							25,018,766.28	16,314,2560	111,295,954.260	152,628,978.53

Appendix IV
Pending Projects
Clean Water Fund Loans Only

Name	Total IFO/PLO as of 6/30/2001*	Undrawn Loan Commitments	Additional Loan Commitments through 6/30/2002	Total Commitments
Ansonia			1,063,440.00	1,063,440.00
Bethel	5,971,094.00			5,971,094.00
Branford	13,478,357.00	9,858,879.00		23,337,236.00
Bridgeport	39,199,139.00	776,899.00	8,636,425.00	48,612,463.00
Brookfield	1,425,030.00			1,425,030.00
Brooklyn	239,183.00			239,183.00
Burlington	1,788,678.00			1,788,678.00
Canaan F.D.	84,458.00			84,458.00
Canton	1,452,230.00			1,452,230.00
Cheshire	8,719,352.00		160,000.00	8,879,352.00
Danbury	31,203,987.00			31,203,987.00
Darien	799,084.00	399,716.00		1,198,800.00
Deep River			2,400,000.00	2,400,000.00
Derby	2,190,944.00			2,190,944.00
East Haddam	1,232,656.00			1,232,656.00
East Hampton	526,745.00		1,571,950.00	2,098,695.00
East Haven	186,692.00			186,692.00
East Lyme	11,383,704.00			11,383,704.00
East Windsor	8,300,324.00			8,300,324.00
Fairfield	21,983,221.00	12,670,380.00		34,653,601.00
Farmington	12,552,722.00			12,552,722.00
Greenwich	23,285,203.00		13,721,000.00	37,006,203.00
Groton	0.00		14,030,000.00	14,030,000.00
Hamden			200,000.00	200,000.00
Hebron	6,488,751.00			6,488,751.00
Jewett City	66,492.00		6,400,000.00	6,466,492.00
Ledyard	2,414,255.00			2,414,255.00
Litchfield	1,541,832.00	75,007.00	3,600,000.00	5,216,839.00
MDC	35,276,534.00	9,373,771.00	2,880,000.00	47,530,305.00
Meriden	1,921,665.00			1,921,665.00
Middlebury	382,015.00			382,015.00
Middlefield	5,407,572.00	166,441.00		5,574,013.00
Middletown	12,220,946.00	388,686.00	1,125,000.00	13,734,632.00
Milford	112,968.00			112,968.00
Naugatuck	1,819,827.00			1,819,827.00
New Canaan	11,258,594.00			11,258,594.00
New Haven	16,839,634.00	6,693,464.00	6,997,131.00	30,530,229.00
New London	7,554,736.00	1,125,767.00		8,680,503.00
New Milford	3,802,050.00		2,850,000.00	6,652,050.00
Newtown	17,166,539.00			17,166,539.00
North Branford	4,418,917.00			4,418,917.00
North Haven	10,022,100.00		113,000.00	10,135,100.00
Norwalk	41,240,934.00	5,975,918.00		47,216,852.00
Norwich	4,661,368.00	413,715.00		5,075,083.00

Appendix IV (Continued)
Pending Projects
Clean Water Fund Loans Only

Name	Loans Outstanding as of 6/30/2001*	Undrawn Loan Commitments	Additional Loan Commitments	Total Commitments
Old Saybrook			3,200,000.00	3,200,000.00
Plainfield			1,600,000.00	1,600,000.00
Plymouth	6,495,021.53			6,495,021.53
Portland	3,444,483.00	587,156.00		4,031,639.00
Redding	998,102.00			998,102.00
Ridgefield	7,000,696.00			7,000,696.00
Seymour	9,031,342.00			9,031,342.00
Shelton			920,000.00	920,000.00
Southington			1,190,000.00	1,190,000.00
South Windsor		800,000.00		800,000.00
Sprague	183,356.00			183,356.00
Stafford	567,755.00			567,755.00
Stamford	6,079,814.00		73,300,000.00	79,379,814.00
Stonington	3,552,197.00			3,552,197.00
Stratford	3,362,412.00		12,150,000.00	15,512,412.00
Suffield	1,481,673.00			1,481,673.00
Thomaston	9,681,391.00	1,005,414.00		10,686,805.00
Torrington	8,373,295.00			8,373,295.00
Vernon	22,605,230.00			22,605,230.00
Waterbury	97,753,196.47	4,743,435.00	6,457,578.00	108,954,209.47
Watertown F.D.	516,824.00			516,824.00
West Haven	19,292,445.00	4,250,197.00		23,542,642.00
Windsor Locks		1,715,670.00		1,715,670.00
Woodbridge	306,958.00			306,958.00
Woodstock	1,283,098.00			1,283,098.00
Totals	\$572,629,821.00	\$61,020,515.00	\$164,565,524.00	\$799,796,192

* Excludes portions of loans which are funded by the State.

In accordance with the State's Clean Water Fund program, as required by the Connecticut General Statutes 22a-475-483, the mechanism by which financial assistance is provided to the municipality is the Project Grant and Loan Agreement, between the municipality and the State. Under each loan agreement, the State agrees to make loans for eligible project costs incurred by the Municipality, upon the terms and in the maximum amount specified. Funds are disbursed to a municipality to pay eligible Project costs which have been incurred by the municipality, and the amount of a Municipality Loan is equal only to the aggregate of such disbursed amounts. Thus the municipality is obligated to repay only that amount which it actually draws down for the payment of project costs.

Additionally, each loan agreement specifies a scheduled completion date. Amortization of each loan is required to begin one year from the project's scheduled completion date and the final maturity of each Loan is twenty years from the scheduled completion date.

Each loan is secured by a municipal obligation for which each municipality pledges its full faith and credit and/or a dedicated source of revenue. In 1996, the first loan agreement secured only with a dedicated source of revenue was closed.

Principal and interest payments on loans are payable (i) in equal monthly installments commencing one month after the scheduled completion date, or (ii) in a single annual installment representing the first year's principal and interest not later than one year after the scheduled completion date and thereafter in monthly or annual installments.

Borrowers may elect to make level debt service payments or level principal payments. Municipalities may prepay their loans at any time prior to maturity and there is no penalty for prepayment of loans.

Below is a summary of the details covered by the Project Grant and Loan Agreement.

1.Loan Provisions

Loan Clauses [Section 4.1] and [Sections 4.3 and 4.5]

Prepayment by Municipality [Section 4.6]

Disbursement of Loan Proceeds [Sections 4.4 and 7.5]

Reimbursement of the State [Section 4.5]

Remedies [Section 9.2]

2.The Project

Construction and Maintenance of the Project [Sections 7.1 and 7.3]

3.Compliance with Law [Section 6.8]

4.Tax Compliance [Section 7.7]

5.Modifications and Amendments [Section 10.10]

Appendix VI Summary of the General Bond Resolution



Sections

1. Accounts and Reports (Section 905)
2. Agreement of the State (Section 915)
3. Bond Anticipation Notes (Section 208)
4. Compensation of Trustee (Section 805)
5. Covenant with Respect to Clean Water Fund Revenue Bond Program (Section 916)
6. Debt Service Fund (Section 505)
7. Debt Service Reserve Fund (Section 506)
8. Establishment of Funds and Accounts (Section 502)
9. Federal Tax Covenant (Section 913)
10. Interest Subsidy Fund (Section 507)
11. Issuance of Additional Obligations Other than Refunding Bonds (Section 209)
12. Loan Fund (Section 504)
13. Payment of Bonds (Section 901)
14. Pledge (Section 501)
15. Power to Issue Bonds and Make Pledges (Section 903)
16. Resolution to Constitute Contract [Section 202]
17. Revenue Fund [Section 503]
18. State Tax Covenant (Section 914)

The following funds are created under the General Bond Resolution:

Revenue Fund. The Trustee deposits all pledged loan repayments into the Pledged Receipts Account. The Revenue Fund also includes an Earnings Account, Rebate Fund, Federal Letter of Credit and Undesignated Accounts. The Trustee deposits all earnings on funds and investments (except for earnings on amounts held within the Debt Service Reserve Fund) into the Earnings Account. Upon deposit, amounts in the Pledged Receipts Account and the Earnings Account are immediately transferred to the Debt Service Fund for the payment of principal of and interest on the Bonds to the extent required to meet the Debt Service payments due from January 2 through the next succeeding January 1. The order of priority is as follows:

1. first to the Interest Account for the payment of interest,
2. then to the Principal Account for the payment of principal and Sinking Fund Installments, if any.

Then to the extent funds in the Pledged Receipts Account are available therefor they will be transferred to the Debt Service Reserve Fund in the amount necessary to restore the Debt Service Reserve Fund to the Debt Service Reserve Fund Requirement.

Upon the delivery of a cash flow sufficiency certificate from the Fund Administrator, the State will withdraw these funds free and clear of the lien of the General Bond Resolution. Although these funds may be used for any SRF purpose, the State is required to apply such excess funds first to pay debt service on the Subordinate Refunding Bonds.

Loan Fund. The proceeds of the Bonds are deposited into the Loan Fund and expended only for the purposes of the SRF program, including the financing of Loans to municipalities.

Debt Service Fund. Amounts on deposit in the Debt Service Fund will be used for the payment of debt service on the Bonds when due. Earnings on amounts in the Federal Letter of Credit and Undesignated Accounts are deposited into the Debt Service Fund Earnings Account and applied to pay Debt Service on the Bonds prior to the application of other Pledged Receipts and revenues for such purpose. Whenever the funds in the Debt Service Fund are insufficient to pay the interest, principal on outstanding bonds, the Trustee will apply amounts from the following Funds to the extent necessary to make good the deficiency in the following order of priority:

- (a) In the event of deficiencies in the Interest Account, after all transfers from the Revenue Fund have been made pursuant to the General Bond Resolution, funds will be transferred: first, from the Debt Service Reserve Fund; second, from the Interest Subsidy Fund; and third, from the Principal Account of the Debt Service Fund.
- (b) In the event of deficiencies in the Principal Account, after all transfers from the Revenue Fund have been made pursuant to the General Bond Resolution, and there are on deposit in the Interest Account of the Debt Service Fund amounts sufficient to pay the next interest payment coming due, funds will be transferred: first, from the Debt Service Reserve Fund; and second, from the Interest Subsidy Fund

The Trustee will pay out of the Redemption Account of the Debt Service Fund on each Redemption date (as set forth in a Series Resolution) for any Bonds for which there has not been made Sinking Fund Installments, the amounts required for the payment of such Redemption Price on the Redemption Date.

Debt Service Reserve Fund (DSRF). The DSRF is required to be funded in an amount equal to 50% of all Outstanding Bonds. The State chose to fund the DSRF with

1. federal capitalization grant payments made pursuant to federal capitalization grant agreements,
2. State general obligation bonds and,
3. other amounts provided by the State and received by the Trustee for deposit therein.

