

Fiscal Data Addendum
to the Summary Report in Response to Special Act 11-9: An Act Concerning a Review of the
Cost to Municipalities of State-Mandated Special Education Requirements

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Submitted to the joint standing committees of the General Assembly
having cognizance of matters relating to education and municipalities

Connecticut State Department of Education
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Addendum: State Fiscal Data

The House Debate on Special Act 11-9 indicated the legislature was interested in receiving state fiscal data which addressed issues related to the excess cost grant and the apportionment of special education expenditures over time. The following is submitted in response.

Table 10: State Excess Cost Grant/State Agency Placement Grant										
Ten Year Effect of the Cap										
Excess Cost was fully funded in 2001-2002, 2007-2008 and 2008-2009 Grant Years										
Grant Year	2010-11	2009-10	2008-2009	2007-2008	2006-2007	2005-2006	2004-2005	2003-2004	2002-2003	2001-2002
Total Uncapped Appropriation	154,835,126	145,728,868	140,025,068	129,782,443	120,133,374	107,777,339	90,770,096	86,042,383	74,908,040	67,271,038
Total Capped Appropriation	120,489,491	120,491,451	140,025,068	129,782,443	106,596,500	88,846,500	67,103,841	61,500,000	62,700,000	67,271,038
Total Effect of Cap (\$)	34,345,635	25,237,417	N/A	N/A	13,536,874	18,930,830	23,666,255	24,542,383	12,208,040	N/A
Total Effect of Cap (%)	77.82	82.68	N/A	N/A	88.73	82.44	73.93	71.48	83.70	N/A

In addition to the excess cost grant paid out according to the formula, for the 2009-2010 and 2010-2011 grant years a total of \$19 million dollars over both grant years was redirected from the transportation grants paid to public school districts to the excess cost grant. This was paid by the state as a special education supplemental grant, paid out on a town by town basis and not included in the excess cost grant formula.

For the 2011-2012 and 2012-2013 grant years, an additional \$19.3 million dollars is likewise to be redirected from the transportation grants to the excess cost grant and will be paid out on a town by town basis and not included in the excess cost grant formula.

The House also requested information on the “average per pupil cost” factor used to calculate the excess cost and state agency placement grants. Projected for the current grant year are the following averages across DRGs. These are preliminary figures only. If the state were to adjust the “average per pupil expenditure” factor used to calculate the excess cost grant, lowering the factor to capture more local costs would not necessarily result in municipalities receiving additional state funding as long as the state continues to cap the excess cost grant.

Table 11

<i>State (N = 169)</i>	544,203.44	7,621,042,520	14,004
<i>DRG</i>			
<i>A (N = 8)</i>	30,362.72	489,768,431	16,131
<i>B (N = 21)</i>	98,486.61	1,333,169,108	13,537
<i>C (N = 33)</i>	39,195.36	512,806,808	13,083
<i>D (N = 24)</i>	84,994.91	1,120,643,578	13,185
<i>E (N = 36)</i>	26,615.58	369,484,884	13,882
<i>F (N = 16)</i>	29,712.17	381,201,390	12,830
<i>G (N = 15)</i>	68,492.65	937,471,359	13,687
<i>H (N = 9)</i>	71,335.58	971,906,390	13,624
<i>I (N = 7)</i>	95,007.86	1,504,590,572	15,836
<i>Maximum NCEP</i>			22,450
<i>Minimum NCEP</i>			10,720

Table 12: Ten year Federal, state, local portion of special education expenditures

Total	unduplicated special education expenditures (ED001)	State portion of unduplicated special education expenditures	State portion percentage (Col2/Col1)	Local portion of unduplicated special education expenditures	Local portion percentage (Col4/Col1)	Federal portion of unduplicated special education expenditures	Federal portion percentage (Col6/Col1)	Other portion of unduplicated special education expenditures	Other Portion Percentage (Col8/Col1)
2009-2010	1,644,179,988	460,297,755	28.0	1,000,280,559	60.84	183,084,557	11.14	517,117	0.03
2008-2009	1,548,937,252	513,156,265	33.13	918,114,254	59.27	117,251,969	7.57	414,764	0.03
2007-2008	1,476,076,725	490,336,083	33.22	866,457,805	58.70	118,799,160	8.05	483,677	0.03
2006-2007	1,385,543,537	429,166,836	30.97	837,735,525	60.46	118,246,174	8.53	450,536	0.03
2005-2006	1,309,273,437	409,835,707	31.30	792,754,999	60.55	106,232,195	8.11	450,536	0.03
2004-2005	1,248,462,493	374,367,077	29.99	767,837,927	61.50	105,847,860	8.48	409,629	0.03
2003-2004	1,184,231,684	359,858,719	30.39	731,598,353	61.78	92,477,309	7.81	297,303	0.03
2002-2003	1,118,667,740	357,277,321	31.94	677,733,714	60.58	83,115,320	7.43	541,385	0.05
2001-2002	1,027,664,903	353,807,571	34.43	604,344,920	58.81	69,211,623	6.73	300,789	0.03
2000-2001	944,980,043	331,414,986	35.07	558,406,934	59.09	54,830,490	5.80	327,633	0.03