Interest Subsidy Fund. The Interest Subsidy Fund has been established outside of the SRF, and will be funded in an amount equal to the aggregate debt service payable on Outstanding Bonds minus (a) earnings on investments held in the Debt Service Reserve Fund, (b) repayments of Municipal Obligations, (c) amounts on deposit in the Revenue Fund at the beginning of the applicable period and (d) earnings on certain funds or on such amounts expected to be transferred or received during the applicable period. Funds in the Interest Subsidy Fund will be used to pay the interest, principal, and Sinking Fund Installments due on Bonds, as provided in the General Bond Resolution. The Interest Subsidy Fund will be funded from maturing principal and interest on state general obligation bonds held

Appendix VII (Continued)
Clean Water Fund Accounts with Trustee

in such fund.

Investment of Funds

The State may invest funds under the Resolution in Investment Obligations.

The State currently invests a significant portion of the funds and accounts created under the General Bond Resolution in investment agreements with financial institutions. The General Bond Resolution requires that such investment agreements be with, or be guaranteed by, institutions with ratings at least equal to the rating on the Bonds given by Standard & Poor's and Moody's Investor Service or any rating service recognized by the State banking commissioner, provided that such institutions will have a rating from Standard & Poor's and Moody's Investors Service at least equal to the rating on the Bonds. Certain funds currently held in the Debt Service Reserve Fund are invested pursuant to investment agreements, collateralized with securities issued or guaranteed by the U.S. Government or agencies or instrumentalities thereof whose market value is at least 100% of the funds invested. Currently the Fund has guaranteed investment contracts with the following entities: AIG, Societe Generale, CDC Funding Group.

Fund Type	Description & Use	Held By	Invested
Revenue Fund a. Pledged Receipts Account	Receives all pledged receipts including loan repayments from the municipalities. Out flows include amounts transferred to the interest and principal accounts of the debt service fund for payment of current debt service.	Trustee	Yes - AIG
b. Earnings Account	Receives all earnings on funds and investments in all funds and accounts. Out flows include amounts transferred to the interest and principal accounts of the debt service fund for payment of current debt service.	Trustee	Yes - AIG
Loan Fund	Received proceeds from the sale of revenue bonds as specified and determined by the Resolution. Funds expensed for purposes of the State Revolving Fund program, including the financing of loans to municipalities.	State	Yes
Debt Service Reserve Fund	Required to be funded in an amount equal to 50% of all outstanding bonds. The reserve is funded by federal capitalization grant payments drawn under the federal letter of credit and state general obligation bonds. Investment income is transferred to the revenue fund for debt service payments. Used for payment of principal and interest in the event of deficiencies in the revenue accounts.	Trustee	Yes - AIG
Debt Service Fund a. Interest Account	Receives amounts from the revenue fund accounts sufficient to pay the interest portion due on each interest payment date. Pays interest on outstanding bonds	Trustee	Yes - AIG
b. Principal Account	Receives amounts from the revenue fund accounts sufficient to pay the principal or current sinking fund installments. Pays of principal on outstanding bonds	Trustee	Yes - AIG
c. Redemption Account	Receives amounts from the interest and principal accounts for the redemption of bonds. Used for redemption of bonds.	Trustee	Yes - AIG
d. Capitalized Interest Account	Receives any capitalized interest received by the trustee. Amounts in the account are transferred for payment of capitalized interest on outstanding bonds	Trustee	Yes - SSB
Interest Subsidy Fund	Established outside of the state revolving fund, principal and investment income is transferred to the revenue fund, then to the debt service fund for payment of debt service. Provides payment of principal and interest in the event of a deficiency in the debt service reserve fund.	Trustee	Yes - SSB
Administrative Fund: Cost of Issuance Account	Established outside the SRF, receives a portion of the revenue bond proceeds. Investment income is transferred to the revenue fund for debt service payments. Used to pay issuance cost on revenue bonds	Trustee	Yes - SSB
Rebate Fund	Receives any earnings required to be rebated to the United States pursuant to the Tax Regulatory Agreement. Used for IRS obligations as required	Trustee	Yes - SSB

Appendix VIII
Notes to the Financial Statements
For the Fiscal Year Ended June 30, 2002

NOTES TO THE FINANCIAL STATEMENTS: FEDERAL ACCOUNT

These are the internally prepared statements for the federal account. As required by the Clean Water Fund Revenue Bond Indenture, an audit of the federal account has been performed by Seward, and Monde and the internally prepared statements are consistent with the audited statements. For the ninth consecutive year, the CWF Federal account has received a clean audit.

DEBT SERVICE SCHEDULE FOR THE REVENUE BONDS

The following table sets forth the annual debt service requirements for the Outstanding Bonds together with the Subordinate Refunding Bonds:

Period Ending June 30	Debt Service on Outstanding Bonds	Debt Service on 2001 Bonds	Outstanding Total Debt Service on Bonds	Aggregate Debt Service on Subordinate Refunding Bonds	Debt Service on Bonds and Subordinate Refunding Bonds
2002	\$ 49,799,383	\$ 3,934,894	\$ 53,734,277	\$ 7,570,748	\$ 61,305,025
2003	44,203,649	4,721,873	48,925,522	7,610,594	56,536,116
2004	43,322,044	8,690,873	52,012,917	12,424,988	64,437,905
2005	42,385,931	8,617,073	51,003,004	17,048,778	68,051,782
2006	36,062,969	8,539,673	44,602,642	11,646,310	56,248,952
2007	35,204,881	8,463,573	43,668,454	11,558,008	55,226,462
2008	34,360,947	8,378,773	42,739,720	16,774,789	59,514,509
2009	33,461,124	8,290,373	41,751,497	16,448,198	58,199,695
2010	30,952,176	8,208,173	39,160,349	16,266,034	55,426,383
2011	28,397,694	8,117,268	36,514,962	15,831,020	52,345,982
2012	27,545,631	8,015,155	35,560,786	10,260,050	45,820,836
2013	24,867,375	7,908,828	32,776,203	11,561,969	44,338,171
2014	22,344,070	7,777,470	30,121,540	11,548,413	41,669,953
2015	21,831,186	7,620,613	29,451,799	4,408,656	33,860,455
2016	21,173,307	7,460,624	28,633,931	4,560,650	33,194,581
2017	20,554,698	7,288,730	27,843,428	1,400,825	29,244,253
2018	20,025,688	7,114,775	27,140,463		27,140,463
2019	14,816,863	6,946,745	21,763,608		21,763,608
2020	13,825,456	6,777,220	20,602,676		20,602,676
2021	7,502,650	6,593,875	14,096,525		14,096,525
2022	7,309,197	6,410,318	13,719,515		13,719,515
2023	7,109,163	6,235,040	13,344,203		13,344,203
TOTAL	\$ 587,056,082	\$ 162,111,939	\$ 749,168,021	\$ 176,920,030	\$ 926,088,051

NOTES TO THE FINANCIAL STATEMENTS: STATE ACCOUNT

These are the internally prepared statements for the state account.

NOTES TO FINANCIAL STATEMENTS: LONG ISLAND SOUND ACCOUNT

These are the internally prepared statements for the Long Island Sound account. As of June 30, 2002, the Clean Water Fund Long Island Sound account continued to be used solely to make grants.

Detailed information on the Long Island Sound projects can be found in the Cumulative Projects Funded Report in Appendix VII.

Appendix VII Cumulative Projects Funded by the Clean Water Fund As of June 30, 2002

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	FEDERAL GRANT	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
1	MANCHESTER	4500	100	C	77	14-Oct-87	\$3,238,332.01	\$0.00	\$10,203,995.00	\$14,300,000.00	\$0.00	\$0.00	\$17,538,332.01
2	SUFFIELD	4000	101	C	139	18-Mar-88	\$1,511,595.30	\$0.00	\$5,572,660.87	\$10,837,894.74	\$0.00	\$0.00	\$12,349,490.04
3	BRIDGEPORT	7000	109	C	15	26-Apr-91	\$469,204.60	\$819,428.00	\$3,175,300.00	\$1,549,385.00	\$0.00	\$0.00	\$2,838,017.60
4	BRIDGEPORT	7000	109	CD1	15	26-Apr-91	\$214,750.46	\$0.00	\$319,228.92	\$492,141.39	\$0.00	\$0.00	\$706,891.85
5	BRIDGEPORT	7000	109	CD2	15	26-Apr-91	\$999,091.40	\$0.00	\$638,050.00	\$999,192.18	\$0.00	\$0.00	\$1,998,283.58
SUBTOTAL							\$6,432,973.77	\$819,428.00	\$19,909,234.79	\$28,178,613.31	\$0.00	\$0.00	\$35,431,015.08

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
6	EAST LYME	2000	112	C	45	10-Dec-87	\$1,770,446.29	\$0.00	\$0.00	\$0.00	\$8,860,815.69	\$0.00	\$10,631,261.98
7	NORTH HAVEN	5200	104	C	101	11-Oct-88	\$4,414,815.68	\$0.00	\$12,481,498.55	\$0.00	\$0.00	\$6,136,140.63	\$23,032,454.86
8	NEW HAVEN	5000	107	C	93	22-Nov-88	\$1,263,157.51	\$0.00	\$1,200,142.14	\$0.00	\$0.00	\$93,028.91	\$2,556,328.56
9	DANBURY	6600	103	D	34	22-Nov-88	\$473,184.00	\$0.00	\$2,725,594.72	\$0.00	\$0.00	\$0.00	\$3,198,778.72
10	EAST LYME	2206	175	C	45	03-Feb-89	\$561,745.38	\$0.00	\$0.00	\$100,000.00	\$1,092,205.71	\$714,897.08	\$2,468,848.17
11	PLYMOUTH	6900	102	C	111	03-Apr-89	\$2,288,885.55	\$0.00	\$7,547,567.86	\$0.00	\$0.00	\$3,303,961.40	\$13,140,414.81
12	MIDDLETOWN	4000	114	C	83	18-Apr-89	\$2,109,631.22	\$0.00	\$792,641.65	\$0.00	\$0.00	\$179,794.65	\$3,082,067.52
13	STONINGTON	2000	141	C	137	15-Jun-89	\$577,741.48	\$0.00	\$0.00	\$0.00	\$1,600,000.00	\$922,258.52	\$3,100,000.00
14	BRIDGEPORT	7000	164	D	15	28-Aug-89	\$215,427.40	\$0.00	\$0.00	\$2,742,954.83	\$0.00	\$0.00	\$2,958,382.23
15	MIDDLETOWN (1)	4000	209	D	83	01-Sep-89	\$312,027.84	\$0.00	\$0.00	\$757,532.16	\$0.00	\$0.00	\$1,069,560.00
16	NEW HAVEN	5000	108	D	93	28-Sep-89	\$0.00	\$332,635.32	\$0.00	\$919,997.05	\$0.00	\$0.00	\$1,252,632.37
17	RIDGEFIELD	8104	110	C	118	21-Dec-89	\$172,582.35	\$0.00	\$0.00	\$0.00	\$0.00	\$733,912.51	\$906,494.86
18	RIDGEFIELD	8104	110	C	118	31-Mar-90	\$1,845,732.66	\$0.00	\$1,670,825.49	\$0.00	\$0.00	\$7,605,996.75	\$11,122,554.90
19	EAST LYME	2205	176	C	45	10-May-90	\$1,239,854.22	\$0.00	\$0.00	\$100,256.65	\$0.00	\$8,487,938.37	\$9,828,049.24
TOTAL PROJECTS THROUGH FISCAL YEAR 1990							\$17,245,231.58	\$332,635.32	\$26,418,270.41	\$4,620,740.69	\$11,553,021.40	\$28,177,928.82	\$68,347,828.22
20	DANBURY	6600	103	C	34	20-Jul-90	\$9,527,044.77	\$0.00	\$0.00	\$0.00	\$6,567,587.30	\$52,600,073.61	\$68,694,705.68
21	NEW HAVEN PUB.	6224	Research			08-Nov-90	\$0.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$30,000.00
22	FAIRFIELD U.	6222	Research			08-Nov-90	\$0.00	\$7,048.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,048.00
23	GUILFORD PUB.	6233	Research			08-Nov-90	\$0.00	\$4,573.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,573.00

**Appendix IVII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
24 WATERBURY PUBLIC		6240	Research		09-Nov-90	N/A	\$0.00	\$4,992.10	\$0.00	\$0.00	\$0.00	\$0.00	\$4,992.10
25 CHESHIRE	5200	111	C	25	13-Nov-90	15-Jul-90	\$138,168.35	\$0.00	\$0.00	\$0.00	\$567,431.65	\$0.00	\$705,600.00
26 CONN COLL.		6220	Research		21-Nov-90	N/A	\$0.00	\$51,175.00	\$0.00	\$0.00	\$0.00	\$0.00	\$51,175.00
27 NEWINGTON PUBLIC		6238	Research		21-Nov-90	N/A	\$0.00	\$5,074.10	\$0.00	\$0.00	\$0.00	\$0.00	\$5,074.10
28 SCHOONER INC.		6230	Research		03-Dec-90	N/A	\$0.00	\$50,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$50,000.00
29 N. STONINGTON PUBLIC		6239	Research		03-Dec-90	N/A	\$0.00	\$4,900.40	\$0.00	\$0.00	\$0.00	\$0.00	\$4,900.40
30 TRUMBULL PUBLIC		6235	Research		06-Dec-90	N/A	\$0.00	\$4,805.80	\$0.00	\$0.00	\$0.00	\$0.00	\$4,805.80
31 NORWALK BOARD ED.		6232	Research		11-Dec-90	N/A	\$0.00	\$4,991.75	\$0.00	\$0.00	\$0.00	\$0.00	\$4,991.75
32 BROOKLYN	3711	134	D/C	19	14-Dec-90	30-Jun-91	\$115,336.07	\$0.00	\$0.00	\$0.00	\$0.00	\$478,366.86	\$593,702.93
33 NATURE CENTER		6229	Research		18-Dec-90	N/A	\$0.00	\$7,985.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,985.00
34 CHESHIRE	5200	111	C	25	27-Dec-90	31-Jul-90	\$2,549,075.34	\$0.00	\$0.00	\$0.00	\$0.00	\$12,569,080.55	\$15,118,155.89
35 CHESHIRE	5200	111	CD1	25	27-Dec-90	31-Oct-94	\$153,961.26	\$0.00	\$0.00	\$0.00	\$0.00	\$1,425,948.97	\$1,579,910.23
36 EAST LYME	2000	112	CD1	45	31-Dec-90	30-Jun-91	\$59,113.61	\$0.00	\$0.00	\$0.00	\$373,389.00	\$0.00	\$432,502.61
37 BRIDGEPORT PUBLIC		6237	Research		10-Jan-91	N/A	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00
38 NORWICH FREE ACADEMY		6242	Research		10-Jan-91	N/A	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00
39 FAIRFIELD U.		6091	Research		10-Jan-91	N/A	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,000.00
40 GROTON PUBLIC		6241	Research		10-Jan-91	N/A	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00
41 SEYMOUR	6900	121	C	124	28-Jan-91	30-Apr-92	\$1,890,643.43	\$0.00	\$0.00	\$0.00	\$0.00	\$10,257,453.97	\$12,148,097.40
42 WESLEYAN U.		6223	Research		13-Feb-91	N/A	\$0.00	\$61,663.48	\$0.00	\$0.00	\$0.00	\$0.00	\$61,663.48
43 E. HARTFORD BOARD ED.		6236	Research		21-Feb-91	N/A	\$0.00	\$4,780.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,780.00
44 E. LYME PUBLIC		6231	Research		28-Feb-91	N/A	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00
45 GREENWICH	7409	115	C	57	25-Mar-91	01-Apr-93	\$5,195,334.06	\$0.00	\$0.00	\$10,211.48	\$0.00	\$27,053,620.06	\$32,259,165.60
46 MIDDLETOWN	4000	114	CD1	83	27-Mar-91	30-Jun-93	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,151,931.88	\$1,151,931.88
47 NEW HAVEN	5000	108	C	93	15-Apr-91	01-Jul-92	\$0.00	\$7,767,872.92	\$0.00	\$0.00	\$0.00	\$7,935,644.97	\$15,703,517.89
48 MIDDLETOWN	4000	209	C	83	26-Apr-91	31-May-92	\$0.00	\$908,540.37	\$0.00	\$0.00	\$0.00	\$1,027,979.16	\$1,936,519.53
49 UCONN		6227	Research		01-May-91	N/A	\$0.00	\$116,514.00	\$0.00	\$0.00	\$0.00	\$0.00	\$116,514.00
50 UCONN		6228	Research		01-May-91	N/A	\$0.00	\$358,208.00	\$0.00	\$0.00	\$0.00	\$0.00	\$358,208.00

**Appendix VIII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
75 SOUTHWINGTON	5204	5027	Clarifier		27-Sep-91	N/A	\$34,405.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$34,405.00
76 SHELTON	6000	5012	Clarifier		27-Sep-91	N/A	\$19,180.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,180.00
77 DERBY	6000	5023	Clarifier		27-Sep-91	N/A	\$22,780.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$22,780.00
78 M.D.C.	4000	5021	Clarifier		30-Sep-91	N/A	\$379,588.23	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$379,588.23
79 WEST HAVEN	5000	5016	Clarifier		30-Sep-91	N/A	\$111,125.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$111,125.00
80 MATTABASSETT	4000	5017	Clarifier		30-Sep-91	N/A	\$140,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$140,000.00
81 FLETCHERS CREEK	3007	3007	COVES		23-Oct-91	N/A	\$0.00	\$13,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,000.00
82 BEACON FALLS	6900	5019	Clarifier		25-Oct-91	N/A	\$4,626.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,626.00
83 EAST HADDAM	4000	173	P	41	01-Nov-91	31-Jan-92	\$0.00	\$0.00	\$0.00	\$38,591.00	\$0.00	\$0.00	\$38,591.00
84 BRANFORD	5000	5020	Clarifier		05-Nov-91	N/A	\$110,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$110,000.00
85 ANSONIA	6000	5022	Clarifier		21-Nov-91	N/A	\$18,375.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$18,375.00
86 EAST HAMPTON	4000	5031	Clarifier		27-Nov-91	N/A	\$4,620.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,620.00
87 ENFIELD	4000	5028	Clarifier		13-Dec-91	N/A	\$52,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$52,500.00
88 BRIDGEPORT	7000	5026	Clarifier		15-Dec-91	N/A	\$234,208.84	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$234,208.84
89 WALLINGFORD	5200	5014	Clarifier		27-Dec-91	N/A	\$33,369.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$33,369.00
90 QUIAMBAUG COVE	8012	244	COVES		27-Dec-91	N/A	\$0.00	\$85,978.00	\$0.00	\$0.00	\$0.00	\$0.00	\$85,978.00
91 VERNON	4500	244	C	146	27-Dec-91	30-Nov-92	\$159,085.16	\$0.00	\$0.00	\$0.00	\$0.00	\$649,739.97	\$808,825.13
92 STONINGTON	1000	5036	Clarifier		27-Dec-91	N/A	\$73,761.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$73,761.00
93 NEW HAVEN PUBLIC	6270	6270	Research		02-Jan-92	N/A	\$0.00	\$102,670.00	\$0.00	\$0.00	\$0.00	\$0.00	\$102,670.00
94 UCONN	6262	6262	Research		08-Jan-92	N/A	\$0.00	\$9,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,000.00
95 UCONN	6261	6261	Research		08-Jan-92	N/A	\$0.00	\$21,516.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,516.00
96 UCONN	6268	6268	Research		08-Jan-92	N/A	\$0.00	\$99,260.00	\$0.00	\$0.00	\$0.00	\$0.00	\$99,260.00
97 UNIV. NEW HAVEN	6264	6264	Research		12-Jan-92	N/A	\$0.00	\$106,087.00	\$0.00	\$0.00	\$0.00	\$0.00	\$106,087.00
98 NEW MILFORD	6000	5032	Clarifier		24-Jan-92	N/A	\$5,355.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,355.00
99 FAIRFIELD	7000	5006	Clarifier		24-Jan-92	N/A	\$36,944.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$36,944.00
100 UCONN	6265	6265	Research		27-Jan-92	N/A	\$0.00	\$110,095.00	\$0.00	\$0.00	\$0.00	\$0.00	\$110,095.00
101 UCONN	6267	6267	Research		27-Jan-92	N/A	\$0.00	\$225,555.00	\$0.00	\$0.00	\$0.00	\$0.00	\$225,555.00

**Appendix IVII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
102 UCONN		6263	Research		27-Jan-92	N/A	\$0.00	\$131,670.00	\$0.00	\$0.00	\$0.00	\$0.00	\$131,670.00
103 TORRINGTON	6900	162	C	143	10-Feb-92	31-Mar-94	\$2,741,275.50	\$0.00	\$0.00	\$371,600.00	\$0.00	\$12,024,879.47	\$15,137,754.97
104 MILFORD	6000	5033	Clarifier		11-Feb-92	N/A	\$25,809.85	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,809.85
105 BRIDGEPORT	7000	164	C	15	13-Feb-92	31-Jan-93	\$422,669.28	\$0.00	\$0.00	\$2,193,819.99	\$0.00	\$0.00	\$2,616,489.27
106 VERNON	4500	211	C	146	14-Feb-92	31-May-92	\$38,012.68	\$0.00	\$0.00	\$0.00	\$0.00	\$199,610.73	\$237,623.41
107 WATERBURY BOARD OF ED.		6259	Research		21-Feb-92	N/A	\$0.00	\$5,046.89	\$0.00	\$0.00	\$0.00	\$0.00	\$5,046.89
108 E. LYME PUBLIC		6256	Research		21-Feb-92	N/A	\$0.00	\$2,992.03	\$0.00	\$0.00	\$0.00	\$0.00	\$2,992.03
109 VERNON	4500	5018	Clarifier		28-Feb-92	N/A	\$32,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,000.00
110 RIVERWATCH NETWORK		6260	Research		04-Mar-92	N/A	\$0.00	\$23,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$23,500.00
111 REGIONAL PLAN ASSOC.		6269	Research		04-Mar-92	N/A	\$0.00	\$49,997.00	\$0.00	\$0.00	\$0.00	\$0.00	\$49,997.00
112 STAMFORD	7000	5030	Clarifier		12-Mar-92	N/A	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
113 NEW HAVEN	5000	5037	Clarifier		12-Mar-92	N/A	\$280,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$280,000.00
114 NORWALK MIL POND		8009	COVES		17-Mar-92	N/A	\$0.00	\$53,800.00	\$0.00	\$0.00	\$0.00	\$0.00	\$53,800.00
115 NORTH BRANFORD	5112	138	P/D/C	99	19-Mar-92	30-Sep-93	\$1,584,945.60	\$0.00	\$0.00	\$198,035.00	\$0.00	\$7,029,388.01	\$8,812,368.61
116 LITCHFIELD	6705	5035	Clarifier		31-Mar-92	N/A	\$1,989.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,989.00
117 NORWALK BOARD ED.		6257	Research		31-Mar-92	N/A	\$0.00	\$5,925.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,925.00
118 WESLEYAN UNIVERSITY		6266	Research		31-Mar-92	N/A	\$0.00	\$38,186.34	\$0.00	\$0.00	\$0.00	\$0.00	\$38,186.34
119 MIDDLETOWN	4000	5034	Clarifier		10-Apr-92	N/A	\$70,815.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$70,815.00
120 STAMFORD PUBLIC		6249	Research		15-Apr-92	N/A	\$0.00	\$5,990.40	\$0.00	\$0.00	\$0.00	\$0.00	\$5,990.40
121 WEST HAVEN BOARD ED.		6255	Research		24-Apr-92	N/A	\$0.00	\$5,980.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,980.00
122 INTERDISTRICT COMMITT.		6253	Research		24-Apr-92	N/A	\$0.00	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00
123 RIDGEFIELD BOARD ED.		6254	Research		28-Apr-92	N/A	\$0.00	\$5,341.88	\$0.00	\$0.00	\$0.00	\$0.00	\$5,341.88
124 HARTFORD BOARD ED.		6252	Research		28-Apr-92	N/A	\$0.00	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00
125 NEWINGTON BOARD ED.		6248	Research		14-May-92	N/A	\$0.00	\$228.40	\$0.00	\$0.00	\$0.00	\$0.00	\$228.40
126 EAST HAMPTON	4000	247	C	42	21-May-92	31-Mar-93	\$185,272.56	\$0.00	\$0.00	\$0.00	\$0.00	\$837,029.87	\$1,022,302.43

**Appendix VII (Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF- STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
127 WEST HAVEN	5000	9900	BNR		22-May-92	N/A	\$0.00	\$29,845.61	\$0.00	\$0.00	\$0.00	\$0.00	\$29,845.61
128 BRANFORD	5000	9902	BNR		23-Jun-92	N/A	\$0.00	\$92,967.55	\$0.00	\$0.00	\$0.00	\$0.00	\$92,967.55
129 HEBRON	4701	124	D/C	67	30-Jun-92	30-Nov-93	\$1,606,817.82	\$0.00	\$5,329,035.68	\$153,137.97	\$0.00	\$2,186,095.15	\$9,275,086.62
TOTAL FISCAL YEAR 1991-1992													
							\$8,818,486.02	\$1,239,132.10	\$5,329,035.68	\$3,087,262.96	\$0.00	\$22,926,743.20	\$41,400,659.96
130 FARMINGTON	4300	159	C	52	02-Jul-92	30-Apr-94	\$3,380,444.86	\$0.00	\$0.00	\$0.00	\$0.00	\$18,453,777.23	\$21,834,222.09
131 LEETS ISLAND	3005	3005	COVES		13-Jul-92	N/A	\$0.00	\$8,250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,250.00
132 M.D.C.	4000	105	P	550	23-Jul-92	30-Jun-92	\$315,555.14	\$0.00	\$0.00	\$369,902.72	\$0.00	\$0.00	\$685,457.86
133 CORPS OF ENGINEERS	3001	3001	COVES		24-Jul-92	N/A	\$0.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$30,000.00
134 NEW HAVEN	5000	272	D	93	28-Jul-92	31-Jan-93	\$98,912.64	\$175,892.00	\$0.00	\$0.00	\$0.00	\$432,386.99	\$707,191.63
135 EAST LYME	2000	177	C	45	13-Aug-92	30-Sep-94	\$1,163,169.90	\$0.00	\$0.00	\$20,021.63	\$0.00	\$578,664.50	\$1,761,856.03
136 MILFORD	6000	9905	BNR		19-Aug-92	N/A	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00
137 STRATFORD	6000	9903	BNR		19-Aug-92	N/A	\$0.00	\$9,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,750.00
138 HEBRON	4701	124	CD1	67	31-Aug-92	30-Nov-93	\$268,719.43	\$0.00	\$0.00	\$39,869.13	\$0.00	\$1,855,191.36	\$2,163,779.92
139 NEW HAVEN	5000	9904	BNR		04-Sep-92	N/A	\$0.00	\$86,085.00	\$0.00	\$0.00	\$0.00	\$0.00	\$86,085.00
140 ASHFORD	3206	284	P	3	11-Sep-92	30-Apr-93	\$0.00	\$0.00	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
141 BRIDGEPORT	7000	9907	BNR		28-Sep-92	N/A	\$0.00	\$52,272.65	\$0.00	\$0.00	\$0.00	\$0.00	\$52,272.65
142 STAMFORD	7000	9901	BNR		05-Oct-92	N/A	\$0.00	\$40,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,000.00
143 UCONN	6225	6225	Research		07-Oct-92	N/A	\$0.00	\$225,787.00	\$0.00	\$0.00	\$0.00	\$0.00	\$225,787.00
144 PORTLAND	4000	278	P	113	30-Oct-92	31-Mar-93	\$0.00	\$0.00	\$0.00	\$237,983.98	\$0.00	\$0.00	\$237,983.98
145 MIDDLETOWN	4000	262	C	83	30-Oct-92	28-Feb-94	\$0.00	\$901,255.81	\$0.00	\$0.00	\$0.00	\$1,766,654.93	\$2,667,910.74
146 W. RIVER PARK	8008	8008	COVES		30-Oct-92	N/A	\$0.00	\$24,108.00	\$0.00	\$0.00	\$0.00	\$0.00	\$24,108.00
147 STAMFORD	7000	117	C	135	30-Oct-92	30-Nov-94	\$646,161.66	\$0.00	\$0.00	\$0.00	\$0.00	\$2,731,211.01	\$3,377,372.67
148 STAFFORD	3100	282	C	134	30-Oct-92	30-Apr-93	\$194,658.68	\$0.00	\$0.00	\$0.00	\$0.00	\$896,559.52	\$1,091,218.20
149 MIDDLETOWN	4000	260	C	83	30-Oct-92	30-Jun-94	\$0.00	\$499,794.11	\$0.00	\$0.00	\$0.00	\$683,739.43	\$1,183,533.54

**Appendix VII (Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CFW NO.	CFW ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
150 FAIRFIELD	7000	9906	BNR		09-Nov-92	N/A	\$0.00	\$23,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$23,500.00
151 WESTPORT	7202	9910	BNR		17-Nov-92	N/A	\$0.00	\$23,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$23,500.00
152 MIANUS RIVER FISHWAY	8003		COVES		16-Dec-92	N/A	\$0.00	\$76,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$76,000.00
153 BRIDGEPORT	7000	206	D	15	22-Dec-92	30-Sep-93	\$181,783.46	\$0.00	\$0.00	\$2,810,439.86	\$0.00	\$0.00	\$2,992,223.32
154 NEW CANAAN	7401	9909	BNR		05-Jan-93	N/A	\$0.00	\$27,946.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,946.00
155 WEST HAVEN	5000	166	CD1	156	19-Jan-93	01-Jul-95	\$1,482,827.09	\$0.00	\$0.00	\$0.00	\$0.00	\$2,769,460.55	\$4,252,287.64
156 WEST HAVEN	5000	166	C	156	19-Jan-93	30-Oct-93	\$1,361,969.82	\$0.00	\$0.00	\$0.00	\$0.00	\$9,213,383.54	\$10,575,353.36
157 SEYMOUR	6900	146	C	124	23-Feb-93	30-Jun-94	\$800,378.91	\$0.00	\$0.00	\$0.00	\$0.00	\$4,714,905.72	\$5,515,284.63
158 UCONN		6226	Research		23-Feb-93	N/A	\$0.00	\$141,140.00	\$0.00	\$0.00	\$0.00	\$0.00	\$141,140.00
159 GREENWICH	7000	9908	BNR		25-Feb-93	N/A	\$0.00	\$29,724.00	\$0.00	\$0.00	\$0.00	\$0.00	\$29,724.00
160 WATERBURY	6900	201	P	151	01-Mar-93	31-Aug-94	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,007,585.44	\$4,007,585.44
161 CANTON	4300	120	C	23	02-Mar-93	30-Jun-93	\$392,524.29	\$0.00	\$0.00	\$0.00	\$0.00	\$2,265,031.56	\$2,657,555.85
162 BLUFF POINT		8005	COVES		03-Mar-93	N/A	\$0.00	\$14,700.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,700.00
163 SUFFIELD	4000	306	C	139	30-Mar-93	30-Nov-93	\$301,238.74	\$0.00	\$0.00	\$0.00	\$0.00	\$1,589,472.19	\$1,890,710.93
164 SUFFIELD	4000	306	C1	139	30-Mar-93	30-Nov-94	\$108,807.72	\$0.00	\$0.00	\$0.00	\$0.00	\$6,10,016.18	\$718,823.90
165 NEW HAVEN	5000	243	C	93	31-Mar-93	01-Mar-94	\$0.00	\$1,032,591.65	\$0.00	\$0.00	\$0.00	\$1,054,378.18	\$2,086,969.83
166 FERRY LANDING-INCREASE		3009	COVES		04-Apr-93	N/A	\$0.00	\$307,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$307,000.00
167 JEWETT CITY	3700	5039	Clarifier		07-Apr-93	N/A	\$7,052.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,052.00
168 WEST HAVEN	5000	4900	BNR		16-Apr-93	N/A	\$0.00	\$771,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$771,000.00
169 BRIDGEPORT	7000	218	C	15	26-Apr-93	31-Jul-96	\$9,405,545.29	\$0.00	\$0.00	\$34,259,604.02	\$0.00	\$0.00	\$43,665,149.31
170 MIDDLETOWN	4000	114	CD2	83	29-Apr-93	30-Jun-93	\$0.00	\$0.00	\$0.00	\$70,185.15	\$0.00	\$177,416.27	\$247,601.42
171 MERIDEN	5200	216	C	80	21-May-93	31-Dec-93	\$398,874.88	\$0.00	\$0.00	\$0.00	\$0.00	\$2,320,479.78	\$2,719,354.66
172 VERNON	4500	244	CD1	146	28-May-93		\$12,968.17	\$0.00	\$0.00	\$0.00	\$0.00	\$51,872.66	\$64,840.83

**Appendix VII (Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
173 VERNON	SEE CONST	4500	200	D	146	28-May-93	30-Sep-93	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
174 WILSON COVE		8011	COVES			28-May-93	N/A	\$32,450.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,450.00
175 MIDDLETOWN		4000	266	C	83	01-Jun-93	31-May-94	\$559,026.28	\$0.00	\$0.00	\$0.00	\$652,781.77	\$1,211,808.05
176 WESTPORT		7202	4910	BNR		09-Jun-93	N/A	\$530,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$530,000.00
177 NEW HAVEN		5000	4904	BNR		09-Jun-93	N/A	\$4,384,262.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,384,262.00
178 MIDDLETOWN		4000	304	C	83	14-Jun-93	31-Jul-93	\$71,152.20	\$0.00	\$0.00	\$0.00	\$320,952.75	\$392,104.95
179 NEW HAVEN		5000	108	CDI	93	14-Jun-93	31-Oct-93	\$458,445.49	\$0.00	\$0.00	\$0.00	\$529,472.97	\$987,918.46
180 NORWALK		7000	4911	BNR		22-Jun-93	N/A	\$1,022,189.81	\$0.00	\$0.00	\$0.00	\$0.00	\$1,022,189.81
181 NORWALK		7000	9911	BNR		22-Jun-93	N/A	\$29,800.00	\$0.00	\$0.00	\$0.00	\$0.00	\$29,800.00
TOTAL FISCAL YEAR 1992-1993							\$21,610,216.65	\$10,523,998.03	\$0.00	\$37,858,006.49	\$0.00	\$57,675,394.53	\$127,667,615.70
182 MARSH ROAD		8004	COVES			09-Jul-93	N/A	\$21,083.50	\$0.00	\$0.00	\$0.00	\$0.00	\$21,083.50
183 WESLEYAN UNIVERSITY		6310	Research			09-Jul-93	N/A	\$26,738.65	\$0.00	\$0.00	\$0.00	\$0.00	\$26,738.65
184 MILFORD		6000	4905	BNR		19-Jul-93	N/A	\$1,436,173.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,436,173.00
185 GREENWICH		7409	115	CDI	57	30-Jul-93	31-May-94	\$1,788,416.04	\$0.00	\$0.00	\$0.00	\$8,423,534.95	\$10,211,950.99
186 M.D.C.		4000	285	D	550	30-Jul-93	30-Sep-93	\$372,977.50	\$0.00	\$0.00	\$0.00	\$875,982.54	\$1,248,960.04
187 BRANFORD		5000	275	P/D	14	30-Jul-93	30-Jun-93	\$29,553.17	\$0.00	\$0.00	\$0.00	\$284,862.82	\$314,415.99
188 MIDDLETOWN		4000	261	C	83	30-Jul-93	31-May-95	\$502,984.99	\$0.00	\$0.00	\$0.00	\$610,611.91	\$1,113,596.90
189 STRATFORD		6000	246	C	138	05-Aug-93	28-Feb-95	\$770,691.15	\$0.00	\$0.00	\$0.00	\$3,340,576.27	\$4,111,267.42
190 NEW CANAAN		7401	185	P	90	16-Aug-93	30-Jul-93	\$0.00	\$0.00	\$185,063.39	\$0.00	\$0.00	\$185,063.39
191 LIGHTHOUSE POINT		8007	COVES			20-Aug-93	N/A	\$17,346.00	\$0.00	\$0.00	\$0.00	\$0.00	\$17,346.00
192 STAMFORD		7000	4901	BNR		22-Sep-93	N/A	\$1,909,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,909,000.00
193 RIDGEFIELD		8104	9912	BNR		28-Sep-93	N/A	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
194 UNIV. NEW HAVEN		6317	Research			26-Oct-93	N/A	\$239,006.00	\$0.00	\$0.00	\$0.00	\$0.00	\$239,006.00
195 WETLAND RESTORATION		2001	COVES			01-Nov-93	N/A	\$318,250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$318,250.00
196 STRATFORD		6000	4903	BNR		02-Nov-93	N/A	\$773,888.49	\$0.00	\$0.00	\$0.00	\$0.00	\$773,888.49

**Appendix VII (Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CFW NO.	CFW ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
197 UCONN		6313	Research		05-Nov-93	N/A	\$0.00	\$49,854.00	\$0.00	\$0.00	\$0.00	\$0.00	\$49,854.00
198 RIDGEFIELD	8104	110	CD1	118	15-Nov-93	30-Jun-94	\$83,654.96	\$0.00	\$0.00	\$0.00	\$0.00	\$374,498.11	\$458,153.07
199 ALEWIFE COVE		8013	COVES		18-Nov-93	N/A	\$0.00	\$40,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,000.00
200 M.D.C.	4000	285	C	550	18-Nov-93	31-Oct-95	\$2,616,343.97	\$10,869,997.50	\$0.00	\$0.00	\$0.00	\$15,322,112.61	\$28,808,454.08
201 UCONN		6314	Research		22-Nov-93	N/A	\$0.00	\$188,224.00	\$0.00	\$0.00	\$0.00	\$0.00	\$188,224.00
202 U NEW HAVEN		6221	Research		23-Nov-93	N/A	\$0.00	\$102,572.00	\$0.00	\$0.00	\$0.00	\$0.00	\$102,572.00
203 WESLEYAN UNIVERSITY		6316	Research		29-Nov-93	N/A	\$0.00	\$151,803.39	\$0.00	\$0.00	\$0.00	\$0.00	\$151,803.39
204 WATERTOWN F.D.	6912	312	C	153	30-Nov-93	30-Sep-94	\$186,377.07	\$0.00	\$0.00	\$0.00	\$0.00	\$780,111.56	\$966,488.63
205 EAST WINDSOR	4000	302	C	47	02-Dec-93	31-Mar-96	\$1,474,597.94	\$0.00	\$0.00	\$0.00	\$0.00	\$10,812,482.00	\$12,287,079.94
206 MIDDLEBURY	6916	303	C	81	30-Dec-93	31-Jul-94	\$131,747.62	\$0.00	\$0.00	\$0.00	\$0.00	\$583,971.09	\$715,718.71
207 LIGHTHOUSE POINT		8006	COVES		14-Jan-94	N/A	\$0.00	\$9,760.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,760.00
208 FAIRFIELD	7000	4906	BNR		01-Feb-94	N/A	\$0.00	\$2,595,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,595,500.00
209 DANBURY	6400	305	C	34	14-Feb-94	30-Jul-94	\$69,587.73	\$0.00	\$0.00	\$0.00	\$0.00	\$441,322.38	\$510,910.11
210 JEWETT CITY	3700	179	P	58	15-Mar-94	30-Apr-95	\$0.00	\$0.00	\$0.00	\$287,437.17	\$0.00	\$0.00	\$287,437.17
211 OLD FLD CREEK		3011	COVES		25-Mar-94	N/A	\$0.00	\$27,600.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,600.00
212 VERNON	4500	200	C	146	31-Mar-94	31-Dec-96	\$4,811,216.54	\$0.00	\$0.00	\$0.00	\$0.00	\$27,635,550.22	\$32,446,766.76
213 UCONN		6322	Research		21-Apr-94	N/A	\$0.00	\$245,570.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245,570.00
214 UCONN		6323	Research		18-May-94	N/A	\$0.00	\$61,887.00	\$0.00	\$0.00	\$0.00	\$0.00	\$61,887.00
215 NEW HAVEN	5000	272	C	93	18-May-94	31-Mar-96	\$3,204,703.49	\$0.00	\$0.00	\$0.00	\$0.00	\$3,314,299.50	\$6,519,002.99
216 NATURE CONSERVANCY		6320	Research		20-May-94	N/A	\$0.00	\$114,898.00	\$0.00	\$0.00	\$0.00	\$0.00	\$114,898.00
217 CONNECTICUT COLLEGE		6318	Research		20-May-94	N/A	\$0.00	\$76,654.00	\$0.00	\$0.00	\$0.00	\$0.00	\$76,654.00
218 YALE UNIVERSITY		6319	Research		27-May-94	N/A	\$0.00	\$165,887.00	\$0.00	\$0.00	\$0.00	\$0.00	\$165,887.00
219 M.D.C.	4000	274	C	170	08-Jun-94	31-Oct-95	\$1,978,564.21	\$0.00	\$0.00	\$0.00	\$0.00	\$8,915,227.64	\$10,893,791.85
220 UNIV. NEW HAVEN		6321	Research		10-Jun-94	N/A	\$0.00	\$148,642.00	\$0.00	\$0.00	\$0.00	\$0.00	\$148,642.00
221 UCONN		6324	Research		16-Jun-94	N/A	\$0.00	\$52,024.62	\$0.00	\$0.00	\$0.00	\$0.00	\$52,024.62
222 SASCO BROOK		8014	COVES		26-Jun-94	N/A	\$0.00	\$8,359.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,359.00
223 WATERFORD	2000	151	C	152	27-Jun-94	31-Dec-94	\$385,359.48	\$0.00	\$0.00	\$1,512,205.32	\$0.00	\$0.00	\$1,897,564.80
224 NEW MILFORD	6000	143	C	96	29-Jun-94	30-Dec-95	\$954,614.36	\$0.00	\$0.00	\$350,635.62	\$0.00	\$4,893,572.03	\$6,198,822.01

**Appendix VII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CFW NO.	CFW ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF- STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
225 RIDGEFIELD	8104	4912	BNR		30-Jun-94	N/A	\$0.00	\$200,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$200,000.00
TOTAL FISCAL YEAR 1993-1994													
							\$18,988,412.72	\$20,233,695.65	\$0.00	\$2,335,341.50	\$0.00	\$86,608,715.63	\$128,166,165.50
226 LEDYARD	2103	119	D	72	01-Jul-94	01-Sep-95	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
227 NORWALK	7000	190	L	103	13-Jul-94	01-Jul-95	\$0.00	\$0.00	\$0.00	\$4,550,160.56	\$0.00	\$0.00	\$4,550,160.56
228 UCONN		6315	Research		23-Jul-94	N/A	\$0.00	\$208,480.00	\$0.00	\$0.00	\$0.00	\$0.00	\$208,480.00
229 THOMASTON	6900	264	C	140	01-Aug-94	30-Apr-96	\$57,406.97	\$0.00	\$0.00	\$130,000.00	\$0.00	\$947,412.58	\$1,134,819.55
230 FAIRFIELD	7000	245	D	51	04-Aug-94	01-Oct-95	\$81,972.18	\$0.00	\$0.00	\$0.00	\$0.00	\$334,688.75	\$416,660.93
231 NORTH BRANFORD	5112	138	CD1	99	30-Sep-94	30-Sep-94	\$10,618.61	\$0.00	\$0.00	\$0.00	\$0.00	(\$11,630.75)	(\$1,012.14)
232 NEW LONDON	3000	187	C	95	13-Oct-94	31-Dec-95	\$926,377.97	\$0.00	\$0.00	\$29,000.00	\$0.00	\$4,589,392.77	\$5,544,770.74
233 NEW HAVEN	5000	333	C	93	21-Oct-94	30-Apr-96	\$618,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,474,972.02	\$3,093,722.02
234 NEWTOWN	6020	113	C	97	31-Oct-94	31-Dec-96	\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$4,570,000.00	\$4,570,000.00
235 NEWTOWN	6020	113	CZ	97	31-Oct-94	31-Oct-97	\$3,863,917.01	\$0.00	\$0.00	\$299,000.00	\$0.00	\$15,828,596.01	\$19,992,513.02
236 NORWICH	3900	106	P/D/C	104	30-Nov-94	31-Oct-96	\$2,245,241.74	\$350,083.00	\$0.00	\$379,800.00	\$0.00	\$3,029,772.75	\$6,004,897.49
237 DAVID POND		8002	COVES		21-Dec-94	N/A	\$0.00	\$210,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$210,000.00
238 UCONN		6325	Research		01-Feb-95	N/A	\$0.00	\$245,019.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245,019.00
239 NORWALK (SEE 190-C)	7000	190	P/D	103	14-Feb-95	30-Jun-96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
240 FAIRFIELD	7000	355	C	51	15-Feb-95	30-Jun-96	\$347,754.99	\$0.00	\$0.00	\$0.00	\$0.00	\$1,574,814.40	\$1,922,569.39
241 MILFORD	6000	356	C	84	21-Feb-95	31-Jan-96	\$32,765.07	\$0.00	\$0.00	\$0.00	\$0.00	\$148,604.71	\$181,369.78
242 FAIRFIELD	7000	245	PG	51	03-Mar-95	NA	\$257,974.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$257,974.33
243 CANAAN FIRE DISTRICT	6100	189	C	343	17-Mar-95	30-May-95	\$30,014.00	\$0.00	\$0.00	\$0.00	\$0.00	\$121,376.62	\$151,390.62
244 MIDDLETOWN	4000	295	C	83	30-Mar-95	30-Apr-97	\$2,034,228.74	\$0.00	\$0.00	\$0.00	\$0.00	\$2,073,683.96	\$4,107,912.70
245 NORWALK (SEE 190-C)*	7000	381	D	103	03-Apr-95	30-Jun-96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
246 NORTH BRANFORD	5112	380	PG	99	13-Apr-95	NA	\$16,632.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16,632.00
247 HEBRON	4701	124	CD2	67	03-May-95	30-May-95	\$306,202.29	\$0.00	\$0.00	\$0.00	\$0.00	\$1,133,393.36	\$1,439,595.65
248 NEW HAVEN	5000	243	CD-1	93	14-May-95	31-Dec-95	\$0.00	\$660,001.35	\$0.00	\$0.00	\$0.00	\$666,190.82	\$1,326,192.17
249 CHESHIRE MILLS MEADOW		3010	COVES		15-May-95	N/A	\$0.00	\$23,285.07	\$0.00	\$0.00	\$0.00	\$0.00	\$23,285.07
250 GREENWICH	7000	4908	BNR		25-May-95	N/A	\$0.00	\$420,754.28	\$0.00	\$0.00	\$0.00	\$0.00	\$420,754.28
251 NEW MILFORD	6000	379	PG	96	01-Jun-95	N/A	\$13,257.96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,257.96

**Appendix VIII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
252 BRANFORD	5000	358	PG	14	01-Jun-95	NA	\$245,585.48	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245,585.48
253 BRIDGEPORT	7000	208	D	15	21-Jun-95	30-Nov-95	\$681,135.51	\$0.00	\$0.00	\$0.00	\$0.00	\$706,146.68	\$1,387,282.19
254 SEYMOUR	6900	146	CD1	124	29-Jun-95	30-Jun-96	\$140,406.21	\$0.00	\$0.00	\$0.00	\$0.00	\$627,427.87	\$767,834.08
255 MIDDLETOWN	4000	262	CD1	83	30-Jun-95	31-Jan-96	\$0.00	\$20,513.81	\$0.00	\$0.00	\$0.00	\$834,239.53	\$854,753.34
TOTAL FISCAL YEAR 1994-1995							\$11,910,241.06	\$2,138,136.51	\$0.00	\$5,388,960.56	\$0.00	\$39,649,082.08	\$59,086,420.21
256 WETLAND RESTORATION		3012	COVES		15-Jul-95	N/A	\$0.00	\$308,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$308,000.00
257 REDDING	7300	131	C	117	07-Aug-95	01-Apr-96	\$296,326.55	\$0.00	\$0.00	\$0.00	\$0.00	\$1,293,904.96	\$1,590,231.51
258 WATERBURY	6900	201	D	151	10-Aug-95	31-Jul-96	\$1,505,256.89	\$0.00	\$0.00	\$0.00	\$0.00	\$6,447,615.74	\$7,952,872.63
259 GROTON	3000	386	PG	59	24-Aug-95	30-Jun-96	\$128,651.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$128,651.00
260 MIDDLETOWN	4000	363	C	83	25-Aug-95	31-Oct-97	\$1,656,654.00	\$0.00	\$0.00	\$79,626.00	\$0.00	\$1,751,985.00	\$3,488,265.00
261 UCONN		6326	Research		28-Aug-95	N/A	\$0.00	\$249,901.00	\$0.00	\$0.00	\$0.00	\$0.00	\$249,901.00
262 NORWALK	7000	301	C	103	31-Aug-95	31-Dec-96	\$426,520.60	\$0.00	\$0.00	\$0.00	\$0.00	\$1,934,212.22	\$2,360,732.82
263 M.D.C.	4000	270	C	550	31-Aug-95	30-Dec-96	\$6,036,844.39	\$0.00	\$0.00	\$0.00	\$0.00	\$6,690,902.11	\$12,727,746.50
264 THOMPSON	3700	389	PG	140	09-Sep-95	NA	\$29,773.56	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$29,773.56
265 BERLIN	4600	391	PG	7	25-Sep-95	N/A	\$27,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,500.00
266 UCONN		6329	Research		25-Sep-95	N/A	\$0.00	\$106,314.00	\$0.00	\$0.00	\$0.00	\$0.00	\$106,314.00
267 CHESHIRE SYBIL CREEK		3002	COVES		28-Sep-95	N/A	\$0.00	\$83,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$83,500.00
268 EAST HADDAM	4000	173	D/C	41	10-Oct-95	30-Nov-97	\$297,377.29	\$0.00	\$0.00	\$90,000.00	\$0.00	\$1,471,363.95	\$1,858,741.24
269 NEW CANAAN	7401	185	D	90	13-Oct-95	NA	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
270 WESLYAN UNIV		6327	Research		09-Nov-95	N/A	\$0.00	\$59,074.00	\$0.00	\$0.00	\$0.00	\$0.00	\$59,074.00
271 MIDDLETOWN	4000	261	CD1	83	15-Nov-95	31-Mar-97	\$1,193,190.43	\$0.00	\$0.00	\$0.00	\$0.00	\$1,205,525.72	\$2,398,716.15
272 UCONN		6330	Research		21-Nov-95	N/A	\$0.00	\$138,814.00	\$0.00	\$0.00	\$0.00	\$0.00	\$138,814.00
273 UCONN		6331	Research		21-Nov-95	N/A	\$0.00	\$38,193.00	\$0.00	\$0.00	\$0.00	\$0.00	\$38,193.00
274 WEST HAVEN	5000	167	D	156	15-Dec-95	30-Apr-96	\$0.00	\$0.00	\$0.00	\$293,596.00	\$0.00	\$0.00	\$293,596.00
275 EAST WINDSOR		380005	RIVERS		04-Jan-96	N/A	\$30,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$30,000.00
276 UCONN		6032	Research		01-Feb-96	N/A	\$0.00	\$101,060.00	\$0.00	\$0.00	\$0.00	\$0.00	\$101,060.00
277 M.D.C.	4000	383	PG	550	2/23/96	12/31/96	91,461.70	-	-	-	-	-	91,461.70
278 STRATFORD	6000	246	CD1	138		30-Jun-96	\$148,489.47	\$0.00	\$0.00	\$0.00	\$0.00	\$615,122.42	\$763,611.89

Appendix VII (Continued) Cumulative Projects Funded by the Clean Water Fund As of June 30, 2002

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE US GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
279 BURLINGTON	4300	321	C	20	29-Mar-96	30-Jun-97	\$385,076.27	\$0.00	\$0.00	\$0.00	\$0.00	\$1,631,816.52	\$2,016,892.79
280 WOODSTOCK	3707	277	C	169	29-Mar-96	01-Mar-97	\$369,509.86	\$0.00	\$0.00	\$0.00	\$0.00	\$1,580,232.00	\$1,949,741.86
281 BRIDGEPORT	7000	208	C	15	06-Mar-96	31-May-97	\$3,789,833.00	\$0.00	\$0.00	\$80,000.00	\$0.00	\$3,810,901.83	\$7,679,655.42
282 NAUGATUCK	6900	184	C/I	88	22-Apr-96	30-Apr-98	\$48,925.61	\$0.00	\$0.00	\$0.00	\$0.00	\$480,130.51	\$529,056.12
283 NAUGATUCK	6900	184	CTP	88	22-Apr-96	30-Apr-98	\$210,550.20	\$0.00	\$0.00	\$0.00	\$0.00	\$1,197,222.80	\$1,407,773.00
284 NORWALK MILL POND	8010		COVES		25-Apr-96	N/A	\$0.00	\$350,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$350,000.00
285 LEDYARD	2103	119	D/C		01-May-96	01-Jan-98	\$695,679.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,911,665.00	\$3,607,344.00
286 EAST HARTFORD	380010		RIVERS		15-Apr-96	N/A	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
287 WEST HAVEN	5000	167	C		26-Apr-96	31-Oct-97	\$714,361.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,858,956.35	\$5,573,317.35
288 DAVID POND CULVERT	8001		COVES		17-May-96	N/A	\$0.00	\$17,179.49	\$0.00	\$0.00	\$0.00	\$0.00	\$17,179.49
289 NEW HAVEN	380001		RIVERS		09-May-96	N/A	\$24,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$24,000.00
290 EAST HAVEN	5000	308	C		24-May-96	01-Aug-96	\$55,066.64	\$0.00	\$0.00	\$0.00	\$0.00	\$238,575.02	\$293,641.66
291 NEW HAVEN	5000	350	D		29-May-96	31-Jul-97	\$592,746.60	\$0.00	\$0.00	\$0.00	\$0.00	\$1,141,173.40	\$1,733,920.00
292 WINDHAM	380008		RIVERS		18-Jun-96	N/A	\$134,942.68	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$134,942.68
TOTAL FISCAL YEAR 1995-1996							18,898,736.46	1,452,035.49	-	542,152.87	-	39,261,305.55	60,154,230.37
293 STAMFORD	7000	375	C		26-Jul-96	31-Jan-97	\$204,483.70	\$0.00	\$0.00	\$0.00	\$0.00	\$864,280.18	\$1,068,763.88
294 ACOE BRIDE BROOK PLA	3003		COVES		14-Aug-96	N/A	\$0.00	\$6,100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,100.00
295 LEETS ISLAND DESIGN	3006		COVES		28-Aug-96	N/A	\$0.00	\$20,525.18	\$0.00	\$0.00	\$0.00	\$0.00	\$20,525.18
296 DANBURY	380002		RIVERS		12-Sep-96	N/A	\$21,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,500.00
297 NORWALK	7000	190	D/C		25-Sep-96	30-Sep-99	\$7,279,799.00	\$0.00	\$0.00	\$548,667.00	\$0.00	\$40,745,455.17	\$48,573,921.17
298 DEP	380011		D RIVERS		21-Oct-96	N/A	\$19,900.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,900.00
299 BRIDGEPORT	7000	372	C		31-Oct-96	31-Dec-98	\$2,414,630.38	\$0.00	\$0.00	\$0.00	\$0.00	\$3,211,547.44	\$5,626,177.82
300 BRIDGEPORT	7000	372	C		1-Dec-99	31-Jan-01	\$2,619,521.63	\$0.00	\$0.00	\$0.00	\$0.00	\$2,507,604.56	\$5,127,126.19
301 WESLYAN UNIV	6328		Research		31-Oct-96	N/A	\$0.00	\$107,263.00	\$0.00	\$0.00	\$0.00	\$0.00	\$107,263.00
302 LITCHFIELD	6705	396	PDC		14-Nov-96	31-Jan-97	\$314,149.99	\$0.00	\$0.00	\$0.00	\$0.00	\$900,339.85	\$1,214,489.84
303 JEWETT CITY	3700	443	D		26-Nov-96	31-Aug-97	\$13,194.18	\$0.00	\$0.00	\$0.00	\$0.00	\$80,095.00	\$93,289.18

**Appendix VIII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
304 DERBY	6900	367	PG		26-Nov-96	31-Dec-96	\$53,900.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$53,900.00
305 STONINGTON	2106	196	D/C		27-Nov-96	31-Aug-97	\$381,103.93	\$0.00	\$0.00	\$0.00	\$0.00	\$1,563,519.98	\$1,944,623.91
306 FAIRFIELD	7000	399	PG		06-Dec-96	31-Dec-96	\$136,619.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$136,619.99
307 NEW LONDON	3000	187	CD1		18-Dec-96	30-Jun-99	\$321,915.03	\$0.00	\$0.00	\$0.00	\$0.00	\$1,306,151.23	\$1,628,066.26
308 ANSONIA	6900	311	PG		20-Dec-96	30-Apr-97	\$172,810.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$172,810.00
309 STAMFORD	7000	414	PG		20-Dec-96	N/A	\$264,019.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$264,019.00
310 BRIDGEPORT	6000	206	C		22-Jan-97	31-Jul-00	\$12,256,340.64	\$0.00	\$0.00	\$0.00	\$0.00	\$31,053,657.36	\$43,309,998.00
311 BRIDGEPORT		416	PG		11-Feb-97		\$395,582.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$395,582.00
312 NEW HAVEN	5000	272	CD1		19-Mar-97	30-Sep-98	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
313 NORWICH	3800	298	C		3/24/97	6/30/99	1,335,070.00	-	-	-	-	1,507,962.00	2,843,032.00
314 NORTH CANAAN		380007	RIVERS		25-Mar-97	N/A	\$28,732.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$28,732.50
315 NEW CANAAN	7401	185	D/C		15-May-97	31-May-99	\$2,639,354.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,440,686.00	\$15,080,040.00
316 WATERBURY	6900	201	C		30-May-97	31-Jul-00	\$26,743,550.90	\$1,968,510.00	\$0.00	\$200,000.00	\$0.00	\$80,363,281.75	\$109,275,342.65
317 DARIEN		407	PG		06-Jun-97		\$90,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$90,750.00
TOTAL FISCAL YEAR 1996-1997							57,706,926.87	2,157,298.18	-	748,667.00	-	176,544,580.52	237,157,472.57
318 WESTBROOK		8015	COVES		03-Sep-97	N/A	\$0.00	\$65,275.00	\$0.00	\$0.00	\$0.00	\$0.00	\$65,275.00
319 BRANFORD	5000	358	D	14	12/30/97	9/30/98	192,515.00	-	-	-	-	1,270,151.00	1,462,666.00
320 BRANFORD	5000	358	D	14	30-Dec-97	30-Sep-98	\$231,808.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,270,151.00	\$1,501,959.00
321 WEST HAVEN	5000	425	PG		31-Dec-97	30-NOV-97	\$35,310.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$35,310.00
322 STRATFORD	6000	246	CD2	138	31-Dec-97	31-Dec-97	\$139,556.45	\$0.00	\$0.00	\$0.00	\$0.00	\$572,272.73	\$711,829.18
323 PLAINFIELD	3700	417	PG	109	12-Jan-98	01-Oct-98	\$164,340.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$164,340.00
324 WESTBROOK	5000	128	PG		15-Jan-98		\$154,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$154,000.00
325 MERIDEN	5200	388	C		26-Jan-98	31-Dec-97	\$126,752.91	\$0.00	\$0.00	\$0.00	\$0.00	\$571,352.50	\$698,105.41
326 NEW BRITAIN	4600	400	PG		25-Feb-98	30-Nov-98	\$510,389.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$510,389.00
327 MERIDEN		388	PG		26-Feb-98		\$30,878.13	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$30,878.13
328 NEW HAVEN	5000	272	CD2 (I)		20-Mar-98	30-Sep-98	\$2,131,992.55	\$0.00	\$0.00	\$0.00	\$0.00	\$2,225,629.00	\$4,357,621.55
329 M.D.C.	4000	361	C		4/15/98	12/31/99	2,557,675.37	-	-	10,100.00	-	2,624,978.51	5,192,753.88
330 LITCHFIELD	6900	181	C	74	5/19/98	7/31/98	127,696.74	-	-	-	-	482,021.09	688,277.82

**Appendix IVII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
331 WEST HAVEN	5000	347	C		29-May-98	30-Nov-99	\$381,053.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,618,947.00	\$2,000,000.00
332 ANSONIA		311	PG1	2	6/12/98	11/9/99	223,740.00	-	-	-	-	-	223,740.00
333 BURLINGTON		321	CD1	20	6/30/98	10/31/99	120,635.47	-	-	-	-	518,460.29	639,095.76
334 DEP - 380011-C			C		30-Jun-98	N/A	\$56,575.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$56,575.00
TOTAL FISCAL YEAR 1997-1998							10,346,861.62	65,275.00	-	88,659.99	-	13,409,752.12	23,910,548.73
335 FAIRFIELD		245	C	51	09-Jul-98	01-Jul-98	\$150,708.06	\$0.00	\$0.00	\$0.00	\$0.00	\$830,224.09	\$980,932.15
336 DEP- 380011 C			C-RIVERS		16-Jul-98	N/A	\$56,575.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$56,575.00
337 WOODSTOCK		413	PG		17-Jul-98	N/A	\$16,927.82	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16,927.82
338 OXFORD		423	PG		27-Jul-98	N/A	\$37,603.91	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$37,603.91
339 PUTNAM-380006			C RIVERS		27-Jul-98	N/A	\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$100,000.00
340 STONINGTON	2106	196	CD1		27-Aug-98	31-Dec-99	\$258,096.07	\$0.00	\$0.00	\$0.00	\$0.00	\$1,148,280.02	\$1,406,376.09
341 FAIRFIELD		399	D	51	28-Aug-98	01-Jul-98	266,436.99	\$0.00	\$0.00	\$0.00	\$0.00	2,280,106.00	2,546,542.99
342 THOMASTON		197	C	140	31-Aug-98	31-Mar-01	1,744,297.59	\$0.00	\$0.00	\$0.00	\$0.00	9,855,702.41	11,600,000.00
343 MIDDLEFIELD		182	C		31-Aug-98	30-Nov-00	\$373,387.52	\$0.00	\$0.00	\$0.00	\$0.00	\$3,271,712.48	\$3,645,100.00
344 DANBURY-380002			C RIVERS		21-Sep-98	N/A	\$62,580.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$62,580.00
345 NAUGATUCK	6900	184	CD1	88	14-May-99	01-Sep-99	135,527.67	\$0.00	\$0.00	\$0.00	\$0.00	566,968.66	702,496.33
346 NEW LONDON		390	C	95	30-Sep-98	31-Mar-99	384,859.00	\$0.00	\$0.00	\$0.00	\$0.00	1,615,141.00	2,000,000.00
347 SIMSBURY		392	PG		14-Dec-98	01-Jan-99	\$68,557.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$68,557.00
348 NEW HAVEN		431	PG		13-Nov-98	31-Dec-99	\$1,177,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,177,000.00
349 WEST HAVEN		348	C		24-Nov-98	30-Nov-00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
350 DARIEN		407	C		26-Jan-99	01-Dec-00	\$299,700.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,198,800.00	\$1,498,500.00
351 NORWALK		397	C		26-Jan-99	31-Jan-99	159,259.08	\$0.00	\$0.00	\$0.00	\$0.00	673,270.05	832,529.13
352 MDC		319	C	103	19-Feb-99	31-Dec-98	419,975.13	\$0.00	\$0.00	\$0.00	\$0.00	1,691,004.51	2,110,979.64
353 OLD SAYBROOK		116	PG		22-Mar-99	31-Mar-99	\$204,146.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$204,146.00

**Appendix VII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE IJIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO. 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
375 Suffield		478 PG	139	10/13/00	9/30/01	\$190,088.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$190,088.00
376 Greenwich		430 C	57	10/31/00	10/31/99	\$172,169.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$708,676.00	\$880,845.00
377 Plymouth		458 PG	111	11/7/00	10/31/00	\$13,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,750.00
378 Ansonia		311 PG2	2	11/7/00	3/1/01	\$64,968.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$64,968.00
379 Coventry		461 PG	32	11/7/00	4/30/01	\$58,300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$58,300.00
380 Stratford		366 PG	138	11/15/00	3/31/01	\$199,878.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$199,878.00
381 New London		455 PDC	95	9/22/00	8/30/01	\$701,767.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,014,170.00	\$2,715,937.00
382 Bridgeport		283 PG	15	12/13/00	11/30/00	\$0.00	\$483,945.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$483,945.00
383 Woodbridge		434 PG	167	12/7/00	10/31/00	\$43,022.10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$43,022.10
384 Norwalk		190 CD1	103	12/15/00	12/31/01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,121,464.83	\$7,121,464.83
385 MDC		405 C		12/14/00	12/31/01	\$2,040,800.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,163,200.00	\$10,204,000.00
386 MDC		267 C		12/14/00	9/30/02	\$1,328,777.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,660,746.00	\$6,989,523.00
387 Southbury		477 PG	130	12/13/00	12/1/01	\$0.00	\$126,557.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$126,557.00
388 New Milford		292 PG	96	12/21/00	6/30/01	\$0.00	\$106,843.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$106,843.00
389 Woodbridge		434 C	167	12/20/00	1/31/01	\$69,038.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$312,272.14	\$381,311.13
390 New Haven		463 C	93	11/10/00	1/31/04	\$5,998,783.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,097,131.00	\$12,095,914.00
391 West Haven		346 C	156	11/8/00	12/31/02	\$397,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,603,000.00	\$2,000,000.00
392 Shelton		411 PG	126	9/28/00	N/A	\$220,689.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$220,689.00
393 Stonington		456 PG	131	1/26/01	6/1/02	\$0.00	\$277,302.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$277,302.00
394 Plainville		432 PG	110	2/22/01	3/1/01	\$48,889.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$48,889.00
395 Litchfield		499 D	74	1/26/01	3/31/01	\$40,775.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$396,294.00	\$437,069.00
396 Norwich		349 C	104	2/7/01	12/31/01	\$895,962.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,011,990.00	\$1,907,952.00
397 Waterbury	6900	201 CD1		12/31/00	12/31/02	\$2,202,111.10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,120,091.25	\$6,322,202.35
398 New London		390 CD1	95	2/27/01	12/31/00	\$165,215.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$700,860.78	\$866,075.98

**Appendix VIII(Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CFW NO.	CFW ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
399 Groton		386 PG1		59	3/7/01		\$96,062.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$96,062.00
400 West Haven		348 C1		156	2/28/01	11/30/00	\$1,679,690.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,753,760.00	\$8,433,450.00
401 Bristol		464 PG		17	4/10/01	4/1/02	\$0.00	\$223,795.00	\$0.00	\$0.00	\$0.00	\$0.00	\$223,795.00
402 South Windsor		459 PDC		132	4/12/01	7/1/01	\$219,635.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800,000.00	\$1,019,635.00
403 Cheshire		394 PG		25	5/23/01		\$104,082.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$104,082.00
404 Norwalk	7000	190 L1		103	4/24/01	7/1/01	\$0.00	\$0.00	\$0.00	\$4,946,614.00	\$0.00	\$0.00	\$4,946,614.00
405 Windsor Locks		436 PDC		165	5/17/01	5/31/02	\$635,136.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,715,669.00	\$2,350,805.00
TOTAL FISCAL YEAR 2000-2001							\$17,811,825.39	\$1,269,942.00	\$0.00	\$4,946,614.00	\$0.00	\$47,179,325.00	\$71,207,706.39

FEDERAL GRANT

19,909,234.79

**Appendix VII (Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

MUNICIPALITY	RIVER BASIN	CWF NO.	CWF ALPHA	TOWN ID	CONTRACT EXECUTION	SCHEDULED COMPLETION DATE	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF- STATE LOAN NO 6864-999	STATE MATCH TITLE VI 6865-999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
406 Berlin	4800	391	PG1	7	7/11/01	3/31/99	33,550	0	0	0	0	0	33,550
407 Points O Woods		501	PG		7/5/01	9/30/01	70,226	0	0	0	0	0	70,226
408 East Hampton		480	C	42	7/26/01	12/31/01	201,571.44	0	0	0	0	503,694.17	705,265.61
409 New Havne		463	C1	93	7/17/01	1/31/104	5,998,782	0	0	0	0	6,097,131	12,095,913
410 Bristol		498	DC	17	6/30/01	6/30/01	339,830.05	0	0	0	0	1,483,380	1,823,210.05
411 Bristol		415	DC	17	11/27/01	6/30/01	334,013.96	0	0	0	0	1,409,533.19	1,743,547.15
412 Waterbury		351	C	151	8/24/01	4/30/03	1,343,070	0	0	0	0	8,457,578	7,800,648
413 Bridgeport		409	D	15	4/3/02	4/30/03	607,425	0	0	0	0	642,425	1,249,850
414 Stamford		414	C	136	12/21/01	5/31/05	7,475,523	0	0	0	0	74,121,115	97,223,045
415 Middletown		487	PG	83	2/15/02	2/28/03		0	0	0	00	54,175,	108,350
416 Bridgeport		372	CD2	15	3/11/02	3/31/03	1,186,483.85	0	0	0	0	649,569.97	1,838,053.82
417 Litchfield		499	C	74	3/28/02	7/31/03	1,161,940.29	0	0	0	0	4,963,639.71	6,115,580
418 Greenwich		364	C	57	1/15/02	12/31/02	3,991,349	0	0	0	00	9,241,178.29	10,938,700.81
419 MDC- Wetherfield Cove		451	C	159	4/15/02	6/30/04	0	0	0	0	0	4,086,372	8,077,721
420 Milford		502	PG	84	3/13/02	4/30/03	0	0	0	0	0	0	311,850
421 Ledyard		505	PG 72		5/3/02	7/1/02	0	0	0	0	00	0	36,438
422 Sharon		506	PG 125		5/20/02	8/1/02	0	0	0	00	0	0	77,550
423 Farmington		440	PG 52		4/11/02	5/1/02	0	0	0	0	0	0	48,888
424 South Windsor		503	PG 132		4/1/02	4/30/02	0	0	0	0	0	0	132,000
425 Naugatuck		555	PG 88		6/02/02	7/1/02	0	0	0	0	0	0	26,950
426 Portland		340	1C 113		12/30/02	12/30/02	206,813.38	0	0	0	0	0	208,313.38
427 Bristol		504	C	17	6/26/02	12/30/02	370,667.79	0	0	0	0	1,598,162.92	1,966,830.71
TOTAL fy 2002							25,018,766.28	16,314,256.0	0	0	0	111,295,954.260	152,628,978.53
CUMMULATIVE TOTALS							268,270,838.85	67,102,558.11	31,747,308.09	88,674,634.18	19,061,429.35	842,829,953.25	1,317,671,617.81
FEDERAL GRANT													19,909,234.79

**Appendix VII (Continued)
Cumulative Projects Funded by the Clean Water Fund
As of June 30, 2002**

	STATE GRANT AMOUNT	STATE LIS GRANT	TITLE VI FEDERAL DIRECT LOAN	NON-SRF CWF - STATE LOAN NO.6864-999	STATE MATCH TITLE VI 6865- 999	TITLE VI SRF REV LOAN 6865-888	TOTAL PROJECT FUNDING
1987-90	\$23,678,205.35	\$1,152,063.32	\$26,418,270.41	\$32,799,354.00	\$11,533,021.40	\$28,177,928.82	\$123,778,843.30
1990-91	\$19,899,504.71	\$9,989,945.92	\$0.00	\$145,413.92	\$7,508,407.95	\$114,838,604.52	\$152,381,877.02
1991-92	\$8,818,486.02	\$1,239,132.10	\$5,329,035.68	\$3,087,262.96	\$50.00	\$22,926,743.20	\$41,400,659.96
1992-93	\$21,610,216.65	\$10,523,998.03	\$0.00	\$37,858,006.49	\$0.00	\$57,676,394.53	\$127,667,615.70
1993-94	\$18,988,412.72	\$20,233,695.65	\$0.00	\$2,335,341.50	\$0.00	\$86,608,715.63	\$128,166,165.50
1994-95	\$11,910,241.06	\$2,138,136.51	\$0.00	\$5,388,960.56	\$0.00	\$39,649,082.08	\$59,086,420.21
1995-96	\$18,898,736.46	\$1,452,035.49	\$0.00	\$542,152.87	\$0.00	\$39,261,305.55	\$60,154,230.37
1996-97	\$56,764,542.59	\$2,157,298.18	\$0.00	\$748,667.00	\$0.00	\$176,874,399.17	\$236,544,906.94
1997-98	\$10,346,861.62	\$65,275.00	\$0.00	\$88,659.99	\$0.00	\$13,419,598.27	\$23,920,394.88
1998-99	\$15,035,996.93	\$0.00	\$0.00	\$0.00	\$0.00	\$62,929,925.79	\$77,965,922.72
1999-2000	\$19,652,585.34	\$568,777.91	\$0.00	\$750,000.00	\$0.00	\$46,927,888.82	\$67,882,152.07
2000-2001	\$17,648,281.12	\$1,269,942.00	\$0.00	\$4,930,814.87	\$0.00	\$42,244,412.62	\$66,093,450.61
2001-2002	\$25,018,768.28	\$16,314,256.00	\$0.00	\$0.00	\$0.00	\$111,295,954.25	\$152,628,978.53
FEDERAL GRANT			19,909,234.79				
CUMULATIVE TOTALS	268,270,838.85	67,104,556.11	31,747,306.09	88,674,634.16	19,061,429.35	842,829,953.25	1,317,617.81

